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9 UNITED STATES BANKRUPTCY COURT
 10 EASTERN DISTRICT OF CALIFORNIA
 11 SACRAMENTO DIVISION

<p>12 In re:</p> <p>13 THE ROMAN CATHOLIC 14 BISHOP OF STOCKTON, a California corporation sole,</p> <p>15 Debtor-In- 16 Possession.</p>	<p>CASE NO. 14-20371-C-11</p>
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17 **NOTICE OF DEADLINES FOR FILING GENERAL**
 18 **PROOFS OF CLAIM AND GOVERNMENTAL PROOFS OF CLAIM**

19 TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST THE ROMAN CATHOLIC
 20 BISHOP OF STOCKTON *aka* THE DIOCESE OF STOCKTON:

21 PLEASE TAKE NOTICE that on January 15, 2014 (the “Petition Date”), The Roman
 22 Catholic Bishop of Stockton (the “Debtor”), the debtor and debtor-in-possession in the above-
 23 captioned bankruptcy case, filed a voluntary petition for relief under chapter 11 of Title 11 of the
 24 United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the
 25 Eastern District of California (the “Court”). The Debtor, its address, case number, proof of claim
 26 forms, and other relevant information related to this chapter 11 case may be obtained at:
 27 **www.kccllc.net/stocktondiocese**.

28 PLEASE TAKE FURTHER NOTICE that on May 8, 2014, the United States Bankruptcy

1 Court for the Eastern District of California (the “Court”)¹
 2 establishing certain deadlines to file claims in the Debtor’s chapter 11 case. By the Bar Date
 3 Order, the Court established **May 22, 2014** as the date by which general unsecured Claims must
 4 be filed, other than Sexual Abuse Claims or Claims of Governmental Units (the “General Bar
 5 Date”). By the Bar Date Order, the Court also established **July 14, 2014** as the date by which
 6 Governmental Unit Claims must be filed (the “Governmental Bar Date”). Except as described
 7 below, the Bar Date Order requires all Entities, other than Governmental Units, that have or assert
 8 any prepetition Claims against the Debtor to file proofs of claim with the Court so that their
 9 proofs of claim are received by the Court on the applicable bar date set forth herein. Please note
 10 that the terms “Entity”, “Governmental Unit”, “Sexual Abuse Claim,” and “Claim” are defined
 11 below or in the Bar Date Order.

12 **The General Bar Date and the Governmental Bar Date do not apply**
 13 **to anyone who may assert a Sexual Abuse Claim (as defined in the**
 14 **Bar Date Order) against the Debtor. If you need a copy of the notice**
 15 **as to deadlines established under the Bar Date Order for Sexual**
 16 **Abuse Claims or have questions about the procedure for asserting**
 17 **such a Claim, please see “Sexual Abuse Claims” below.**

18 PLEASE TAKE FURTHER NOTICE that for your convenience, enclosed with this notice
 19 (the “General Bar Date Notice”) is a proof of claim form (the “General Proof of Claim Form”). If
 20 this notice does not include a proof of claim form, a proof of claim form may be obtained from
 21 counsel for the Debtor (Felderstein Fitzgerald Willoughby & Pascuzzi LLP) at (916) 329-7400
 22 or www.ffwplaw.com or the Claims Agent at www.kccllc.net/stocktondiocese.

23 KEY DEFINITIONS

- 24 • As used in this Notice, the term “Entity” has the meaning given to it in section 101(15) of
 25 the Bankruptcy Code, and includes all persons (individuals, partnerships, and
 26 corporations), estates, trusts, Governmental Units, and the United States Trustee.
- 27 • As used in this Notice, the term “Governmental Unit” has the meaning given to it in
 28 section 101(27) of the Bankruptcy Code and includes the United States; states;

¹ Capitalized terms used but not defined herein shall have the meanings and definitions ascribed to them in the Bar Date Order.

1 commonwealths; districts; territories; municipalities; foreign states; or departments,
2 agencies or instrumentalities of the foregoing.

- 3 • As used in this Notice, the term “Claim” shall mean, as to or against the Debtor and in
4 accordance with section 101(5) of the Bankruptcy Code: (i) any right to payment,
5 whether or not such right is reduced to judgment, liquidated, unliquidated, fixed,
6 contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or
7 unsecured; or (ii) any right to an equitable remedy for breach of performance if such
8 breach gives rise to a right to payment, whether or not such right to an equitable remedy is
9 reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, legal,
10 equitable, secured or unsecured
- 11 • As used in this Notice, the term “Sexual Abuse” means: sexual conduct/touching or
12 misconduct, sexual abuse, sexual misconduct or molestation, indecent assault and/or
13 battery, rape, lascivious behavior, undue familiarity, pedophilia, ephebophilia, or sexually
14 related psychological or emotional harm or contacts or interactions of a sexual nature
15 between a child and an adult, or a non-consenting adult and another adult. “Sexually
16 Abused” has a correlative meaning. A child or non-consenting adult may be Sexually
17 Abused whether or not this activity involves explicit force, whether or not this activity
18 involves genital or other physical contact and whether or not there is physical,
19 psychological or emotional harm to the child or non-consenting adult.

