

Lead, CLMAGT, MEGA

**U.S. Bankruptcy Court
Southern District of New York (Manhattan)
Bankruptcy Petition #: 19-11608-mew**

Date filed: 05/19/2019
Deadline for filing claims: 07/29/2019

Assigned to: Judge Michael E. Wiles
Chapter 11
Voluntary
Asset

Debtor

Hollander Sleep Products, LLC
901 Yamato Road
Suite 250
Boca Raton, FL 33431
PALM BEACH-FL
Tax ID / EIN: 27-0542143
aka Hollander Home Fashions, LLC

represented by **David M. Hillman**
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Claims and Noticing Agent

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represented by **Robert J. Feinstein**
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Filing Date	#	Docket Text
05/19/2019	1 (26 pgs)	Chapter 11 Voluntary Petition for Non-Individual. Order for Relief Entered. Filed by Joshua Sussberg of Kirkland & Ellis LLP on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)
05/19/2019		Receipt of Voluntary Petition (Chapter 11)(19-11608) [misc,824] (1717.00) Filing Fee. Receipt number A13215443. Fee amount 1717.00. (Re: Doc # 1) (U.S. Treasury) (Entered: 05/19/2019)
05/19/2019	2 (15 pgs)	Motion for Joint Administration / <i>Debtors' Motion for Entry of an Order (A) Directing Joint Administration of Chapter 11 Cases and (B) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)
05/19/2019	3 (85 pgs)	Declaration of Marc Pfefferle, Chief Executive Officer of Hollander Sleep Products, LLC, in Support of Debtors' Chapter 11 Petitions and First Day Motions filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)
05/19/2019	4 (53 pgs)	Motion to Authorize / <i>Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)
05/19/2019	5 (47 pgs)	Motion to Authorize / <i>Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)

05/19/2019	6 (35 pgs)	Motion to Authorize / Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Claims of (A) Lien Claimants, (B) Import Claimant, (C) 503(b)(9) Claimants, (D) Foreign Vendors, and (E) Critical Vendors, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)
05/19/2019	7 (24 pgs)	Motion to Authorize / Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (B) Granting Related Relief filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)
05/19/2019	8 (27 pgs)	Motion to Authorize / Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Payment of Certain Prepetition Taxes and Fees and (B) Granting Related Relief filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)
05/19/2019	9 (13 pgs)	Motion to Approve / Debtors' Motion for Entry of an Order (A) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, Statements of Financial Affairs, and Rule 2015.3 Financial Reports, and (B) Granting Related Relief filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)
05/19/2019	10 (21 pgs)	Motion to Authorize / Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Prepare a List of Creditors in Lieu of Submitting a Formatted Mailing Matrix and (B) File a Consolidated List of the Debtors' 50 Largest Unsecured Creditors, (II) Authorizing the Debtors to Redact Certain Personal Identification Information for Individual Creditors, (III) Approving the Form and Manner of Notifying Creditors of Commencement of These Chapter 11 Cases, and (IV) Granting Related Relief filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)
05/19/2019	11 (11 pgs)	Motion to Authorize / Debtors' Motion for Entry of an Order (A) Authorizing Hollander Sleep Products, LLC to Act as Foreign Representative and (B) Granting Related Relief filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)
05/19/2019	12 (31 pgs)	Application to Employ / Debtors' Application for Entry of an Order (I) Authorizing and Approving the Appointment of Omni Management Group as Claims and Noticing Agent and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)

05/19/2019	13 (535 pgs)	Motion to Approve Debtor in Possession Financing / <i>Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Providing Superpriority Administrative Expense Status, (D) Granting Adequate Protection to the Prepetition Lenders, (E) Modifying the Automatic Stay, (F) Scheduling a Final Hearing, and (G) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)
05/19/2019	14 (32 pgs)	Motion to Approve / <i>Debtors' Motion for Entry of an Order (A) Establishing Certain Notice, Case Management, and Administrative Procedures and (B) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)
05/19/2019	15 R (24 pgs)	Motion to Authorize / <i>Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (C) Continue to Pay Brokerage Fees, and (II) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)
05/19/2019	16 (18 pgs)	Motion to Authorize / <i>Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)
05/19/2019	17 (36 pgs)	Motion to Approve / <i>Debtors' Motion for Entry of an Order (A) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service, (B) Determining Adequate Assurance of Payment for Future Utility Services, (C) Establishing Procedures for Determining Adequate Assurance of Payment, and (D) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)
05/19/2019	18 (16 pgs)	Motion to Authorize / <i>Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Enter Into Exit Backstop Commitment Letter and Fee Letter and (B) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)
05/19/2019	19 (10 pgs)	Declaration of Saul Burian in Support of the Debtors' DIP Financing Motion and Exit Financing Commitment Motion (related document(s) 13 , 18) filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)
05/19/2019	20 (13 pgs)	Motion to Seal / <i>Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to File Exit Backstop Commitment Letter and Fee Letters Under Seal and (II) Granting Related Relief</i> (related document(s) 13 , 18) filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)

05/19/2019	21 (57 pgs)	Chapter 11 Plan / <i>Debtors' Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)
05/19/2019	22 (44 pgs)	Motion to Approve / <i>Debtors' Motion Seeking Entry of an Order (I) Approving the Bidding Procedures and Related Dates and Deadlines, (II) Scheduling Hearings and Objection Deadlines with Respect to the Debtors' Disclosure Statement and Plan Confirmation, and (III) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)
05/19/2019	23 (2 pgs)	Application for Pro Hac Vice Admission of <i>Andrew McGaan</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)
05/19/2019	24 (2 pgs)	Application for Pro Hac Vice Admission of <i>Joe Graham</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)
05/19/2019	25 (2 pgs)	Application for Pro Hac Vice Admission of <i>Laura Krucks</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/19/2019)
05/19/2019		Receipt of Application for Pro Hac Vice Admission(19-11608) [motion,122] (200.00) Filing Fee. Receipt number A13215569. Fee amount 200.00. (Re: Doc # 23) (U.S. Treasury) (Entered: 05/19/2019)
05/19/2019		Receipt of Application for Pro Hac Vice Admission(19-11608) [motion,122] (200.00) Filing Fee. Receipt number A13215569. Fee amount 200.00. (Re: Doc # 24) (U.S. Treasury) (Entered: 05/19/2019)
05/19/2019		Receipt of Application for Pro Hac Vice Admission(19-11608) [motion,122] (200.00) Filing Fee. Receipt number A13215569. Fee amount 200.00. (Re: Doc # 25) (U.S. Treasury) (Entered: 05/19/2019)
05/20/2019		Judge Michael E. Wiles added to the case. (Porter, Minnie). (Entered: 05/20/2019)
05/20/2019	26 (3 pgs; 2 docs)	Application for Pro Hac Vice Admission filed by Randall L Klein on behalf of Wells Fargo Bank, National Association. (Attachments: # 1 Exhibit Proposed Order) (Klein, Randall) (Entered: 05/20/2019)
05/20/2019		Receipt of Application for Pro Hac Vice Admission(19-11608-mew) [motion,122] (200.00) Filing Fee. Receipt number B13216636. Fee amount 200.00. (Re: Doc # 26) (U.S. Treasury) (Entered: 05/20/2019)
05/20/2019	27 (3 pgs; 2 docs)	Application for Pro Hac Vice Admission of <i>PRISCA KIM</i> filed by Randall L Klein on behalf of Wells Fargo Bank, National Association. (Attachments: # 1 Exhibit Proposed Order) (Klein, Randall) (Entered: 05/20/2019)

05/20/2019		Receipt of Application for Pro Hac Vice Admission(19-11608-mew) [motion,122] (200.00) Filing Fee. Receipt number A13216691. Fee amount 200.00. (Re: Doc # 27) (U.S. Treasury) (Entered: 05/20/2019)
05/20/2019	28 (2 pgs; 2 docs)	Application for Pro Hac Vice Admission filed by William Austin Jowers on behalf of Barings Finance LLC. (Attachments: # 1 Proposed Order) (Jowers, William) (Entered: 05/20/2019)
05/20/2019	29 (1 pg)	Order signed on 5/20/2019 admitting Andrew McGaan, Esq. to practice pro hac vice in this Court (Related Doc # 23). (DePierola, Jacqueline) (Entered: 05/20/2019)
05/20/2019	30 (1 pg)	Order signed on 5/20/2019 admitting Joseph M. Graham, Esq. to practice pro hac vice in this Court (Related Doc # 24). (DePierola, Jacqueline) (Entered: 05/20/2019)
05/20/2019		Receipt of Application for Pro Hac Vice Admission(19-11608-mew) [motion,122] (200.00) Filing Fee. Receipt number A13216914. Fee amount 200.00. (Re: Doc # 28) (U.S. Treasury) (Entered: 05/20/2019)
05/20/2019	31 (3 pgs)	Notice of Appearance <i>and Request for Service of Notices and Documents</i> filed by Laura D. Metzger on behalf of Wells Fargo Bank, National Association. (Metzger, Laura) (Entered: 05/20/2019)
05/20/2019	32 (1 pg)	Order signed on 5/20/2019 admitting Laura Elizabeth Krucks, Esq. to practice pro hac vice in this Court (Related Doc # 25). (DePierola, Jacqueline) (Entered: 05/20/2019)
05/20/2019	33 (1 pg)	Order signed on 5/20/2019 admitting Randall L. Klein, Esq. to practice pro hac vice in this Court (Related Doc # 26). (DePierola, Jacqueline) (Entered: 05/20/2019)
05/20/2019	34 (1 pg)	Order signed on 5/20/2019 admitting Prisca Kim, Esq. to practice pro hac vice in this Court (Related Doc # 27). (DePierola, Jacqueline) (Entered: 05/20/2019)
05/20/2019	35 (1 pg)	Order signed on 5/20/2019 admitting W. Austin Jowers, Esq. to practice pro hac vice in this Court (Related Doc # 28). (DePierola, Jacqueline) (Entered: 05/20/2019)
05/20/2019	36 (3 pgs)	Notice of Appearance <i>for W. Austin Jowers and Stephen M. Blank of King & Spalding LLP on behalf of Barings Finance LLC</i> (related document(s) 35) filed by Stephen Mark Blank on behalf of Barings Finance LLC. (Blank, Stephen) (Entered: 05/20/2019)
05/20/2019	37 (1 pg)	Notice of Appearance filed by Elizabeth Weller on behalf of Dallas County. (Weller, Elizabeth) (Entered: 05/20/2019)
05/20/2019	38 (6 pgs)	Notice of Hearing / <i>Notice of Commencement of Chapter 11 Cases and Hearing on First Day Motions</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. with hearing to be held on 5/21/2019 at 03:30 PM at Courtroom 617 (MEW) (Sussberg, Joshua)

