

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

IN RE: ROCKDALE MARCELLUS HOLDINGS, LLC, Debtor. Tax I.D. No. xx-xxx7117	Chapter 11 Case No. 21-22079 Document No. _____ Related to Document No. <u>5</u>
IN RE: ROCKDALE MARCELLUS, LLC, Debtor. Tax I.D. No. xx-xxx8767	Chapter 11 Case No. 21-22080 Document No. _____ Related to Document No. <u>5</u>
ROCKDALE MARCELLUS HOLDINGS, LLC and ROCKDALE MARCELLUS, LLC, Movants, v. NO RESPONDENT.	

**ORDER (I) DIRECTING JOINT ADMINISTRATION OF THE
 DEBTORS' CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

Upon the *Debtors' Emergency Motion for Entry of an Order (I) Directing Joint Administration of the Debtors' Chapter 11 Cases and (II) Granting Related Relief* (the "Motion");¹ and the Court having reviewed the Motion and the First Day Declaration; and having heard the statements of counsel at the hearing on the Motion; and the Court finding that:

¹ Capitalized terms used but not defined in this Order have the meanings given in the Motion.

(i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (ii) notice of the Motion and the hearing thereon was sufficient under the circumstances; (iii) the relief sought in the Motion is in the best interests of the Debtors, their estates, creditors, and all parties in interest; and (iv) the legal and factual bases set forth in the Motion and the First Day Declaration establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is GRANTED as set forth herein.
2. The above-captioned chapter 11 cases shall be, and hereby are, consolidated for procedural purposes only and shall be jointly administered by this Court under Case No. 21-22080. The Clerk of the Court shall maintain one file and one docket for the Chapter 11 Cases, which file and docket shall be the file and docket for Debtor Rockdale Marcellus, LLC (the “Main Case”), at Case No. 21-22080.
3. Parties in interest are directed to use the Proposed Caption annexed hereto as **Exhibit 1** when filing pleadings with this Court in the Chapter 11 Cases, indicating that the pleading relates to the jointly administered chapter 11 cases of “Rockdale Marcellus Holdings, LLC, and Rockdale Marcellus, LLC.”
4. The Proposed Caption satisfies the requirements of the first sentence of section 342(c) of the Bankruptcy Code in all respects.
5. Except for the docket in the Main Case, an entry shall be made on the docket of Rockdale Marcellus Holdings, LLC, as follows:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure directing the joint administration of the chapter 11 cases of: Rockdale Marcellus Holdings, LLC, and Rockdale Marcellus, LLC. All further

pleadings and other papers shall be filed in, and all further docket entries shall be made in, Case No. 21-22080.

6. Nothing contained in the Motion or this Order shall be deemed to or construed to direct or otherwise effectuate a substantive consolidation of the Chapter 11 Cases; provided, however, that nothing contained in the Motion or this Order shall preclude the Debtors from seeking substantive consolidation of the Chapter 11 Cases subsequent to the entry of this Order.

7. The Debtors are authorized to take all reasonable steps necessary or appropriate to carry out this Order.

8. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation and/or interpretation of this Order.

9. Proposed counsel for the Debtors shall serve or cause to be served a copy of this order on the proposed master service list and file a certificate of service within three business days of entry of this order. Notice of the order by ECF or e-mail shall constitute good and sufficient notice of the order.

Dated: September 27, 2021


Gregory J. Taddonio, Judge
United States Bankruptcy Court

EXHIBIT 1

Proposed Caption

(Attached)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

IN RE:

ROCKDALE MARCELLUS HOLDINGS,
LLC and ROCKDALE MARCELLUS, LLC,¹

Debtors.

Chapter 11

Case No. 21-22080

(Jointly Administered)

[MOVANT(S)],

Movant(s),

v.

[RESPONDENT(S)],

Respondent(s).

Document No. _____

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Rockdale Marcellus Holdings, LLC (7117); Rockdale Marcellus, LLC (8767). The Debtors' address is 4600 J. Barry Ct., Suite 220, Canonsburg, PA 15317.