

UNITED STATES BANKRUPTCY COURT Northern District of Texas		<b>VOLUNTARY PETITION</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>ERG Interests, LLC</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>See Schedule 1 Attached</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): <b>46-1802081</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): <b>333 Clay Street Suite 4400 Houston, TX</b> <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE 77002</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>
County of Residence or of the Principal Place of Business: <b>Harris County</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>
Location of Principal Assets of Business Debtor (if different from street address above): <b>See Schedule 1 Attached</b> <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>		<div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>
<b>Type of Debtor</b> (Form of Organization) (Check <b>one</b> box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check <b>one</b> box.)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check <b>one</b> box.)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable.)  <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check <b>one</b> box.)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box.)  <input checked="" type="checkbox"/> Full Filing Fee attached.  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b>  <b>Check one box:</b> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). <hr style="border-top: 1px dashed black;"/> <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

<b>Statistical/Administrative Information</b>  <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.										THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input checked="" type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000										
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input checked="" type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion										
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input checked="" type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion										

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>	Name of Debtor(s): <b>ERG Interests, LLC</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet.)

Location Where Filed:	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet.)

Name of Debtor:	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.

If this is a joint petition:

Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**  
(Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**  
(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p><b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i></p>	<p>Name of Debtor(s): ERG Interests, LLC</p>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only <b>one</b> box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p>X _____ <b>Signature of Attorney*</b></p> <p>Signature of Attorney for Debtor(s) Thomas A. Howley</p> <p>Printed Name of Attorney for Debtor(s) JONES DAY</p> <p>Firm Name 717 Texas Avenue #3300 Houston, TX 77002-2712</p> <p>Address (832) 239-3939</p> <p>Telephone Number 04/30/2015</p> <p>Date</p> <p>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Signature</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Authorized Individual R. Kelly Plato</p> <p>Printed Name of Authorized Individual Chief Financial Officer</p> <p>Title of Authorized Individual 04/30/2015</p> <p>Date</p>	

**SCHEDULE 1 TO VOLUNTARY PETITION**  
**ERG INTERESTS, LLC**

A. The debtor's estimated number of creditors, estimated assets and estimated liabilities are listed on a consolidated basis based upon the unaudited consolidated balance sheets of the Debtors (as defined below) as of December 31, 2014.

B. All Other Names Used by the Debtor in the last 8 years (including trade names):

None.

C. Locations of Principal Assets of Business of Debtors (on a consolidated basis):

Kern County, California;  
Santa Barbara County, California;  
Liberty County, Texas; and  
Harris County, Texas

D. Pending Bankruptcy Cases Filed by Affiliates of the Debtor:

On the date hereof, each of the affiliated entities listed below, including the debtor in this chapter 11 case (collectively, the "Debtors"), filed a petition in this Court for relief under chapter 11 of title 11 of the United States Code. Contemporaneously with the filing of their petitions, the Debtors filed a motion requesting that the Court consolidate their chapter 11 cases for administrative purposes only.

1. ERG Intermediate Holdings, LLC
2. ERG Resources, L.L.C.
3. West Cat Canyon, L.L.C.
4. ERG Interests, LLC
5. ERG Operating Company, LLC

**ACTION BY WRITTEN CONSENT OF THE  
SOLE MANAGER OF ERG INTERESTS, LLC**

April 30, 2015

The undersigned, acting pursuant to the applicable statutory and other legal requirements for ERG Interests, LLC, a Texas limited liability company (the "Company"), is sole manager (the "Manager") of and thereby constitutes all of the directors, members or applicable representatives (the "Requisite Group") required by applicable law and the Company's organizational documents (the "Applicable Requirements") to act for the Company, and the undersigned, acting in accordance with the authority contained in the Applicable Requirements, waiving all notice, does hereby consent to and adopt the resolutions set forth on Exhibit A attached hereto and authorizes the taking of actions specified therein without a meeting, by written consent (this "Written Consent") by the Company, and all such authorizations of actions by the Company hereunder shall include actions taken by the Company on behalf of itself and (if applicable) as a shareholder, member, managing member, manager, general partner, trustee, beneficiary, other controlling or significant interest owner, or other type of representative whether similar to, or different from, the foregoing with the power, alone or together with other such representatives, to take action on behalf of, or to bind, another person.

*[Signature page follows.]*

IN WITNESS WHEREOF, the Manager has executed this Written Consent as of the date first indicated above.

**ERG Interests, LLC,**  
A Texas limited liability company



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Name: Scott Y. Wood

Title: Manager



**Exhibit A**

**RESOLUTIONS ADOPTED BY THE SOLE MANAGER OF  
ERG INTERESTS, LLC**

**AUTHORIZATION TO COMMENCE A BANKRUPTCY CASE**

WHEREAS, the Manager has evaluated the Company's alternatives in connection with a possible restructuring and has determined that the filing of a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") is in the best interests of the Company and its stakeholders;

WHEREAS, ERG Resources, L.L.C., a Texas limited liability company (the "Parent") proposes to enter into that certain Senior Secured Superpriority Debtor-In-Possession Credit Agreement dated as of the date hereof (the "Credit Agreement;" capitalized terms used but not defined herein shall have the meanings assigned to such terms in the Credit Agreement) among the Parent, certain lenders party thereto (the "Lenders") and CLMG Corp., as Administrative Agent (in such capacity, the "Administrative Agent"), to provide for a senior secured superpriority debtor-in-possession revolving credit facility (the "DIP Facility");

WHEREAS, in connection with the Credit Agreement, the Lenders require that the Company enter into (i) the Security Agreement (the "Security Agreement"), (ii) the Guaranty (the "Guaranty"), and (iii) each other Credit Document (as defined below) to which the Company is a party, all substantially in the forms presented to and reviewed by the Manager, pursuant to which it is proposed, among other things, that the Company guaranty the payment and performance obligations of the Parent under the Credit Agreement and grant a security interest in substantially all of its assets or certain of its assets, as the case may be, to secure its obligations under such Credit Documents; and the Manager has determined that it is in the best interest of the Company, and it is necessary or convenient to the conduct, promotion, or attainment of the business of the Company, to guaranty such obligations, to grant such security interest and, to the extent applicable, to pledge such assets;

WHEREAS, the Credit Agreement, the Guaranty and all of the other agreements, certificates, documents, instruments and writings that the Manager or any officer of the Company shall deem necessary or advisable to consummate the Credit Agreement, including any amendments, amendments and restatements or other modifications to any of the foregoing, are collectively referred to as the Credit Documents (the "Credit Documents");

WHEREAS, in connection with the execution, delivery and performance by the Company of the Credit Documents to which it is a party, the Company may be required, or may deem it necessary or appropriate, to take such other actions, including, without limitation, the filing of UCC financing statements or amendments thereto, or other filings necessary to perfect or give notice of liens, the delivery of stock powers and stock or other equity certificates, the payment of fees, costs and expenses, the giving of notices, the designation of persons authorized to act, and other actions as may be necessary or appropriate to perform under any Credit Document to which it is a party (collectively, the "Related Actions");

Resolutions

**AUTHORIZATION TO COMMENCE A BANKRUPTCY CASE**

NOW, THEREFORE, BE IT:

RESOLVED, that the Manager has declared, and hereby does declare, that it is in the best interests of the Company and its stakeholders that the Company seek relief under the Bankruptcy Code;

RESOLVED, that the Company shall be, and it hereby is, authorized to (a) file a voluntary petition (the "Petition") for relief under Chapter 11 of the Bankruptcy Code (the "Chapter 11 Case"), in the United States Bankruptcy Court for the Northern District of Texas or such other court as any authorized officer of the Company shall determine to be appropriate (the "Bankruptcy Court") and (b) to perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effectuate the purpose and intent of the foregoing;

RESOLVED, that the proper officers of the Company be, and each of them acting alone hereby is, authorized and directed, in the name and on behalf of the Company, to: (a) execute, acknowledge, deliver and verify the Petition and all other ancillary documents, and cause the Petition to be filed with the Bankruptcy Court and make or cause to be made prior to execution thereof any modifications to the Petition or ancillary documents as any such officer, in such person's discretion, deems necessary, desirable or appropriate to carry out the intent and accomplish the purposes of these resolutions; (b) execute, acknowledge, deliver, verify and file or cause to be filed all petitions, schedules, statements, lists, motions, applications and other papers or documents necessary or desirable in connection with the foregoing; (c) execute, acknowledge, deliver and verify any and all other documents necessary, desirable or appropriate in connection therewith and to administer the Company's Chapter 11 Case in such form or forms as any such officer may deem necessary or advisable and in order to effectuate the purpose and intent of the foregoing resolutions; and (d) engage any professionals, including attorneys, accountants, financial advisors, investment bankers, actuaries, consultants or brokers as any such officer, in such person's discretion, deems necessary, desirable or appropriate to accomplish the purposes of these resolutions; that their authority to act under these resolutions shall be conclusively evidenced by their so acting; and that any and all such actions heretofore taken on behalf of the Company in such respects contemplated thereby are hereby ratified, approved and confirmed as the act and deed of the Company;

FURTHER RESOLVED, that the engagement by the Company of (a) AP Services, LLC, (b) DLA Piper, LLP; (c) Epiq Bankruptcy Solutions, LLC and (d) Jones Day is hereby ratified, adopted and approved in all respects; and be it

RESOLVED, that Jones Day, and any additional co-counsel or special or local counsel selected by the Company, shall be, and hereby are, authorized, empowered and directed to represent the Company, as debtor and debtor in possession, in connection with any Chapter 11 case commenced by or against it under the Bankruptcy Code; and be it



FURTHER RESOLVED, that the retention by the Company of Rebecca A. Roof as Chief Restructuring Officer ("CRO"), and the Company's grant of full authority to the CRO to (i) direct the Acceptable Sale Process and (ii) direct or instruct the Company and its Subsidiaries to take or cause the actions necessary or appropriate to achieve the Milestones, are adopted and approved in all respects.