		(Entered: 05/20/2019)
05/20/2019	39 (5 pgs)	Notice of Agenda <i>for First Day Hearing</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. with hearing to be held on 5/21/2019 at 03:30 PM at Courtroom 617 (MEW) (Sussberg, Joshua) (Entered: 05/20/2019)
05/20/2019	40 (3 pgs)	Notice of Appearance filed by Adam C. Rogoff on behalf of Sentinel Capital Investors V, L.P., Sentinel Dream Blocker, Inc., Sentinel Capital Partners V-A, L.P., Sentinel Capital Partners V, L.P., Sentinel Capital Partners, L.L.C.. (Rogoff, Adam) (Entered: 05/20/2019)
05/21/2019	41 (3 pgs)	Notice of Appearance <i>and Request for Notice and Papers</i> filed by David M. Hillman on behalf of Hollander Sleep Products, LLC. (Hillman, David) (Entered: 05/21/2019)
05/21/2019	42 (6 pgs)	Affidavit of Service (related document(s) 4) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 05/21/2019)
05/21/2019	43 (5 pgs)	Affidavit of Service (related document(s) 39 , 38) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 05/21/2019)
05/21/2019	44 (7 pgs)	Affidavit of Service (related document(s) 15 R , 8 , 22 , 12 , 11 , 17 , 5 , 20 , 10 , 7 , 13 , 9 , 6 , 21 , 19 , 18 , 14 , 16 , 2 , 3) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 05/21/2019)
05/22/2019	45 (170 pgs; 3 docs)	Notice of Proposed Order / <i>Notice of Filing of Revised Proposed Interim Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Providing Superpriority Administrative Expense Status, (D) Granting Adequate Protection to the Prepetition Lenders, (E) Modifying the Automatic Stay, (F) Scheduling a Final Hearing, and (G) Granting Related Relief</i> (related document(s) 13) filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Attachments: # 1 Exhibit A - Revised Interim DIP Order # 2 Exhibit B - Redline Against Initial Interim DIP Order)(Sussberg, Joshua) (Entered: 05/22/2019)
05/22/2019	46 (5 pgs)	Order signed on 5/22/2019 directing joint administration of 19-11608, 19-11607, 19-11609, 19-11610, 19-11611, 19-11612 and 19-11613 under 19-11608 (Hollander Sleep Products, LLC, et al) as the lead case and granting related relief (Related Doc # 2). (DePierola, Jacqueline) (Entered: 05/22/2019)
05/22/2019	47 (12 pgs)	Interim Order signed on 5/22/2019 authorizing the Debtors to continue to operate their cash management system, honor certain prepetition obligations related thereto, maintain existing business forms, and continue to perform intercompany transactions, and granting related relief (related document(s) 4). Final hearing to be held on 6/13/2019 at 11:00 AM at Courtroom 617 (MEW) (DePierola, Jacqueline) (Entered: 05/22/2019)

05/22/2019	48 (5 pgs)	Interim Order signed on 5/22/2019 authorizing the Debtor to pay prepetition employee wages, salaries, other compensation, and reimbursable employee expenses and continue employee benefits programs and granting related relief (related document(s) 5). Final hearing to be held on 6/13/2019 at 11:00 AM at Courtroom 617 (MEW). (DePierola, Jacqueline) (Entered: 05/22/2019)
05/22/2019	49 (5 pgs)	Interim Order signed on 5/22/2019 authorizing the Debtors to pay prepetition claims of lien claimants, import claimant, 503(b)(9) claimants, foreign vendors, and critical vendors, confirming administrative expense priority of outstanding orders, and granting related relief (related document(s) 6). Final hearing to be held on 6/13/2019 at 11:00 AM at Courtroom 617 (MEW). (DePierola, Jacqueline) (Entered: 05/22/2019)
05/22/2019	50 (4 pgs)	Interim Order signed on 5/22/2019 authorizing the Debtors to maintain and administer their existing customer programs and honor certain prepetition obligations related thereto and granting related relief (related document(s) 7). Final hearing to be held on 6/13/2019 at 11:00 AM at Courtroom 617 (MEW). (DePierola, Jacqueline) (Entered: 05/22/2019)
05/22/2019	51 (2 pgs)	Order signed on 5/22/2019 authorizing Hollander Sleep Products, LLC to act as foreign representative and granting related relief (Related Doc # 11). (DePierola, Jacqueline) (Entered: 05/22/2019)
05/22/2019	52 (3 pgs)	Order signed on 5/22/2019 extending time to file schedules of assets and liabilities, schedules of current income and expenditures, schedules of executory contracts and unexpired leases, statements of financial affairs, and rule 2015.3 financial reports, and granting related relief (Related Doc # 9). (DePierola, Jacqueline) (Entered: 05/22/2019)
05/23/2019	53 (78 pgs)	Interim Order signed on 5/23/2019 (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Providing Superpriority Administrative Expense Status, (D) Granting Adequate Protection to the Prepetition Lenders, (E) Modifying the Automatic Stay, (F) Scheduling a Final Hearing and (G) Granting Related Relief (related document(s) 13). Final Hearing to be held on 6/13/2019 at 11:00 AM at Courtroom 617 (MEW). (Gomez, Jessica) (Entered: 05/23/2019)
05/23/2019	54 (5 pgs)	Order signed on 5/23/2019 authorizing and approving the appointment of Omni Management Group as notice and claims agent to the Debtors and granting related relief (Related Doc # 12). (DePierola, Jacqueline) (Entered: 05/23/2019)
05/24/2019	55 R (3 pgs)	Notice of Hearing / <i>Notice of Continued Hearing on First Day Motions</i> (related document(s) 8 , 10) filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. with hearing to be held on 6/3/2019 at 11:00 AM at Courtroom 617 (MEW) (Sussberg, Joshua) (Entered: 05/24/2019)

05/25/2019	56 (7 pgs)	Affidavit of Service re: <i>Notice of Revised Interim Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Providing Superpriority Administrative Expense Status, (D) Granting Adequate Protection to the Prepetition Lenders, (E) Modifying the Automatic Stay, (F) Scheduling a Final Hearing, and (G) Granting Related Relief [Docket No. 45]</i> (related document(s) 45) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 05/25/2019)
05/25/2019	57 (8 pgs)	Affidavit of Service re: <i>Order (A) Directing Joint Administration of Chapter 11 Cases and (B) Granting Related Relief [Docket No. 46]</i> (related document(s) 46) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 05/25/2019)
05/28/2019	58 (8 pgs)	Affidavit of Service re: <i>Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 48], Interim Order (I) Authorizing the Debtors to Pay Prepetition Claims of (A) Lien Claimants, (B) Import Claimant, (C) 503(B)(9) Claimants, (D) Foreign Vendors, and (E) Critical Vendors, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief [Docket No. 49], Interim Order (A) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (B) Granting Related Relief [Docket No. 50], Order (A) Authorizing Hollander Sleep Products, LLC to Act as Foreign Representative and (B) Granting Related Relief [Docket No. 51], Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, Statements of Financial Affairs, and Rule 2015.3 Financial Reports, and (II) Granting Related Relief [Docket No. 52], Interim Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to use Cash Collateral, (C) Granting Liens and Providing Superpriority Administrative Expense Status, (D) Granting Adequate Protection to the Prepetition Lenders, (E) Modifying the Automatic Stay, (F) Scheduling a Final Hearing, and (G) Granting Related Relief [Docket No. 53], and Order (I) Authorizing and Approving the Appointment of Omni Management Group as Notice and Claims Agent to the Debtors and (II) Granting Related Relief [Docket No. 54]</i> (related document(s) 50 , 51 , 53 , 48 , 49 , 52 , 54) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 05/28/2019)
05/28/2019	59 (9 pgs; 2 docs)	Reclamation of Claim / <i>Notice of Reclamation Demand of Elite Comfort Solutions, Inc.</i> filed by Jason A. Nagi on behalf of Elite Comfort Solutions, Inc.. (Attachments: # 1 Exhibit 1) (Nagi, Jason) (Entered: 05/28/2019)
05/28/2019	60 (26 pgs)	Notice of Enforcement of Lien <i>Notice of Reclamation Demand</i> filed by Alan H Katz on behalf of Polypack Packaging Inc., Polystar Packaging Inc.. (Katz, Alan) (Entered: 05/28/2019)

