

# Attendee Brochure

 25<sup>th</sup> Annual  
**Insolvency Conference**  
San Diego | May 17-19, 2013



Paradise  Point  
Resort & Spa

**25 Years**  
of CBF Conferences

# Welcome to CBF's 25th Annual Insolvency Conference

## The CBF's Silver Anniversary Gathering

Bankruptcies have had a dynamic history over the last three decades. Filing rates have increased dramatically over the past 25 years – contributing factors include economic, legal and institutional factors, increased consumer debt, lower savings, lower costs to file for bankruptcy and increased access to credit. All have likely contributed to the pattern of bankruptcy rates. As the country's economy continues to present unique challenges, the work of insolvency professionals also continues to expand into interesting and evolving areas of law.

The 25th Annual Insolvency Conference will explore tactics and best practices in applying the use of financial experts and financial reporting, effective case management and advocacy, the impact of various proceedings on assets and the interplay between receiverships and bankruptcy. As always, the program will offer invaluable educational content, opportunities for intelligent discussion and debate, and networking to the hundreds of professionals, judges and guests in attendance.

In addition to the main conference program, CBF continues its interdisciplinary approach to broaden both educational and networking opportunities. This year we are delighted to expand the programs and educational tracks offered in parallel to the Conference.

- Association of Insolvency and Restructuring Advisors 2-day certification course for an additional fee.
- American Bankruptcy Institute Skills Workshop for an additional fee.
- California Receivers Forum will present an included receivership program Friday morning.
- CBF will offer an included Saturday afternoon Consumer Practice Program.
- The popular Young Insolvency Professionals program will return with timely and educational topics in an effort to foster continued growth and participation by young attorneys and financial advisory practitioners. YIP programs require pre-registering.

This year's host is the Paradise Point Resort & Spa in Mission Bay, San Diego. The resort offers a multitude of recreational activities for all ages. This 44-acre tropical island property offers a state-of-the-art fitness center, full-service marina, five swimming pools, and various sport courts and recreational activities for guests looking for the ultimate Southern California beach resort experience. It's the perfect setting to mingle with your colleagues in a beautiful, family-friendly environment. The Saturday's "Havana Nights" dinner will be a spectacular event and will provide an optimum atmosphere for networking and socializing. Taste of Baja cooking class, Kids Kite Making, Island Scavenger Hunt, Golf Tournament, Mission Bay Bicycle Tours, shopping, local area amusement parks and time at the spa are among the many other fun activities available.

We look forward to seeing you this May at the Paradise Point Resort & Spa at Mission Bay, San Diego!



**Raquel A. Edwards**  
2013 Conference Co-Chair  
raquel.edwards@bms7.com



**Peter J. Mastan**  
2013 Conference Co-Chair  
pmastan@gumportlaw.com

**PRO BONO PROGRAM UPDATE:** The every five year CBF state Visioning meeting was held in May 2012 at Rancho Mirage in order to review and imagine the future California Bankruptcy Forum's service and education missions. Based on these discussions and recommendations, CBF's Board of Directors at its fall board meeting approved the creation of a Pro Bono Task Force to design and recommend a program for the CBF and its members to serve the community. Organizing the effort will be Peter Califano, CBF's Vice President, who is currently reaching out to judges, lawyers and bankruptcy professionals from all the CBF's Forums to assist in the design of this service project. Please feel free to contact Peter (pcalifano@cwclaw.com) if you want to help in organizing this effort.

The state board also voted that beginning with the upcoming CBF Insolvency Conference at Paradise Point that CBF will donate \$10 per attendee registrant from its Conference fees to fund the minimum pro bono donation. Also you will note that Paradise Point attendees have an opportunity, on the Conference registration form, to make a voluntary contribution to this important project. We encourage you to at least match CBF's contribution. More conversations about the Pro Bono Project will occur at the Conference. The committee welcomes input design of the pro bono program and will update CBF members at the Conference.

## Conference Schedule

All locations are in the **Conference Center**, unless otherwise noted.

