



# III NextGen Leadership Conference and Class VI Induction

June 18, 2017 | London, England

International Insolvency Institute  
17th Annual Conference

June 19-20, 2017 | London, England



## Conference Faculty

**Thomas M. Gaa**

Bialson, Bergen & Schwab, Palo Alto, CA

**Professor Jason Kilborn**

John Marshall Law School, Chicago, IL

**Hon. Christopher M. Klein**

U.S. Bankruptcy Court, Sacramento, CA

**Jennifer Marshall**

Allen & Overy LLP, London

**Dr. Annerose Tashiro**

Schultze & Braun GmbH, Achern, Germany

**Professor Bob Wessels**

Dordrecht, Netherlands

## Conference Organizing Committee

**Alan Bloom**

Ernst & Young LLP, London

**Ben Cairns**

Ernst & Young LLP, London

**Samantha Martin**

Morrison & Foerster LLP, New York

**James Richardson**

PricewaterhouseCoopers LLP, New York

**Dr. Annika Wolf**

Goethe University, Frankfurt

**Blanka Wolfe**

Sheppard Mullin Richter & Hampton LLP, New York

For further information about our Program, please contact the III NextGen Executive Director Franca Tibando at [ftibandonextgen@rogers.com](mailto:ftibandonextgen@rogers.com)



# III NextGen Leadership Program Class VI

June 18, 2017 | London, England

The **III NextGen Leadership Program** Conference and Induction of Class VI of the Program will take place at the offices of PricewaterhouseCoopers LLP, One Embankment Place, London WC2N 6RH, England, generously hosted by III Member and PWC Partner **Michael Jervis**.



*Michael Jervis*

## Faculty



*Thomas M. Gaa*



*Prof. Jason Kilborn*



*Hon. Christopher  
M. Klein*



*Jennifer Marshall*



*Dr. Annerose Tashiro*



*Prof. Bob Wessels*



One Embankment Place is a commercial office building constructed in the early 1990's. The United Kingdom's first "air rights" building constructed on top of an existing structure. One Embankment Place was built over Charing Cross Station and the 40,000 sq ft. (3,716 sq m) floor space has since been occupied by PWC, whose office is on the group floor below the busy station and floors one to nine above."

# Conference Schedule

## Saturday, June 17, 2017

09:00 – 16:00

### **Optional NextGen Tour Panoramic Tour of London**

*(Ticketed Event, NextGen Guests are Welcome)*

*Meet in the Rosewood Hotel Lobby: 08:45*

The charter double decker bus departs promptly at 09:00 from the Rosewood Hotel. Participants will enjoy a Panoramic tour of London's most famous sites, including Buckingham Palace, 10 Downing Street, Trafalgar Square, St. Paul's Cathedral, the river Thames, London Bridge, Tower Bridge, the Tower of London, the Houses of Parliament and Big Ben. This will be followed by a private board trip on the river Thames where finger food

and beverages are provided. Everyone will stop for free time at Borough Market, London's most renowned food market, a source of exceptional British and International produce. The tour will then proceed to Covent Garden, famous for its shops, street performers, bars, restaurants, theatres and the Royal Opera House. Jugglers, mime artists and musicians entertain everyday come rain or shine.

*Note: Lunch not included. Tour will end at Covent Garden where participants will return to the Rosewood Hotel at 14:00.*

*USD \$125*



## Summary of Events for Sunday

# III NextGen Leadership Program Class VI Induction

*PricewaterhouseCoopers LLP, Courtesy of III Member Michael Jervis  
1 Embankment Place, London WC2N 6RH England  
Walking distance to the hotels, no transportation provided.*

08:00 – 08:30

### Registration and Breakfast

08:30 – 08:45

### Welcome to London

**Alan Bloom**

Ernst & Young LLP  
London

08:45 – 09:00

### Introduction and Welcome

**James Peck**

Morrison & Foerster LLP  
New York, New York

09:00 – 10:00

### Creditor Classes and Cram Down Around the World

**Hon. Christopher M. Klein, Chair**

U.S. Bankruptcy Court  
Sacramento, California

10:00 – 11:00

### Distressed Investing and Finance in Insolvency

**Chair: Dr. Annerose Tashiro**

Schultze & Braun GmbH,  
Achern, Germany

11:00 – 11:15

### Refreshment Break

11:15 – 12:15

### Insolvencies in the Transportation Sector

**Chair: Jay M. Goffman**

Skadden, Arps, Slate, Meagher & Flom LLP  
New York, New York

12:15 – 13:15

### Out of Court Restructuring Alternatives

**Chair: Jennifer Marshall**

Allen & Overy LLP  
London, England

13:15 – 14:30

### Buffet Lunch for Faculty and Registered Delegates

14:30 – 15:30

### Impact of Brexit on Restructurings in the UK

**Chair: Professor Bob Wessels**

Dordrecht, Netherlands

15:30 – 16:30

### Speed Dating: The World in a Nutshell

**Chair: Professor Jason Kilborn**

John Marshall Law School  
Chicago, Illinois

16:30 – 17:00

### Induction of Class VI

*(III Members and guests Invited)*

Click [here](#) for registration



## Sunday, June 18, 2017

08:00 – 16:30

### III NextGen Leadership Program

PricewaterhouseCoopers LLP, 1 Embankment Place,  
London WC2N 6RH, England  
Breakfast, lunch and light refreshments will be served

