UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
CENTRAL DISTRICT OF CALIFORNIA

In Re:	CHAPTER 11 (BUSINESS)	
FULCRUM 5, INC.,	Case Number:	1:13-15931-AA
	Operating Report Number:	2
Debtor.	For the Month Ending:	10/31/2013

I. CASH RECEIPTS AND DISBURSEMENTS
A. (GENERAL ACCOUNT*)

1. TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS			135,242.50
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL ACCOUNT REPORTS			16,164.07
3. BEGINNING BALANCE:			119,078.43
4. RECEIPTS DURING CURRENT PERIOD:			
Accounts Receivable - Post-filing		-	
Accounts Receivable - Pre-filing		15,050.01	
General Sales		-	
Other (Tax refund - City of Los Angeles Business Tax)	2,465.30	2,465.30	
**Other (Specify)	-		
TOTAL RECEIPTS THIS PERIOD:			17,515.31
5. BALANCE:			136,593.74
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD			
Transfers to Other DIP Accounts (from page 2)		19,787.36	
Disbursements (from page 2)		14,637.25	
TOTAL DISBURSEMENTS THIS PERIOD:***			34,424.61
7. ENDING BALANCE:			$ 102,169.13

8. General Account Number(s): XXXX-1184

Depository Name & Location: The Private Bank of California
10100 Santa Monica Boulevard, Suite 2500
Century City, California 90067

* All receipts must be deposited into the general account.

** Include receipts from the sale of any real or personal property out of the ordinary course of business; attach an exhibit specifying what was sold, to whom, terms, and date of Court Order or Report of Sale.

***This amount should be the same as the total from page 2.

TOTAL DISBURSEMENTS FROM GENERAL ACCOUNT FOR CURRENT PERIOD

Date mm/dd/yyyy	Check Number	Payee or DIP account	Purpose	*Amount Transfered	**Amount Disbursed	Amount
10/1/2013	1001	DERF'98-Encino Plaza	Rent Expense - Real Property		$ 3,289.11	3,289.11
10/11/2013	1002	KSL Media	Management Fee		7,100.00	7,100.00
10/15/2013	1003	Tomas Leyva	Payroll - Other Employees		1,180.78	1,180.78
10/16/2013	1004	Kenneth Yanez	Payroll - Other Employees		1,725.56	1,725.56
10/16/2013	1005	Cigna Dental	Insurance - medical		292.53	292.53
10/15/2013	1006	First Unum Life Insurance Company	Insurance - life		37.35	37.35
10/16/2013	1007	Guardian - Appleton	Insurance - medical		95.08	95.08
10/25/2013	1008	Alan Mendenhall	Payroll - Other Employees		916.84	916.84
10/10/2013	*	DIP #-1192	Transfer to DIP Payroll Account	11,340.28		11,340.28
10/18/2013	*	DIP #-1192	Transfer to DIP Payroll Account	241.03		241.03
10/23/2013	*	DIP #-1192	Transfer to DIP Payroll Account	100.00		100.00
10/28/2013	*	DIP #-1192	Transfer to DIP Payroll Account	7,306.05		7,306.05
10/29/2013	*	DIP #-1192	Transfer to DIP Payroll Account	800.00		800.00
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			TOTAL DISBURSEMENTS THIS PERIOD:	19,787.36	14,637.25	$34,424.61

* Fill in amounts in this column if they are TRANSFERS to another DIP account (e.g. Payroll or Tax); the "amount" column will be filled in for you.
** Fill in amounts in this column if they are DISBURSEMENTS to outside payees; the "amount" column will be filled in for you.

GENERAL ACCOUNT
BANK RECONCILIATION

Bank statement Date: 10/31/2013 Balance on Statement: $ 102,169.13

Plus deposits in transit (a):

Deposit Date	Deposit Amount

TOTAL DEPOSITS IN TRANSIT -

Less Outstanding Checks (a):

Check Number	Check Date	Check Amount
1009	10/31/2013	35.52
1010	10/31/2013	41.79
1011	10/31/2013	3,289.11
1012	10/31/2013	74.72
1013	10/31/2013	650.00
1014	10/31/2013	7,100.00

TOTAL OUTSTANDING CHECKS: 11,191.14

Bank statement Adjustments:

Explanation of Adjustments-

Adjustments for current operating period include operating expense payments that did not clear as of the bank statement cutoff date. Check payments include insurance, rent, United States Trustee fees, and a management fee paid to KSL Media, Inc.