### Wednesday, May 15

8:00am – 5:00pm

**Bay View Room**

AIRA Certification Course

### Thursday, May 16

8:00am – 5:00pm

**Bay View Room**

AIRA Certification Course

9:00am – 6:00pm

**Palm Room**

Registration Open

1:00pm – 5:00pm

**Palm Room & Foyer**

Exhibit Setup

3:00pm – 5:00pm

**Mission Bay** (across from hotel lobby)

California Bankruptcy Forum

Board of Directors Meeting

5:00pm – 5:30pm

**Mission Bay** (across from hotel lobby)

California Bankruptcy Journal

Board of Directors Meeting

5:30pm – 6:30pm

**Mission Bay Lawn** (across from hotel lobby)

CBF & CBJ Board of Directors,

Sponsors & Exhibitors Welcome

Reception

### Friday, May 17

7:00am – 12:00pm

**Bay View Room**

AIRA Certification Course

8:00am – 6:00pm

**Palm Room**

Registration Open

9:00am – 11:00am

**Mission Bay** (across from hotel lobby)

Receivers Program

9:00am – 11:00am

**Dockside Room**

ABI Confirmation Basic Skills Program

10:00am – 11:00am

**Board Room**

California Bankruptcy Journal

Editorial Board Meeting

10:00am – 5:00pm

**Palm Room & Foyer**

Exhibits Open

11:15am – 1:50pm

**Paradise Ballroom**

Keynote Luncheon and

Judges' Roundtable

1:50pm – 2:20pm

**Palm Room & Foyer**

Afternoon Break

2:20pm – 5:00pm

**Paradise Ballroom**

Education Programs

2:00pm – 4:00pm

**Paradise Lawn** (Next to Conference Center)

"Taste of Baja"

Guest Cooking Class

3:00pm – 4:00pm

**Board Room**

Storytelling 101 with Judge Goldberg

5:15pm – 6:30pm

**Paradise Lawn**

ILC State Bar Reception

9:00pm – 11:00pm

**Mission Bay Foyer & Lawn**

Young Insolvency Professionals

Networking Cocktail Reception

### Saturday, May 18

7:00am – 8:00am

**Dockside Room**

Ethics Program

7:30am – 12:00pm

**Palm Room & Foyer**

Exhibits Open

7:30am – 9:15am

**Paradise Ballroom**

Judges' Roundtable Breakfast

& Program

9:15am – 9:45am

**Palm Room & Foyer**

Break

9:45am – 12:15pm

**Paradise Ballroom**

Education Programs

9:30am – 11:00am

**Paradise Lawn** (Next to Conference Center)

Kids Activities: Kite Making (ages 4-8)

Island Scavenger Challenge (ages 8 & up)

12:30pm – 2:45pm

**Mission Bay** (across from hotel lobby)

Young Insolvency Professionals

Judges' Keynote Luncheon and

Session #1

12:30pm – 3:30pm

**Dismantle Exhibit Booths**

1:30pm – 5:00pm

**Bay View Room**

Consumer Bankruptcy Program

1:30pm – 6:30pm

**Riverwalk Golf Club**

Golf Tournament (Bus departs Hotel

Lobby at 12:45pm | Tee-off at 1:30 pm)

6:30pm – 10:00pm

**Sunset Ballroom Deck**

Havana Nights Reception

**Sunset Ballroom**

Havana Nights Dinner

### Sunday, May 19

8:30am – 10:30am

**Paradise Lawn** (Next to Conference Center)

(Paradise Ballroom Backup for Brunch)

Farewell Baja Brunch

10:00am – 11:00am

**Royal Room**

2014 Conference Planning

Committee Meeting

10:00am – 12:00pm

**Mission Bay** (across from hotel lobby)

Young Insolvency Professionals

Session #2 and Skills Workshop

11:00am – 1:00pm

**Dockside Room**

California Receivers Forum

Board of Directors Meeting

# Education Schedule

Celebrating its **Silver Anniversary**, the CBF education programming is themed with movies from its decade of origin...the 80's.

## Friday, May 17

**11:30am – 1:50pm**

**Keynote – SCOTT PEARSON, PRESIDENT AND CHIEF EXECUTIVE OFFICER OF TULLY'S COFFEE.**

Scott Pearson is the current President and CEO of Tully's Coffee who is leading the company through its highly publicized Seattle-based bankruptcy, including its contested sale proceedings that included such high profile bidders as its major competitor, Starbucks, and its ultimate successful bidder, Global Baristas LLC, an investment group led by Patrick Dempsey, of the hit TV series Grey's Anatomy.