**AUTHORIZATION TO ENTER INTO THE DIP FACILITY**

NOW, THEREFORE, BE IT:

RESOLVED, that the Company be, and is hereby, authorized and directed to (a) execute and deliver, and to perform its obligations under, the Credit Documents to which it is a party and (b) take all Related Actions; and be it

FURTHER RESOLVED, that the proper officers of the Company be, and each of them acting alone hereby is, authorized and directed, in the name and on behalf of the Company, to negotiate the form, terms and provisions of, and to execute and deliver each of the Credit Documents to which the Company is a party, in the name of and on behalf of the Company, substantially as described above with such changes therein, additions thereto and deletions therefrom as such officer of the Company executing the same may in his, her or their sole and absolute discretion approve, such approval to be conclusively evidenced by his, her or their execution and delivery of any such Credit Document; and be it

FURTHER RESOLVED, that each Credit Document and all of the transactions contemplated thereby be, and each of them hereby is, authorized, ratified and approved in all respects on the terms determined by the officers and on such other terms and conditions included in the final forms of the agreements to be negotiated, executed and delivered in connection therewith; and the officers of the Company be, and each of them hereby is, authorized to execute and deliver the Credit Documents in the name of and on behalf of the Company and to perform the Company's obligations thereunder and to take all actions in accordance therewith that any of them may deem necessary or advisable to consummate the transactions contemplated thereby and the actions of such officers in negotiating the terms of, and in executing, the Credit Documents on behalf of the Company be, and they hereby are, ratified, confirmed, approved and adopted; and be it

FURTHER RESOLVED, that the Company be, and it hereby is, authorized and empowered to grant security interests in, and to pledge, mortgage or grant deeds of trust with respect to, its right, title and interest in and to its properties and assets and to guaranty certain payment and performance obligations of the Parent, in each such case as contemplated by the Credit Documents and as any of the officers of the Company may deem necessary or advisable to carry out the terms, intents and purposes of any Credit Documents to which the Company is a party and/or the transactions contemplated thereby; and be it

FURTHER RESOLVED, that any officer of the Company be, and each of them hereby is, authorized and empowered to negotiate the form, terms and provisions of, and to execute and deliver for and in the name and on behalf of the Company, any and all security documents (including without limitation Uniform Commercial Code financing statements) and any other notices, certificates, instruments, documents, and writings and to do and perform or cause to be done and performed all such other acts as such officer shall from time to time deem necessary, advisable or appropriate in order (a) to consummate the transactions described in the Credit Documents, (b) to give or undertake security, assurances or obligations to the Lenders in connection therewith and/or (c) to perform and comply with all covenants and agreements and meet and satisfy all conditions and obligations of the Company set forth in the Credit Documents or any of the instruments, documents and agreements executed or delivered by the Company, including as may be required by the Credit Documents and any other documents requested by the Administrative Agent in order to effect the transactions contemplated by the Credit Agreement; and be it

FURTHER RESOLVED, that any officer of the Company be, and each of them hereby is, authorized to take Related Actions (or any Related Action) in the name of an on behalf of the Company and to perform the Company's obligations with respect thereto, and to take all actions in accordance therewith that any of them may deem necessary or advisable to effectuate such Related Actions, and the taking by such officer of Related Actions (or any Related Actions) and the actions of such officers in negotiating the terms of, and executing and delivering, any documents or agreements associated therewith on behalf of the Company be, and they hereby are, ratified, confirmed, approved and adopted; and be it

FURTHER RESOLVED, that any officers of the Company be, and each of them hereby is, authorized to execute and deliver any amendments, modifications, or supplements to, any reaffirmations of, and any waivers or consents under, any Credit Documents to which the Company is a party (including without limitation any extensions for any period, any increases and any restructuring, refinancing or rearrangement of obligations therewith) in the name and on behalf of the Company and to perform the Company's obligations under any such agreement (and any Credit Document as amended thereby), and to take all actions in accordance therewith that any of them may deem necessary or advisable to consummate the transactions contemplated thereby (and any such Credit Document as amended thereby), and the actions of such officer in negotiating the terms of, and in executing and delivering, any such agreement upon the terms set forth in the final form thereof be, and they hereby are, ratified, confirmed, approved and adopted; and be it

FURTHER RESOLVED, that, for any limited liability companies with the Company as member that are Guarantors, the Company be, and it hereby is, authorized and empowered to execute and deliver such consents, resolutions and authorizations approving the execution and delivery of the Credit Documents, and to execute and deliver any Credit Documents, as the Company may deem necessary or advisable to carry out the terms, intents and purposes of the Credit Documents, or as required by the Administrative Agent in order to effect the financing contemplated by the Credit Agreement.



**GENERAL RESOLUTIONS**

NOW, THEREFORE, BE IT:

RESOLVED, that R. Kelly Plato (the "Chief Financial Officer") and any proper officer of the Company shall be, and each of them, hereby is, authorized, directed and empowered, in the name and on behalf of the Company, as debtor and debtor in possession, to negotiate, execute, deliver, and perform on behalf of, and take such actions and execute, acknowledge, deliver and verify such agreements, certificates, instruments, guaranties, mortgages, notices and any and all other documents, and to pay all such fees, expenses and taxes, as any proper officer of the Company may deem necessary or appropriate to facilitate the transactions contemplated by the foregoing resolutions, as may be deemed necessary, desirable or appropriate; and be it

FURTHER RESOLVED, that immediately prior to the filing of the Chapter 11 Case (a) Scott Y. Wood shall be deemed to resign each of his positions as the Manager, the President and the Secretary of the Company and (b) R. Kelly Plato shall become the sole Manager of the Company; and be it

FURTHER RESOLVED, that all acts lawfully done or actions lawfully taken by the Chief Financial Officer or any officer of the Company or any professionals engaged by the Company in connection with the Chapter 11 Case or any proceedings related thereto, any matter related thereto or the DIP Facility, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company; and be it

FURTHER RESOLVED, that any and all actions and transactions by the Manager, the Chief Financial Officer or any officer for and on behalf and in the name of the Company with respect to any transactions contemplated by the foregoing resolutions before the adoption of the foregoing resolutions be, and they hereby are, ratified, authorized, approved, adopted and consented to in all respects for all purposes; and be it

FURTHER RESOLVED, that the Manager, Chief Financial Officer and any proper officer of the Company hereby are authorized and directed to certify and/or attest to these resolutions, certificate of incumbency and such other documents or instruments that the Manager or such proper officer may deem necessary or appropriate in connection with the foregoing matters; provided, however, that such certification and/or attestation shall not be required for any document, instrument or agreement to be valid and binding on the Company.

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**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
ERG Intermediate Holdings, LLC, <i>et al.</i> , <sup>1</sup>	§	Joint Administration Pending
	§	
Debtors.	§	Case No.:

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**CONSOLIDATED LIST OF CREDITORS  
HOLDING 20 LARGEST UNSECURED CLAIMS**

The debtor in this chapter 11 case and certain affiliated entities (collectively, the "Debtors") each filed a petition in this Court on the date hereof for relief under chapter 11 of title 11 of the United States Code. Contemporaneously with the filing of their petitions, the Debtors filed a consolidated list of the 20 largest unsecured creditors of the Debtors (the "Top 20 List") in lieu of a separate list for each Debtor. The Top 20 List is based on the Debtors' books and records as of approximately April, 28, 2015 and was prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure for filing in the Debtors' chapter 11 cases. The Top 20 List does not include: (1) persons who come within the definition of "insider" set forth in 11 U.S.C. §101(31); or (2) secured creditors, unless the value of the collateral is known and the creditor's unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. The information presented in the Top 20 List shall not constitute an admission by, nor is it binding on, the Debtors.

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are ERG Intermediate Holdings, LLC (2521); ERG Resources, L.L.C. (0408); West Cat Canyon, L.L.C. (7377); ERG Interests, LLC (2081); and ERG Operating Company, LLC (7946). ERG Intermediate Holdings, LLC is the direct or indirect parent of each of its affiliated Debtors. The mailing address for each of the Debtors, with the exception of ERG Operating Company, LLC, is 333 Clay Street Suite 4400, Houston, TX 77002. The mailing address for ERG Operating Company, LLC is 4900 California Avenue Suite 300B, Bakersfield, CA 93309. The above addresses are listed solely for the purposes of notices and communications.

Name of Creditor	Complete Mailing Address, and Employee, Agents, or Department Familiar with Claim	Nature of Claim (Trade Debt, bank loan, government contract, etc.)	Indicate if Claim is Contingent, Dispute, Unliquidated or subject to setoff	Amount of Claim	Fax #	Email
1 Chevron U.S.A., Inc.	9525 Camino Media Bakersfield, CA 93311 Attention: Rebecca Trujillo	Royalty Agreement		3,820,204	805-546-6900	rtru@chevron.com
	General Counsel's Office Attn: Bankruptcy Matters 6001 Bollinger Cyn Rd, BLDG T San Ramon, CA 94583				925-842-2846	arms@chevron.com
	Attn: David Singer, Assistant Secretary 1400 Smith Street Houston, TX 77002				866-741-5436	
2 Pacific Petroleum California, Inc.	PO Box 2646 Orcutt, CA 93457	Trade Debt		2,171,453	805-925-1947	Ecantu@PacificPetroleumCAinc.com info@ppcinc.biz
3 M M I Services, Inc.	4042 Patton Way Bakersfield, CA 93308	Trade Debt		1,660,441	661-589-2080	Mel.McGowan@mmi-services.com
4 Construction Specialty Service, Inc.	4550 Buck Owens Blvd Bakersfield, CA 93308	Trade Debt		830,405	661-663-7077	sfenton@cssincorp.biz
5 Pat Phelan Construction	235 Phelan Ranch Way Arroyo Grande, CA 93420	Trade Debt		570,440	805-473-5918	patphelanconstruction@yahoo.com
6 West Coast Welding & Constr. Inc.	PO Box 1915 Ventura, CA 93002	Trade Debt		498,388	805-604-1566	kassandra@westcoastwelding.net
7 DLA Piper LLP (US)	1000 Louisiana Street, Suite 2800 Houston, TX 77002-5005	Trade Debt		405,412	713-300-6045	jack.langlois@dlapiper.com
8 Hollister & Brace, PC	Attorneys at Law PO Box 630 Santa Barbara, CA 93101	Trade Debt		349,353	805-688-3587	hblaw@hbsb.com
9 SCS Engineers	3900 Kilroy Airport Way Suite 100 Long Beach, CA 90806	Trade Debt		344,609	760-744-8616	service@scsengineers.com
10 Central Coast Piping Products	801 Maulhardt Ave Oxnard, CA 93030	Trade Debt		337,859	805-485-7881	kevin@justpipe.com
11 Speed's Oil Tool Service Inc	P O Box 276 Santa Maria, CA 93456-0276	Trade Debt		284,778	805 925-3274	cheryl@speedsoil.com
12 P C Mechanical Inc	2803 Industrial Parkway Santa Maria, CA 93455	Trade Debt		279,587	805-925-6168	lparker@pcmechanical.com
13 Quinn Pumps CA, Inc	PO Box 31001-1392 Pasadena, CA 91110-1392	Trade Debt		226,339	432-687-2997	wmortensen@quinnpumps.com
14 Dowden Electrical Service	509 Hilltop Court Taft, CA 932608	Trade Debt		224,258		dowdenelectrical@gmail.com Jdowden04@yahoo.com
15 Macquarie Group	125 West 55th Street Attn: General Counsel New York, NY 10019	Trade Debt		221,690	312-756-3810	mick.solimene@macquarie.com
16 Drilltek Inc	901 Tower Way Suite 102 Bakersfield, CA 93309	Trade Debt		208,589	661-327-4150	drilltec@drilltec.com.
17 Pacific Gas & Electric	C/O BANKRUPTCY DEPARTMENT PO BOX 8329 Stockton, CA 95208	Trade Debt		171,683	1-415-973-8719	prh5@pge.com
18 Electrical Solutions Corp	2368 Eastman Ave Suite 13 Venutra, CA 93003	Trade Debt		125,240	805-658-0868	esc@escventura.com
19 Simpson Thacher & Bartlett LLP	2 Houston Center – Suite 1475 909 Fannin Street Houston, Texas 77010	Trade Debt		119,150	1-713-821-5602	rrabalais@stblaw.com
20 Engel & Gray Inc	745 West Betteravia Rd P O Box 5020 Santa Maria, CA 93456-5020	Trade Debt		104,201	805-925-8023	Sales@engelandgray.com



UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION


In re: § Chapter 11  
ERG Intermediate Holdings, LLC, *et al.*,<sup>1</sup> §  
§ Joint Administration Pending  
§  
Debtors. § Case No.:

---

**DECLARATION REGARDING CONSOLIDATED LIST OF  
CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

I, R. Kelly Plato, Chief Financial Officer of ERG Resources, L.L.C., declare under penalty of perjury that I have reviewed the foregoing "Consolidated List of Creditors Holding 20 Largest Unsecured Claims" and that it is true and correct to the best of my knowledge, information and belief.

Date: April 30, 2015

Signature: 

R. Kelly Plato  
Chief Financial Officer

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are ERG Intermediate Holdings, LLC (2521); ERG Resources, L.L.C. (0408); West Cat Canyon, L.L.C. (7377); ERG Interests, LLC (2081); and ERG Operating Company, LLC (7946). ERG Intermediate Holdings, LLC is the direct or indirect parent of each of its affiliated Debtors. The mailing address for each of the Debtors, with the exception of ERG Operating Company, LLC, is 333 Clay Street Suite 4400, Houston, TX 77002. The mailing address for ERG Operating Company, LLC is 4900 California Avenue Suite 300B, Bakersfield, CA 93309. The above addresses are listed solely for the purposes of notices and communications.

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
ERG Intermediate Holdings, LLC, <i>et al.</i> , <sup>1</sup>	§	Joint Administration Pending
	§	
Debtors.	§	Case No.:

---

**DECLARATION CONCERNING CONSOLIDATED MASTER CREDITOR LIST**

I, R. Kelly Plato, Chief Financial Officer of ERG Resources, L.L.C., declare under penalty of perjury that I have reviewed the master creditors list, electronically filed contemporaneously herewith, and that as best as could be ascertained after diligent inquiry, it is a full and complete list of all creditors and parties with whom the Debtors conduct business, including their mailing addresses (the "Master Creditors List"). The Debtors will update the Master Creditors List as more information becomes available.

The information contained herein is based upon a review of the Debtors' books and records. However, no comprehensive legal or factual investigation with regard to possible defenses to any claims set forth in this document have been completed. Therefore, this listing does not and should not be deemed to constitute: (1) a waiver of any defense to any below-listed claim; (2) an acknowledgement of the allowability of any below-listed claim; or (3) a waiver of any other right or legal position of the Debtors.

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are ERG Intermediate Holdings, LLC (2521); ERG Resources, L.L.C. (0408); West Cat Canyon, L.L.C. (7377); ERG Interests, LLC (2081); and ERG Operating Company, LLC (7946). ERG Intermediate Holdings, LLC is the direct or indirect parent of each of its affiliated Debtors. The mailing address for each of the Debtors, with the exception of ERG Operating Company, LLC, is 333 Clay Street Suite 4400, Houston, TX 77002. The mailing address for ERG Operating Company, LLC is 4900 California Avenue Suite 300B, Bakersfield, CA 93309. The above addresses are listed solely for the purposes of notices and communications.

5 STAR BUILDERS  
12158 SOUTH  
I-20 FRONTAGE RD  
MARSHALL, TX 75670

12 PRODUCTIONS  
598 HALKIRK ST  
SANTA BARBARA, CA 93110

AFF & C FUGLER INC  
4725 TOBEY ST  
SAN DIEGO, CA 92120

A QUALITY AUTO BODY  
5965 DALEY STREET  
GOLETA, CA 93117

A&G MANAGEMENT SERVICES  
11360 FORTUNE CIRCLE STE E-6A  
WELLINGTON, FL 33414

A. A. STERLING JR.  
6138 INWOOD DR.  
HOUSTON, TX 77057-3500

A. V. SCOTT INVESTMENTS LTD  
720 ASHLEY PL  
MURPHY, TX 75094

A. W. DUGAN  
1415 LOUISIANA, STE., 3100  
HOUSTON, TX 77002

A2D TECHNOLOGIES INC  
P.O. BOX 203086  
DALLAS, TX 75320-3086

AAPL  
P.O. BOX 225395  
DALLAS, TX 75222

AARON RICE ELECTRIC  
ATTN: AARON RICE  
4807 KARNES RD  
SANTA MARIA, CA 93455

AATECH INC  
P.O. BOX 366  
FONTANA, CA 92334

ABEL DESIGN GROUP, LTD.  
777 POST OAK, SUITE 350  
HOUSTON, TX 77056

ACCELERATED ENVIRONMENTAL  
SERVICES, INC.  
P.O. BOX 398  
TAFT, CA 93268

ACCORD DESIGN GROUP  
2370 SKYWAY DRIVE  
SUITE 101  
SANTA MARIA, CA 93455

ACQUITEMPS  
333 CLAY STREET STE 4850  
HOUSTON, TX 77002

ACE PUMP INC  
848A WEST CENTURY ST  
SANTA MARIA, CA 93455

ACE USA  
TWO RIVERWAY  
SUITE 900  
HOUSTON, TX 77056

ACQUISTAPACE FARMS INC  
1635 N. BLOSSER RD  
SANTA MARIA, CA 93458

ACS PREMIER INC  
3070 SKYWAY DRIVE  
SUITE 501  
SANTA MARIA, CA 93455

ACT-1 PERSONNEL SERVICES, INC  
P.O. BOX 29048  
GLENDALE, CA 91209-9048

ACTION PRODUCTION SERVICES, LLC  
P.O. BOX 816  
HARDIN, TX 77561

ADA CATHERINE CONE  
13895 SOUND OVERLOOK DR. N.  
JACKSONVILLE, FL 32224

ADAM SIMMONS  
P.O. BOX 91  
GOLETA, CA 93116

ADOLPH BURL CONE  
P.O. BOX 50277  
JACKSONVILLE BEACH, FL 32240-0277

ADOLPH O. SUSHOLTZ  
3834 SPICEWOOD SPRINGS RD.  
AUSTIN, TX 78759-8978

ADP BENEFIT SERVICES  
P.O. BOX 7247-0367  
PHILADELPHIA, PA 19170-0367

ADVANCED INDUSTRIAL SERVICES  
34933 IMPERIAL AVE.  
BAKERSFIELD, CA 93308

ADVANTAGE ANSWERING PLUS  
3421 EMPRESA SUITE C  
SAN LUIS OBISPO, CA 93401-7364

ADVANTAGE LAND RESOURCES INC  
ATTN: SAL MICELI  
110 BITTERNUT LN  
LAFAYETTE, LA 70507

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AECOM TECHNICAL SERVICES, INC.  
1178 PAYSPIRE CIRCLE  
CHICAGO, IL 60674

AERIA HOLDING  
ERG RESOURCES, L.L.C.  
333 CLAY ST., STE. 4400  
HOUSTON, TX 77002

AERIA ENERGY  
ATTN: LYNNE J. CARRITHERS  
10000 MING AVENUE  
BAKERSFIELD, CA 93311-1302

AEROS ENVIRONMENTAL INC  
18828 HIGHWAY 65  
BAKERSFIELD, CA 93308

AEROTEK ENERGY  
P.O. BOX 198531  
ATLANTA, GA 30384-8531

AF & CA FUGLER INC  
6245 E. DIABLO SUNRISE ROAD  
TUCSON, AZ 85756

AFFORDABLE JANITORIAL  
2311 CABALLERO LANE  
SANTA MARIA, CA 93455

AGENT INC  
3950 VIA REAL #72  
CARPINTERIA, CA 93013

AGUSTIN MERLOS SANCHEZ  
ADDRESS UNAVAILABLE AT TIME OF FILING

AIMWELL, LLC  
P.O. BOX 3435  
SAN RAFAEL, CA 94912

ALA CARTI  
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ALAN SIMPSON  
DBA MAINELY MIRROR  
399 NE 44TH STREET  
BOCA RATON, FL 33431-5040

ALBERTO AGUSTIN ARRAYAGO  
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ALICIA A ALLINGTON  
3670 RUCKER RD  
LOMPOC, CA 93436