05/28/2019	81 (2 pgs)	Notice of Appearance filed by IBM Credit LLC. (Rouzeau, Anatin) (Entered: 06/03/2019)
05/30/2019	61 R (2 pgs)	Appointment of Official Creditors' Committee of <i>Unsecured Creditors</i> Filed by Shannon Anne Scott on behalf of United States Trustee. (Scott, Shannon) (Entered: 05/30/2019)
05/30/2019	62 (3 pgs)	Notice of Appearance <i>and Request for Service of Papers</i> filed by Bryan J Hall on behalf of Liberty Property Limited Partnership. (Hall, Bryan) (Entered: 05/30/2019)
05/30/2019	63 (2 pgs)	Notice of Agenda for <i>Continued First Day Hearing</i> (related document(s) 8 , 10) filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. with hearing to be held on 6/3/2019 at 11:00 AM at Courtroom 617 (MEW) (Sussberg, Joshua) (Entered: 05/30/2019)
05/30/2019	64 (53 pgs)	Application to Employ / <i>Debtors' Motion for Entry of an Order Authorizing the Debtors to (A) Retain Carl Marks Advisory Group LLC to Provide the Debtors a Chief Executive Officer, a Chief Financial Officer, and Additional Personnel and (B) Appoint the Chief Executive Officer and Chief Financial Officer Nunc Pro Tunc to the Petition Date</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC Responses due by 6/6/2019, with presentment to be held on 6/13/2019 at 11:00 AM at Courtroom 617 (MEW). (Sussberg, Joshua) (Entered: 05/30/2019)
05/30/2019	65 (21 pgs)	Motion to Approve / <i>Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC with hearing to be held on 6/13/2019 at 11:00 AM at Courtroom 617 (MEW) Responses due by 6/6/2019,. (Sussberg, Joshua) (Entered: 05/30/2019)
05/30/2019	66 (31 pgs)	Application to Employ / <i>Debtors' Application for Entry of an Order Authorizing and Approving the Employment and Retention of Omni Management Group as Administrative Advisor for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC Responses due by 6/6/2019, with presentment to be held on 6/13/2019 at 11:00 AM at Courtroom 617 (MEW). (Sussberg, Joshua) (Entered: 05/30/2019)
05/30/2019	67 (30 pgs)	Motion to Authorize / <i>Debtors' Motion for Entry of an Order (A) Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business and (B) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC with hearing to be held on 6/13/2019 at 11:00 AM at Courtroom 617 (MEW) Responses due by 6/6/2019,. (Sussberg, Joshua) (Entered: 05/30/2019)
05/30/2019	68 (52 pgs)	Motion to Set Last Day to File Proofs of Claim / <i>Debtors' Motion for Entry of an Order (A) Setting Bar Dates for Submitting Proofs of</i>

		<i>Claim, (B) Approving Procedures for Submitting Proofs of Claim, (C) Approving Notice Thereof, and (D) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC with hearing to be held on 6/13/2019 at 11:00 AM at Courtroom 617 (MEW) Responses due by 6/6/2019,. (Sussberg, Joshua) (Entered: 05/30/2019)
05/30/2019	69 (75 pgs)	Application to Employ / <i>Debtors' Application for Entry of an Order (A) Authorizing the Employment and Retention of Houlihan Lokey Capital, Inc. as Financial Advisor and Investment Banker to the Debtors Nunc Pro Tunc to the Petition Date, (B) Approving the Terms of the Engagement Agreement, (C) Waiving Certain Time-Keeping Requirements, and (D) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC Responses due by 6/6/2019, with presentment to be held on 6/13/2019 at 11:00 AM at Courtroom 617 (MEW). (Sussberg, Joshua) (Entered: 05/30/2019)
05/30/2019	70 (88 pgs)	Application to Employ / <i>Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC Responses due by 6/6/2019, with presentment to be held on 6/13/2019 at 11:00 AM at Courtroom 617 (MEW). (Sussberg, Joshua) (Entered: 05/30/2019)
05/31/2019	71 (77 pgs)	Application to Employ / <i>Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Proskauer Rose LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date</i> filed by David M. Hillman on behalf of Hollander Sleep Products, LLC Responses due by 6/6/2019, with presentment to be held on 6/13/2019 at 11:00 AM at Courtroom 617 (MEW). (Hillman, David) (Entered: 05/31/2019)
05/31/2019	72 (2 pgs)	Application for Pro Hac Vice Admission of <i>Vanessa Barsanti</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 05/31/2019)
05/31/2019		Receipt of Application for Pro Hac Vice Admission(19-11608-mew) [motion,122] (200.00) Filing Fee. Receipt number A13238631. Fee amount 200.00. (Re: Doc # 72) (U.S. Treasury) (Entered: 05/31/2019)
05/31/2019	73 (7 pgs)	Affidavit of Service <i>re: Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief [Docket No. 47]</i> (related document(s) 47) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 05/31/2019)
05/31/2019	74 (2 pgs)	Notice of Appearance filed by Alan F. Kaufman on behalf of 660 National Turnpike, LLC, 10401 Bunsen Way, LLC. (Kaufman, Alan) (Entered: 05/31/2019)

05/31/2019	75 (5 pgs)	Affidavit of Service <i>re: Debtors Motion for Entry of Interim and Final Orders (A) Authorizing the Payment of Certain Prepetition Taxes and Fees and (B) Granting Related Relief [Docket No. 8]</i> (related document(s) 8) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 05/31/2019)
05/31/2019	76 (4 pgs)	Affidavit of Service <i>re: Debtors Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (C) Continue to Brokerage Fees, and (II) Granting Related Relief [Docket No. 15]</i> (related document(s) 15 R) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 05/31/2019)
05/31/2019	77 (3 pgs)	Affidavit of Service <i>re: Debtors Motion for Entry of an Order (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief [Docket No. 16]</i> (related document(s) 16) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 05/31/2019)
05/31/2019	78 (4 pgs)	Affidavit of Service <i>re: Debtors Motion for Entry of an Order (A) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (B) Determining Adequate Assurance of Payment for Future Utility Services, (C) Establishing Procedures for Determining Adequate Assurance of Payment, and (D) Granting Related Relief [Docket No. 17]</i> (related document(s) 17) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 05/31/2019)
05/31/2019	79 (10 pgs)	Affidavit of Service <i>re: Notice of Continued Hearing on First Day Motions [Docket No. 55]</i> (related document(s) 55 R) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 05/31/2019)
05/31/2019	80 (6 pgs)	Notice of Hearing / <i>Notice of Second Day Hearing</i> (related document(s) 15 R , 8 , 22 , 71 , 66 , 17 , 70 , 5 , 20 , 67 , 7 , 13 , 6 , 4 , 18 , 14 , 65 , 16 , 64 , 69) filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. with hearing to be held on 6/13/2019 at 11:00 AM at Courtroom 617 (MEW) Objections due by 6/6/2019, (Sussberg, Joshua) (Entered: 05/31/2019)
06/03/2019	82 (1 pg)	Order signed on 6/3/2019 admitting Vanessa Barsanti, Esq. to practice pro hac vice in this Court (Related Doc # 72). (DePierola, Jacqueline) (Entered: 06/03/2019)
06/03/2019	83 (3 pgs)	Notice of Appearance <i>and Request for Service Pursuant to Fed. R. Bankr. P. 2002</i> filed by Robert J. Feinstein on behalf of Official Committee Of Unsecured Creditors. (Feinstein, Robert) (Entered: 06/03/2019)
06/04/2019	84 (10 pgs)	Order signed on 6/4/2019 authorizing the Debtors to prepare a list of creditors in lieu of submitting a formatted mailing matrix and file a consolidated list of the Debtors' 50 largest unsecured creditors, authorizing the Debtors to redact certain personal identification information for individual creditors, approving the form and manner

