

UNITED STATES DEPARTMENT OF JUSTICE  
OFFICE OF THE UNITED STATES TRUSTEE  
ANDREW R. VARA  
ACTING UNITED STATES TRUSTEE, REGION 3  
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UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

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In re: : Chapter 11  
: :  
Frank Theatres Bayonne/South :  
Cove, LLC., *et al.*,<sup>1</sup> : Case No. 18-34808 (SLM)  
: *Jointly Administered*  
Debtors. :  
: The Honorable Stacey L. Meisel

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**NOTICE OF APPOINTMENT OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Pursuant to Section 1102(a)(1) of the Bankruptcy Code, the Acting United States Trustee hereby appoints effective January 3, 2019, the below listed creditors to the Official Committee of Unsecured Creditors in the above captioned case:

**South Cove Development IV, LLC**  
85 East 2<sup>nd</sup> Street  
Bayonne, NJ 07002  
Tel.: 201-437-0703  
Fax: 201-437-0158  
Attn: Vincent Alessi

**Vistar Corporation**  
188 Inverness Drive West  
Suite 700  
Englewood, CO 80112  
Tel.: 303-662-7121  
Attn: Bradley Boe, *Chairperson*

**Roadside Attractions, LLC**  
7920 Sunset Blvd.  
Suite 402  
Los Angeles, CA 90046  
Tel.: 323-882-8490  
Fax: 323-882-8493  
Attn: Howard Cohen

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<sup>1</sup> The Debtors in these jointly administered cases are: Frank Theatres Bayonne/South Cove, LLC (18-34808 SLM); Frank Entertainment Group, LLC (18-34812 SLM); Frank Theatres Rio, LLC (18-34816 SLM); Frank Management, LLC (18-34818 SLM); Frank Theatres, LLC (18-34820 SLM); Frank All Star Theatres, LLC (18-34822 SLM); Frank Theatres Blacksburg, LLC (18-34823 SLM); Frank Theatres Delray, LLC (No. 18-34824 SLM); Frank Theatres Kingsport, LLC (18-34825 SLM); Frank Theatres Montgomeryville, LLC (18-34826 SLM); Frank Theatres Parkside Town Commons, LLC (18-34828 SLM); Frank Theatres Towne, LLC (18-34830 SLM); Frank Theatres York, LLC (18-34832 SLM); Frank Theatres Mt. Airy, LLC (18-34833 SLM); Frank Theatres Southern Pines, LLC (18-34837 SLM); Frank Theatres Sanford, LLC, (18-34839 SLM); Frank Theatres Shallotte, LLC (18-34840 SLM); Revolutions at City Place, LLC (18-34841 SLM); Revolutions at Saucon Valley, LLC (18-34844 SLM); Frank Entertainment Rock Hill, LLC (18-34845 SLM); Frank Entertainment PSL, LLC (18-34846 SLM); Frank Hospitality Saucon Valley, LLC (18-34847 SLM); Frank Hospitality York, LLC (18-34848 SLM); and Galleria Cinema, LLC(18-34849 SLM).

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**Frank Theatres Bayonne/South Cove, LLC., et al**  
**Appointment of Official Committee of Unsecured Creditors**

**Blacksburg APF Partners, LLC**  
c/o Chrysolite Management Group  
3855 Memorial Blvd.  
Kingsport, TN 37664  
Tel.: 423-246-0009  
Fax: 423-246-0018  
Attn: Nathan A, Kiser

**KRG Parkside II, LLC**  
30 S. Meridian Street  
Suite 1100  
Indianapolis, IN 46204  
Tel.: 317-713-7711  
Fax: 317-577-5605  
Attn: Scott E. Murray

**Counsel for Committee**

Robert J. Feinstein, Esq.  
Bradford J. Sandler, Esq.  
Pachulski, Stang, Ziehl & Jones  
780 Third Avenue, 34<sup>th</sup> Street  
New York, New York 10017-2024  
Tel.: 212-561-7700  
Fax: 212-561-7777

**Local Counsel for Committee**

Joseph Schwartz, Esq.  
Riker Danzig  
1 Speedwell Avenue  
Morristown, NJ 07962  
Tel.: 973-451-8506  
Fax: 973-538-1984

ANDREW R. VARA  
ACTING UNITED STATES TRUSTEE  
REGION 3

/s/ Martha R. Hildebrandt  
Martha R. Hildebrandt  
Assistant United States Trustee

Fran B. Steele  
Trial Attorney

Date: January 7, 2019