ALISON H. BARABAN  
4000 PURDUE #106  
HOUSTON, TX 77005

ALL AROUND LANDSCAPE SUPPLY  
SCHAFF HOLDINGS INC  
P.O. BOX 780  
CARPINTERIA, CA 93014-0780

ALL WAYS CLEAN, INC  
P.O. BOX462  
MORRO BAY, CA 93443

ALLAN HANCOCK COLLEGE FOUNDATION  
800 S COLLEGE DR  
SANTA MARIA, CA 93454

ALLEE, MELINDA D  
ADDRESS REDACTED

ALLEN D CUMMINGS  
P.O. BOX 701731  
SAN ANTONIO, TX 78270-1731

ALLIANT MEDIA GROUP INC  
219 W CARRILLO STREET  
SANTA BARBARA, CA 93101

ALLY  
P.O. BOX 9001948  
LOUISVILLE, KY 40290-1948

ALVAREZ & MARSAL NORTH AMERICA LLC  
ATTN: LIZ CARRINGTON  
600 MADISON AVE 6TH FLOOR  
NEW YORK, NY 10022

AMBIUS LLC (15)  
P.O. BOX 14086  
READING, PA 19612-4086

AMERICAN ARBITRATION ASSOC.  
13455 NOEL ROAD STE 1750  
DALLAS, TX 75240

AMERICAN INDUSTRIAL SUPPLY INC  
543C W BETTERAVIA RD  
SANTA MARIA, CA 93455

AMERICAN REFRACTORY SVC., INC.  
ATTN: PAM DOUGHERTY  
540 BUTTE STREET  
BAKERSFIELD, CA 93305

AMERIGAS - SANTA MARIA  
912 W BETTERIA ROAD  
SANTA MARIA, CA 93455

AMERIGAS - SANTA MARIA  
P.O. BOX 7155  
PASADENA, CA 91109-7155

AMERIGAS - SANTA MARIA  
P.O. BOX 7174  
PASADENA, CA 91109-7174

AMY JANE PHILLIPS  
9126 BONTURA ROAD  
GRANBURY, TX 76049

ANALYTICAL INDUSTRIES INC.  
DBA ADVANCED INSTRUMENTS INC.  
2855 METROPOLITAN PLACE  
POMONA, CA 91767

ANDERSON, MARC NEWELL  
ADDRESS REDACTED

ANDREW T LOTT  
13576 FOX TRAIL  
LOXAHATCHEE, FL 33470

ANDREWS KURTH LLP  
P.O. BOX 201785  
HOUSTON, TX 77216-1785

ANGELS FOSTER CARE OF SANTA BARBARA  
3905 STATE STREET, #7-115  
SANTA BARBARA, CA 93105

ANN MCLANAHAN  
HC 64 BOX 2104  
CASTLE VALLEY, UT 84532-9602

ANTONIO GONZALES  
P.O. BOX 370  
BROOKSHIRE, TX 77423-0370

A-OK MOWER SHOP INC  
14 N MILPAS STREET  
SANTA BARBARA, CA 93103

APEX AUTO GLASS, INC.  
1020 W. BETTERAVIA RD., #A  
SANTA MARIA, CA 93455

APPLETON & ASSOCIATES INC  
1556 17TH STREET  
SANTA MONICA, CA 90404

APPRIVER  
1101 GULF BREEZE PARKWAY STE 200  
GULF BREEZE, FL 32561

APT AMERICAN PIPE & TUBING  
ATTN: RUSS ELROD  
P.O. BOX 2124  
BAKERSFIELD, CA 93303

AQUA-FLO SUPPLY  
30 S LA PATERA LANE #10  
GOLETA, CA 93117

ARBOR RIDGE APARTMENTS  
330 EAST ENOS DR.  
SANTA MARIA, CA 93454

ARKOMA PRODUCTION CO OF TX  
5950 BIRKSHIRE LN STE 1400  
DALLAS, TX 75225

ARROWHEAD DIRECT  
P.O. BOX 856158  
LOUISVILLE, KY 40285-6158

ARTHUR WILLIAM TUNELL  
1951 SUNDANCE LANE  
COSTA MESA, CA 92627

ARTS & LECTURES  
ATTN: JULIE ASKEW  
UC SANTA BARBARA  
SANTA BARBARA, CA 93106-5030

ARTURO GARCIA  
P.O. BOX 390182  
ANZA, CA 92539-0782

ASAP MOVERS, INC.  
785 HIGH STREET  
SAN LUIS OBISPO, CA 93401

ASHWORTH LEININGER GROUP  
601 EAST DAILY DRIVE  
CAMARILLO, CA 93010

ASPECT ENGINEERING GROUP  
9711 HOLLAND ST  
BAKERSFIELD, CA 93312

ASPEN APPRAISAL GROUP LLC  
C/O RITA THOELE  
733 CENTAURI COURT  
GRAND JUNCTION, CO 81506

ASPEN SURVEY ENGINEERS INC  
210 S GALENA STREET STE22  
ASPEN, CO 81611

ASSOCIATED TRANSPORTATION ENGINEERS  
100 N. HOPE AVENUE, #4  
SANTA BARBARA, CA 93110

ATLANTIC FILTER CORPORATION  
ATTN: PATTY  
3112 45TH STREET  
WEST PALM BEACH, FL 33407-1955

ATLAS PERFORMANCE IND INC  
P.O. BOX 5754  
SANTA MARIA, CA 93456

ATS IRRIGATION INC  
P.O. BOX 1737  
2509 HWY 105 E  
BRENHAM, TX 77834

AUBRY, JONATHAN L  
ADDRESS REDACTED



AUSTIN A. HARRO  
C/O: BRENDA A. BUTLER HARDT, CUSTODIAN  
10375 NEW WEHDEM RD.  
BRENHAM, TX 77833

AUTOMATED ENTRY SYSTEMS  
5084 OLEANDER PLACE  
SANTA BARBARA, CA 93111

AUTOSYS INC  
P.O. BOX 3092  
ATASCADERO, CA 93423

AVANTI ENVIRONMENTAL INC  
2855 MICHELLE DRIVE  
SUITE 230  
IRVINE, CA 92606

AVID1  
600 N SHEPHERD  
SUITE 309  
HOUSTON, TX 77007

AWSI, INC.  
17542 E. 17TH ST., #330  
TUSTIN, CA 92780

AYERS, ALLEN T  
ADDRESS REDACTED

B & B CONSTRUCTION CLEANUP INC  
940 RIATA LANE  
NIPOMO, CA 93444

B & J VACUUM TANK SERVICE INC  
P.O. BOX 400  
DAISETTA, TX 77533-0400

B & L EQUIPMENT RENTAL INC  
P.O. BOX 22260  
BAKERSFIELD, CA 93390

B E CONWAY ENERGY INC  
P.O. BOX 2050  
ORCUTT, CA 93457-2050

B&L EQUIPMENT RENTALS  
21054 KRATZMEYER ROAD  
BAKERSFIELD, CA 93314

BAKER HUGHES BUSINESS SUPPORT  
12645 WEST AIRPORT BLVD.  
SUGAR LAND, TX 77478

BAKER HUGHES BUSINESS SUPPORT  
P.O. BOX 301057  
DALLAS, TX 75303-1057

BAKERSFIELD PIPE & SUPPLY  
25883 HWY 33  
FELLOW, CA 93224

BAKERSFIELD PIPE & SUPPLY  
P.O. BOX 60006  
LOS ANGELES, CA 90060-0006

BAKERSFIELD PIPE AND SUPPLY INC  
2903 PATTON WAY  
BAKERSFIELD, CA 93308

BALDWIN PROPERTIES PARTNERSHIP  
C/O: NORTHERN TRUST N.A., AGENT  
P.O. BOX 226270  
DALLAS, TX 75222-6270

BANK OF AMERICA  
ATTN: BANKRUPTCY DEPT  
P.O. BOX 45224  
FL9-600-02-26  
JACKSONVILLE, FL 32232-5224

BARBARA B GREEN TRUSTEE  
GREENFAMILYIRREVTRST&WIFE'S TRST  
7903 CORTE FELIPE  
CARLSBAD, CA 92009

BARBARA B. GREEN, CO-TRUSTEE  
THE GREEN FAM. IRREV TRUST &  
THE WIFE'S TRST  
7831 RUSH ROSE DRIVE, #219  
CARLSBAD, CA 92009

BARBARA JORDAN MEYERS  
2707 GATLIN CREEK ROAD  
DRIPPING SPRINGS, TX 78620

BARBROW, DANIEL  
ADDRESS REDACTED

BARC INDUSTRIES, INC.  
2240 S. UNION AVENUE  
BAKERSFIELD, CA 93307

BARRY PULASKI  
4920 CENTER ST.  
HOUSTON, TX 77007-3302

BASELINE ENTERPRISES  
P.O. BOX 2155  
SANTA BARBARA, CA 93120

BASIC ENERGY SERVICES LP  
P.O. BOX 841903  
DALLAS, TX 75284-1903

BASIL OILFIELD SERVICE INC  
P.O. BOX 93  
SARATOGA, TX 77585-0093

BAUMEISTER, DAISY BELL  
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BEAL BANK  
7195 DALLAS PARKWAY  
PLANO, TX 75024