		of notifying creditors of commencement of these chapter 11 cases, and granting related relief (Related Doc # 10). (DePierola, Jacqueline) (Entered: 06/04/2019)
06/04/2019	85 (7 pgs)	Affidavit of Service <i>re: Agenda for Continued First Day Hearing [Docket No. 63]</i> (related document(s) 63) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 06/04/2019)
06/04/2019	86 (4 pgs)	Interim Order signed on 6/4/2019 authorizing the payment of certain prepetition taxes and fees and granting related relief (related document(s) 8). Final hearing to be held on 6/13/2019 at 11:00 AM at Courtroom 617 (MEW). (DePierola, Jacqueline) (Entered: 06/04/2019)
06/04/2019	87 (6 pgs)	Affidavit of Service <i>re: Debtors' Motion for Entry of an Order Authorizing the Debtors to (A) Retain Carl Marks Advisory Group LLC to Provide the Debtors a Chief Executive Officer, a Chief Financial Officer, and Additional Personnel and (B) Appoint the Chief Executive Officer and Chief Financial Officer Nunc Pro Tunc to the Petition Date [Docket No. 64], Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals [Docket No. 65], Debtors' Application for Entry of an Order Authorizing and Approving the Employment and Retention of Omni Management Group as Administrative Advisor for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date [Docket No. 66], Debtors' Motion for Entry of an Order (A) Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business and (B) Granting Related Relief [Docket No. 67], Debtors' Motion for Entry of an Order (A) Setting Bar Dates for Submitting Proofs of Claim, (B) Approving Procedures for Submitting Proofs of Claim, (C) Approving Notice Thereof, and (D) Granting Related Relief [Docket No. 68], Debtors' Application for Entry of an Order (A) Authorizing the Employment and Retention of Houlihan Lokey Capital, Inc. as Financial Advisor and Investment Banker to the Debtors Nunc Pro Tunc to the Petition Date, (B) Approving the Terms of the Engagement Agreement, (C) Waiving Certain Time-Keeping Requirements, and (D) Granting Related Relief [Docket No. 69], and Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date [Docket No. 70]</i> (related document(s) 66 , 68 , 70 , 67 , 65 , 64 , 69) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 06/04/2019)
06/04/2019	88 (5 pgs)	Affidavit of Service <i>re: Notice of Application of Debtors for Entry of an Order Authorizing The Retention and Employment of Proskauer Rose LLP as Attorneys for The Debtors and Debtors In Possession Effective Nunc Pro Tunc to The Petition Date [Docket No. 71]</i> (related document(s) 71) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 06/04/2019)
06/05/2019	89 (6 pgs)	Reclamation of Claim /Demand for Reclamation filed by Elise S. Frejka on behalf of Kapstone Container Corporation. (Frejka, Elise)

		(Entered: 06/05/2019)
06/05/2019	90 (10 pgs)	Affidavit of Service <i>re: Notice of Second Day Hearing [Docket No. 80]</i> (related document(s) 80) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 06/05/2019)
06/06/2019	91 (8 pgs)	Objection to Motion <i>Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to File Exit Backstop Commitment Letter and Fee Letters Under Seal and (II) Granting Related Relief</i> (related document(s) 20) filed by Shannon Anne Scott on behalf of United States Trustee. (Scott, Shannon) (Entered: 06/06/2019)
06/06/2019	92 (6 pgs)	Notice of Adjournment of Hearing / <i>Notice of Adjournment of Second Day Hearing</i> (related document(s) 15 R , 8 , 22 , 71 , 66 , 68 , 17 , 70 , 5 , 20 , 67 , 7 , 13 , 6 , 4 , 18 , 14 , 65 , 16 , 64 , 69) filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. with hearing to be held on 6/26/2019 at 11:00 AM at Courtroom 617 (MEW) (Sussberg, Joshua) (Entered: 06/06/2019)
06/06/2019	93 (2 pgs)	Notice of Appearance <i>and Request for Notices and Service of Papers</i> filed by Daniel M. Stolz on behalf of Lerner, David, Littenberg, Krumholz & Mentlik, LLP. (Stolz, Daniel) (Entered: 06/06/2019)
06/06/2019	94 (2 pgs)	Notice of Appearance <i>and Request for Notices and Service of Papers</i> filed by Donald W. Clarke on behalf of Lerner, David, Littenberg, Krumholz & Mentlik, LLP. (Clarke, Donald) (Entered: 06/06/2019)
06/07/2019	95 (173 pgs; 6 docs)	Reclamation of Claim - <i>Notice of Reclamation Demand of Emirates Fiber Industries FZ, L.L.C.</i> filed by Rocco A. Cavaliere on behalf of Emirates Fiber Industries FZ, L.L.C.. (Attachments: # 1 Invoices and Related Documents - part 1 # 2 Invoices and Related Documents - part 2 # 3 Invoices and Related Documents - part 3 # 4 Invoices and Related Documents - part 4 # 5 Invoices and Related Documents - part 5) (Cavaliere, Rocco) (Entered: 06/07/2019)
06/07/2019	96 (3 pgs)	Notice of Appearance filed by Matthew P. Ward on behalf of Span-America Medical Systems, Inc.. (Ward, Matthew) (Entered: 06/07/2019)
06/10/2019	97 (4 pgs)	Notice of Appearance filed by Richard M. Seltzer on behalf of Workers United, SEIU. (Seltzer, Richard) (Entered: 06/10/2019)
06/10/2019	98 (4 pgs)	Notice of Appearance filed by Marie B. Hahn on behalf of Workers United, SEIU. (Hahn, Marie) (Entered: 06/10/2019)
06/10/2019	99 (2 pgs)	Affidavit of Service of <i>Notice of Reclamation Demand of Emirates Fiber Industries FZ, L.L.C.</i> (related document(s) 95) Filed by Rocco A. Cavaliere on behalf of Emirates Fiber Industries FZ, L.L.C.. (Cavaliere, Rocco) (Entered: 06/10/2019)
06/11/2019	100 (9 pgs)	Affidavit of Service <i>re: Notice of Adjournment of Second Day Hearing[Docket No. 92]</i> (related document(s) 92) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 06/11/2019)

06/11/2019	101 (5 pgs)	Affidavit of Service <i>re: Letter/Proposed Final DIP Order</i> (related document(s) 53) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 06/11/2019)
06/12/2019	113 (1 pg)	Letter <i>Re:Change of Address</i> Filed by Ross Devlin. (Cantrell, Deirdra) (Entered: 06/20/2019)
06/13/2019	102 (6 pgs)	Notice of Appearance <i>and Request for Special Notice and Service of Papers</i> filed by David W Reimann on behalf of Majestic/AMB Pico Rivera Associates, LLC. (Reimann, David) (Entered: 06/13/2019)
06/14/2019	103 (2 pgs)	Notice of Appearance filed by Anne Sumblin on behalf of Henderson Sewing Machine Company, Inc.. (Sumblin, Anne) (Entered: 06/14/2019)
06/18/2019	104 (2 pgs)	Application for Pro Hac Vice Admission <i>of Jeffrey N. Pomerantz</i> filed by Robert J. Feinstein on behalf of Official Committee Of Unsecured Creditors. (Feinstein, Robert) (Entered: 06/18/2019)
06/18/2019		Receipt of Application for Pro Hac Vice Admission(19-11608-mew) [motion,122] (200.00) Filing Fee. Receipt number A13272062. Fee amount 200.00. (Re: Doc # 104) (U.S. Treasury) (Entered: 06/18/2019)
06/19/2019	105 (3 pgs)	Notice of Appearance <i>and Request for Notice</i> filed by Shawn M. Christianson on behalf of Oracle America, Inc.. (Christianson, Shawn) (Entered: 06/19/2019)
06/19/2019	106 (1 pg)	Order signed on 6/19/2019 admitting Jeffrey N. Pomerantz, Esq. to practice pro hac vice in this Court (Related Doc # 104). (DePierola, Jacqueline) (Entered: 06/19/2019)
06/19/2019	107 (106 pgs)	Motion to Approve / <i>Debtors' Motion for Entry of an Order (I) Approving (A) the Adequacy of Information in the Disclosure Statement, (B) Solicitation and Notice Procedures, and (C) Certain Dates With Respect to Plan Confirmation, and (II) Granting Related Relief</i> (related document(s) 21) filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC with hearing to be held on 7/24/2019 at 12:00 PM at Courtroom 617 (MEW) Responses due by 7/17/2019,. (Sussberg, Joshua) (Entered: 06/19/2019)
06/19/2019	108 (117 pgs)	Disclosure Statement <i>for the Debtors' Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code</i> (related document(s) 107 , 21) filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/19/2019)
06/19/2019	109 (3 pgs)	Notice of Hearing / <i>Notice of Disclosure Statement Hearing</i> (related document(s) 107 , 21 , 108) filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. with hearing to be held on 7/24/2019 at 12:00 PM at Courtroom 617 (MEW) Objections due by 7/17/2019, (Sussberg, Joshua) (Entered: 06/19/2019)

06/19/2019	110 (4 pgs)	Statement of the Official Committee of Unsecured Creditors re: Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Enter Into Exit Backstop Commitment Letter and Fee Letter and (B) Granting Related Relief (related document(s) 18) filed by Robert J. Feinstein on behalf of Official Committee Of Unsecured Creditors. (Feinstein, Robert) (Entered: 06/19/2019)
06/20/2019	111 (514 pgs)	Affidavit of Service re: Notice of Chapter 11 Bankruptcy Case filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 06/20/2019)
06/20/2019	112 (59 pgs)	Certificate of No Objection Pursuant to LR 9075-2 Regarding Order (A) Setting Bar Dates for Submitting Proofs of Claim, (B) Approving Procedures for Submitting Proofs of Claim, (C) Approving Notice Thereof and (D) Granting Related Relief (related document(s) 68) Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/20/2019)
06/20/2019	114 (2 pgs)	Notice of Appearance filed by Steven A. Ginther on behalf of Missouri department of revenue. (Ginther, Steven) (Entered: 06/20/2019)
06/20/2019	115 R (50 pgs)	Certificate of No Objection Pursuant to LR 9075-2 Regarding Order (A) Establishing Certain Notice, Case Management, and Administrative Procedures and (B) Granting Related Relief (related document(s) 14) Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/20/2019)
06/20/2019	116 (13 pgs)	Certificate of No Objection Pursuant to LR 9075-2 Regarding Order (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (C) Continue to Pay Brokerage Fees, And (II) Granting Related Relief (related document(s) 15 R) Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/20/2019)
06/20/2019	117 (15 pgs)	Certificate of No Objection Pursuant to LR 9075-2 Regarding Final Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief (related document(s) 5) Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/20/2019)
06/20/2019	118 (17 pgs)	Certificate of No Objection Pursuant to LR 9075-2 Regarding Final Order (I) Authorizing the Debtors to Pay Prepetition Claims of (A) Lien Claimants, (B) Import Claimant, (C) 503(B)(9) Claimants, (D) Foreign Vendors, and (E) Critical Vendors, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief (related document(s) 6) Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/20/2019)