08:00 - 08:30

### Registration and Refreshments

08:30 – 08:45

### Welcome to London



**Alan Bloom**  
Ernst & Young LLP  
London

08:45 – 09:00

### Introduction and Welcome



**James Peck**  
Morrison & Foerster LLP  
New York, New York

09:00 – 10:00

### Creditor Classes and Cram Down Around the World

**Chair: Hon. Christopher M. Klein**

U.S. Bankruptcy Court  
Sacramento, California

#### Speakers:



**Thiago Braga Junqueira**  
Pinheiro Neto Advogados  
São Paulo, Brazil



**Dr. Bernardino Muñiz**  
Hogan Lovells International LLP  
Madrid, Spain



**Foteini (Fay) Teloni**  
Shearman & Sterling LLP  
New York, New York



**Frédéric Verhoeven**  
Houthoff Buruma  
Amsterdam

10:00 – 11:00

### Distressed Investing and Finance in Insolvency

**Chair: Dr. Annerose Tashiro**

Schyltze & Braun GmbH  
Achern, Germany

#### Speakers:



**Sarah M. Coleman**  
Baker Botts LLP  
Austin, Texas



**Zip Jila**  
Akin Gump Strauss Hauer & Feld LLP  
London, England



**Federica Pietrogrande**  
Studio Legale Bird & Bird  
Milan, Italy



**Iván J. Romo**  
Sonpetrol Mexico  
Mexico City, Mexico

11:00 – 11:15

### Refreshment Break

11:15 – 12:15

### Insolvencies in the Transportation Sector

**Chair: Thomas M. Gaa**

Bialson, Bergen & Schwab  
Palo Alto, California

#### Speakers:



**Richard Graham**  
White & Case LLP  
New York, New York



**John Middleton**  
International Air Transport Association (IATA)  
Geneva, Switzerland



**Yuri Sugano**  
Nishimura & Asahi  
Tokyo, Japan



**Dr. Annika Wolf**  
Goethe-University  
Frankfurt, Germany

## Sunday, June 18, 2017 *(cont.)*

12:15 – 13:15

### Out of Court Restructuring Alternatives

**Chair: Jennifer Marshall**

Allen & Overy LLP  
London, England

#### Panelists:



**Domenico Benincasa**

Studio Legale Benincasa  
Rome, Italy



**Mylène Boché-Robinet**

Clifford Chance LLP  
Paris, France



**Andrea Harris**

KRyS Global  
Guensey, Channel Islands



**Teddy M. Kapur**

Pachulski Stang Ziehl & Jones LLP  
Los Angeles, California

13:15 – 14:30

### Buffet Lunch for Faculty and Registered Delegates

14:30 – 15:30

### Impact of Brexit on Restructurings in the UK

**Chair: Professor Bob Wessels**

Dordrecht  
Netherlands

#### Speakers:



**Eugenio Briaies Gomez-Tarragona**

Harvard Law School  
Cambridge, Massachusetts



**Patrick Ehret**

Schultze & Braun GmbH  
Achern, Germany



**James D. Falconer**

Skadden, Arps, Slate, Meagher & Flom LLP  
London, England



**Ivo-Meinert Willrodt**

PLUTA Rechtsanwaltsgesellschaft GmbH  
Munich, Germany

15:30 – 16:30

### Speed Dating: The World in a Nutshell

**Chair: Professor Jason Kilborn**

John Marshall Law School  
Chicago, Illinois

#### Speakers:



**Micha Bühler**

Walder Wyss Ltd.  
Zurich, Switzerland



**Carlo Ghia**

Studio Legale Ghia  
Rome, Italy



**Fernando D. Hernández**

Marval, O'Farrell & Mairal  
Buenos Aires, Brazil



**Robert Kovacs**

Volterra Fietta  
London, England



**James A. Richardson**

PricewaterhouseCoopers LLP  
New York, New York



**Christian Dalgaard Sanning**

LEAD. Legal Advice  
Denmark, Copenhagen



**Blanka K. Wolfe**

Sheppard, Mullin, Richter & Hampton LLP  
New York, New York

16:30 – 17:00

### III NextGen Class VI Induction

*(III Members and Guests Invited)*

The NextGen Class VI will be inducted and presented with their Membership Certificates

## Sunday, June 18, 2017 *(cont.)*

10:15 – 15:15

### **Guided Tour of the British Museum and Afternoon Tea at the Montague on the Gardens**

Founded in 1753, the British Museum's remarkable collection spans over two million years of human history and culture and houses over 8 million artefacts. World-famous objects such as the Rosetta Stone, Parthenon sculptures, and Egyptian mummies can be found here. Following a private guided tour, guests will be able to indulge in an elegant afternoon tea at The Montague on the Gardens. With seating on the Herb Decking overlooking the Bedford Gardens, the Montague Afternoon Tea showcases the finest in British ingredients served in a sophisticated and tranquil fashion. Ten minute walk to the venue, no bus transportation for this event.

*USD \$125 per person maximum 55 participants.*

20:00 – 22:30

### **III NextGen Welcome Dinner**

*(Ticketed Event. NextGen Guests are Welcome)*

*Meet in the Rosewood Hotel Lobby: 19:45*

*Smiths' of Smithfield [\(link\)](#)*

*Located at 67-77 Charterhouse Street, London.*

*The restaurant is within walking distance of the Rosewood. No transportation provided.*

Established in 2000, 'SMITHS' is loved by regular guests and a welcome surprise for first timers. The NextGens will enjoy an evening at 'SMITHS' of Smithfield, London's number one place for world class steak and craft beer. Overlooking the historic Smithfields meat market, it is central to one of London's true 'foodie' districts, the Top Floor features understated elegance with exemplary food and views. The NextGens will be treated to the panoramic view with a drink on the terrace at the BEST rooftop restaurant and bar in East London.

*Dress Attire: Casual*

*USD \$125 per person. Maximum 80 participants.*

Click [here](#) for registration