Tully's is a 20-year old Seattle institution that filed for bankruptcy late last year. The company operates 47 locations in Washington and California with numerous other franchises across the country. Pearson was named President and CEO of Tully's Coffee on April 1, 2011. Under Pearson's direction, Tully's delivered a 58% improvement in net income in its first year, but the company remained plagued with insurmountable legacy real estate and partnership debts from before his tenure as President. Tully's ultimately filed for bankruptcy due to its low cash resources and to renegotiate its real-estate leases.

With nearly 20 years of experience in the consumer-packaged goods, retail and beverage industry, Pearson brings to Tully's an accomplished executive with outstanding leadership credentials and proven success. He has a solid track record with a broad spectrum of businesses, spanning from small entrepreneurial growth companies to the Fortune 100, including IBM and Coca-Cola Enterprises. In addition to his advanced corporate training with the IBM/Harvard Business School and Coca-Cola, Pearson holds a Bachelor of Science in Health and Business Administration from Ithaca College.

### JUDGES' ROUNDTABLE PRODUCERS:

Michael M. Lauter – Sheppard Mullin LLP

Roya Shakoori – Binder & Malter LLP

### 1:50pm – 2:20pm Refreshment Break

### 2:30pm – 3:45pm

**Beverly Hills Cop – ISSUES IN PARALLEL CRIMINAL, BANKRUPTCY, FORFEITURE PROCEEDINGS.** A panel featuring representatives from the prosecution, defense, and bench will explain the impact of sentencing, forfeiture proceedings, and restitution on civil discovery and the competing interests of the bankruptcy estate and government as to asset ownership.

#### PRODUCERS:

Megan A. Lewis – Wilke Fleury Hoffelt Gould & Birney LLP

Kerry A. Moynihan – Bryan Cave LLP

#### PANELISTS:

Honorable Sandra R. Klein – U.S. Bankruptcy Court, Central District

Ronald L. Durkin – CliftonLarsonAllen LLP

John C. Hueston – Irell & Manella LLP

Kathy Bazoian Phelps – Danning Gill Diamond & Kollitz LLP

### 3:45pm – 5:00pm

**Wall Street – EFFECTIVE USE OF FINANCIAL CONSULTANTS AND EXPERTS IN CHAPTER 11.** The panel will address the use of financial consultants in providing critical financial analyses to fulfill reporting requirements and support the essential motions and proceedings required in successful Chapter 11 cases, as well as the role of the expert in bankruptcy litigation generally.

#### PRODUCERS:

Peter F. Jazayeri – Blank Rome LLP

District

Melissa Davis Lowe – Shulman Hodges & Bastian LLP

#### PANELISTS:

Honorable Scott C. Clarkson – U.S. Bankruptcy Court, Central

Howard Bailey – arch + beam

R. Brian Calvert – Development Specialists Inc

Van C. Durrer II – Skadden Arps Slate Meagher & Flom LLP

Cynthia A. Nelson – FTI Consulting Inc

## Saturday, May 18

### 7:00am – 8:00am

**Do the Right Thing – DEALING WITH UNETHICAL TACTICS IN BANKRUPTCY, BOTH INSIDE AND OUTSIDE OF THE COURTROOM.** The panel will discuss ethical breaches and litigation tactics that cross the ethical line and how to respond to those tactics without risking liability to you.

#### PRODUCERS:

Daniel H. Gill – Ezra Brutzkus Gubner LLP  
Michael A. Issacs – McKenna Long & Aldridge LLP

#### PANELISTS:

Honorable Peter W. Bowie – U.S. Bankruptcy Court, Southern District  
Andrew I. Dilworth – Cooper White & Cooper LLP  
Linda F. Cantor – Pachulski Stang Ziehl & Jones LLP  
Lawrence Peitzman – Peitzman Weg LLP

### 7:30am – 8:30am

**The Breakfast Club – A JUDGES' ROUNDTABLE DISCUSSION OF BEST PRACTICES FOR EFFECTIVE ADVOCACY AND CASE MANAGEMENT.** Many districts, divisions and even individual judges have varying rules regarding the presentation of evidence and objections in adversary proceedings and contested matters. This breakfast roundtable will discuss best practices to maintain judicial efficiency without forsaking strong advocacy.