ADJUSTED BANK BALANCE: $90,977.99

* It is acceptable to replace this form with a similar form
** Please attach a detailed explanation of any bank statement adjustment

I. CASH RECEIPTS AND DISBURSEMENTS
B. (PAYROLL ACCOUNT)

1. TOTAL RECEIPTS PER ALL PRIOR PAYROLL ACCOUNT REPORTS	-
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR PAYROLL ACCOUNT REPORTS	-
3. BEGINNING BALANCE:	-
4. RECEIPTS DURING CURRENT PERIOD: (Transferred from General Account)	19,787.36
5. BALANCE:	19,787.36
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	19,761.91
7. ENDING BALANCE:	25.45
8. PAYROLL Account Number(s):	XXXX-1192
Depository Name & Location:	The Private Bank of California 10100 Santa Monica Boulevard, Suite 2500 Century City, California 90067

TOTAL DISBURSEMENTS FROM PAYROLL ACCOUNT FOR CURRENT PERIOD

Date mm/dd/yyyy	Check Number	Payee	Purpose	Amount
10/10/2013	*	Outgoing Wire ADP Tax SVCS	Payroll - Other Employees	6,948.50
10/11/2013	*	Outgoing Wire ADP Payroll Tax	Payroll taxes	4,391.78
10/17/2013	*	ADP Payroll Fees	Payroll processing	10.65
10/17/2013	*	ADP Payroll Fees	Payroll processing	215.47
10/18/2013	*	ADP Payroll Fees	Payroll processing	14.91
10/25/2013	*	ADP Payroll Fees	Payroll processing	20.00
10/30/2013	*	Outgoing Wire ADP Payroll Tax	Payroll taxes	2,498.24
10/30/2013	*	Outgoing Wire ADP Tax SVCS	Payroll - Other Employees	5,662.36
			TOTAL DISBURSEMENTS THIS PERIOD:	19,761.91

PAYROLL ACCOUNT
BANK RECONCILIATION

Bank statement Date: 10/31/2013 Balance on Statement: 25.45

Plus deposits in transit (a):

Deposit Date	Deposit Amount

TOTAL DEPOSITS IN TRANSIT -

Less Outstanding Checks (a):

Check Number	Check Date	Check Amount

TOTAL OUTSTANDING CHECKS: -

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: 25.45

* It is acceptable to replace this form with a similar form
** Please attach a detailed explanation of any bank statement adjustment

I. CASH RECEIPTS AND DISBURSEMENTS
C. (TAX ACCOUNT)

1. TOTAL RECEIPTS PER ALL PRIOR TAX ACCOUNT REPORTS	-
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR TAX ACCOUNT REPORTS	-
3. BEGINNING BALANCE:	-
4. RECEIPTS DURING CURRENT PERIOD: (Transferred from General Account)	-
5. BALANCE:	-
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	-
7. ENDING BALANCE:	-
8. TAX Account Number(s):	XXXX-1200
Depository Name & Location:	The Private Bank of California 10100 Santa Monica Boulevard, Suite 2500 Century City, California 90067

TOTAL DISBURSEMENTS FROM TAX ACCOUNT FOR CURRENT PERIOD

Date mm/dd/yyyy	Check Number	Payee	Purpose	Amount

TOTAL DISBURSEMENTS THIS PERIOD: -

TAX ACCOUNT
BANK RECONCILIATION

Bank statement Date: 10/31/2013 Balance on Statement: -

Plus deposits in transit (a):

Deposit Date	Deposit Amount

TOTAL DEPOSITS IN TRANSIT -

Less Outstanding Checks (a):

Check Number	Check Date	Check Amount

TOTAL OUTSTANDING CHECKS: -

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: -

* It is acceptable to replace this form with a similar form
** Please attach a detailed explanation of any bank statement adjustment

I. D SUMMARY SCHEDULE OF CASH

ENDING BALANCES FOR THE PERIOD:

(Provide a copy of monthly account statements for each of the below)

	General Account:	90,977.99
	Payroll Account:	25.45
	Tax Account:	-
*Other Accounts:		
*Other Monies:		
	**Petty Cash (from below):	-