BEAR LAND SURVEYING CO.  
3201 N HWY 146 UNIT A  
BAYTOWN, TX 77523

BENCHMARK PILING & SHEET PILING SYSTEMS  
5210 INDIAN SHORES LANE  
HOUSTON, TX 77041

BERKLEY NATIONAL INSURANCE COMPANY  
P.O. BOX 1594  
DES MOINES, IA 50306-1594

BERTA NELL WILBORN SMEAL  
P.O. BOX 610  
ANAHUAC, TX 77514-0610

BETTERAVIA FARMS LLC  
1850 W. STOWELL RD  
SANTA MARIA, CA 93458

BETTY ANN SUD  
5405 ENCINAS ROJAS  
AUSTIN, TX 78746

BETTY MARIE ROARK  
11805 STIDHAM RD.  
CONROE, TX 77302-7652

BETTY WALDEN  
619 KINGS MOUNTAIN DRIVE  
LONGVIEW, TX 75601

BILLYE EUGENA FRERICKS  
11861 STIDHAM RD.  
CONROE, TX 77302-7652

BI-PETRO, INC  
3150 EXECUTIVE PARK DR  
P.O. BOX 19246  
SPRINGFIELD, IL 62794-9246

BLACKRIDGE REEF OPERATING, LLC  
301 EAST MAIN STREET  
SUITE 700  
LEXINGTON, KY 40507

BLACKRIDGE RESOURCE PARTNERS LLC  
301 EAST MAIN STREET STE 700  
LEXINGTON, KY 40507

BLACKSTONE MINERALS  
P. O. BOX 301267  
DALLAS, TX 75303-1267

BLOCHMAN PRESCHOOL  
4949 FOXEN CANYON ROAD  
SANTA MARIA, CA 93454

BLU302 INC  
4635 WINDWARD COVE LANE  
WELLINGTON, FL 33449

BLUE SHIELD OF CALIFORNIA  
P.O. BOX 749415  
LOS ANGELES, CA 90074-9415

BLUEGRASS  
C/O MARQUIS EQUINE ADMINSTRATI  
984 COLLEGE ROAD  
PARIS, KY 43061

BLUEPRINT SERVICE CO INC  
1100 18TH STREET  
BAKERSFIELD, CA 93301

BMI-PACWEST, INC.  
1115 S. BLACKSTONE ST.  
TULARE, CA 93274

BOARD OF EQUALIZATION  
P.O. BOX 942879  
SACRAMENTO, CA 94279-7072

BOB WHITE'S QUALITY GAUGE  
1131 N THOMPSON AVE  
NIPOMO, CA 93444

BOB'S JUNGLE  
P.O. BOX 9275  
BAKERSFIELD, CA 93389-9275

BOB'S RUBBER STAMPS, INC  
110 NORTH CONCEPCION AVE  
SANTA MARIA, CA 93454-4620

BONETTI ALL  
ADDRESS UNAVAILABLE AT TIME OF FILING

BONNI ROYBAL  
10306 SCHMIDT RD  
WALLER, TX 77484

BONNIE LUNDBERG  
19481 W SYCAMORE DR  
LOXAHATCHEE, FL 33470

BOTTOMS, CHRISTOPHER W  
ADDRESS REDACTED

BOYS & GIRLS CLUB OF SANTA MARIA  
901 N RAILROAD AVE  
SANTA MARIA, CA 93458

BP ENERGY COMPANY  
CONTRACT SERVICES  
201 HELIOS WAY  
HOUSTON, TX 77079

BRAD MODLIN  
15420 AZALEA SPRING CT.  
BAKERSFIELD, CA 93314

BRADFORD D. JONES TRUST  
BRADFORD D. JONES EXEMPT LIFETIME TRUST  
36 S. LANCASTER RD.  
SAVANAH, GA 31410

BRADLEY & COMPANY  
1060 WITTE RD  
HOUSTON, TX 77055

BRADLEY & COMPANY  
9119 HIGHWAY 6 SOUTH  
SUITE 230 #101  
MISSOURI CITY, TX 77459

BREAST CANCER RESOURCE CTR  
OF SANTA BARBARA  
525 W JUNIPERO STREET  
SANTA BARBARA, CA 93105

BRIAN BOILER WORKS COMPANY  
P.O. BOX 3223  
SAN LUIS OBISPO, CA 93405

BRIAN GREGORY MITCHELL  
5911 BEAUMONT AVENUE  
LA JOLLA, CA 92037

BRIGHT HOUSE NETWORKS  
5000 CAMPUSWOOD DRIVE, SUITE 1  
EAST SYRACUSE, NY 13057

BRIGHT HOUSE NETWORKS  
P.O. BOX 7174  
PASADENA, CA 91109-7174

BRONTE REYNOLDS  
P.O. BOX 210  
OAK VIEW, CA 93022-0210

BRUCE MCCONNELL  
ADDRESS REDACTED

BRUCE OGDEN  
P.O. BOX 98  
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BURRITO LOCO  
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#A  
NEW YORK, NY 10014

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DEBRA E. BYARS DBA  
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C & H TESTING SERVICE, LLC  
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C & L VACUUM SERVICE, LLC  
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C D LYON CONSTRUCTION  
P.O. BOX 1456  
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C D S WIRELINE SERVICE  
P.O. BOX 1713  
LIBERTY, TX 77575-1713

C T CORPORATION SYSTEM  
P.O. BOX 4349  
CAROL STREAM, IL 60197-4349

C W HENDERSON ELECTRIC INC  
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HOUSTON, TX 77291-1051

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EL PASO, TX 79926

CAL COAST ACIDIZING  
SERVICE, INC  
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P.O. BOX 2050  
ORCUTT, CA 93457-2050

CAL-COAST MACHINERY  
ATTN: JT  
2450 EASTMAN AVE  
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CALI GHP  
423 GREENWOOD DR.  
ARROYO GRANDE, CA 93420

CALIBER COLLISION  
1517 SILBER RD  
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CALICO PARTNERS, LLC  
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CALIFORNIA NATURAL RESOURCES BOARD  
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450 N STREET  
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CONSERVATION  
801 K STREET, MS 24-01  
SACRAMENTO, CA 95814

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SUBSTANCES CONTROL  
SACRAMENTO, CA 95812-0806

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BERKELEY, CA 94710-2721

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CALIFORNIA FOR A SAFE,  
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CALIFORNIA FRANCHISE TAX BOARD  
PO BOX 2952  
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MANAGEMENT  
BOARD F/K/A DPET. OF RESOURCES  
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CALIFORNIA ROCK PRODUCTS INC  
DBA WESTERN MATERIALS  
28416 CONSTELLATION ROAD  
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CIRCUIT OF THE AMERICAS LLC  
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CITY OF LIBERTY  
1829 SAM HOUSTON STREET  
LIBERTY, TX 77574-4742

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PARKING CITATION PROCESSING CENTER  
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202 C STREET  
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CLARK, RICHARD C  
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CLAY'S SEPTIC & JETTING INC  
952 LIVE OAK RIDGE ROAD  
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1970 VILLAGE CENTER CIRCLE  
SUITE 1  
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CLMG CORP., AS ADMINISTRATIVE AGENT  
C/O BEAL BANK USA  
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CONDITION MONITORING SVCS INC  
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COLLIERS INTERNATIONAL  
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NORWALK, CT 06851

COLONIAL PACIFIC LEASING CORPORATION  
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COLONIAL PACIFIC LEASING CORPORATION  
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COMPRESSCO PARTNERS SUB, INC  
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COMPUFORMS DATA PRODUCTS  
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COUNTY OF SANTA BARBARA  
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CTS PROPERTIES, LTD  
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IHS ENERGY GLOBAL INC  
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C/O BEAL BANK  
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DES MOINES, IA 50306-0372

PRISA USA  
12605 NE 14TH AVE  
NORTH MIAMI, FL 33161

PROBER LAND SURVEYING  
645 FLORA VISTA DRIVE  
SANTA BARBARA, CA 93109

PROCESS INSTRUMENTS, INC.  
8802 SCOBEE STREET, SUITE 100  
BAKERSFIELD, CA 93311

PRO-CHEM SOLUTIONS  
1305 KERN STREET  
TAFT, CA 93268

PROFESSIONAL TURF PRODUCTS, LP  
P.O. BOX 201349  
DALLAS, TX 75320-1349

PROFORMA PROGRESSIVE MARKETING  
ATTN: BRANDON KENNEDY  
6600 DISTRICT BLVD  
BAKERSFIELD, CA 93313

PROGRESSIVE BUSINESS PUBLICATIONS  
P.O. BOX 3019  
MALVERN, PA 19355

PROKOPIEV, OLEG  
ADDRESS REDACTED

PROS, INCORPORATED  
P.O. BOX 20996  
BAKERSFIELD, CA 93390

PROSPERITY BANK FBO  
LAND TITLE GUARANTEE COMPANY  
3033 EAST FIRST AVENUE  
#600  
DENVER, CO 80206

PROSPERITY BANK, NA  
520 N MAIN  
LIBERTY, TX 77575

PROSPERITY BANK, NA  
ATTN: CHERYL SORENSEN  
5707 WOODWAY  
HOUSTON, TX 77057

PROSTAR DBA PARKS COFFEE  
P.O. BOX 110209  
CARROLLTON, TX 75011-0209

PROUSYS INC  
4700 NEW HORIZON BLVD.  
BAKERSFIELD, CA 93313

PUBLIC UTILITY COMMISSION OF TEXAS  
1701 N. CONGRESS AVE., PO BOX 13326  
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PUERTA, ALBERTA M  
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PULASKI FAMILY TRUST  
EDWARD N. BARAD, AIF  
410 17TH ST., STE. 2200  
DENVER, CO 80202

PURCHASE POWER  
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PITTSBURGH, PA 15250-7874

PURCHASE POWER  
P.O. BOX 371887  
PITTSBURGH, PA 15250-7887

PURKETT, MARK R  
ADDRESS REDACTED

Q.I. EXCHANGE, LLC  
P.O. BOX 790072  
ST. LOUIS, MO 63179-0072

QUALITY TUBULAR SERVICES  
P.O. BOX 2626  
BAKERSFIELD, CA 93303

QUEST INTEGRITY USA, LLC  
P.O. BOX 847778  
DALLAS, TX 75284-7778

QUINN PUMPS CA, INC  
ATTN: AMANDA NEIGUM  
300A ROCKLITE ROAD  
VENTURA, CA 93001

QUINN PUMPS CA, INC  
ATTN: AMANDA NEIGUM  
P.O. BOX 31001-1392  
PASADENA, CA 91110-1392

R JACK BALTHAZAR INC  
1107 FAIR OAKS AVE #130  
S PASADENA, CA 91030

R.F. MACDONALD CO.  
25920 EDEN LANDING RD  
HAYWARD, CA 94545

R.H. SMURR TRUST #001  
WELLS FARGO BANK - SAO  
P.O. BOX 41779  
AUSTIN, TX 78704

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RAE MASON III  
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RADLEY ELECTRIC INC  
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RAILROAD COMMISSION OF TEXAS  
1701 N. CONGRESS  
AUSTIN, TX 78701

RAILROAD COMMISSION OF TEXAS  
ATTN: OIL AND GAS DIVISION  
P.O. BOX 12967  
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RAIN FOR RENT SANTA PAULA  
FILE 52541  
LOS ANGELES, CA 90074-2541

RALPH S. JACKSON III  
P.O. BOX 4392  
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RAMSHORN INVESTMENTS, INC.  
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SUITE 1000  
HOUSTON, TX 77067-4525

RANDY'S TRUCKING, INC.  
P.O. BOX 115  
FELLOWS, CA 93224-0115

RAYBOURNE THOMPSON, JR.  
6022 CRAB ORCHARD RD.  
HOUSTON, TX 77057-1448

RAYNE WATER CONDITIONING  
P.O. BOX 5729  
SANTA MARIA, CA 93456-5729

RCPTX, LTD.  
401 CONGRESS AVE., STE. 1750  
AUSTIN, TX 78701

REA, GILBERT R  
ADDRESS REDACTED

REBECCA GOWING  
6975 CAT CANYON RD  
SANTA MARIA, CA 93454

RED WING SHOE STORE  
1523 S. BROADWAY  
SANTA MARIA, CA 93454-7286

REESE SALES COMPANY  
P.O. BOX 1087  
SHAFTER, CA 93263

REEVES FINISHES INC  
P.O. BOX 2076  
SANTA BARBARA, CA 93120-2076

REFINERY SPECIALTIES, INC.  
P.O. BOX 577  
HEMPSTEAD, TX 77445

REICKER PFAU PLYE & MCROY LLP  
ATTORNEY TRUST ACCT  
1421 STATE STREET SUITE B  
SANTA BARBARA, CA 93101

REID & ASSOCIATES  
1630 F ROAD  
LOXAHATCHEE, FL 33470

RELIABLE SCRAP DISPOSAL RECYCLING  
R&R AUTO WRECKING, INC.  
738 SHERIDAN RD  
ARROYO GRANDE, CA 93420

REMY DU CELLIEE MULLER  
ADDRESS UNAVAILABLE AT TIME OF FILING

REVIER SOLIDS SOLUTIONS, INC.  
2825 STANDARD STREET  
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RHAME PUMP REPAIR & SUPPLY. INC.  
P.O. BOX 358  
PEARLAND, TX 77588-0358