#### PRODUCERS:

Caroline R. Djang – Rutan & Tucker LLP  
Carmela T. Pagay – Levene Neale Bender Yoo & Brill LLP

#### MODERATOR:

Mark Shinderman – Milbank Tweed Hadley & McCloy LLP

### 8:30am – 9:15am

**War of the Roses – THE IMPACT OF DIVORCE PROCEEDINGS ON BUSINESS AND PERSONAL BANKRUPTCY CASES.** The panel will discuss what happens when dissolution proceedings commence before or during a bankruptcy case, what happens to property of the estate, how orders from the Family Court are enforced, and other topics of critical interest.

#### PRODUCERS:

William W. Huckins – Allen Matkins  
Pamela Kohlman Webster – Buchalter Nemer APLC

#### PANELISTS:

Christopher Celentino – Foley & Lardner LLP  
Richard H. Golubow – Winthrop Couchot PC  
Michael T. O'Halloran – Law Offices of Michael T. O'Halloran

### 9:15am – 9:45am Refreshment Break

### 10:00am – 11:00am

**Weird Science – THE INTERSECTION OF INTELLECTUAL PROPERTY AND BANKRUPTCY LAW.** A panel of experts will address the taking and enforcement of security interests in intellectual property, special intellectual property provisions in Bankruptcy Code section 365, as well as new case law regarding trademarks and other developments in the area.

#### PRODUCERS:

Ellen A. Friedman – Friedman Springwater LLP  
Doris A. Kaelin – Berliner Cohen

#### PANELISTS:

David A. Fidler – Klee Tuchin Bogdanoff & Stern LLP  
Gary M. Kaplan – Farella Braun + Martel LLP  
Adam A. Lewis – Morrison & Foerster LLP  
K. John Shaffer – Stutman Treister & Glatt PC

### 11:00am – 12:15pm

**Forum Feud – HOSTED BY THE HONORABLE SHERI BLUEBOND**

#### PRODUCERS:

Mike D. Neue – The Lobel Firm LLP  
District  
Brian Osborne – Rust Consulting | Omni Bankruptcy

#### HOST:

Honorable Sheri A. Bluebond – U.S. Bankruptcy Court, Central

#### JUDGES PANEL:

Hon. Louise D. Adler – Southern District, San Diego  
Hon. Theodor C. Albert – Central District, Santa Ana  
Hon. Scott C. Clarkson – Central District, Riverside/Santa Ana Oregon  
Hon. M. Elaine Hammond – Northern District, Oakland  
Hon. Christopher M. Klein – Eastern District, Sacramento

Hon. Alan M. Ahart – Central District, San Fernando Valley  
Hon. Julia W. Brand – Central District, Los Angeles  
Hon. Randall L. Dunn – Bankruptcy Appellate Panel/District of  
Hon. Victoria S. Kaufman – Central District, San Fernando Valley  
Hon. Robert N. Kwan – Central District, Los Angeles

# Young Insolvency Professionals (YIP) Program - 4 Sessions

The Young Insolvency Professional ("YIP") programming is geared towards providing YIPs with the tools and support they need to further their professional development in the fields of bankruptcy and insolvency. The CBF envisions its YIP constituents as being either within their first five to eight years of practice, generally, or within their first five to eight years of practice in the bankruptcy or insolvency industry.

## Friday, May 17

9:00pm – 11:00pm

***The Not So Secret Of My Success – YIP NETWORKING COCKTAIL RECEPTION.*** Exactly how does one become a rainmaker in their bankruptcy or insolvency practice? Our esteemed panel of rainmakers will open this year's YIP networking cocktail reception by sharing the personal "secrets" of their success in building and maintaining their busy practices. Thereafter, the attendees will mix and mingle to network and further discuss how best to incorporate the rainmakers' tips and strategies into their own business development efforts.

