

<p>UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Caption in Compliance with D.N.J. LBR 9004-1(b)</p>
<p>RIKER, DANZIG, SCHERER, HYLAND & PERRETTI LLP Joseph L. Schwartz (JS-5525) Tara J. Schellhorn (TS-8155) Headquarters Plaza, One Speedwell Avenue Morristown, NJ 07962-1981 Telephone: (973) 583-0800 jschwartz@riker.com tschellhorn@riker.com</p> <p>-and-</p> <p>PACHULSKI STANG ZIEHL & JONES LLP Bradford J. Sandler (NJ Bar No. BS-1367) Robert J. Feinstein (admitted <i>pro hac vice</i>) 780 Third Avenue, 34th Floor New York, NY 10017 bsandler@pszjlaw.com rfeinstein@pszjlaw.com</p> <p><i>Proposed Counsel for the Official Committee of Unsecured Creditors</i></p>
<p>In re:</p> <p>FRANK THEATRES BAYONNE/SOUTH COVE, LLC, <i>et al.</i>,</p> <p style="text-align: right;">Debtors.</p>



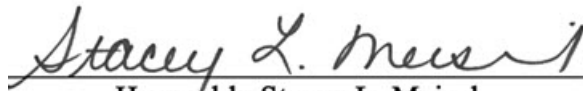
Order Filed on February 8, 2019 by Clerk, U.S. Bankruptcy Court - District of New Jersey

Chapter 11
Case No. 18-34808 (SLM)
(Jointly Administered)

ORDER AUTHORIZING AND APPROVING THE RETENTION OF PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS *NUNC PRO TUNC* TO JANUARY 3, 2019

The relief set forth on the following pages, numbered two (2) through and including four (4), is hereby **ORDERED**.

DATED: February 8, 2019


Honorable Stacey L. Meisel
United States Bankruptcy Judge

Page: 2

Debtors: Frank Theatres Bayonne/South Cove, LLC, et al.

Case No.: 18- 34808 (SLM)

Caption: Order Authorizing and Approving the Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to January 3, 2019

Upon consideration of the *Application for Order Pursuant to 11 U.S.C. §§ 328 and 1103, Fed. R. Bankr. P. 2014, and Local Rule 2014-1, Authorizing and Approving the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc to January 3, 2019* (the “Application”);¹ and upon consideration of the Declarations of Bradford J. Sandler and the Committee Chair filed in support of the Application; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the Court having the power to enter a final order consistent with Article III of the United States Constitution; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief requested in the Application is in the best interests of the Debtors’ estates, its creditors and other parties-in-interest; and the Committee having provided adequate and appropriate notice of the Application under the circumstances; and after due deliberation and good and sufficient cause appearing therefor; and it appearing to the Court that the Application should be approved,

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein.
2. The Official Committee of Unsecured Creditors (the “Committee”) is

hereby authorized to retain and employ PSZJ as counsel to the Committee *nunc pro tunc* to

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

Page: 3

Debtors: Frank Theatres Bayonne/South Cove, LLC, et al.

Case No.: 18- 34808 (SLM)

Caption: Order Authorizing and Approving the Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to January 3, 2019

January 3, 2019. PSZJ's address is: Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34th Floor, New York, New York 10017-2024.

3. PSZJ shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' Cases in compliance with the applicable provisions of the Bankruptcy Code, including section 330 of the Bankruptcy Code, the Bankruptcy Rules, and any applicable procedures and orders of this Court.

4. PSZJ is authorized to render professional services to the Committee as described in the Application. PSZJ shall make reasonable efforts to avoid unnecessary duplication of services provided by any of the Committee's other retained professionals in these Cases.

5. PSZJ shall provide ten (10) business days' notice to the Debtors and the U.S. Trustee before any increases in the rates set forth in the Application or Sandler Declaration and shall file such notice with the Court.

6. The Committee and PSZJ are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

7. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

[remainder of page intentionally left blank]

Page: 4

Debtors: Frank Theatres Bayonne/South Cove, LLC, et al.

Case No.: 18- 34808 (SLM)

Caption: Order Authorizing and Approving the Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to January 3, 2019

8. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

5018186v3