RICARDO MOTRAN  
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RICHARD BENDER LOGAN  
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HOUSTON, TX 77024-4065

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SANTA BARBARA, CA 93108

RICHARD D. RUDD SPECIAL NEEDS  
TRUST 2005  
C/O JON D RUDD, TRUSTEE  
5512 LINCOLN STREET  
BETHESDA, MD 20817

RICHARD D. RUDD SPECIAL NEEDS TRUST  
2005  
JON RUDD, TRUSTEE  
5512 LINCOLN ST.  
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RICHARD PELAK  
5011 S. BRAESWOOD  
HOUSTON, TX 77096

RICK'S AUTO GLASS INC  
3001 AUTO MALL DR  
BAKERSFIELD, CA 93313

RICK TEIXEIRA WELDING INC  
502 N SCOTT DRIVE  
SANTA MARIA, CA 93454

RICK'S HEATING & AIR CONDITIONING  
5915 A DALEY ST  
GOLETA, CA 93117

RICKY'S HOUSE OF PIZZA  
ACORN SHOPPING CENTER  
4869 S BRADLEY RD  
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RINCON SURVEYS INC  
P.O. BOX 24227  
VENTURA, CA 93002-4227

RISDONS 76 AUTOCARE CENTER  
4401 NORTH VIA REAL  
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RITA L. STOKER  
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RIVAL WELL SERVICES, INC.  
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RIVER CITY BUSINESS SERVICES  
5429 MADISON AVE  
SACRAMENTO, CA 95841

RIVERSIDE TIRE CENTER  
12450 FM 1458  
SEALY, TX 77474

RMR ENERGY RESOURCES  
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ROBERT BASIL BALDWIN, JR. EST. (DEC.)  
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ROBERT L. EINARSEN  
1060 SOUTH INDEPENDENCE CT.  
LAKEWOOD, CO 80226

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ROBERT WYCOFF  
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ROCHESTER MINERALS LP  
P.O. BOX 17728  
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ROCKIN CJ TRANSPORT  
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1087 AMETHYST DRIVE  
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ROSEMOUNT ANALYTICAL INC UNLOC  
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ROSEMOUNT, INC  
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ROYAL WHOLESALE ELEC SUPPLY  
ATTN: WENDY CASTILLO  
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ORANGE, CA 92867

ROYALTY CLEARINGHOUSE, LTD  
401 CONGRESS AVENUE  
SUITE 1750  
AUSTIN, TX 78701

RRIVRE WORKS INC  
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4434 CALLE REAL  
SANTA BARBARA, CA 93110

S R HOGUE & COMPANY  
525 SANYSIDRO ROAD  
MONTECITO, CA 93108

SAFETY TEK INDUSTRIES, INC.  
3510 ALLEN ROAD, #101  
BAKERSFIELD, CA 93314

SAGE INSTITUTE INC  
1065 HIGUERA STREET, #301  
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SAMSON EXPLORATION LLC  
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SAMUEL K. SCHWARTZ  
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SAN BERNARD ELECTRIC CO-OP  
P.O. BOX 1208  
BELLVILLE, TX 77418-1208

SAN JOAQUIN BIT SERVICE, INC  
P.O. BOX 40186  
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CATTLEMENS ASSOCIATION  
P.O. BOX 303  
LOS ALAMOS, CA 93440

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TAXPAYERS ASSOCIATION  
SANTA BARBARA, CA 93121

SANTA BARBARA COUNTY AIR  
POLLUTION CONTROL DISTRICT  
260 N. SAN ANTONIO ROAD, SUITE A  
SANTA BARBARA, CA 93110

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JOE BRENGLE  
937 SOUTH THORNBURG  
SANTA MARIA, CA 93458

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BUELLTON, CA 93427

SANTA BARBARA COUNTY FIRE DEPT  
ATTN: FINANCE  
4410 CATHEDRAL OAKS ROAD  
SANTA BARBARA, CA 93110

SANTA BARBARA COUNTY PLANNING  
AND DEVELOPMENT  
624 W FOSTER ROAD, SUITE C  
SANTA MARIA, CA 93455



SANTA BARBARA EDUCATION FOUNDATION  
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SUITE 201  
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SANTA BARBARA FIRE DEPT  
4410 CATHEDRAL OAKS ROAD  
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SANTA BARBARA FOUNDATION  
1111 CHAPALA STREET  
SUITE 200  
SANTA BARBARA, CA 93101

SANTA BARBARA MARIACHI FESTIVAL, INC  
P.O. BOX 153  
SANTA BARBARA, CA 93102

SANTA BARBARA MUSEUM  
OF NATURAL HISTORY  
2559 PUESTA DEL SOL  
SANTA BARBARA, CA 93105

SANTA BARBARA PETROLEUM UNIT  
624 WEST FOSTER ROAD, #B  
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SANTA BARBARA SAND & TOP SOIL  
P.O. BOX 4824  
SANTA BARBARA, CA 93140-4824

SANTA BARBARA STONE & MASONRY  
27 NORTH NOPAL ST  
SANTA BARBARA, CA 93103

SANTA BARBARA TECHNOLOGY &  
INDUSTRY ASSOCIATION  
P.O. BOX 21621  
SANTA BARBARA, CA 93121

SANTA MARIA DEVELOPMENT PARTNERS  
LLC  
MONTIAVO BRADLEY SQ. LEASING OFFICE  
2460 SO. RUBEL WAY  
SANTA MARIA, CA 93455

SANTA MARIA DIESEL SERVICE INC  
365 WEST BETTEREAVIA ROAD  
SANTA MARIA, CA 93455

SANTA MARIA DRYWALL, INC.  
1436 MARILYN WAY  
SANTA MARIA, CA 93454

SANTA MARIA FORD  
P.O. BOX 1188  
SANTA MARIA, CA 93456

SANTA MARIA HUMANE SOCIETY  
1687 W STOWELL RD  
SANTA MARIA, CA 93458

SANTA MARIA TOOL, INC  
P.O. BOX 981  
SANTA MARIA, CA 93456-0981

SANTA MARIA VALLEY DISCOVERY MUSEUM  
705 S. MCCLELLAND STREET  
SANTA MARIA, CA 93454-5122

SANTA YNEZ VALLEY PEOPLE  
HELPING PEOPLE  
P.O. BOX 1478  
SOLVANG, CA 93464

SAPHRONIA F. PITTS  
P.O. BOX 111  
HUMBLE, TX 77338

SAR CONSTRUCTION  
5142 HOLLISTER AVE #104  
SANTA BARBARA, CA 93111

SARA W. HAYNES  
4000 PERDUE, #106  
HOUSTON, TX 77005

SARAH GRANBERRY ROONEY 2005 TRUST  
SARAH GRANBERRY ROONEY, TTEE  
9709 BORDEAUX LN.  
AUSTIN, TX 78750-3312

SAUL CORTEZ LANDSCAPE DESIGN INC  
278 PEBBLE BEACH DR  
GOLETA, CA 93117

SAUL RAMOS MARTINEZ  
P.O. BOX 1566  
LOXAHATCHEE, FL 33470-1566

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SBC PUBLIC WORKS  
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SANTA BARBARA, CA 93121

SC FIELD TECHNICAL SERVICES  
3744 INDUSTRY AVE., #402  
LAKEWOOD, CA 90712

SCEC  
C/O MEG, INC.  
2 PARK PLAZA, SUITE 1120  
IRVINE, CA 92614

SCHLUMBERGER  
LOCK BOX 201992  
HOUSTON, TX 77216-1992

Case 15-31860-bjh-11 Doc 1 Filed 04/30/15 Entered 04/30/15 22:34:26 Page 56 of 71  
SCHLUMBERGER TECHNOLOGY CORP  
P.O. BOX 200058  
HOUSTON, TX 77216-0058

SCHLUMBERGER TECHNOLOGY CORP  
P.O. BOX 732149  
DALLAS, TX 75373-2149

SCHEFFEL BROTHERS EXCAVATION INC  
20 SOUTH KELLOGG AVE  
GOLETA, CA 93117

SCIENTIFIC DRILLING INC.  
16701 GREENSPPOINT PARK DR #200  
HOUSTON, TX 77060

SCIENTIFIC DRILLING INC.  
P.O. BOX 301036  
DALLAS, TX 75303-1036

SCOTT AARON GARRETT  
5116 COMMANDER COURT  
ARLINGTON, TX 76017

SCOTT BURR  
79434 CALLE PROSPERO  
LA QUINTA, CA 92253

SCOTT CUMMINGS  
DBA MONTECITO CHIMNEY SERVICE  
518 WEST VALERIO ST  
SANTA BARBARA, CA 93101

SCOTT OILFIELD SERVICE INC.  
P.O. BOX 10239  
BAKERSFIELD, CA 93389

SCOTT SAFETY, INC.  
DEPT CH10475  
PALATINE, IL 60055-0475

SCS ENGINEERS  
3900 KILROY AIRPORT WAY  
SUITE 100  
LONG BEACH, CA 90806-6816

SCS ENGINEERS  
3900 KILROY AIRPORT WAYSUITE 100  
LONG BEACH, CA 90806

SCS TRACER ENVIRONMENTAL  
970 LOS VALLECITOS BLVD  
SUITE 100  
SAN MARCUS, CA 92069

SEALY CONCRETE INC  
4460 NE I-10 FRONTAGE RD  
SEALY, TX 77474

SEARLES VALLEY MINERALS INC.  
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OVERLAND PARK, KS 66210

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SECRETARY OF STATE-TEXAS  
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AUSTIN, TX 78711-3697

SENER, ANTHONY D  
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SERGIO JARAMILLO  
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SETH C. B. JOHNSON TRUST  
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SEVILLANO MANAGEMENT COMPANY  
3215 FOOTHILL RD  
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SHACKELFORD, MELTON & MCKINLEY  
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TENTH FLOOR  
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SHERMAN & HOWARD LLC  
633 SEVENTEENTH STREET STE 3000  
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SHIVERS ENTERPRISES INC  
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SHORES LIFT SOLUTIONS-PUMPING UNITS  
SHORES-SENTRY, LLC  
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EDMOND, OK 73013

SHORES-SENTRY, LLC  
ATTN: PATTI BIRK  
714 ENTERPRISE DRIVE  
EDMOND, OK 73013

SID GOLDSTIEN-CIVIL ENGINEER INC  
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SIGNATURE FINANCIAL  
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SIGNATURE PARKING  
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SUITE #311  
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SIGNS OF SUCCESS  
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SILVERADO OIL & GAS LLP  
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SMART MATERIALS INC  
1404 WALLISVILLE ROAD  
LIBERTY, TX 77575