TOTAL CASH AVAILABLE: 91,003.44

Petty Cash Transactions:

Date	Purpose	Amount

TOTAL PETTY CASH TRANSACTIONS: -

* Specify the Type of holding (e.g. CD, Savings Account, Investment Security), and the depository name, location & account#

** Attach Exhibit Itemizing all petty cash transactions

II. STATUS OF PAYMENTS TO SECURED CREDITORS, LESSORS AND OTHER PARTIES TO EXECUTORY CONTRACTS

Creditor, Lessor, Etc.	Frequency of Payments (Mo/Qtr)	Amount of Payment	Post-Petition payments not made (Number)	Total Due
Douglas Emmett	Monthly	$ 3,289.11	0	-
			TOTAL DUE:	-

III. TAX LIABILITIES

FOR THE REPORTING PERIOD:

Gross Sales Subject to Sales Tax: -

Total Wages Paid: 16,434.04

	Total Post-Petition Amounts Owing	Amount Delinquent	Date Delinquent Amount Due
Federal Withholding			
State Withholding			
FICA- Employer's Share			
FICA- Employee's Share			
Federal Unemployment			
Sales and Use			
Real Property			
Other:			
TOTAL:	-	-	

IV. AGING OF ACCOUNTS PAYABLE AND RECEIVABLE

	*Accounts Payable	Accounts Receivable	
	Post-Petition	Pre-Petition	Post-Petition
30 days or less	40.81	2,964,301.90	
31 - 60 days			
61 - 90 days			
91 - 120 days			
Over 120 days			
TOTAL:	40.81	2,964,301.90	-

Note 1

V. INSURANCE COVERAGE

	Name of Carrier	Amount of Coverage	Policy Expiration Date	Premium Paid Through (Date)
General Liability	Travelers	$ 2,000,000	1/22/2014	1/22/2014
Worker's Compensation	XL Specialty Insurance Co.	$ 1,000,000	1/1/2014	1/1/2014
Umbrella	Travelers	$ 5,000,000	1/22/2014	1/22/2014
Vehicle	Travelers	$ 1,000,000	1/22/2014	1/22/2014
Others: Earthquake	Acord	$ 2,919,750	5/23/2014	5/23/2014
Management	CAN	$ 2,000,000	1/22/2014	1/22/2014
Crime	Travelers	$ 1,000,000	6/27/2014	6/27/2014
E&O	AXIS Insurance Company	$ 5,000,000	1/22/2014	1/22/2014

VI. UNITED STATES TRUSTEE QUARTERLY FEES (TOTAL PAYMENTS)

Quarterly Period Ending (Date)	Total Disbursements	Quarterly Fees	Date Paid	Amount Paid	Quarterly Fees Still Owing
30-Sep-2013	16,164.07	650.00	31-Oct-2013	650.00	-
					-
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					-
		650.00		650.00	-

* Post-Petition Accounts Payable SHOULD NOT include professionals' fees and expenses which have been incurred but not yet awarded by the court. Post-Petition Accounts Payable SHOULD include professionals' fees and expenses authorized by Court Order but which remain unpaid as of the close of the period report

Note 1: Amounts shown are as reflected on the Fulcrum 5 bankruptcy schedules, docket no. 29, filed on 9/25/2013, less post-petition collections. These amounts will change through the reconciliation process being completed by the Company, and the operating report will be amended with the updated information.

VII SCHEDULE OF COMPENSATION PAID TO INSIDERS

Name of Insider	Date of Order Authorizing Compensation	*Authorized Gross Compensation	Gross Compensation Paid During the Month

VIII. SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

Name of Insider	Date of Order Authorizing Compensation	Description	Amount Paid During the Month

* Please indicate how compensation was identified in the order (e.g. $1,000/week, $2,500/month)