06/21/2019	119 (5 pgs)	Affidavit of Service <i>re: Debtors Motion for Entry of an Order (I) Approving (A) the Adequacy of Information in the Disclosure Statement, (B) Solicitation and Notice Procedures, and (C) Certain Dates with Respect to Plan Confirmation, and (II) Granting Related Relief [Docket No. 107] and Disclosure Statement for the Debtors Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 108]</i> (related document(s) 107 , 108) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 06/21/2019)
06/21/2019	120 (27 pgs)	Order signed on 6/21/2019 (A) Setting Bar Dates for Submitting Proofs of Claim, (B) Approving Procedures for Submitting Proofs of Claim, (C) Approving Notice Thereof, and (D) Granting Related Relief (Related Doc # 68). Proofs of Claim due by 7/29/2019. Governmental Proofs of Claim due by 11/15/2019. (Gomez, Jessica) (Entered: 06/21/2019)
06/21/2019	121 (5 pgs)	Transfer Agreement FRBP. Transfer Agreement 3001 (e) 2 Transferors: Stein Fibers Ltd. (Claim No. 31, Amount \$1,200,348.65) To National Union Fire Insurance Company filed by Adam L. Rosen on behalf of National Union Fire Insurance Company. (Rosen, Adam) (Entered: 06/21/2019)
06/21/2019		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(19-11608-mew) [claims,transclm] (25.00) Filing Fee. Receipt number A13279081. Fee amount 25.00. (Re: Doc # 121) (U.S. Treasury) (Entered: 06/21/2019)
06/21/2019	122 R (263 pgs)	Schedules filed: Schedule A/B - Non-Individual, Schedule D - Non-Individual, Schedule E/F - Non-Individual, Schedule G - Non-Individual, Schedule H - Non-Individual Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/21/2019)
06/21/2019	123 R (76 pgs)	Statement of Financial Affairs - Non-Individual Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/21/2019)
06/24/2019	124 R (6 pgs)	Notice of Adjournment of Hearing / <i>Notice of Further Adjournment of Second Day Hearing</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. with hearing to be held on 7/1/2019 at 02:00 PM at Courtroom 617 (MEW) (Sussberg, Joshua) (Entered: 06/24/2019)
06/24/2019	125 (8 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Final Order (A) Authorizing the Payment of Certain Prepetition Taxes and Fees and (B) Granting Related Relief</i> (related document(s) 8) Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/24/2019)
06/24/2019	126 (8 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Order (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related</i>

		<i>Relief</i> (related document(s) 16) Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/24/2019)
06/24/2019	127 (8 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Final Order (A) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (B) Granting Related Relief</i> (related document(s) 7) Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/24/2019)
06/24/2019	128 (514 pgs)	Affidavit of Service <i>re: Notice of Disclosure Statement Hearing [Docket No. 109]</i> (related document(s) 109) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 06/24/2019)
06/24/2019	129 (17 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals</i> (related document(s) 65) Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/24/2019)
06/24/2019	130 (19 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Order (A) Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Utility Service, (B) Determining Adequate Assurance of Payment for Future Utility Services, (C) Establishing Procedures for Determining Adequate Assurance of Payment, and (D) Granting Related Relief</i> (related document(s) 17) Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/24/2019)
06/24/2019	131 (59 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Order (I) Approving the Bidding Procedures and Related Dates and Deadlines, (II) Scheduling Hearings and Objection Deadlines With Respect to the Debtors Disclosure Statement And Plan Confirmation, and (III) Granting Related Relief</i> (related document(s) 22) Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/24/2019)
06/24/2019	132 (33 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Order (A) Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business and (B) Granting Related Relief</i> (related document(s) 67) Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/24/2019)
06/25/2019	133 (55 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Order (A) Authorizing the Employment and Retention of Houlihan Lokey Capital, Inc. as Financial Nunc Pro Tunc to the Petition Date, (B) Approving the Terms of the Engagement Agreement, (C) Waiving Certain Time Keeping Requirements, and (D) Granting Related Relief</i> (related document(s) 69) Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg,

		Joshua) (Entered: 06/25/2019)
06/25/2019	134 (24 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Final Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date</i> (related document(s) 70) Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/25/2019)
06/25/2019	135 (15 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Order Authorizing the Debtors to (A) Retain Carl Marks Advisory Group LLC to Provide the Debtors a Chief Executive Officer, a Chief Financial Officer, and Additional Personnel and (B) Appoint the Chief Executive Officer and Chief Financial Officer Nunc Pro Tunc to the Petition Date</i> (related document(s) 64) Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/25/2019)
06/25/2019	136 (8 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Order Authorizing and Approving the Employment and Retention of Omni Management Group as Administrative Advisor for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date</i> (related document(s) 66) Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/25/2019)
06/25/2019	137 (28 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Final Order Authorizing the Retention and Employment of Proskauer Rose LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc</i> (related document(s) 71) Filed by David M. Hillman on behalf of Hollander Sleep Products, LLC. (Hillman, David) (Entered: 06/25/2019)
06/25/2019	138 (47 pgs)	Statement / <i>Notice of Filing Redacted Exit Backstop Commitment Letter and Fee Letters</i> (related document(s) 13) filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/25/2019)
06/25/2019	139 (3 pgs)	Notice of Appearance filed by Christopher M. Desiderio on behalf of Hollander NC IA LLC. (Desiderio, Christopher) (Entered: 06/25/2019)
06/25/2019	140 (7 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Order (A) Authorizing the Debtors to Enter into Exit Backstop Commitment Letter and Fee Letters and (B) Granting Related Relief</i> (related document(s) 18) Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/25/2019)
06/25/2019	141 (11 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Order (I) Authorizing the Debtors to File Exit Backstop Commitment Letter and Fee Letters Under Seal and (II) Granting Related Relief</i> (related document(s) 20) Filed by Joshua

		Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/25/2019)
06/27/2019	142 (2 pgs)	Application for Pro Hac Vice Admission of <i>Robert B. Orgel</i> filed by Robert J. Feinstein on behalf of Official Committee Of Unsecured Creditors. (Feinstein, Robert) (Entered: 06/27/2019)
06/27/2019		Receipt of Application for Pro Hac Vice Admission(19-11608-mew) [motion,122] (200.00) Filing Fee. Receipt number A13287523. Fee amount 200.00. (Re: Doc # 142) (U.S. Treasury) (Entered: 06/27/2019)
06/27/2019	143 (1 pg)	Order signed on 6/27/2019 admitting Robert B. Orgel, Esq. to practice pro hac vice in this Court (Related Doc # 142). (DePierola, Jacqueline) (Entered: 06/27/2019)
06/27/2019	144 (523 pgs)	Affidavit of Service re: <i>Notice of Deadline Requiring Submission of Proofs of Claim On or Before July 29, 2019 and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases, Official Form 410 Proof of Claim, and Official Form 410 Instructions for Proof of Claim</i> (related document(s) 120) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 06/27/2019)
06/27/2019	145 (3 pgs)	Affidavit / <i>Affidavit of Publication in The Globe and Mail Inc.</i> Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/27/2019)
06/27/2019	146 (2 pgs)	Affidavit / <i>Affidavit of Publication in The New York Times</i> Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/27/2019)
06/27/2019	147 (2 pgs)	Affidavit / <i>Affidavit of Publication in USA Today</i> Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/27/2019)
06/27/2019	148 (4 pgs)	Notice of Appearance <i>Notice of Appearance and Request for Service and Documents</i> filed by Marshall C. Turner on behalf of Safety First Insurance Co., Safety National Casualty Corp.. (Turner, Marshall) (Entered: 06/27/2019)
06/27/2019	149 (1 pg)	Application for Pro Hac Vice Admission to <i>Practice</i> filed by Eric S Pezold on behalf of TopOcean Consolidation Service, Inc.. (Pezold, Eric) (Entered: 06/27/2019)
06/27/2019		Receipt of Application for Pro Hac Vice Admission(19-11608-mew) [motion,122] (200.00) Filing Fee. Receipt number A13289231. Fee amount 200.00. (Re: Doc # 149) (U.S. Treasury) (Entered: 06/27/2019)
06/28/2019	150 R (8 pgs)	Statement / <i>Disclosure of Financing Fees and Notice of Hearings to (A) Consider Approval of the Debtors DIP Term Loan Facility on a Final Basis and the Debtors Entry into Exit Financing Term Loan</i>