SMITH INTERNATIONAL INC.  
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MONTEREY PARK, CA 91756

SO.CAL. GAS CO.  
P.O. BOX C  
MONTEREY PARK, CA 91756-5111

SOUR LAKE CONTRACTING, INC  
P.O. BOX 2027  
SOUR LAKE, TX 77659-2027

SOUTHEAST SERVICES OF P.B. INC  
13833 WELLINGTON TRACE E-4  
#124  
WELLINGTON, FL 33414

SOUTHERN CALIFORNIA EDISON  
P.O. BOX 300  
ROSEMEAD, CA 91772-0001

SOUTHERN CALIFORNIA EDISON  
P.O. BOX 600  
ROSEMEAD, CA 91171-0001

SOUTHERN CALIFORNIA EDISON  
P.O. BOX 600  
ROSEMEAD, CA 91771-0001

SOUTHERN CALIFORNIA GAS COMPANY  
SUNDRY BILLING  
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MONTEREY PARK, CA 91754-0957

SOUTHERN SEIRRA GENERAL ENGINEERING  
P.O. BOX 1113  
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SOUTHERN SIERRA GENERAL  
ENGINEERING, INC.  
P.O. BOX 1113  
877 OLEANDER ROAD  
TAFT, CA 93268

SOUTHERN SIERRA INC  
P.O. BOX 1113  
TAFT, CA 93268

SOUTHLAND SOD FARMS OPERATIONS, INC.  
P.O. BOX 579  
2599 E HUENEME RD  
PORT HUENEME, CA 93044-0579

SOUTHSIDE SKATEPARK  
510 IOWA ST  
SOUTH HOUSTON, TX 77587

SPARIFIC CLEANING SERVICE  
P.O. BOX 586  
SAN LUIS OBISPO, CA 93401

SPEC SERVICES, INC.  
10540 TALBERT AVENUE  
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Case 15-31860-hdh11 Doc 1 Filed 04/30/15 Entered 04/30/15 23:34:26 Page 58 of 71  
SPECIALTY CRANE & HOISTING CO INC  
ONE SOUTH FAIRVIEW AVE  
GOLETA, CA 93117

SPEEDER INSTRUMENTS INC  
WIN-911 SOFTWARE  
4020 S INDUSTRIAL DR, #120  
AUSTIN, TX 78744

SPEED'S OIL TOOL SERVICE INC  
ATTN: CHERYL WETTA  
1573 E. BETTERAVIA ROAD  
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SPEED'S OIL TOOL SERVICE INC  
P.O. BOX 276  
SANTA MARIA, CA 93456-0276

SPINDLETOP EXPLORATION CO INC  
P.O. BOX 25163  
DALLAS, TX 75225-5163

SPINDLETOP EXPLORATION CO INC  
P.O. BOX 678548  
DALLAS, TX 75267-8548

SPINDRIFT BECK AL SWAIDI  
BECK GROUP  
8235 DOUGLAS AVE., STE. 1350 LB62  
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P.O. BOX 130571  
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DEPT DAL  
P.O. BOX 83689  
CHICAGO, IL 60696-3689

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3020 OLD RANCH PARKWAY STE 300  
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STAR POWER GENERATORS LLC  
315 MEIGS ROAD A406  
SANTA BARBARA, CA 93109

STATE BOARD OF EQUALIZATION  
SPECIAL TAXES & FEES  
P.O. BOX 942879  
SACRAMENTO, CA 94279-0001

STATE COMPENSATION INSR FUND  
P.O. BOX 7441  
SAN FRANCISCO, CA 94120-7441

STATE COMPTROLLER  
COMPTROLLER OF PUBLIC ACCOUNTS  
P.O. BOX 149359  
AUSTIN, TX 78714-9359

STATE OF CALIFORNIA  
915 CAPITAL MALL C-15  
SACRAMENTO, CA 94209-0001

STATE OF CALIFORNIA ATTY GENERAL  
OFFICE  
ATTN: ATTORNEY GENERAL  
SACRAMENTO, CA 95814

STATE OF TEXAS ATTY GENERAL OFFICE  
ATTN: ATTORNEY GENERAL  
AUSTIN, TX 78711-2548

STATE OF TEXAS, COMPTROLLER'S OFFICE  
TEXAS COMPTROLLER OF PUBLIC  
ACCOUNTS  
AUSTIN, TX 78711-3528

STATE TREASURER OF CALIFORNIA  
ATTN: CENTRALIZED TREASURY &  
SECURITIES  
MGMT, ATTN: BILL WINKLER  
P.O. BOX 942809  
SACRAMENTO, CA 94209-0001

STEAM TESTING SOLUTIONS, INC.  
4700 DISTRICT BLVD  
BAKERSFIELD, CA 93313

STEINHAUSER'S  
C/O SEALY OIL MILL & FEED CO  
P.O. BOX 1048  
SEALY, TX 77474-1048

STEPHANIE SCHWETZ  
P.O. BOX 446  
LOXAHATCHEE, FL 33470-0446

STERLING COMMUNICATIONS  
P.O. BOX 1320  
ARROYO GRANDE, CA 93421

STERLING PROPERTIES  
2600 DE LA VINA STREET STE A  
SANTA BARBARA, CA 93105

STERLING SANDERS CLARK  
1763 PORT O' CALL  
GALVESTON, TX 77854

STEVE HORNER  
6898 WILLOW GROVE DRIVE  
GOLETA, CA 93117

STEVE NUTTALL TRUCKING INC  
692 CAMINO CAMPANA  
SANTA BARBARA, CA 93111

STEVE WILLIAM LEE  
1180 COUNTY ROAD 221  
SCHULENBURG, TX 78956-6009

STICKLER, JEFFREY W  
ADDRESS REDACTED

STRATA NATURAL GAS CONSULTANTS  
607 RUSSEFF FIELD CT  
ROSENBERG, TX 77469

STRATA GRAPHIC CORPORATION  
GEOLOGIC WELL LOGGING  
P.O. BOX 41468  
SACRAMENTO, CA 95841

SUBWAY  
325 BIC DR  
MILFORD, CT 06461

SULLIVAN OILFIELD SERVICES, INC.  
279 MANZANITA AVE.  
VENTURA, CA 93001

SUMMER CONSTRUCTION INC  
P.O. BOX 30  
SANTA PAULA, CA 93061-0030

SUMMERLAND WINERY  
4187 CARPINTERIA AVE STE #1  
CARPINTERIA, CA 93013

SUMMIT INTEGRATION SYSTEMS  
5440 BRITTMOORE RD  
HOUSTON, TX 77041

SUMNER HANSEN  
3250 MARTINGALE DR.  
RANCHO PALOS VERDES, CA 90275

SUN COAST RENTALS EQUIPMENT  
& SALES  
4745 CARPINTERIA AVENUE  
CARPINTERIA, CA 93013

SUN WEST TRUST  
C/O: SCOTT COMO  
18201 N. 53RD STREET  
SCOTTSDALE, AZ 85254

SUNBELT RENTALS, INC.  
P.O. BOX 409211  
ATLANTA, GA 30384-9211

SUNSHINE METAL CLAD, INC  
7201 EDISON HWY  
BAKERSFIELD, CA 93307

SUPERIOR TANK COMPANY  
19436 COLOMBO STREET  
BAKERSFIELD, CA 93308

SUSAN JAPHET SCOTTY  
502 BYRNE ST.  
HOUSTON, TX 77009-7212

SUSAN PFEIFFER BANTZ  
2306 WILKINS DR.  
SANFORD, NC 27330-7267

SUSMAN GODFREY L.L.P.  
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SUITE 5100  
HOUSTON, TX 77002

SUZANNA W. BRIGNAC  
593 HAMPTON HALL LN.  
CONROE, TX 77302-3109

SWEET OIL TOOL RENTAL INC  
3511 GETTY STREET  
BAKERSFIELD, CA 93308

SWOPE, AVERILL K  
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SWRCB  
STORM WATER SECTION  
1001 I STREET - 15TH FLOOR  
SACRAMENTO, CA 95814

SYSTEMATIX COMPANY  
6902 ARAGON CIRCLE  
BUENA PARK, CA 90620

T & T TRUCK & CRANE SERVICE, INC.  
P.O. BOX 1748  
VENTURA, CA 93002-1748

T J CROSS ENGINEERS, INC.  
200 NEW STINE ROAD  
SUITE 270  
BAKERSFIELD, CA 93309

TAFT ELECTRIC COMPANY  
ATTN: PATTI TOWNSEND  
P.O. BOX 3416  
VENTURA, CA 93006

TARA WOOD  
5532 STURBRIDGE  
HOUSTON, TX 77056

TAYLOR DRILLING AND PUMP  
2801 MAHONEY RD.  
SANTA MARIA, CA 93455

TAYLOR MOTOR SPORTS  
11909 SNOWBERRY LN  
BAKERSFIELD, CA 93312

TEC ENERGY LLC  
P.O. BOX 420  
BARKER, TX 77413-0420

TECHNOLIVING  
969 MEADOW AVE  
WELLINGTON, FL 33414

TEDDY BEAR CANCER FOUNDATION  
2320 BATH STREET, #107  
SANTA BARBARA, CA 93105

TELMA LUZ CHACON AYVA  
1072 CASITAS PASS #142  
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TERRY WITHERSPOON  
TRAILER REPAIRS  
6711 S MALLARD  
FULSHEAR, TX 77441

TEXAS COMMISSION ON  
ENVIRONMENTAL QUALITY  
AUSTIN, TX 78753

TEXAS COMPTROLLER OF PUBLIC  
ACCOUNTS  
UNCLAIMED PROPERTY DIVISION  
RESEARCH & CORRESPONDENCE DIVISION  
P.O. BOX 12019  
AUSTIN, TX 78711-2019

TEXAS GENERAL LAND OFFICE  
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AUSTIN, TX 78701

TEXAS OFFICE OF THE ATTORNEY GENERAL  
CONSUMER PROTECTION DIVISION  
AUSTIN, TX 78711-2548

TEXAS SOIL AND WATER CONSERVATION  
BOARD  
4311 SOUTH 31ST STREET SUITE 125  
TEMPLE, TX 76502

TEXAS WORKFORCE COMMISSION  
101 EAST 15TH STREET  
AUSTIN, TX 78778

THE COUNCIL ON ALCOHOL & DRUGS  
LAUREN KING  
303 JACKSON HILL  
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THE GAS COMPANY  
P.O. BOX C  
MONTEREY PARK, CA 91756-5111