### PRODUCERS:

Joseph R. Dunn – Mintz Levin Cohn Ferris Glovsky & Popeo PC  
Kelly Ann Tran – Mulvaney Barry Beatty Linn & Mayers LLP

### PANELISTS:

Christopher Hawkins – Sullivan Hill Lewin Rez & Engel APLC  
Teddy M. Kapur – Pachulski Stang Ziehl & Jones LLP  
Matthew Pakkala – FTI Consulting Inc  
Leonard Shulman – Shulman Hodges & Bastian LLP

## Saturday, May 18

12:30pm – 1:30pm

***YIP Keynote Address and Judicial Roundtable Luncheon – "BRIGHT LIGHTS, BIG CITY" – TAKING CONTROL OF YOUR PROFESSIONAL FUTURE.*** Bankruptcy Judge Neil Bason (C.D. Cal.) will be the keynote speaker for an engaging judges' roundtable luncheon addressing professional development and career advancement. In his keynote address, Judge Bason will share personal stories about his professional achievement, and discuss tips and techniques for career growth and development. After the conclusion of the keynote address, the Bankruptcy Judges and YIPs at each table will have the opportunity to discuss ways that the YIPs may manage their time, improve their efficiency and apply their talents to building personal, long-term success.

### PRODUCERS:

Anthony Bisconti – Bienert Miller & Katzman PLC  
Michelle Salazar – Tiger Group LLC

### KEYNOTE SPEAKER:

Honorable Neil W. Bason – U.S. Bankruptcy Court, Central District

### PARTICIPATING JUDGES:

Honorable Catherine A. Bauer – Central District of California  
Honorable Randall L. Dunn – District of Oregon  
Honorable Margaret M. Mann – Southern District of California  
Honorable Vincent P. Zurzolo – Central District of California

Honorable Julia W. Brand – Central District of California  
Honorable Christopher M. Klein – Eastern District of California  
Honorable Erithe A. Smith – Central District of California

1:30pm – 1:45pm Refreshment Break

1:45pm – 2:45pm

***Financial Terms Of Endearment – HOW TO MAKE SENSE OF FINANCIAL REPORTING IN BANKRUPTCY AND BEYOND.*** This program will provide attendees with the "nuts and bolts" on how to review - and actually understand - the financial reporting omnipresent in bankruptcy and insolvency proceedings. The panelists will discuss and clarify how important financial information is reported in balance sheets, profit and loss statements, asset depreciation schedules, and monthly operating reports, to name a few.

### PRODUCERS:

Michael J. Gomez – Lang Richert & Patch PC  
Tracy L. Schimelfenig – Law Office of William P. Fennell APLC

### PANELISTS:

Honorable Margaret M. Mann – U.S. Bankruptcy Court, Southern District  
Mike Murphy – AlixPartners  
Jennifer E. Niemann – Felderstein Fitzgerald Willoughby & Pascuzzi LLP  
Michael Schwarzmans – Crowe Horwath LLP  
Brad Smith – GlassRatner Advisory & Capital Group LLC

## Sunday, May 19

10:00am – Noon

***Mediation Is Some Kind Of Wonderful – LEARN HOW TO TURN DISPUTES INTO DEALS, AND CONFLICT INTO COLLABORATION.*** This two-hour program is designed to provide attendees with insights into successful mediation and practical, specific recommendations on how to prepare for and make the best possible use of any mediation or negotiation opportunity. The panel discussion will be followed by a skills workshop where the participants engage in mock mediations to put into practice the program's theories and techniques.

### PRODUCERS:

Michael T. Delaney – Lewis Brisbois Bisgaard & Smith LLP

### PANELISTS:

Honorable Mitchel R. Goldberg, Ret. – U.S. Bankruptcy Court, Central District

Kelly L. Pope – Downey Brand LLP

Robbin L. Itkin – Steptoe & Johnson LLP

# Consumer Bankruptcy Program

## Saturday, May 18

1:30pm – 2:30pm

### ***The Evil Dead* – IDENTIFYING AND DEALING EFFECTIVELY WITH VIOLATIONS OF THE AUTOMATIC STAY AND DISCHARGE ORDERS.**

Just when you thought the creditors' claims were put to rest, here they come again. This program will help you protect creditor clients from sanctions and help get you paid to protect debtors from creditors who don't stop even after you think they're "dead."

