

UNITED STATES BANKRUPTCY COURT

For the DISTRICT OF Maryland

(Greenbelt Division)

In re: KH Funding Company

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§
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§

Case No. 10-37371

Debtor(s)

☐ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2021

Petition Date: 12/03/2010

Plan Confirmed Date: 04/17/2012

Plan Effective Date: 05/01/2012

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ James Van Horn

Signature of Responsible Party

10/21/2021

Date

James Van Horn

Printed Name of Responsible Party

1717 Pennsylvania Avenue N.W., Suite 500,
Washington, DC 20006

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name KH Funding Company

Case No. 10-37371

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$4,823	\$6,066,421
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$4,823	\$6,066,421

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		\$0	\$1,137,898	\$0	\$1,137,898	
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Stegman & Company	Financial Professional	\$0	\$11,750	\$0	\$11,750
	ii	Gordon Feinblatt LLC	Lead Counsel	\$0	\$353,800	\$0	\$353,800
	iii	McGuireWoods LLP	Local Counsel	\$0	\$26,336	\$0	\$26,336
	iv	BDO Consulting	Financial Professional	\$0	\$415,722	\$0	\$415,722
	v	Pachulski Stang Ziehl & Jones	Lead Counsel	\$0	\$330,289	\$0	\$330,289

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor						
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i						
	ii						
	All professional fees and expenses (debtor & committees)		\$0	\$1,137,898	\$0	\$1,137,898	

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$1,326,900	\$4,823	\$5,741,922	\$5,741,922	100%
b. Secured claims	\$0	\$0	\$267,823	\$267,823	100%
c. Priority claims	\$57,000	\$0	\$56,676	\$56,676	100%
d. General unsecured claims	\$5,800,000	\$0	\$0	\$39,123,051	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 12/31/2021

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Alfred T. Giuliano

Signature of Responsible Party

Plan Administrator

Title

Alfred T. Giuliano

Printed Name of Responsible Party

10/21/2021

Date