TELMA LUZ CHACON AYVA  
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TESTA CATERING  
2385 A STREET  
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ACCOUNTS  
LYNDON B JOHNSON STATE OFFICE  
BUILDING  
111 EAST 17TH STREET  
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TEXAS DEPARTMENT OF MOTOR VEHICLES  
4000 JACKSON AVENUE  
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TEXAS GENERAL LAND OFFICE  
P.O. BOX 12873  
MAIL CODE 222  
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TEXAS PARKS & WILDLIFE DEPT.  
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TEXAS STAR MANAGEMENT  
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TEXLA ENERGY MANAGEMENT INC  
1100 LOUISIANA STE 4700  
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THE HARTFORD  
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C/O CHEVRON U.S.A., INC.  
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TEXAS COMPTROLLER OF PUBLIC  
ACCOUNTS  
UNCLAIMED PROPERTY DIVISION  
AUSTIN, TX 78711-2019

TEXAS GATHERING COMPANY, LLC  
9830 COLONNADE BLVD  
SUITE 300  
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TEXAS MUTUAL INSURANCE CO  
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GSF SPRINGS I INV., L.P.  
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THE VILLAGE GARDENER  
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P.O. BOX 731948  
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THOMPSCO, INC  
ATTN: DEBBIE MYERS  
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THREE ALLEN CENTER CO, LLC  
DEPT 2639  
P.O. BOX 122639  
DALLAS, TX 75312-2639

TIGER CASED HOLE SERVICES, INC  
P.O. BOX 1649  
WEATHERFORD, OK 73096

TIMOTHY JAMES MOFFAT WINDRUM  
14811 WINDFERN FOREST DR.  
HOUSTON, TX 77040

TIM'S WIRELINE SERVICE LTD  
155 FLOWERS LANE  
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TIP'S POOL SERVICE & REPAIRINC  
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BOERNE, TX 78006

TREND COMMUNICATIONS LLC  
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BROUSSARD, LA 70518

TRUCK INDUSTRIES, INC.  
DBA PRO TINT  
900 NORTH I STREET  
LOMPOC, CA 93436

TRIG FISHING & GENERAL  
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TRINI PAYAN  
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TRINITY TUBING TESTERS INC  
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TRUDI REYNOLDS, LIFE TENANT  
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5900 EAST LERDO HWY  
SHAFTER, CA 93263

TUBOSCOPE  
P.O. BOX 201177  
DALLAS, TX 75320-1177

TUBULAR INSPECTION CO., INC  
P.O. BOX 22284  
BAKERSFIELD, CA 93390

TURKEY TROT/MIDWAY ALABAMA L.P.  
8235 DOUGLAS AVE., STE. 1050  
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TURK'S KERN COPY, INC  
ATTN: LEGAL DEPT  
1701 18TH STREET  
BAKERSFIELD, CA 93301

TW TELECOM  
10475 PARK MEADOWS DRIVE  
LITTLETON, CO 80124

TW TELECOM  
P.O. BOX 172567  
DENVER, CO 80217-2567

TWIN CITY FIRE INSURANCE COMPANY  
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HARTFORD, CT 06115-1707

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200 CONSTITUTION AVENUE, N.W.  
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U.S. EQUAL EMPLOYMENT OPPORTUNITY  
COMMISSION  
131 M STREET, NE  
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ULTRAANALOG CORPORATION  
PHONG J. DO  
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OF SOUTHERN CALIFORNIA  
P.O. BOX 77070  
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UNION BANK, NA  
ATTN: BRENDA MCWHORTER  
2340 SOUTH BROADWAY  
SANTA MARIA, CA 93454

UNION OIL COMPANY OF CALIFORNIA  
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UNITED RENTALS  
FILE 51122  
LOS ANGELES, CA 90074-1122

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UNITED STATES TREASURY  
OFFICE OF THE TREASURER  
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UNITED TUBING TESTERS LLC  
P.O. BOX 713  
WINNIE, TX 77665-0713

UNITED VAN LINES, LLC  
22304 NETWORK PLACE  
CHICAGO, IL 60673-1223

UNITED WAY OF SANTA BARBARA  
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SANTA BARBARA, CA 93101

UNITEDHEALTHCARE BENEFIT SERVICES  
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APPLUS RTD-VIXR LOCKBOX  
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VALLEY OAKS INVESTMENT, L.P.  
& NICHOLAS HARDIN HRDY  
21440 ROAD 87  
WINTERS, CA 95694

VALLEY VALVE, INC.  
2310 SHORT STREET  
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VAN AIR, INC.  
2950 MECHANIC STREET  
LAKE CITY, PA 16423

VARNEY, RAMONA A  
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VELASCO, CODY D  
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VELASQUEZ, VINCENT  
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ATTN: GENERAL COUNSEL  
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VENTURA VALVE SERVICE INC  
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V MAE DUTRA FAM TRST-BY PASS T  
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VERLA MAE DUTRA, TRUSTEE  
VERLA MAE DUTRA FAMILY TRUST  
SURVIVOR TRUST  
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5206 COMMANDER CT  
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WADE HAMPTON CAWLEY INVESTMENT  
TRUST  
C/O: DOUGLAS & DANNA CAWLEY,  
TRUSTEES  
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WALKER, BETTY J  
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WAYNES TIRE INC  
302 W BETTERAVIA  
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WCT  
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SAN FRANCISCO, CA 94163-3700

WESLEY CARRILLO  
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BAKERSFIELD, CA 93308

WEST COAST INDUSTRIAL SUPPLY  
2895 INDUSTRIAL PARKWAY  
SANTA MARIA, CA 93455

WEST COAST MUSIC SERVICES  
9595 WILSHIRE BLVD STE 301  
BEVERLY HILLS, CA 90212

WEST COAST PIPE INSPECTION INC  
5900 EAST LERDO HIGHWAY  
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WEST COAST WELDING & CONSTR. INC.  
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ZICKERMAN,  
PLLC  
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SANTA MARIA, CA 93454

WICKENDEN COMPANY  
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WILDA M.GRAY DECL OF TRST, JULY 27, 1982  
GARY D. GRAY, TRUSTEE  
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WILLIAM J. GRANBERRY, TRUSTEE  
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CORPUS CHRISTI, TX 78401-0775

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WILLIAMS HOLDING COMPANY  
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WINFIELD SOLUTIONS LLC  
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WINNIFRED BENDER ESTATE  
LUTHER MATTHEWS VAUGHAN JR., TR.  
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CHEYENNE, WY 82002

XEROX CORPORATION  
P.O. BOX 660501  
DALLAS, TX 75266-0501

XEROX CORPORATION  
P.O. BOX 802555  
CHICAGO, IL 60680-2555

XPRESS BUSINESS PRODUCTS INC  
P.O. BOX 430906  
HOUSTON, TX 77243-0906

ZALCO LABORATORIES INC  
4309 ARMOUR AVENUE  
BAKERSFIELD, CA 93308-4573

ZARIF COMPANIES  
DBA SUMMERLAND WINERY  
4187 CARPINTERIA AVENUE, SUITE 1  
CARPINTERIA, CA 93013

ZIMMERMAN ALEXANDER  
STERN & WISE PC  
3040 POST OAK BLVD, SUITE 1300  
HOUSTON, TX 77056-6560

ZUKOWSKI BRESENHAN  
SINEX & PETRY LLP  
1177 WEST LOOP SOUTH SUITE 1100  
HOUSTON, TX 77027

Total: 1504

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information and belief.

Date: April 30, 2015

Signature:  \_\_\_\_\_  
R. Kelly Plato  
Chief Financial Officer

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re: § Chapter 11  
ERG Interests, LLC, §  
§ Joint Administration Pending  
§  
Debtor. § Case No.:

**LIST OF EQUITY HOLDERS**

Following is the list of debtor ERG Interests, LLC's equity holders. This list has been prepared in accordance with Fed. R. Bank. P. 1007(a)(3) for filing in this chapter 11 case.

ERG Resources, L.L.C.  
333 Clay Street  
Houston, TX 77002  
(100%)

**DECLARATION REGARDING LIST OF EQUITY HOLDERS**

I, R. Kelly Plato, the Chief Financial Officer of the above-captioned debtor, declare under penalty of perjury that I have reviewed the foregoing "List of Equity Holders" and that it is true and correct to the best of my knowledge, information and belief.

Date: April 30, 2015

Signature: \_\_\_\_\_

  
R. Kelly Plato  
Chief Financial Officer

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
ERG Interests, LLC,	§	Joint Administration Pending
	§	
Debtor.	§	Case No.:

**STATEMENT OF CORPORATE OWNERSHIP**

Following is the list of entities that own ten percent or more of debtor ERG Interests, LLC's equity interests. This list has been prepared in accordance with Fed. R. Bank. P. 1007(a)(1) and Fed. R. Bankr. P. 7007.1 for filing in this chapter 11 case.

- ERG Resources, L.L.C.

**DECLARATION REGARDING CORPORATE OWNERSHIP STATEMENT**

I, R. Kelly Plato, the Chief Financial Officer of the above-captioned debtor, declare under penalty of perjury that I have reviewed the foregoing "Corporate Ownership Statement" and that it is true and correct to the best of my knowledge, information and belief.

Date: April 30, 2015

Signature: \_\_\_\_\_

  
R. Kelly Plato  
Chief Financial Officer

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re: § Chapter 11  
ERG Interests, LLC, §  
Debtor. § Joint Administration Pending  
§  
§ Case No.:

**DECLARATION FOR ELECTRONIC FILING OF  
BANKRUPTCY PETITION AND MASTER MAILING LIST (MATRIX)**

**PART I – DECLARATION OF PETITIONER**

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the Chapter of Title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition and in the lists of creditors to be filed electronically in this case and I hereby declare under penalty of perjury that the information provided therein, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within seven (7) business days after the petition and lists of creditors have been filed electronically.

*[Check only if Chapter 7 individual debtor(s) whose debts are primarily consumer debts]*

I am an individual whose debts are primarily consumer debts and who has chosen to file under Chapter 7. I am aware that I may proceed under Chapter 7, 11, 12, or 13 of Title 11, United States Code, understand the relief available under each Chapter, and choose to proceed under Chapter 7.

*[Check only if debtor is a corporation, partnership or limited liability company]*

I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements and schedules on behalf of the debtor in this case.

Date: April 30, 2015


Signature:   
R. Kelly Plato  
Chief Financial Officer



**PART II – DECLARATION OF ATTORNEY**

I declare *under penalty of perjury* that (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under Chapter 7, 11, 12, or 13 of Title 11, United States Code, and have explained the relief available under each such chapter.

Date: April 30, 2015

Signature:   
\_\_\_\_\_  
Tom A. Howley  
One of the Debtor's Attorneys