		<i>Commitment and Fee Letters and (B) Consider Approval of the Debtors DIP ABL Facility on a Final Basis</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. with hearing to be held on 7/17/2019 at 02:00 PM at Courtroom 617 (MEW) Objections due by 7/12/2019, (Sussberg, Joshua) (Entered: 06/28/2019)
06/28/2019	151 R (13 pgs)	Notice of Agenda / <i>Agenda for Hearing to be Held July 1, 2019 at 2:00 P.M. (Prevailing Eastern Time)</i> Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. with hearing to be held on 7/1/2019 at 02:00 PM at Courtroom 617 (MEW) (Sussberg, Joshua) (Entered: 06/28/2019)
06/28/2019	152 R (19 pgs)	Motion to Approve <i>Notice of Presentment of Motion of the Official Committee of Unsecured Creditors for an Order Clarifying the Requirements to Provide Access to Confidential or Privileged Information</i> filed by Bradford J. Sandler on behalf of Official Committee Of Unsecured Creditors Responses due by 7/8/2019., (Sandler, Bradford) (Entered: 06/28/2019)
06/28/2019	153 R (28 pgs)	Application to Employ Pachulski Stang Ziehl & Jones LLP as Committee Counsel filed by Robert J. Feinstein on behalf of Official Committee Of Unsecured Creditors Responses due by 7/8/2019, with presentment to be held on 7/9/2019 at 12:00 PM at Courtroom 617 (MEW). (Feinstein, Robert) (Entered: 06/28/2019)
06/28/2019	154 R (31 pgs)	Application to Employ Alvarez & Marsal North America, LLC as Committee Financial Advisor filed by Robert J. Feinstein on behalf of Official Committee Of Unsecured Creditors Responses due by 7/8/2019, with presentment to be held on 7/9/2019 at 12:00 PM at Courtroom 617 (MEW). (Feinstein, Robert) (Entered: 06/28/2019)
06/28/2019	155 (4 pgs)	Certificate of Service (related document(s) 152 R , 154 R , 153 R) Filed by Robert J. Feinstein on behalf of Official Committee Of Unsecured Creditors. (Feinstein, Robert) (Entered: 06/28/2019)
06/28/2019	156 (1 pg)	Withdrawal of Claim(s): #4, <i>MIJUNG IND CO., LTD, \$158,522.28</i> filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 06/28/2019)
06/29/2019	157 R (33 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Final Orders (I) Authorizing the Debtors To (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief</i> (related document(s) 4) Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/29/2019)
06/29/2019	158 R (12 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Second Interim Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Providing Superpriority Administrative Expense Status, (D) Granting Adequate</i>

		<i>Protection to The Prepetition Term Loan Lenders, (E) Modifying the Automatic Stay, (F) Scheduling A Final Hearing, and (G) Granting Related Relief</i> (related document(s) 13) Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/29/2019)
06/29/2019	159 R (197 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Final Order with Respect to Prepetition ABL Secured Parties and DIP ABL Secured Parties (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Providing Superpriority Administrative Expense Status, (D) Granting Adequate Protection to the Prepetition ABL Secured Parties, (E) Modifying the Automatic Stay, and (F) Granting Related Relief</i> (related document(s) 53 , 13) Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 06/29/2019)
07/01/2019	160 (1 pg)	Order signed on 7/1/2019 admitting Eric S. Pezold, Esq. to practice pro hac vice in this Court (Related Doc # 149). (DePierola, Jacqueline) (Entered: 07/01/2019)
07/01/2019	161 (2 pgs)	Application for Pro Hac Vice Admission filed by Bryon Saintsing on behalf of Carolina Cooling & Heating, Inc.. Filing fee collected, receipt #204460. (Porter, Minnie) (Entered: 07/01/2019)
07/01/2019	162 (1 pg)	Order signed on 7/1/2019 admitting Byron L. Saintsing, Esq. to practice pro hac vice in this Court (Related Doc # 161). (DePierola, Jacqueline) (Entered: 07/01/2019)
07/02/2019	163 (4 pgs)	Final Order signed on 7/2/2019 authorizing the Debtors to maintain and administer their existing customer programs and honor certain prepetition obligations related thereto and granting related relief (Related Doc # 7). (DePierola, Jacqueline) (Entered: 07/02/2019)
07/02/2019	164 (14 pgs)	Final Order signed on 7/2/2019 authorizing the Debtors to continue to operate their cash management system, honor certain prepetition obligations related thereto, maintain existing business forms, and continue to perform intercompany transactions and granting related relief (Related Doc # 4). (DePierola, Jacqueline) (Entered: 07/02/2019)
07/02/2019	165 (4 pgs)	Final Order signed on 7/2/2019 authorizing the payment of certain prepetition taxes and fees and granting related relief (Related Doc # 8). (DePierola, Jacqueline) (Entered: 07/02/2019)
07/02/2019	166 (5 pgs)	Final Order signed on 7/2/2019 authorizing the Debtors to pay prepetition employee wages, salaries, other compensation, and reimbursable employee expenses and continue employee benefits programs and granting related relief (Related Doc # 5). (DePierola, Jacqueline) (Entered: 07/02/2019)
07/02/2019	167 (6 pgs)	Final Order signed on 7/2/2019 authorizing the Debtors to pay prepetition claims of lien claimants, import claimant, 503(b)(9)

		claimants, foreign vendors, and critical vendors, confirming administrative expense priority of outstanding orders, and granting related relief (Related Doc # 6). (DePierola, Jacqueline) (Entered: 07/02/2019)
07/02/2019	168 (4 pgs)	Order signed on 7/2/2019 authorizing the Debtors to continue insurance coverage entered into prepetition and satisfy prepetition obligations related thereto, renew, supplement, modify, or purchase insurance coverage, and continue to pay brokerage fees, and granting related relief (Related Doc # 15 R). (DePierola, Jacqueline) (Entered: 07/02/2019)
07/02/2019	169 (14 pgs)	Order signed on 7/2/2019 authorizing the retention and compensation of professionals utilized in the ordinary course of business and granting related relief (Related Doc # 67). (DePierola, Jacqueline) (Entered: 07/02/2019)
07/02/2019	170 (4 pgs)	Order signed on 7/2/2019 authorizing and approving the employment and retention of Omni Management Group as administrative advisor for the Debtors and Debtors in Possession nunc pro tunc to the petition date (Related Doc # 66). (DePierola, Jacqueline) (Entered: 07/02/2019)
07/02/2019	171 (4 pgs)	Order signed on 7/2/2019 authorizing the Debtors to continue and renew their surety bond program and granting related relief (Related Doc # 16). (DePierola, Jacqueline) (Entered: 07/02/2019)
07/02/2019	172 (25 pgs)	Order signed on 7/2/2019 authorizing the retention and employment of Proskauer Rose LLP as attorneys for the Debtors effective nunc pro tunc to the petition date (Related Doc # 71). (DePierola, Jacqueline) (Entered: 07/02/2019)
07/02/2019	173 (11 pgs)	Periodic Report Regarding Value, Operations and Profitability of Entities in Which the Debtor Holds a Substantial or Controlling Interest (Official Form 26) / <i>Debtors' Periodic Report Pursuant to Bankruptcy Rule 2015.3</i> Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 07/02/2019)
07/03/2019	174 (20 pgs)	order signed on 7/3/2019 authorizing the retention and employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as attorneys for the Debtors effective nunc pro tunc to the petition date (Related Doc # 70). (DePierola, Jacqueline) (Entered: 07/03/2019)
07/03/2019	175 (86 pgs)	Final order signed on 7/3/2019 with respect to prepetition ABL secured parties and DIP ABL secured parties; authorizing the Debtors to obtain postpetition financing, authorizing the Debtors to use cash collateral, granting liens and providing superpriority administrative expense status, granting adequate protection to the prepetition ABL secured parties, modifying the automatic stay and granting related relief (Related Doc # 13). (DePierola, Jacqueline) (Entered: 07/03/2019)

07/03/2019	176 (9 pgs)	Second Interim Order signed on 7/3/2019 authoring the Debtors to obtain postpetition financing, authorizing the Debtors to use cash collateral, granting liens and providing superpriority administrative expense status, granting adequate protection to the prepetition term loan lenders, modifying the automatic stay, scheduling a final hearing and granting related relief (related document(s) 13). Final hearing to be held on 7/17/2019 at 02:00 PM at Courtroom 617 (MEW). (DePierola, Jacqueline) (Entered: 07/03/2019)
07/03/2019	177 (7 pgs)	Order signed on 7/3/2019 prohibiting utility providers from altering, refusing, or discontinuing utility services, determining adequate assurance of payment for future utility services, establishing procedures for determining adequate assurance of payment and granting related relief (Related Doc # 17). (DePierola, Jacqueline) (Entered: 07/03/2019)
07/03/2019	178 (5 pgs)	Affidavit of Service <i>re: Certificate Of No Objection Regarding Final Order With Respect To Prepetition Abl Secured Parties And Dip Abl Secured Parties (A) Authorizing The Debtors To Obtain Postpetition Financing, (B) Authorizing The Debtors To Use Cash Collateral, (C) Granting Liens And Providing Superpriority Administrative Expense Status, (D) Granting Adequate Protection To The Prepetition Abl Secured Parties, (E) Modifying The Automatic Stay, And (F) Granting Related [Docket No. 159]</i> (related document(s) 159 R) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 07/03/2019)
07/03/2019	179 (6 pgs)	Order signed on 7/3/2019 establishing procedures for interim compensation and reimbursement of expenses for retained professionals (Related Doc # 65). (DePierola, Jacqueline) (Entered: 07/03/2019)
07/03/2019	180 (26 pgs)	Order signed on 7/3/2019 approving the bidding procedures, scheduling the bid deadlines and the auction, approving the form and manner of notice thereof, scheduling hearings and objection deadlines with respect to the sale, and granting related relief (related document(s) 22). Sale hearing to be held on 9/4/2019 at 11:00 AM at Courtroom 617 (MEW). (DePierola, Jacqueline) (Entered: 07/03/2019)
07/03/2019	181	(Entered in Error, See Document No. 184) Order signed on 7/3/2019 establishing certain notice, case management, and administrative procedures and granting related relief (Related Doc 14). (DePierola, Jacqueline) Modified on 7/3/2019 (Bush, Brent) (Entered: 07/03/2019)
07/03/2019	182 (6 pgs)	Order signed on 7/3/2019 authorizing the Debtors to retain Carl Marks Advisory Group LLC to provide the Debtors a chief executive officer, a chief financial officer, and additional personnel and appoint the chief executive officer and chief financial officer nunc pro tunc to the petition date (Related Doc # 64). (DePierola, Jacqueline) (Entered: 07/03/2019)
07/03/2019	183 (3 pgs)	Order signed on 7/3/2019 authorizing the Debtors to file exit backstop commitment letter and fee letters under seal and granting related relief