#### **PRODUCERS:**

Hagop T. Bedoyan – Klein DeNatale Goldner Cooper  
Rosenlieb & Kimball LLP

#### **PANELISTS:**

Honorable Maureen A. Tighe – U.S. Bankruptcy Court, Central District  
Karen L. Grant – Law Offices of Karen L. Grant  
Bret R. Rossi – Law Offices of Bret R. Rossi

2:30pm – 3:00pm Refreshment Break

3:00pm – 4:00pm

***Raiders Of The Lost Ark* – IDENTIFYING ESTATE INTERESTS IN ATYPICAL PROPERTY.** Have you dug into the debtor's past and discovered a trust, partnership, community property or other uncommon potential asset? Our panelists will help you determine which interests are a Trustee's treasure and which interests are out of the estate's reach. Whether you represent debtors or creditors, learn what actually becomes property of the estate.

#### **PRODUCERS:**

Kyra E. Andrassy – Weiland Golden Smiley Wang  
Ekvall & Strok LLP

#### **PANELISTS:**

Honorable Scott C. Clarkson – U.S. Bankruptcy Court, Central District  
Honorable Christopher M. Klein – Chief Judge,  
U.S. Bankruptcy Court, Eastern District  
Wesley H. Avery – Roquemoire Pringle & Moore Inc  
Richard G. Heston – Heston & Heston

4:00pm – 5:00pm

***Nightmare on Elm Street* – WILL DEBTORS BE ABLE TO KEEP CALIFORNIA HOMESTEAD EXEMPTION PROCEEDS?** Can a Chapter 7 Trustee really keep homestead exemption funds unless they are reinvested into another homestead within six (6) months? The panel will discuss this and other exemption nightmares including missed and misapplied exemptions and recent case law on exemption application and defense strategies.

#### **PRODUCERS:**

John N. Tedford, IV – Danning Gill Diamond & Kollitz LLP

#### **PANELISTS:**

Honorable Alan Ahart – U.S. Bankruptcy Court, Central District  
Alan F. Broidy – Alan F. Broidy Law Offices  
Michael St. James – St. James Law PC

## Receivership Program



## Friday, May 17

9:00am – 11:00am

### ***Terminator* - WHEN RECEIVERSHIPS AND BANKRUPTCY COLLIDE – INTERPLAY AND ISSUES WHEN A RECEIVERSHIP IS INTERRUPTED BY BANKRUPTCY.**

A panel discussion of the issues which arise when a party in an active receivership is the subject of a bankruptcy case filing, including the application of Bankruptcy Code Section 543 and FRBP 6002, with turnover of assets and excuse from turnover discussions. The panel presentation will be followed by a round-table session where the participants can have a one-on-one discussion with experienced receivers regarding the panel presentation, as well as other receivership issues. The program will be directed to both experienced bankruptcy practitioners and experienced receivership practitioners.

#### **Program Chair/Producer:**

Everett G. Barry, Jr. – Mulvaney Barry Beatty Linn & Mayers LLP

#### **MODERATOR:**

Robert P. Mosier – Mosier & Company Inc

#### **Panelists:**

Richard Kipperman – Corporate Management Inc  
Richard P. Ormond – Buchalter Nemer APLC  
Susan L. Uecker – Uecker & Associates Inc

# ABI Confirmation Basic Skills Program



**Friday, May 17**

**9:00am – 11:00am**

This panel of Chapter 11 experts will share practical skills necessary to confirm a Chapter 11 plan in a business case. In an interactive setting, the panelists will lead conversations on the following topics: guidance in drafting Chapter 11 plans, preparation of pleadings relating to the confirmation process, the role of various types of professionals in the plan confirmation process, obtaining useful procedures to govern solicitation of the plan and effective presentation of evidence in support of, and opposition to, plan confirmation.

## CIRA Certification Program **AIRA** Association of Insolvency & Restructuring Advisors

**Wednesday, May 15 – Friday, May 17**

The Association of Insolvency and Restructuring Advisors (AIRA) is offering Part 1 of the Certified Insolvency and Restructuring Advisor (CIRA) program on May 15-17, 2013 preceding the CBF Conference at the Paradise Point Resort in San Diego, CA. The CIRA program is a nationally recognized program to acknowledge those individuals who possess a high degree of specialized, professional, financial and operational expertise in the area of distressed and insolvent businesses. The CIRA course of study is divided into three parts, including Managing Turnaround and Bankruptcy Cases, Plan Development and Accounting, Financial Reporting and Taxes. To register for the CIRA class, or obtain additional information regarding CIRA, please visit our website at [www.aira.org](http://www.aira.org) or call Terry Jones at (541) 858-1665.