IX. PROFIT AND LOSS STATEMENT
(ACCRUAL BASIS ONLY)

	Current Month	Cumulative Post-Petition
Sales/Revenue:		
Gross Sales/Revenue	-	-
Less: Returns/Discounts		
Net Sales/Revenue	-	-
Cost of Goods Sold:		
Beginning Inventory at cost	-	-
Purchases	-	-
Less: Ending Inventory at cost	-	-
Cost of Goods Sold (COGS)	-	-
Gross Profit	-	-
Other Operating Income (Itemize)	-	-
Operating Expenses:		
Depreciation and Amortization	-	-
Insurance - life	72.87	72.87
Insurance - medical	504.12	504.12
Lease Expense - Personal Property	-	-
Management fee	14,200.00	14,200.00
Other Taxes (Itemize)	-	-
Payroll - Insiders	-	-
Payroll - Other Employees	16,434.04	32,598.11
Payroll processing	261.03	261.03
Payroll Taxes	6,890.02	6,890.02
Real Property Taxes	-	-
Rent Expense - Real Property	3,289.11	6,578.22
Repairs and Maintenance	-	-
Telephone and Utilities	-	-
Travel and Entertainment (Itemize)	-	-
United States Trustee fees	650.00	650.00
Total Operating Expenses	42,301.19	61,754.37
Net Gain/(Loss) from Operations	(42,301.19)	(61,754.37)
Non-Operating Income:		
Interest Income	-	-
Net Gain on Sale of Assets (Itemize)	-	-
Other (Tax refund - City of Los Angeles Business Tax	2,465.30	2,465.30
Other (Itemize)		
Total Non-Operating income	2,465.30	2,465.30
Non-Operating Expenses:		
Interest Expense	-	-
Legal and Professional (Itemize)	-	-
Other (Itemize)	-	-
Total Non-Operating Expenses	-	-
NET INCOME/(LOSS)	(39,835.89)	(59,289.07)

(Attach exhibit listing all itemizations required above)

X. BALANCE SHEET
(ACCRUAL BASIS ONLY)

ASSETS	Current Month End	
Current Assets:		
Unrestricted Cash	91,003.44	
Restricted Cash	-	
Accounts Receivable	2,964,301.90	Note 2
Inventory	-	
Notes Receivable	-	
Prepaid Expenses	-	
Other (Itemize)	-	
Total Current Assets		3,055,305.34
Property, Plant, and Equipment	-	
Accumulated Depreciation/Depletion	-	
Net Property, Plant, and Equipment		-
Other Assets (Net of Amortization):		
Due from Insiders	-	
Other (Itemize)	-	
Total Other Assets		-
TOTAL ASSETS		3,055,305.34
LIABILITIES		
Post-petition Liabilities:		
Accounts Payable	40.81	
Taxes Payable	-	
Notes Payable	-	
Professional fees	-	
Secured Debt	-	
Other (Itemize)	-	
Total Post-petition Liabilities		40.81
Pre-petition Liabilities:		
Secured Liabilities	-	Note 3
Priority Liabilities	4,243.03	
Unsecured Liabilities	1,982,556.56	
Other (Itemize)	-	
Total Pre-petition Liabilities		1,986,799.59
TOTAL LIABILITIES		1,986,840.40
EQUITY:		
Pre-petition Owners' Equity	1,127,754.01	
Post-petition Profit/(Loss)	(59,289.07)	
Direct Charges to Equity	-	
TOTAL EQUITY		1,068,464.94
TOTAL LIABILITIES & EQUITY		3,055,305.34

Note 2: Amounts shown are as reflected on the Fulcrum 5 bankruptcy schedules, docket no. 29, filed on 9/25/2013, less post-petition collections. These amounts will change through the reconciliation process being completed by the Company, and the operating report will be amended with the updated information.

Note 3: Amounts shown are as reflected on the Fulcrum 5 bankruptcy schedules, docket no. 29, filed on 9/25/2013. These amounts will change through the reconciliation process being completed by the Company, and the operating report will be amended with the updated information.

XI. QUESTIONNAIRE

	No	Yes
1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below:	X	

	No	Yes
2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below:	X	

3. State what progress was made during the reporting period toward filing a plan of reorganization
Debtor's counsel filed the Debtor's Plan of Liquidation on 10/2/2013. The Debtor and its financial advisors continue to provide weekly budget to actual cash flows, and will soon file a liquidation analysis and updated cash flows through March 31, 2014.

4. Describe potential future developments which may have a significant impact on the case:

5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.

	No	Yes
6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below.	X	

I, Janet Miller-Allen,
declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.