		(Related Docs # 20 138 and 141). (DePierola, Jacqueline) (Entered: 07/03/2019)
07/03/2019	184 (20 pgs)	Order signed on 7/3/2019 establishing certain notice, case management, and administrative procedures and granting related relief (related document(s) 14). (DePierola, Jacqueline) (Entered: 07/03/2019)
07/03/2019	185 R (41 pgs)	Motion to Approve / <i>Debtors' Motion for Entry of an Order (I) Approving the Plant Closure Agreement Between the Debtors and the Southern Regional Joint Board of Workers United, SEIU on Behalf of Local 2420 and (II) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC with hearing to be held on 8/1/2019 at 11:00 AM at Courtroom 617 (MEW) Responses due by 7/25/2019,. (Sussberg, Joshua) (Entered: 07/03/2019)
07/03/2019	186 R (34 pgs)	Motion to Approve / <i>Debtors' Motion for Entry of an Order (A) Approving the Debtors' Key Employee Retention Plans and (B) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC with hearing to be held on 8/1/2019 at 11:00 AM at Courtroom 617 (MEW) Responses due by 7/25/2019,. (Sussberg, Joshua) (Entered: 07/03/2019)
07/08/2019	187 (3 pgs)	Order signed on 7/8/2019 authorizing the Debtors to file the Houlihan Lokey side letter under seal and granting related relief (related document(s) 69). (DePierola, Jacqueline) (Entered: 07/08/2019)
07/08/2019	188 (4 pgs)	Notice of Appearance <i>and Certificate of Service</i> filed by Victor Newmark on behalf of IMC TRS, LLC. (Newmark, Victor) (Entered: 07/08/2019)
07/08/2019	189 (6 pgs)	<i>Affidavit of Service re: Final Order Authorizing The Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and Granting Related Relief [Docket No. 163], Final Order Authorizing The Debtors to Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and Continue Employee Benefits Programs and Granting Related Relief [Docket No. 166], Final Order Authorizing The Debtors to Pay Prepetition Claims of Lien Claimants, Import Claimant, 503(B)(9) Claimants, Foreign Vendors, and Critical Vendors, Confirming Administrative Expense Priority of Outstanding Orders, and Granting Related Relief [Docket No. 167], Order Authorizing The Retention and Compensation of Professionals Utilized In The Ordinary Course of Business and Granting Related Relief [Docket No. 169], Order Authorizing and Approving The Employment and Retention of Omni Management Group as Administrative Advisor for The Debtors and Debtors in Possession Nunc Pro Tunc to The Petition Date [Docket No. 170], Order Authorizing The Retention and Employment of Proskauer Rose LLP as Attorneys for The Debtors Effective Nunc Pro Tunc to The Petition Date [Docket No. 172] and Debtors' Periodic Report Pursuant to Bankruptcy Rule 2015.3 [Docket No. 173]</i> (related document(s) 167 , 169 , 173 , 172 , 170 , 166 , 163) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 07/08/2019)
07/08/2019	190 (5 pgs)	<i>Affidavit of Service re: Final Order (I) Authorizing The Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain</i>

		<i>Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions and Granting Related Relief [Docket No. 164]</i> (related document(s) 164) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 07/08/2019)
07/08/2019	191 (7 pgs)	Affidavit of Service <i>re: Final Order (A) Authorizing The Payment of Certain Prepetition Taxes and Fees and (B) Granting Related Relief [Docket No. 165]</i> (related document(s) 165) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 07/08/2019)
07/08/2019	192 (6 pgs)	Affidavit of Service <i>re: Order (I) Authorizing The Debtors to (A) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (C) Continue to Pay Brokerage Fees, and Granting Related Relief [Docket No. 168]</i> (related document(s) 168) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 07/08/2019)
07/08/2019	193 (5 pgs)	Affidavit of Service <i>re: Order (A) Authorizing The Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief [Docket No. 171]</i> (related document(s) 171) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 07/08/2019)
07/08/2019	194 (3 pgs)	Declaration of <i>Disinterestedness of K&L Gates LLP Pursuant to the Order Authorizing Hollander Sleep Products, LLC et al., for the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business</i> (related document(s) 169) filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 07/08/2019)
07/09/2019	195 (5 pgs)	Affidavit of Service <i>re: Debtors Motion for Entry of an Order (I) Approving the Plant Closure Agreement Between the Debtors and the Southern Regional Joint Board of Workers United, SEIU on Behalf of Local 2420 and (II) Granting Related Relief [Docket No. 185]</i> (related document(s) 185 R) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 07/09/2019)
07/09/2019	196 (2 pgs)	Declaration <i>Disinterestedness of Fox Rothschild LLP Pursuant to the Order Authorizing Hollander Sleep Products, LLC, et al., for the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business</i> (related document(s) 169) filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 07/09/2019)
07/09/2019	197 (27 pgs)	Notice of Presentment <i>Of Order Authorizing Additional Services Of Houlihan Lokey Capital, Inc. Pursuant To Order (A) Authorizing The Employment And Retention Of Houlihan Lokey Capital, Inc. As Financial Advisor And Investment Banker To The Debtors Nunc Pro Tunc To The Petition Date, (B) Approving The Terms Of The Engagement Agreement, (C) Waiving Certain Time-Keeping Requirements, And (D) Granting Related Relief</i> (related document(s) 69) filed by David M. Hillman on behalf of Hollander Sleep Products, LLC. with presentment to be held on 7/31/2019 at 10:00 AM at Courtroom 617 (MEW) Objections due by 7/30/2019, (Hillman, David) (Entered: 07/09/2019)
07/09/2019	198 R (26 pgs)	Application to Employ Gowling WLG as Canadian Counsel to the Official Committee of Unsecured Creditors filed by Robert J. Feinstein on behalf of

		Official Committee Of Unsecured Creditors Responses due by 7/16/2019, with presentment to be held on 7/17/2019 at 12:00 PM at Courtroom 617 (MEW). (Feinstein, Robert) (Entered: 07/09/2019)
07/09/2019	199 (5 pgs)	Certificate of Service (related document(s) 198 R) Filed by Robert J. Feinstein on behalf of Official Committee Of Unsecured Creditors. (Feinstein, Robert) (Entered: 07/09/2019)
07/09/2019	200 (9 pgs)	Affidavit of Service re: <i>Statement / Disclosure of Financing Fees and Notice of Hearings to (A) Consider Approval of the Debtors DIP Term Loan Facility on a Final Basis and the Debtors Entry into Exit Financing Term Loan Commitment and Fee Letters and (B) Consider Approval of the Debtors DIP ABL Facility on a Final Basis [Docket No. 150]</i> (related document(s) 150 R) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 07/09/2019)
07/09/2019	201 (6 pgs)	Affidavit of Service re: <i>Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors In Possession Effective Nunc Pro Tunc to the Petition Date [Docket No. 174], Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals [Docket No. 179], Order Authorizing the Debtors to (A) Retain Carl Marks Advisory Group LLC to Provide the Debtors a Chief Executive Officer, a Chief Financial Officer, and Additional Personnel and (B) Appoint the Chief Executive Officer and Chief Financial Officer Nunc Pro Tunc to the Petition Date [Docket No. 182], Order (I) Authorizing the Debtors to File Exit Backstop Commitment Letter and Fee Letters Under Seal and (II) Granting Related Relief [Docket No. 183], Order (A) Establishing Certain Notice, Case Management, and Administrative Procedures and (B) Granting Related Relief [Docket No. 184] and Debtors Motion for Entry of an Order (A) Approving the Debtors Key Employee Retention Plans and (B) Granting Related Relief [Docket No. 186]</i> (related document(s) 179 , 174 , 184 , 183 , 186 R , 182) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 07/09/2019)
07/09/2019	202 (9 pgs)	Affidavit of Service re: <i>Final Order With Respect to Prepetition ABL Secured Parties and DIP ABL Secured Parties (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Providing Superpriority Administrative Expense Status, (D) Granting Adequate Protection to the Prepetition ABL Secured Parties, (E) Modifying the Automatic Stay, and (F) Granting Related Relief [Docket No. 175] and Second Interim Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Providing Superpriority Administrative Expense Status, (D) Granting Adequate Protection to the Prepetition Term Loan Lenders, (E) Modifying the Automatic Stay, (F) Scheduling a Final Hearing, and (G) Granting Related Relief [Docket No. 176]</i> (related document(s) 175 , 176) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 07/09/2019)
07/09/2019	203 (7 pgs)	Affidavit of Service re: <i>Order (A) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (B) Determining Adequate Assurance of Payment for Future Utility Services, (C) Establishing Procedures for Determining Adequate Assurance of Payment, and (D) Granting Related Relief [Docket No. 177]</i> (related document(s) 177) filed by

