

U.S. Bankruptcy Court
Eastern District of Virginia
Calendar events set for 7/23/2020-8/21/2020

08/20/2020

10:00 AM

- 1) [20-33113-KRH Ascena Retail Group, Inc.](#) [\(docket entries only\)](#) [Claims Register](#)

JNTADMN, ClaimAgent

Chapter: 11

Judge: Kevin R. Huennekens

Cullen Drescher Speckhart and Justin Michael Sizemore and Olya Antle representing Ascena Retail Group, Inc. (Debtor)

(no aty) representing Carrie W. Teffner (Debtor Designee)

Kathryn R. Montgomery representing John P. Fitzgerald, III (U.S. Trustee)

(no aty) representing The Taubman Company (Creditor Committee)

(no aty) representing Lakontra International Merchandising Corp. (Creditor Committee)

(no aty) representing Snogen Green Co., Ltd. (Creditor Committee)

(no aty) representing Li & Fung Limited (Creditor Committee)

(no aty) representing Brookfield Properties Retail, Inc. (Creditor Committee)

(no aty) representing Washington Prime Group, Inc. (Creditor Committee)

(no aty) representing Amanda Meo (Creditor Committee)

Brittany Berlauck Falabella and Robert S. Westermann representing Official Committee of Unsecured Creditors (Creditor Committee)

- 1-1) [+](#) [294](#) Motion to Expedite Hearing with Notice of Hearing, (Related Document(s)[279](#) Objection filed by KRG/Atlantic Delray Beach, LLC, KRG Shops at Moore, LLC, KRG Port St. Lucie Landing, LLC, KRG Chapel Hill Shopping Center, LLC, KRG Kingwood Commons, LLC, KRG Rampart, LLC, Glendale Centre, LLC, KRG Draper Peaks, LLC, KRG Portofino, LLC, Kite West 86th Street, LLC, KRG Las Vegas Centennial Center, LLC, KRG Cool Springs, LLC) filed by Jennifer McLain McLemore of Williams Mullen on behalf of Glendale Centre, LLC, KRG Chapel Hill Shopping Center, LLC, KRG Cool Springs, LLC, KRG Draper Peaks, LLC, KRG Kingwood Commons, LLC, KRG Las Vegas Centennial Center, LLC, KRG Port St. Lucie Landing, LLC, KRG Portofino, LLC, KRG Rampart, LLC, KRG Shops at Moore, LLC, KRG/Atlantic Delray Beach, LLC, Kite West 86th Street, LLC. Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia.
- 1-2) [+](#) 51 Hearing held; final hearing set; Motion Granted on Interim Basis. Appearance(s): John Luze for Debtor(s); Lisa Stevens for Office of the U.S. Trustee; Ivan Gold, Robert LeHane and Laurel Roglen for certain landlords; Julia Frost-Davis, Evan Fleck for ad hoc group of term loan lenders (Re: related document(s)[18](#) Motion to Approve Use of Cash Collateral filed by Ascena Retail Group, Inc.) Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia.
- 1-3) [+](#) 52 Hearing held; final hearing set; Motion Granted on Interim Basis. Appearance(s): John Luze for Debtor(s); Lisa Stevens for Office of the U.S. Trustee (Re: related document(s)[11](#) Motion to Authorize filed by Ascena Retail Group, Inc.) Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia.

