

**SO ORDERED**



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MARYLAND  
(Greenbelt Division)**

**In re:**

**KH FUNDING CO.,**  
  
**Debtor.**

**Case No. 10-37371-TJC**  
**(Chapter 11)**

**CONSENT ORDER AUTHORIZING EMPLOYMENT  
OF PACHULSKI STANG ZIEHL & JONES, LLP,  
BY OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS *NUNC PRO TUNC***

Upon consideration of the Application For Entry of An Order Authorizing and Approving the Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* (“Application”) (Dkt. 143), the United States Trustee’s objection thereto (Dkt. 153), with the consent of the undersigned counsel for the Official Committee of Unsecured Creditors and the United States Trustee, the Application having been considered by this Court, and cause having been shown, **IT IS**, by the United States Bankruptcy Court for the District of Maryland, **HEREBY**

**ORDERED** that the Application shall be, and hereby is, **GRANTED to the extent provided herein**, and the Official Committee of Unsecured Creditors shall be, and hereby is,

authorized pursuant to 11 U.S.C. § 1103 to employ Pachulski Stang Ziehl & Jones LLP (“PSZJ”) as its counsel effective as of January 31, 2011, to perform the services described in the Application, with the clarifications that: PSZJ will not charge the Committee for either travel time or travel costs for its services in this case; PSZJ will not charge for the creditor website that has been created and will be maintained at <http://www.pszjlaw.com/creditor-32.html>; and PSZJ agrees to abide by this Court’s “Compensation Guidelines for Professionals in the United States Bankruptcy Court for the District of Maryland, as Appendix D to the Local Bankruptcy Rules;” and it is

**FURTHER ORDERED**, that all compensation of PSZJ shall be subject to allowance and approval by this Court under 11 U.S.C. §§ 330, 331, and Fed. R. Bankr. P. 2016.

Dated: March 11, 2011

**W. CLARKSON McDOW, JR.**  
United States Trustee, Region 4  
By Counsel:

/s/ Jeanne M. Crouse

Jeanne M. Crouse, Bar No. 05329  
6305 Ivy Lane, Suite 600  
Greenbelt, MD 20770  
Tel.: (301) 344-6219  
Fax: (301) 344-8431  
Email: [jeanne.m.crouse@usdoj.gov](mailto:jeanne.m.crouse@usdoj.gov)

**OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

By Counsel:

/s/ Bradford J. Sandler, w/ Express Permission

Bradford J. Sandler, *Pro Hac Vice Admission Pending*  
Pachulski Stang Ziehl & Jones LLP  
919 North Market Street, 17<sup>th</sup> Floor  
Wilmington, DE 19899-8705

Tel: (302) 778-6424  
Fax: (302) 652-4400  
Email: [bsandler@pszjlaw.com](mailto:bsandler@pszjlaw.com)

**Certification Pursuant to Admin. Order 03-02**

I hereby certify that the terms of the foregoing Stipulation submitted to the Court are identical to those set forth in the original Stipulation, and the signatures represented by the   /s/   on this copy reference the signatures of consenting parties on the original Stipulation.

*/s/ Jeanne M. Crouse* \_\_\_\_\_  
Jeanne M. Crouse

**COPIES TO:**

Lawrence D. Coppel, Esq., [Lcoppel@gflaw.com](mailto:Lcoppel@gflaw.com)  
Jeanne M. Crouse, Esq., [jeanne.m.crouse@usdoj.gov](mailto:jeanne.m.crouse@usdoj.gov)  
Bradford J. Sandler, Esq., [bsandler@pszjlaw.com](mailto:bsandler@pszjlaw.com)  
All Parties Requesting Special Notice

**END OF ORDER**