



CLERK, U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

THE DATE OF ENTRY IS ON  
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed March 11, 2022

*Mark X. Mullins*  
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

<b>In re:</b>	§	
	§	<b>Case No. 22-90001 (MXM)</b>
<b>ARROW ROCK ENERGY, LLC</b>	§	
	§	<b>(Chapter 11)</b>
<b>Debtor.</b>	§	
	§	
<b>Tax I.D. No. 46-5077549</b>	§	

<b>In re:</b>	§	
	§	<b>Case No. 22-90002 (MXM)</b>
<b>PETRO HARVESTER OPERATING COMPANY, LLC</b>	§	
	§	<b>(Chapter 11)</b>
<b>Debtor.</b>	§	
	§	
<b>Tax I.D. No. 27-3502136</b>	§	

<b>In re:</b>	§	
	§	<b>Case No. 22-90003 (MXM)</b>
<b>ROCKALL AGENT CORPORATION</b>	§	
	§	<b>(Chapter 11)</b>
<b>Debtor.</b>	§	
	§	
<b>Tax I.D. No. 47-3221653</b>	§	

**In re:** §  
§  
**ROCKALL ENERGY HOLDINGS, LLC** §  
§  
**Debtor.** §  
§  
**Tax I.D. No. 83-0685784** §  
§

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**In re:** §  
§  
**ROCKALL ENERGY, LLC** §  
§  
**Debtor.** §  
§  
**Tax I.D. No. 83-0706340** §  
§

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**In re:** §  
§  
**ROCKALL EOR, LLC** §  
§  
**Debtor.** §  
§  
**Tax I.D. No. 02-6174136** §  
§

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**In re:** §  
§  
**ROCKALL EXPLORATION COMPANY, LLC** §  
§  
**Debtor.** §  
§  
**Tax I.D. No. 76-0610547** §  
§

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**In re:** §  
§  
**ROCKALL INTERMEDIATE, INC.** §  
§  
**Debtor.** §  
§  
**Tax I.D. No. 46-2759759** §  
§

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**In re:** §  
§  
**ROCKALL LA, LLC** § **Case No. 22-90008 (MXM)**  
§  
**Debtor.** § **(Chapter 11)**  
§  
**Tax I.D. No. 46-2394270** §

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**In re:** §  
§  
**ROCKALL LAUREL, LLC** § **Case No. 22-90009 (MXM)**  
§  
**Debtor.** § **(Chapter 11)**  
§  
**Tax I.D. No. 23-3571178** §

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**In re:** §  
§  
**ROCKALL MIDSTREAM, LLC** § **Case No. 22-90010 (MXM)**  
§  
**Debtor.** § **(Chapter 11)**  
§  
**Tax I.D. No. 80-0630917** §

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**In re:** §  
§  
**ROCKALL MS, LLC** § **Case No. 22-90011 (MXM)**  
§  
**Debtor.** § **(Chapter 11)**  
§  
**Tax I.D. No. 61-1670740** §

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**In re:** §  
§  
**ROCKALL ND, LLC** § **Case No. 22-90012 (MXM)**  
§  
**Debtor.** § **(Chapter 11)**  
§  
**Tax I.D. No. 27-4239311** §

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<b>In re:</b>	§	
	§	<b>Case No. 22-90013 (MXM)</b>
<b>ROCKALL PINE PRAIRIE</b>	§	
	§	<b>(Chapter 11)</b>
<b>Debtor.</b>	§	
	§	
<b>Tax I.D. No. 82-2955799</b>	§	

<b>In re:</b>	§	
	§	<b>Case No. 22-90014 (MXM)</b>
<b>WHITE MARLIN INVESTMENT COMPANY, LLC</b>	§	
	§	<b>(Chapter 11)</b>
<b>Debtor.</b>	§	
	§	
<b>Tax I.D. No. 83-0749987</b>	§	

<b>In re:</b>	§	
	§	<b>Case No. 22-90015 (MXM)</b>
<b>WHITE MARLIN MIDSTREAM, LLC</b>	§	
	§	<b>(Chapter 11)</b>
<b>Debtor.</b>	§	
	§	
<b>Tax I.D. No. 83-0741466</b>	§	

**ORDER DIRECTING JOINT  
ADMINISTRATION OF THE DEBTORS’ CHAPTER 11 CASES**

Upon the motion (the “*Motion*”)<sup>1</sup> filed by the above-referenced debtors and debtors in possession (collectively, the “*Debtors*”) for entry of an order (the “*Order*”) consolidating the administration of all of the above-captioned chapter 11 cases for procedural purposes only, all as more fully set forth in the Motion and in the First Day Declarations; and the Court having jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court

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<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meaning set forth in the Motion.

having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors and their respective estates, creditors, and other parties in interest; and the Court having found that proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion after having given due deliberation upon the Motion and all of the proceedings had before the Court in connection with the Motion, it is HEREBY ORDERED THAT:

1. The above-captioned chapter 11 cases shall be jointly administered for procedural purposes only as follows. Additionally, the following checked items are ordered:

- a.   X   One disclosure statement and plan of reorganization may be filed for all of the cases by any plan proponent; however, substantive consolidation of the Debtors' estates is not being requested at this time.
- b.   X   Parties may request joint hearings on matters pending in any of the jointly administered cases.
- c.   X   The U.S. Trustee shall conduct joint informal meetings with the Debtors, as required, and, to the extent required, a joint first meeting of creditors.
- d.   X   Unless otherwise required by the Court, each Debtor will file separate schedules of assets and liabilities and statements of financial affairs, and, as applicable, lists of equity security holders.
- e.   X   Proofs of claim filed by creditors of any Debtor shall reflect the caption and case number of the Debtor to which the claim relates and in which chapter 11 case such claim is to be filed.
- f.   X   A separate claims register shall be maintained for each Debtor.

2. The Court shall maintain one file and one docket for all of the jointly administered cases under the case of Rockall Energy Holdings, LLC and administer these chapter 11 cases under a consolidated caption, as follows:

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

<b>In re:</b>	§	<b>Case No. 22-90000 (MXM)</b>
	§	
<b>ROCKALL ENERGY HOLDINGS, LLC, et</b>	§	<b>(Chapter 11)</b>
<b>al.,</b>	§	
	§	<b>(Jointly Administered)</b>
<b>Debtors.<sup>2</sup></b>	§	
	§	

3. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

4. A notation substantially similar to the following shall be entered on each of the Debtors’ respective dockets (other than Debtor Rockall Energy Holdings, LLC) to reflect the joint administration of these chapter 11 cases:

An order has been entered in this case in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for Northern District of Texas directing the joint administration of the chapter 11 cases of Arrow Rock Energy, LLC; Petro Harvester Operating Company, LLC; Rockall Agent Corp.; Rockall Energy Holdings, LLC; Rockall Energy, LLC; Rockall EOR, LLC; Rockall Exploration Company, LLC; Rockall Intermediate, Inc.; Rockall LA, LLC; Rockall Laurel, LLC; Rockall Midstream, LLC; Rockall MS, LLC; Rockall ND, LLC; Rockall Pine Prairie, LLC; White Marlin Investment Company, LLC; and White Marlin

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<sup>2</sup> The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Arrow Rock Energy, LLC (7549), Petro Harvester Operating Company, LLC (2136), Rockall Agent Corp. (1653), Rockall Energy Holdings, LLC (5784), Rockall Energy, LLC (6340), Rockall EOR, LLC (4136), Rockall Exploration Company, LLC (0547), Rockall Intermediate, Inc. (9759), Rockall LA, LLC (4270), Rockall Laurel, LLC (1178), Rockall Midstream, LLC (0917), Rockall MS, LLC (0740), Rockall ND, LLC (9311), Rockall Pine Prairie, LLC (5799), White Marlin Investment Company, LLC (9987), and White Marlin Midstream, LLC (1466). The location of the Debtors’ U.S. corporate headquarters and the Debtors’ service address is: 5005 LBJ Freeway, Suite 700, Dallas, TX 75244.

Midstream, LLC. The docket in Case No. 22-90000 (MXM) should be consulted for all matters affecting these cases. **All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 22-90000 (MXM).**

5. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the Northern District of Texas shall keep, one consolidated docket, one file, and one consolidated service list for these chapter 11 cases.

6. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases; *provided, however,* this Order shall be without prejudice to the rights of the Debtors to seek entry of an Order substantively consolidating their respective cases.

7. Nothing contained in the Motion or this Order shall be deemed or construed as granting any Debtor standing to be heard on any issue affecting another jointly administered Debtor beyond what is granted in applicable law.

8. Nothing contained in the Motion or this Order shall be deemed or construed as affecting the rights of parties in interest to object to, and be heard on, the appointment of any committee of creditors under section 1102 of the Bankruptcy Code, and all such rights are reserved.

9. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

10. The Court retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

**### END OF ORDER ###**

**Order submitted by:**

**VINSON & ELKINS LLP**

Michael A. Garza (Texas Bar No. 24126797)

Matthew J. Pyeatt (Texas Bar No. 24086609)

Trevor G. Spears (Texas Bar No. 24106681)

2001 Ross Avenue, Suite 3900

Dallas, TX 75201

Tel: 214.220.7700

Fax: 214.999.7787

mgarza@velaw.com

mpyeatt@velaw.com

tspears@velaw.com

- and -

David S. Meyer (*pro hac vice* pending)

George R. Howard (*pro hac vice* pending)

Lauren R. Kanzer (*pro hac vice* pending)

1114 Avenue of the Americas, 32nd Floor

New York, NY 10036

Tel: 212.237.0000

Fax: 212.237.0100

dmeyer@velaw.com

ghoward@velaw.com

lkanzer@velaw.com

**PROPOSED ATTORNEYS FOR  
THE DEBTORS AND DEBTORS IN POSSESSION**