- 1-4) [+](#) 53 Hearing held; final hearing set; Motion Granted on Interim Basis. Appearance(s): John Luze for Debtor(s); Lisa Stevens for Office of the U.S. Trustee (Re: related document(s)[7](#) Motion to Authorize filed by Ascena Retail Group, Inc.) Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia.
- 1-5) [+](#) 54 Hearing held; final hearing set; Motion Granted on Interim Basis. Appearance(s): John Luze for Debtor(s); Lisa Stevens for Office of the U.S. Trustee; Laurel Roglen, Ivan Gold and Robert LeHane for certain landlords; Jeffrey Wolf for SB 360 Capital Partner LLC (Re: related document(s)[16](#) Motion to Authorize filed by Ascena Retail Group, Inc.) Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia.
- 1-6) [+](#) 55 Hearing held; final hearing set; Motion Granted on Interim Basis. Appearance(s): Jeff Michalik for Debtor(s) (Re: related document(s)[8](#) Motion to Authorize filed by Ascena Retail Group, Inc.) Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia.
- 1-7) [+](#) 56 Hearing held; final hearing set; Motion Granted on Interim Basis. Appearance(s): Jeff Michalik for Debtor(s) (Re: related document(s)[3](#) Motion to Authorize filed by Ascena Retail Group, Inc.) Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia.
- 1-8) [+](#) 57 Hearing held; final hearing set; Motion Granted on Interim Basis. Appearance(s): Jeff Michalik for Debtor(s) (Re: related document(s)[24](#) Motion to Approve filed by Ascena Retail Group, Inc.) Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia.
- 1-9) [+](#) 58 Hearing held; final hearing set; Motion Granted on Interim Basis. Appearance(s): Jeff Michalik for Debtor(s) (Re: related document(s)[9](#) Motion to Approve filed by Ascena Retail Group, Inc.) Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia.
- 1-10) [+](#) 59 Hearing held; final hearing set; Appearance(s): Ashley Surinak for Debtor(s) (Re: related document(s)[4](#) Motion to Authorize filed by Ascena Retail Group, Inc.) Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia.
- 1-11) [+](#) 60 Hearing held; final hearing set; Motion Granted on Interim Basis. Appearance(s): Ashley Surinak for Debtor(s) (Re: related document(s)[10](#) Motion to Authorize filed by Ascena Retail Group, Inc.) Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia.
- 1-12) [+](#) [61](#) Interim Order Under 11 U.S.C. §§ 105, 361, 362, 363, and 507, and Bankruptcy Rules 2002, 4001, and 9014 (I) Authorizing Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, and (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(B)(Re: related document(s)[18](#) Motion to Approve Use of Cash Collateral filed by Ascena Retail Group, Inc.) Final Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia.
- 1-13) [+](#) [62](#) Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, (D) Perform Intercompany Transactions, and (I) Granting Related Relief (Re: related document(s)[11](#) Motion to Authorize filed by Ascena Retail Group, Inc.) Final Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia.
- 1-14) [+](#) [63](#) Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief (Re: related document(s)[7](#) Motion to Authorize filed by

Ascena Retail Group, Inc.) Final Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia.