		Omni Management Group, Inc..(Osborne, Brian) (Entered: 07/09/2019)
07/09/2019	204 (31 pgs)	Affidavit of Service <i>re: Order (I) Approving the Bidding Procedures, (II) Scheduling the Bid Deadlines and the Auction, (III) Approving the Form and Manner of Notice Thereof, (IV) Scheduling Hearings and Objection Deadlines with Respect to the Sale, and (V) Granting Related Relief [Docket No. 180]</i> (related document(s) 180) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 07/09/2019)
07/10/2019	205 (26 pgs)	Order signed on 7/10/2019 authorizing the employment and retention of Houlihan Lokey Capital, Inc. as financial advisor and investment banker to the Debtors nunc pro tunc to the petition date, approving the terms of the engagement agreement, waiving certain time-keeping requirements, and granting related relief (Related Doc # 69). (DePierola, Jacqueline) (Entered: 07/10/2019)
07/11/2019	206 (2 pgs)	Affidavit / <i>Affidavit of Publication in The New York Times</i> Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 07/11/2019)
07/11/2019	207 (2 pgs)	Affidavit / <i>Affidavit of Publication in USA Today</i> Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 07/11/2019)
07/11/2019	208 (3 pgs)	Affidavit / <i>Affidavit of Publication in The Globe and Mail</i> Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 07/11/2019)
07/11/2019	209 (4 pgs)	Order signed on 7/11/2019 authorizing employment and retention of Alvarez & Marsal North America, LLC as financial advisor nunc pro tunc to May 30, 2019 (Related Doc # 154 R). (DePierola, Jacqueline) (Entered: 07/11/2019)
07/11/2019	210 (3 pgs)	Order signed on 7/11/2019 authorizing and approving the employment of Pachulski Stang Ziehl & Jones, LLP as counsel to the Official Committee of Unsecured Creditors of the Debtors nunc pro tunc to May 30, 2019 (Related Doc # 153 R). (DePierola, Jacqueline) (Entered: 07/11/2019)
07/11/2019	211 (4 pgs)	Order signed on 7/11/2019 clarifying the requirements to provide access to confidential or privileged information (Related Doc # 152 R). (DePierola, Jacqueline) (Entered: 07/11/2019)
07/11/2019	212 (109 pgs)	Monthly Fee Statement of <i>Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors For the Period from May 19, 2019, Through May 31, 2019</i> (related document(s) 174) Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 07/11/2019)
07/12/2019	213 (5 pgs)	Affidavit of Service <i>re: Order (I) Authorizing the Debtors to File the Houlihan Lokey Side Letter Under Seal and (II) Granting Related Relief [Docket No. 187]</i> (related document(s) 187) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 07/12/2019)

07/12/2019	214 (5 pgs)	Affidavit of Service re: <i>Notice of Presentment of Order Authorizing Additional Services of Houlihan Lokey Capital, Inc. Pursuant to Order (A) Authorizing the Employment and Retention of Houlihan Lokey Capital, Inc. as Financial Advisor and Investment Banker to the Debtors Nunc Pro Tunc to the Petition Date, (B) Approving the Terms of the Engagement Agreement, (C) Waiving Certain Time-Keeping Requirements, and (D) Granting Related Relief [Docket No. 197]</i> (related document(s) 197) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 07/12/2019)
07/12/2019	215 (5 pgs)	Affidavit of Service re: <i>Declaration of Disinterestedness of K&L Gates LLP Pursuant to the Order Authorizing Hollander Sleep Products, LLC, et al., for the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business [Docket No. 194] and Declaration of Disinterestedness of Fox Rothschild LLP Pursuant to the Order Authorizing Hollander Sleep Products, LLC, et al., for the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business [Docket No. 196]</i> (related document(s) 194 , 196) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 07/12/2019)
07/14/2019	216 (27 pgs)	Statement / <i>Notice of Filing of Exhibits to Disclosure Statement for the Debtors' Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code</i> (related document(s) 108) filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 07/14/2019)
07/16/2019	217 (5 pgs)	Response to Motion - <i>Response of Wells Fargo Bank, National Association, as Prepetition ABL Agent and DIP ABL Agent, in Support of the Debtors' Motion for Entry of Final Financing Orders Inclusive of the Debtors' Section 506(c) Waiver</i> (related document(s) 13) filed by Randall L Klein on behalf of Wells Fargo Bank, National Association. (Klein, Randall) (Entered: 07/16/2019)
07/16/2019	218 R (38 pgs)	First Monthly Fee Statement of <i>Proskauer Rose LLP For Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to Debtors During the Period from May 19, 2019 through June 30, 2019</i> (related document(s) 179 , 172) Filed by David M. Hillman on behalf of Hollander Sleep Products, LLC. (Hillman, David) (Entered: 07/16/2019)
07/16/2019	219 (176 pgs)	Certificate of No Objection Pursuant to LR 9075-2 and <i>Notice of Filing Proposed Final DIP Term Loan Order</i> (related document(s) 13) Filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 07/16/2019)
07/16/2019	220 (4 pgs)	<i>Statement in Support of Proposed Final DIP Term Loan Order</i> (related document(s) 13) filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. (Sussberg, Joshua) (Entered: 07/16/2019)
07/16/2019	221 (5 pgs)	Affidavit of Service re: <i>Order (A) Authorizing the Employment and Retention of Houlihan Lokey Capital, Inc. as Financial Advisor and Investment Banker to the Debtors Nunc Pro Tunc to the Petition Date, (B) Approving the Terms of the Engagement Agreement, (C) Waiving Certain Time-Keeping Requirements, and (D) Granting Related Relief [Docket No. 205]</i> (related document(s) 205) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 07/16/2019)

07/16/2019	222 (5 pgs)	Affidavit of Service <i>re: Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors for the Period From May 19, 2019, Through May 31, 2019 [Docket No. 212]</i> (related document(s) 212) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 07/16/2019)
07/16/2019	223 R (4 pgs)	Notice of Agenda <i>for Hearing to be Held July 17, 2019</i> (related document(s) 13) filed by Joshua Sussberg on behalf of Hollander Sleep Products, LLC. with hearing to be held on 7/17/2019 at 02:00 PM at Courtroom 617 (MEW) (Sussberg, Joshua) (Entered: 07/16/2019)
07/17/2019	224 (6 pgs)	Objection to Motion <i>and Debtor's Disclosure Statement for the Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code</i> (related document(s) 107) filed by Eric S Pezold on behalf of TopOcean Consolidation Service, Inc.. with hearing to be held on 7/24/2019 at 12:00 PM at Courtroom 617 Objections due by 7/17/2019, (Pezold, Eric) (Entered: 07/17/2019)
07/17/2019	225 (7 pgs)	Certificate of Service (related document(s) 224) filed by Eric S Pezold on behalf of TopOcean Consolidation Service, Inc.. (Pezold, Eric) (Entered: 07/17/2019)
07/18/2019	226 (5 pgs)	Affidavit of Service <i>re: First Monthly Fee Statement of Proskauer Rose LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to Debtors During the Period From May 19, 2019 Through June 30, 2019 [Docket No. 218]</i> (related document(s) 218 R) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 07/18/2019)
07/18/2019	227 (5 pgs)	Affidavit of Service <i>re: Certificate of No Objection and Notice of Filing Proposed Final Dip Term Loan Order [Docket No. 219] and Statement in Support of Proposed Final Dip Term Loan Order [Docket No. 220]</i> (related document(s) 220 , 219) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 07/18/2019)
07/18/2019	228 (7 pgs)	Affidavit of Service <i>re: Agenda for Hearing to be Held July 17, 2019, at 2:00 P.M., Prevailing Eastern Time [Docket No. 223]</i> (related document(s) 223 R) filed by Omni Management Group, Inc..(Osborne, Brian) (Entered: 07/18/2019)
07/19/2019	229 (11 pgs)	Monthly Fee Statement <i>First Application of the Official Committee of Unsecured Creditors for Reimbursement of Expenses Incurred by Committee Members</i> Filed by Robert J. Feinstein on behalf of Official Committee Of Unsecured Creditors. (Feinstein, Robert) (Entered: 07/19/2019)
07/19/2019	230 (3 pgs)	Certificate of Mailing (related document(s) 229) Filed by Robert J. Feinstein on behalf of Official Committee Of Unsecured Creditors. (Feinstein, Robert) (Entered: 07/19/2019)
07/19/2019	231 (80 pgs)	Final Order signed on 7/19/2019 with Respect to DIP Term Loan Secured Parties and Prepetition Term Load Secured Parties (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to use Cash Collateral, (C) Granting Liens and Providing Superpriority Administrative Expense Status, (D) Granting Adequate Protection to the

Prepetition Term Loan Secured Parties, (E) Modifying the Automatic Stay, and (F) Granting Related Relief (related document(s)[13](#)). (Bush, Brent)
(Entered: 07/19/2019)

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