11-14-13
Date

Principal for debtor-in-possession

019 00001 00 PAGE: 1
ACCOUNT: [redacted]1184 10/31/2013

FULCRUM 5 INC
C/O KSL MEDIA
"GENERAL" 30
15910 VENTURA BLVD STE 900 1
ENCINO CA 91436-2809 8

CENTURY CITY TELEPHONE:310-286-0710
10100 SANTA MONICA, SUITE 2500
CENTURY CITY, CA 90067

Analyzed Business Checking ACCOUNT [redacted]1184

		LAST STATEMENT 09/30/13	119,078.43
MINIMUM BALANCE	87,119.12	2 CREDITS	17,515.31
AVG AVAILABLE BALANCE	101,645.40	13 DEBITS	34,424.61
AVERAGE BALANCE	101,963.50	THIS STATEMENT 10/31/13	102,169.13

- - - - - - - - - - DEPOSITS - - - - - - - - - -

REF #.....DATE.....AMOUNT	REF #.....DATE.....AMOUNT	REF #.....DATE.....AMOUNT
10/11 2,465.30		

- - - - - - - - - OTHER CREDITS - - - - - - - - -

DESCRIPTION	DATE	AMOUNT
Incoming Wire 10560429 GEARY GROUP INC	10/31	15,050.01

- - - - - - - - - - - CHECKS - - - - - - - - - - -

CHECK #..DATE.....AMOUNT	CHECK #..DATE.....AMOUNT	CHECK #..DATE.....AMOUNT
1001 10/01 3,289.11	1004 10/16 1,725.56	1007 10/16 95.08
1002 10/11 7,100.00	1005 10/16 292.53	1008 10/25 916.84
1003 10/15 1,180.78	1006 10/15 37.35	

- - - - - - - - - - OTHER DEBITS - - - - - - - - - -

DESCRIPTION	DATE	AMOUNT
180723 eCorp Transfer to [redacted]1192 ON 10/10/13 11:50	10/10	11,340.28
808290 eCorp Transfer to [redacted]1192 ON 10/18/13 10:15	10/18	241.03
723383 eCorp Transfer to [redacted]1192 ON 10/23/13 10:04	10/23	100.00
123799 eCorp Transfer to [redacted]1192 ON 10/28/13 14:38	10/28	7,306.05
310712 eCorp Transfer to [redacted]1192 ON 10/29/13 11:57	10/29	800.00

* * * C O N T I N U E D * * *

FULCRUM 5 INC

Analyzed Business Checking ACCOUNT [redacted]1184

- - - ITEMIZATION OF OVERDRAFT AND RETURNED ITEM FEES - - -

	TOTAL FOR THIS PERIOD	TOTAL YEAR TO DATE
TOTAL OVERDRAFT FEES:	$.00	$.00
TOTAL RETURNED ITEM FEES:	$.00	$.00

- - - - - - - - DAILY BALANCE - - - - - - - -

DATE	BALANCE	DATE	BALANCE	DATE	BALANCE
10/01	115,789.32	10/16	96,483.04	10/28	87,919.12
10/10	104,449.04	10/18	96,242.01	10/29	87,119.12
10/11	99,814.34	10/23	96,142.01	10/31	102,169.13
10/15	98,596.21	10/25	95,225.17		

- END OF STATEMENT -

019 00001 00 PAGE: 1
ACCOUNT: [redacted]1192 10/31/2013

FULCRUM 5 INC
C/O KSL MEDIA
"PAYROLL" 30
15910 VENTURA BLVD STE 900 0
ENCINO CA 91436-2809 0

CENTURY CITY TELEPHONE:310-286-0710
10100 SANTA MONICA, SUITE 2500
CENTURY CITY, CA 90067

Analyzed Business Checking ACCOUNT [redacted]1192

		LAST STATEMENT 09/30/13	.00
MINIMUM BALANCE	226.12-	5 CREDITS	19,787.36
AVG AVAILABLE BALANCE	652.53	8 DEBITS	19,761.91
AVERAGE BALANCE	652.53	THIS STATEMENT 10/31/13	25.45

- - - - - - - - - OTHER CREDITS - - - - - - - - -

DESCRIPTION	DATE	AMOUNT
180723 eCorp Transfer from [redacted]1184 ON 10/10/13 11:50	10/10	11,340.28
808290 eCorp Transfer from [redacted]1184 ON 10/18/13 10:15	10/18	241.03
723383 eCorp Transfer from [redacted]1184 ON 10/23/13 10:04	10/23	100.00
123799 eCorp Transfer from [redacted]1184 ON 10/28/13 14:38	10/28	7,306.05
310712 eCorp Transfer from [redacted]1184 ON 10/29/13 11:57	10/29	800.00