### Part 1: Managing Turnaround and Bankruptcy Cases

- Financial statement analysis of troubled companies
- Causes of business failures
- Profitability Improvements Including outsourcing
- Turnarounds and workouts
- Stages of turnaround process
- Operational/strategic issues
- Dealing with creditors and their committees
- Pre-bankruptcy planning
- Managing bankruptcy cases
- Special investigations including preferences and fraudulent transfers

## 2013 Activities



### TASTE OF BAJA COOKING CLASS

**Friday 2:00 – 4:00 pm (Guests Only)**

Learn the secrets of Baja cuisine from Chef Theo in a stunning outdoor setting along the bay. Recipes for Seafood Ceviche, Ensenada Fish Tacos, Rosarito Street Tacos with Carne Asada and a Margarita Melon Fruit Salad will be shared. This lesson will end by savoring a delicious meal you have created. **Cost: \$75 per person**



### KIDS KITE MAKING

**Saturday 9:30 – 11:00 am (Ages 4-8)**

A professional kite master will guide the children in creating their own unique kites which they then decorate themselves. Help will be given where needed. At the conclusion, we will endeavor to fly all of the kites along the bayside. All children will leave with a fun souvenir of the day! **Cost: \$45 per child**



### ISLAND SCAVENGER HUNT

**Saturday 9:30 – 11:00 am (Ages 8 – 15)**

Pursue is defined as “to seek to achieve,” and that is exactly what our group will be doing while enjoying a fast-paced, fun-filled morning! Participants will be challenged with activities that will naturally enhance the team spirit and camaraderie of the group and each individual team. As they follow the clues throughout this tropical oasis, the questions in their scavenger challenge book will guide the teams in learning more about the resort and each other.

Teams must design a plan, execute it, and attempt to reach the final goal. Each team will receive a gear bag with maps, radio, trivia questions, schedules and any other equipment they will need. Cell phones, hand held GPS units, compasses and other technology may come into play during this unique hunt. **Cost: \$60 per child**



### RIVERWALK GOLF CLUB TOURNAMENT

**Saturday 12:45 – 6:00 pm**

Steeped in a rich tradition of golf legends past, Riverwalk Golf Club offers a classic golfing experience like no other. Formerly known as the Stardust Country Club, the course entertained a myriad of golf's legends while hosting the PGA tour during the 50s and 60s. Now, golfers are once again treated to the challenge and drama of the original course at the newly reborn Riverwalk.

What was once flat now features undulating fairways, waterfalls and well-protected bentgrass greens. Water comes into play on 13 of the 27 holes with a spectacular waterfall surrounding the green of the signature hole. The San Diego River is a prominent feature of the layout, contributing to the beauty and challenge of the course. Shuttle departs from the resort at 12:45 pm. Shotgun starts at 1:30 pm. Transportation, box lunch, green fees and cart are included. **Cost: \$100 per person**

# Leadership Team

## 2012-2013 President



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Central District of California

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Become a Sponsor. Reservation Form Available at:  
<http://calbf.org/2013conf.htm>

CBF has transitioned to on-line registration for 2013. Complete the registration carefully as what you type will appear on your name badge and registration lists as submitted. We appreciate checks to reduce credit card processing fees.

SIMPLY COMPLETE THE ONLINE FORM AT:

**[www.calbf.org/2013registration.htm](http://www.calbf.org/2013registration.htm)**

Register by **Monday April 1, 2013** to **Save \$100**

## Registration Fees

### CONFERENCE PRICING INCLUDES:

- Friday Judges' Roundtable Luncheon • Saturday Roundtable Breakfast • Saturday Havana Nights Dinner
- Sunday Baja Brunch • All Refreshment Breaks • Educational Materials • Up to 13 Hours MCLE & CPE Credit
- Entry to Friday Morning Receivership Program & Saturday Afternoon Consumer Practice Program