20 **A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS**
21 **ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT MUST FILE A**
22 **PROOF OF CLAIM.**

23 **I. WHO MUST FILE A PROOF OF CLAIM AND THE APPLICABLE BAR DATES**

24 **A. The Bar Dates:** The Bar Date Order establishes the following applicable bar dates
25 for filing proofs of claim in this case:

- 26 1. **The General Bar Date.** Except as set forth below, pursuant to the Bar Date
27 Order, all Entities holding Claims against the Debtor that arose prior to or on January 15, 2014,
28 (including Claims filed under section 503(b)(9) of the Bankruptcy Code and whether such Claims
are secured, unsecured priority, or unsecured nonpriority) are required to file proofs of claim on

1 or before the General Bar Date of **May 22, 2014**.

2 2. The Governmental Bar Date. All Governmental Units holding Claims
3 against the Debtor that arose prior to or on January 15, 2014, (whether secured, unsecured
4 priority, or unsecured nonpriority) are required to file proofs of claim on or before the
5 Governmental Bar Date of **July 14, 2014**.

6 **B. Entities that MUST File Proofs of Claim by the General Bar Date or the**
7 **Governmental Bar Date:** Except as set forth in paragraph C below, the following Entities must
8 file proofs of claim on or before the General Bar Date or, with respect to Claims of Governmental
9 Units, on or before the Governmental Bar Date:

10 1. Any entity or person whose Claim against the Debtor is not listed in the
11 Debtor's Schedules or whose Claim is listed in the Schedules but is listed as disputed, contingent
12 or unliquidated and that desires to participate in this chapter 11 case or share in any distribution in
13 this chapter 11 case; and

14 2. Any entity or person that believes that its Claim is improperly classified in
15 the Schedules or is listed in an incorrect amount and that desires to have its Claim allowed in a
16 classification or amount other than that identified in the Schedules.

17 **C. Entities NOT Required to File Proofs of Claim by the General Bar Date or the**
18 **Governmental Bar Date:** The Bar Date Order further provides that the following Entities need
19 not file proofs of claim by the General Bar Date or the Governmental Bar Date, as applicable:

20 1. Any person or entity that has already properly filed a proof of claim against
21 the Debtor with the Clerk of the Court for the United States Bankruptcy Court for the Eastern
22 District of California;

23 2. Any person or entity: (i) whose Claim is listed in the Schedules or any
24 amendments thereto, and (ii) whose Claim is not described therein as "disputed," "contingent," or
25 "unliquidated," and (iii) which does not dispute the amount or classification of its Claim as set
26 forth in the Schedules;

27 3. Professionals retained pursuant to orders of this Court who assert
28 administrative Claims for payment of fees and expenses subject to the Court's approval pursuant

1 to sections 330, 331(a) and 503(b) of the Bankruptcy Code;

2 4. Any person or entity that asserts an administrative expense Claim against
3 the Debtor pursuant to sections 503(b)(1) through (8) of the Bankruptcy Code;

4 5. Any person or entity whose Claim has been paid in full; and

5 6. Any person who may assert a Sexual Abuse Claim against the Debtor.

6 **SEXUAL ABUSE CLAIMS**

7 **Please note that individuals asserting Claims arising from Sexual**
8 **Abuse, for which such individuals believe the Debtor may be liable, are**
9 **instructed to complete and file a Sexual Abuse Proof of Claim Form,**
10 **consistent with the Bar Date Order and the Sexual Abuse Claim Bar Date**
11 **Notice. Sexual Abuse Claimants may obtain copies of these forms by**
12 **contacting, as provided below (1) the Claims Agent (e.g., by visiting**
13 **www.kccllc.net/stocktondiocese), (2) counsel to the Official Committee of**
14 **Unsecured Creditors (Pachulski Stang Ziehl & Jones LLP) (e.g., by calling,**
15 **toll free (888) 570-6217); or (3) counsel to the Debtor (Paul Pascuzzi at**
16 **Felderstein Fitzgerald Willoughby & Pascuzzi LLP) (e.g., by calling (916)**
17 **329-7400).**

18 **II. CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM**

19 Any Entity that is required to file a proof of claim, but fails to do so by the applicable Bar
20 Date described in this General Bar Date Notice may be forever barred from (a) asserting such
21 Claim against the Debtor or its estate, (b) voting on any plan of reorganization or of liquidation
22 filed in the Reorganization Case, and (c) participating in any distribution in the Reorganization
23 Case on account of such Claim, and the Debtor need not provide further notices to the holder of
24 such Claim.