- - - - - - - - - - OTHER DEBITS - - - - - - - - - -

DESCRIPTION	DATE	AMOUNT
Outgoing Wire 51406 ADP TAX SVCS INC REV WIRE IMPOUND	10/10	6,948.50
Outgoing Wire 51475 ADP PAYROLL TAX DEPOSIT CUSTODIAN	10/11	4,391.78
ADP PAYROLL FEES ADP - FEES 1038P 2392879	10/17	10.65
ADP PAYROLL FEES ADP - FEES 1038P 1782776	10/17	215.47
ADP PAYROLL FEES ADP - FEES 1038P 2950820	10/18	14.91
ADP PAYROLL FEES ADP - FEES 1038P 3271261	10/25	20.00
Outgoing Wire 63068 ADP PAYROLL TAX DEPOSIT CUSTODIAN	10/30	2,498.24
Outgoing Wire 63065 ADP TAX SVCS INC REV WIRE IMPOUND	10/30	5,662.36

* * * C O N T I N U E D * * *

019 00001 00 PAGE: 2
ACCOUNT: [redacted]1192 10/31/2013

FULCRUM 5 INC

Analyzed Business Checking ACCOUNT [redacted]1192

- - - ITEMIZATION OF OVERDRAFT AND RETURNED ITEM FEES - - -

	TOTAL FOR THIS PERIOD	TOTAL YEAR TO DATE
TOTAL OVERDRAFT FEES:	$70.00	$70.00
TOTAL RETURNED ITEM FEES:	$.00	$.00

- - - - - - - - DAILY BALANCE - - - - - - - -

DATE	BALANCE	DATE	BALANCE	DATE	BALANCE
10/10	4,391.78	10/18	.00	10/28	7,386.05
10/11	.00	10/23	100.00	10/29	8,186.05
10/17	226.12-	10/25	80.00	10/30	25.45

- END OF STATEMENT -

019 00001 00 PAGE: 1
ACCOUNT: [redacted]1200 10/31/2013

FULCRUM 5 INC
C/O KSL MEDIA
"TAX" 30
15910 VENTURA BLVD STE 900 0
ENCINO CA 91436-2809 0

CENTURY CITY TELEPHONE:310-286-0710
10100 SANTA MONICA, SUITE 2500
CENTURY CITY, CA 90067

Analyzed Business Checking ACCOUNT [redacted]1200

		LAST STATEMENT 09/30/13	.00
MINIMUM BALANCE	.00	CREDITS	.00
AVG AVAILABLE BALANCE	.00	DEBITS	.00
AVERAGE BALANCE	.00	THIS STATEMENT 10/31/13	.00

- - - ITEMIZATION OF OVERDRAFT AND RETURNED ITEM FEES - - -

	TOTAL FOR THIS PERIOD	TOTAL YEAR TO DATE
TOTAL OVERDRAFT FEES:	$.00	$.00
TOTAL RETURNED ITEM FEES:	$.00	$.00

- END OF STATEMENT -

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
Landau Gottfried & Berger LLP; 1801 Century Park East, Suite 700; Los Angeles, CA 90067

A true and correct copy of the foregoing document entitled (*specify*): ***OCTOBER 2013 MONTHLY OPERATING REPORT*** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **November 14, 2013**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL**:
On (*date*) **November 14, 2013**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Honorable Alan M. Ahart
United States Bankruptcy Court
Central District of California
21041 Burbank Boulevard, Suite 342 / Courtroom 303
Woodland Hills, CA 91367

Creditors' Committee
Richard M. Pachulski
Jeffrey W. Dulberg
PACHULSKI STANG ZIEHL & JONES LLP
10100 Santa Monica Blvd., 13th Floor
Los Angeles, California 90067

☐ Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) **November 14, 2013**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or **email** as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Via Email
United States Trustee (SV) maria.marquez@usdoj.gov

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

11/14/2013	Samuel J. Colen	
Date	*Printed Name*	*Signature*

1. **TO BE SERVED BY THE COURT VIA NEF (Continued)**:

- Allison R Axenrod allison@claimsrecoveryllc.com
- Wanda Borges ecfcases@borgeslawllc.com
- Kayla D Britton kayla.britton@faegrebd.com
- Howard Camhi hcamhi@ecjlaw.com, kanthony@ecjlaw.com
- Sara Chenetz schenetz@perkinscoie.com, dlax@perkinscoie.com
- Jeff Cohen JC@SouthpawAsset.com
- Natalie B. Daghbandan natalie.daghbandan@bryancave.com, raul.morales@bryancave.com;theresa.macaulay@bryancave.com
- Jon L Dalberg jdalberg@lgbfirm.com, ncereseto@lgbfirm.com;marizaga@lgbfirm.com;scolen@lgbfirm.com
- Ted A Dillman Ted.dillman@lw.com
- Jeffrey W Dulberg jdulberg@pszjlaw.com
- Lei Lei Wang Ekvall lekvall@wgllp.com, tjones@wgllp.com
- Mary L Fullington lexbankruptcy@wyattfirm.com, pwest@wyattfirm.com
- Scott F Gautier sgautier@peitzmanweg.com
- Paul R. Glassman pglassman@sycr.com
- Eric D Goldberg egoldberg@stutman.com
- Emil W Herich eherich@kilpatricktownsend.com, acaviles@kilpatricktownsend.com;tmeyers@kilpatricktownsend.com;sramsey@kilpatricktownsend.com
- Marsha A Houston mhouston@reedsmith.com
- Robbin L Itkin ritkin@steptoe.com
- Lawrence M Jacobson lmj@gfjlawfirm.com
- Christian A Jordan cjordan@btlaw.com, tpearsall@btlaw.com
- Ivan L Kallick ikallick@manatt.com, ihernandez@manatt.com
- Jeffrey A Krieger jkrieger@ggfirm.com, kwoodson@greenbergglusker.com;calendar@greenbergglusker.com;sgaeta@greenbergglusker.com
- Rodger M Landau rlandau@lgbfirm.com, marizaga@lgbfirm.com;rmartin-patterson@lgbfirm.com;kalandy@lgbfirm.com
- Mary D Lane mal@msk.com, mec@msk.com
- Paul J Laurin plaurin@btlaw.com, tpearsall@btlaw.com
- Ira M Levee ilevee@lowenstein.com, ehorn@lowenstein.com
- Richard M Lorenzen RLorenzen@perkinscoie.com, KHardy@perkinscoie.com
- Scotta E McFarland smcfarland@pszjlaw.com, smcfarland@pszjlaw.com
- Neeta Menon nmenon@btlaw.com
- Vahid Naziri vnaziri@anhlegal.com, matthew@anhlegal.com
- Matthew Ochs mjochs@hollandhart.com, sjohnson@hollandhart.com
- David M Powlen david.powlen@btlaw.com, pgroff@btlaw.com
- Michael H Raichelson mhr@cabkattorney.com
- Thomas Rice trice@coxsmith.com, phuffstickler@coxsmith.com
- Monica Rieder mrieder@lgbfirm.com, rmartin-patterson@lgbfirm.com;scolen@lgbfirm.com
- Christopher O Rivas crivas@reedsmith.com
- S Margaux Ross margaux.ross@usdoj.gov
- Norman D Schoenfeld lsi@liquiditysolutions.com
- David B Shemano dshemano@peitzmanweg.com
- Jonathon Shenson jshenson@shensonlawgroup.com
- Alan R Smith mail@asmithlaw.com
- Tiffany Strelow Cobb tscobb@vorys.com
- United States Trustee (SV) ustpregion16.wh.ecf@usdoj.gov
- Sharon Z. Weiss sharon.weiss@bryancave.com, raul.morales@bryancave.com
- Dennis J Wickham wickham@scmv.com, nazari@scmv.com
- Robert G Wilson rwilson@lgbfirm.com, kalandy@lgbfirm.com
- Bruce J Zabarauskas bruce.zabarauskas@tklaw.com
- Amy A Zuccarello azuccarello@sandw.com
- Roye Zur rzur@lgbfirm.com, rmartin-patterson@lgbfirm.com;scolen@lgbfirm.com;kalandy@lgbfirm.com