### GUEST PRICING INCLUDES:

- Saturday Havana Nights Dinner • Sunday Baja Brunch

Registration Type	Early Bird Rate Through April 1, 2013	Standard Rate After April 1, 2013
<b>Attendee Registrant*</b>	\$795	\$895
<b>Multi-Person/Firm Discount*</b>	\$649	\$749
<b>First Time Attendee or Young Insolvency Professional (YIP)*</b> General Friday & Saturday education & meals plus YIP Saturday afternoon & Sunday morning programming	\$495	\$595
<b>Exhibitor* (First Registration)</b>	Complimentary	Complimentary
<b>Exhibitor Additional Staff*</b>	\$495	\$595
<b>Law Clerk – Government Employee*</b>	\$395	\$495
<b>Guest</b>	\$250	\$300
<b>Child (ages 3-12)</b>	\$75	\$100
<b>Consumer Bankruptcy Program</b> Saturday 1:00 – 5:00pm Program included in registrations with *, or may purchase separately.	\$195	\$295
<b>Receivership Program</b> Friday 9:00 – 11:00am Program included in registrations with *, or may purchase separately.	\$75	\$100
<b>Optional Activities</b>	<i>Activity descriptions and details listed online at <a href="http://calbf.org/2013conf">calbf.org/2013conf</a></i>	
<b>Taste of Baja Cooking Class</b> (Guests) Friday 2:00 – 4:00pm	\$75	\$75
<b>Kids Kite Making</b> (ages 4-8) Saturday 9:30 – 11:00am	\$45	\$45
<b>Island Scavenger Hunt</b> (ages 8-12) Saturday 9:30 – 11:00am	\$60	\$60
<b>Riverwalk Golf Tournament</b> Saturday 1:30 – 6:00pm Bus leaves at 12:45pm from hotel.	\$100	\$100
<b>Mission Bay Bike Tour</b> Sunday 8:00 – 9:30am Bring bicycle or reserve a bicycle at the resort for a fee	Tour Complimentary	Tour Complimentary

# Hotel Registration

## Paradise Point Resort & Spa

Paradise Point Resort & Spa in San Diego, CA is the 2013 host hotel. Conference room rates include complimentary self parking, in-room high speed internet, access to spa & fitness center and resort fee waived, if you book your group rate guest room on-line. Visit [www.tinyurl.com/CBFHOTEL2013](http://www.tinyurl.com/CBFHOTEL2013) to reserve your room. Do not use the regular hotel reservation website or you will pay higher rates and lose some included benefits. Judges kindly contact the CBF Administrator to make your hotel reservation.

**Note to Board Members & Sponsors:** The California Bankruptcy Journal Board Meeting, California Bankruptcy State Board Meeting and the Exhibitors, Sponsors, Board of Directors Reception will take place on Thursday May 16th beginning at 3:00pm. Please remember to book a Thursday night hotel room.



HOTEL RESERVATION DEADLINE: **APRIL 16, 2013**

**BOOK EARLY FOR PREFERRED ROOM TYPE**

To reserve your room on-line, go to:

[www.tinyurl.com/CBFHOTEL2013](http://www.tinyurl.com/CBFHOTEL2013)

### Hotel Cancellation Policy:

Hotel policy for cancellation without penalty requires you to advise the hotel at 800-253-0041 at least 72 hours before your arrival date. If cancelling inside the 72 hours from arrival, you will forfeit your first night room deposit. If you cancel, drop a day, arrive late or check out earlier than the dates reserved and it causes CBF to pay for your room night(s) through attrition charges, you agree that CBF may charge your credit card or bill you for any changes if CBF is required to pay the hotel for a portion of your reservation.

# 25<sup>th</sup> Annual Insolvency Conference

## Up to 15.5 MCLE /CPE Credits Available

- CBF Main Practice Sessions (8.5 hours)
- Ethics (1 hour)
- YIP – Young Insolvency Professionals (4 Hours)
- California Receivers Forum Program (2 hours)
- Consumer Bankruptcy Education Program (3 hours)
- ABI Confirmation Basic Skills Program (2 hours)

*California Bankruptcy Forum certifies that an application is pending for approval for this activity for MCLE credit by the State Bar of California. CPE credit is also available.*

25<sup>Years</sup>  
of CBF Conferences

California Bankruptcy Forum  
954 La Mirada St.  
Laguna Beach, CA 92651

25<sup>th</sup> Annual  
Insolvency  
Conference  
May 17-19, 2013

- Bankruptcy Education
- Receivership Education
- Young Insolvency Professionals
- Chapter 7 & 13 Special Program
- AIRA Certification Course
- Statewide Networking

calbf.org  
Paradise Point  
Resort & Spa  
San Diego