25 If it is unclear from the Schedules whether your Claim is disputed, contingent or
26 unliquidated as to amount or is otherwise improperly listed and classified, you must file a proof of
27 claim on or before the applicable Bar Date. Any Entity that relies on the information in the
28 Schedules bears responsibility for determining that its Claim is accurately listed therein.

1 **III. RESERVATION OF RIGHTS**

2 The Debtor reserves the right to: (i) dispute, or to assert offsets or defenses against, any
3 filed Claim or any Claim listed or reflected in the Schedules as to nature, amount, liability,
4 classification or otherwise; and (ii) subsequently designate any Claim as disputed, contingent, or
5 unliquidated. Nothing contained in this Notice shall preclude the Debtor from objecting to any
6 Claim, whether scheduled or filed, on any grounds.

7 **IV. PROCEDURE FOR FILING PROOFS OF CLAIM**

8 One original proof of claim and two copies must be sent by mail, by overnight delivery,
9 courier or hand delivery to: **United States Bankruptcy Court, Eastern District of California,**
10 **Sacramento Division, 501 I Street, Suite 3-200, Sacramento, CA 95814**, so as to be received
11 on or before the applicable Bar Date. *Any proof of claim submitted by facsimile or e-mail will*
12 *not be accepted and will not be deemed filed until the proof of claim is submitted by the method*
13 *described in the foregoing sentence.* Proofs of claim will be deemed filed only when actually
14 received by the Claims Agent. If you wish to receive acknowledgement of the Court's receipt of
15 your proof of claim, by the applicable Bar Date and at the same time that you submit your
16 original proof of claim, you also must submit both: (i) one additional copy of the original proof
17 of claim; and (ii) a self-addressed, stamped return envelope.

18 Proofs of claim must include all documentation required by Bankruptcy Rule 3001(c) and
19 3001(d), including an original or a copy of any written document that forms the basis of the
20 Claim or, for secured Claims, evidence that the alleged security interest has been perfected.
21 However, upon the advance, express written consent of the Debtor, a claimant's proof of claim
22 may be filed without the documents required by Bankruptcy Rules 3001(c) and 3001(d);
23 provided, however, that any claimant that receives such a written consent will be required to
24 transmit the documents in support of its Claim to the Claims Agent, Court, Debtor or other parties
25 in interest within ten (10) days after the date of a written request for such documents.

26 **V. ADDITIONAL INFORMATION**

27 You may be listed as the holder of a Claim against the Debtor in the Schedules. If you
28 hold or assert a Claim that is not listed in the Schedules or if you disagree with the amount or

1 priority of your Claim as listed in the Schedules, or your Claim is listed in the Schedules as
 2 contingent, unliquidated, or disputed, you **must** file a proof of claim. Copies of the Schedules
 3 and the Bar Date Order are available for inspection during regular business hours at the office of
 4 the Clerk of the Court, United States Bankruptcy Court for the Eastern District of California,
 5 Robert T. Matsui United States Courthouse, 501 I Street, Sacramento, California. In addition,
 6 copies of the Debtor’s Schedules and Bar Date Order may be obtained for a charge on the Internet
 7 at: the Court’s website (<http://www.caeb.uscourts.gov>) by following the directions for accessing
 8 the ECF (PACER) system on such web site (an account must be established); or for free at the
 9 Claim Agent’s Debtor-designated web page link located at: **www.kccllc.net/stocktondiocese**.

10 Questions concerning the contents of this Notice and requests for proof of claim forms
 11 should be directed to Debtor’s Claims Agent at (310) 751-1492 between the hours of 8:00 a.m.
 12 and 5:00 p.m. (prevailing Pacific Time), Monday through Friday. **Please note that the Claims**
 13 **Agent’s staff is not permitted to give you legal advice.** A claimant or its counsel also may
 14 obtain information regarding the Debtor’s bankruptcy case from counsel for the Official
 15 Committee of Unsecured Creditors (Pachulski Stang Ziehl & Jones LLP) by calling, toll free
 16 (888) 570-6217. You should consult your own attorney for assistance regarding any other
 17 inquiries, such as questions concerning the completion or filing of a proof of claim.

18 Dated: May 9, 2014

19 FELDERSTEIN FITZGERALD
 20 WILLOUGHBY & PASCUZZI LLP

21 By: /s/ Paul J. Pascuzzi
 22 PAUL J. PASCUZZI
 23 Attorneys for Debtor and Debtor-In-Possession

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