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## OFFICE OF THE UNITED STATES TRUSTEE

## FOR THE DISTRICT OF MARYLAND - GREENBELT DIVISION POST-CONFIRMATION QUARTERLY REPORT

DEBTOR: KH Funding Company			CH. 11 CASE NO:	160-10-37371	
FOR	QUARTER ENDED: September 30, 20	15			
SUM	MARY OF DISBURSEMENTS MADE DURING	QUARTER:			
1.	CASH BALANCE, BEGINNING OF QUARTE	R		\$ 2,357,754.56	
2.	CASH RECEIPTS DURING QUARTER FROM ALL SOURCES			55,400.33	
3.	CASH DISBURSEMENTS DURING QUARTE		(75,116.51)		
1.		END OF QUARTER (OR AS OF REPORT DATE FOR FINAL REPORT)			
SUM	MARY OF AMOUNTS DISBURSED UNDER PL			\$ 2,338,038.38	
			Total Paid	Total Pmts. Projected	
	ADMINISTRATIVE EXPENSES	Paid During <u>Quarter</u>	to Date	<u>Under Plan <sup>(1)</sup></u>	
	Plan Trustee Compensation	\$ -	\$ 365,427.	11 \$ 325,000.00	
	Plan Trustee Expense	-		not specified	
	Attorney Fees - Trustee/Creditor Committee	29,700.	1,857,474.	91 175,000.00	
	Attorney Fees - Debtor		368,779.	83 200,000.00	
	Other Professionals	27,661.	25 1,086,410.	53 378,000.00	
	Other Administrative Expenses - Operating	17,755.	15 522,223.	78 248,900.00	
	TOTAL ADMINISTRATIVE EXPENSES	\$ 75,116.	\$ 4,200,316.	16 \$ 1,326,900.00	
	SECURED CREDITORS	\$	\$ 267,823.	00 not specified	
	PRIORITY CREDITORS	\$	\$ 56,576.	08 \$ 57,000.00	
	UNSECURED CREDITORS	\$ -	<u> </u>	\$ 5,800,000.00	
	EQUITY SECURITY HOLDERS	\$ -		\$	
	Attach additional sheets as necessary	-	\$ -	\$	
ОΤ	AL PLAN PAYMENTS	\$ 75,116.	<u>\$ 4,524,715.</u>	24 \$ 7,183,900.00	
		Amount	Date	Check No.	
QUARTERLY FEE PAID:		\$ 975.	007/13/15	2536	
PLAN STATUS:			Yes	No	
	Have all payments been made as set forth in	the confirmed plan? (If n	o, attach explanation.)	X	
	Are all post-confirmation obligations current?	(If no, attach explanation	n.)	X	
	Projected date of application for final decree:	12/18/2015 <sup>(2)</sup>			
	CLARE UNDER PENALTY OF PERJURY THA RECT TO THE BEST OF MY KNOWLEDGE AI		ST CONFIRMATION QUARTER	RLY REPORT IS TRUE AND	
	KH Funding Company Reorganized Debtor	<i></i>	<u> </u>	Date	
Ву:	Signeture	Plan Administrator Title	<u></u>	Signature of Co-Debtor, if applicable	
	Alfred T. Giuliano	856-767-3000 x11			
	Printed Name	Telephone Number		Printed Name	11-05

<sup>(1)</sup> The Plan Administrator was retained Post-Effective Date of the confirmed Plan, and thus, did not and could not represent or warrant the accuracy of these numbers, which have been taken from the Disclosure Statement. To the extent there is any discrepancy between the numbers listed in this column and the Disclosure Statement, the Disclosure Statement shall control as it is incorporated herein by reference.

<sup>(2)</sup> To date, the Plan Administrator has, among other things, sold real estate, negotiated loan terms, monetized the performing loans in the Debtor's loan portfolio, and resolved certain litigation. The Plan Administrator believes, in his business judgment, that the projected date for the entry of a final decree in this case is subject to, among other things, the following events: (i) the conclusion of pending litigation around the United States that is seeking to recover monies on behalf of the estate; (ii) the monetization of the unsold loan portfolio; and (iii) the reconciliation of claims. Based on the facts available at this time, the Plan Administrator believes that date of the entry of the final decree will be 12/18/2015, however, that actual date of the entry of the final decree may be earlier or later than this date.