- 1-15) [70](#) Interim Order Granting the Debtors' Motion for Entry of Interim and Final Orders I) Authorizing The Debtors To Assume The Consulting Agreement, (II) Approving Procedures For Store Closing Sales, And (III) Granting Related Relief (Re: related document(s)[16](#) Motion to Authorize filed by Ascena Retail Group, Inc.) Final Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia. (Ramirez-Lowe, Suzan)
- 1-16) [72](#) Interim Order (I) Authorizing The Debtors To (A) Continue And Renew Their Insurance Policies And Honor All Obligations In Respect Thereof, And (B) Continue The Surety Bond Program, And (II) Granting Related Relief (Re: related document(s)[4](#) Motion to Authorize filed by Ascena Retail Group, Inc.) Final Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia. (Ramirez-Lowe, Suzan)
- 1-17) [73](#) Interim Order (I) Authorizing The Debtors To Maintain And Administer Their Existing Customer Programs And Honor Certain Prepetition Obligations Related Thereto, And (II) Granting Related Relief (Re: related document(s)[3](#) Motion to Authorize filed by Ascena Retail Group, Inc.) Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia. (Ramirez-Lowe, Suzan)
- 1-18) [74](#) Interim Order (I) Authorizing The Payment Of Certain Prepetition And Postpetition Taxes And Fees, And (II) Granting Related Relief (Re: related document(s)[10](#) Motion to Authorize filed by Ascena Retail Group, Inc.) Final Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia. (Ramirez-Lowe, Suzan)
- 1-19) [75](#) Interim Order(I) Approving The Debtors' Proposed Adequate Assurance Of Payment For Future Utility Services, (II) Prohibiting Utility Companies From Altering, Refusing, Or Discontinuing Services, (III) Approving The Debtors Proposed Procedures For Resolving Additional Assurance Requests, And (IV) Granting Related Relief (Re: related document(s)[24](#) Motion to Approve filed by Ascena Retail Group, Inc.) Final Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia. (Ramirez-Lowe, Suzan)
- 1-20) [76](#) Interim Order (I) Authorizing The Debtors To Pay Certain Prepetition Claims Of (A) Lien Claimants, (B) 503(b)(9) Claimants, (C) Foreign Vendors, And (D) Critical Vendors, (II) Confirming Administrative Expense Priority Of Outstanding Orders, And (III) Granting Related Relief (Re: related document(s)[8](#) Motion to Authorize filed by Ascena Retail Group, Inc.) Final Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia. (Ramirez-Lowe, Suzan)
- 1-21) [80](#) Interim Order (I) Approving Notification And Hearing Procedures For Certain Transfers Of Common Stock, And (II) Granting Related Relief (Re: related document(s)[9](#) Motion to Approve filed by Ascena Retail Group, Inc.) Final Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia. (Ramirez-Lowe, Suzan)
- 1-22) [88](#) Notice of Motion and Notice of Hearing (Re: related document(s)[86](#) Motion to Sell Property Free and Clear of Liens Under Section 363(f) filed by Ascena Retail Group, Inc.) filed by Cullen Drescher Speckhart of Cooley LLP on behalf of Ascena Retail Group, Inc.. Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia.

- 1-23) [+](#) [121](#) Notice of Motion and Notice of Hearing (Re: related document(s)[120](#) Motion to Reject filed by Ascena Retail Group, Inc.) filed by Cullen Drescher Speckhart of Cooley LLP on behalf of Ascena Retail Group, Inc.. Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia.
- 1-24) [+](#) [145](#) Notice of Motion and Notice of Hearing (Re: related document(s)[12](#) Motion to Reject filed by Ascena Retail Group, Inc., [13](#) Motion to Authorize filed by Ascena Retail Group, Inc., [25](#) Motion to Authorize filed by Ascena Retail Group, Inc., [86](#) Motion to Sell Property Free and Clear of Liens Under Section 363(f) filed by Ascena Retail Group, Inc., [144](#) Motion to Extend Time filed by Ascena Retail Group, Inc.) filed by Cullen Drescher Speckhart of Cooley LLP on behalf of Ascena Retail Group, Inc.. Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia.
- 1-25) [+](#) [159](#) Notice of Motion and Notice of Hearing (Re: related document(s)[158](#) Motion to Extend Time filed by Ascena Retail Group, Inc.) filed by Cullen Drescher Speckhart of Cooley LLP on behalf of Ascena Retail Group, Inc.. Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia.
- 1-26) [+](#) [184](#) Notice of Motion and Notice of Hearing (Re: related document(s)[183](#) Motion to Reject filed by Ascena Retail Group, Inc.) filed by Cullen Drescher Speckhart of Cooley LLP on behalf of Ascena Retail Group, Inc.. Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia.
- 1-27) [+](#) [192](#) Notice of Motion and Notice of Hearing *for the Debtors' Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(B)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form of and Manner for Filing Proofs of Claim, Including Section 503(B)(9) Requests, (IV) Approving Notice of Bar Dates, and (V) Granting Related Relief* (Re: related document(s)[191](#) Motion to Approve filed by Ascena Retail Group, Inc.) filed by Cullen Drescher Speckhart of Cooley LLP on behalf of Ascena Retail Group, Inc.. Hearing scheduled for 8/20/2020 at 10:00 AM at Judge Huennekens' Courtroom, 701 E. Broad St., Rm. 5000, Richmond, Virginia.