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**JNTADMN, LEAD, NO-NOTICE, CredComm, CLMAGT**

**United States Bankruptcy Court  
Eastern District of Texas (Sherman)  
Bankruptcy Petition #: 20-42492**

Assigned to: Judge Brenda T. Rhoades  
Chapter 11  
Voluntary  
Asset

Date filed: 12/21/2020  
341 meeting: 02/05/2021  
Deadline for filing claims: 04/20/2021  
Deadline for filing claims (govt.): 06/21/2021

**Debtor**

**Sperature Investments LLC**  
5100 Tennyson Parkway  
Plano, TX 75024  
COLLIN-TX  
214-999-3000  
Tax ID / EIN: 20-4665471  
**aka WorldVentures Holdings, Inc.**

represented by **Stephen Austin Jones**  
Foley & Lardner LLP  
2021 McKinney Ave  
Ste 1600  
Dallas, TX 75201  
214-999-4000  
Email: [sajones@foley.com](mailto:sajones@foley.com)

**Thomas C. Scannell**  
Foley & Lardner LLP  
2021 McKinney Avenue  
Suite 1600  
Dallas, TX 75201  
214-999-4289  
Fax : 214-999-3289  
Email: [tscannell@foley.com](mailto:tscannell@foley.com)

**Debtor**

**Raymond Braun**  
c/o Richie & Gueringer, P.C.  
112 E. Pecan Street  
Suite 1420  
San Antonio, TX 78205  
BEXAR-TX  
United States  
2102201080

represented by **Raymond Braun**  
PRO SE

**U.S. Trustee**

**US Trustee**  
Office of the U.S. Trustee  
110 N. College Ave.  
Suite 300  
Tyler, TX 75702  
(903) 590-1450

represented by **Marcus Salitore**  
US Trustee Office  
110 N. College Ave., Room 300  
Tyler, TX 75702  
903-590-1450  
Email: [marc.f.salitore@usdoj.gov](mailto:marc.f.salitore@usdoj.gov)

**Creditor Committee**  
**Official Committee of Unsecured Creditors**

represented by **Michael D. Warner**  
Pachulski Stang Ziehl & Jones  
LLP  
440 Louisiana Street  
Suite 900  
Houston, TX 77002  
713-691-9385  
Email: [mwarner@pszjlaw.com](mailto:mwarner@pszjlaw.com)

Filing Date	#	Docket Text
12/21/2020	<a href="#">1</a> (19 pgs)	Chapter 11 Voluntary Petition. Without Schedules, Statements, or Other Required Documents. Filed by Spherature Investments LLC, Document Due 12/28/2020.(Scannell, Thomas) (Entered: 12/21/2020)
12/21/2020		Receipt of Voluntary Petition (Chapter 11)( <a href="#">20-42492</a> ) [misc,volp11a] (1738.00) filing fee. Receipt number A11878523, amount \$1738.00. (U.S. Treasury) (Entered: 12/21/2020)
12/21/2020	<a href="#">2</a> (3 pgs)	List of 20 Largest Unsecured Creditors Filed by Spherature Investments LLC (Scannell, Thomas) (Entered: 12/21/2020)
12/21/2020		Matrix (Uploaded Electronically) Filed by Spherature Investments LLC Document Due 12/28/2020. (Scannell, Thomas) (Entered: 12/21/2020)
12/21/2020	<a href="#">3</a> (376 pgs; 5 docs)	Motion for Joint Administration Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit A - Proposed Order # <a href="#">2</a> Exhibit B-1 # <a href="#">3</a> Exhibit B-2 # <a href="#">4</a> Exhibit B-3) (Scannell, Thomas) (Entered: 12/21/2020)
12/21/2020	<a href="#">4</a> (5 pgs; 2 docs)	Request for Emergency Hearing On <i>CERTAIN "FIRST-DAY MATTERS"</i> Filed by Spherature Investments LLC ( <i>RE: related document(s)</i> <a href="#">1</a> <i>Voluntary Petition (Chapter 11) filed by Debtor Spherature Investments LLC</i> ). (Attachments: # <a href="#">1</a> Proposed Order) (Scannell, Thomas) (Entered: 12/21/2020)
12/21/2020	5	Declaration for Electronic Filing. Filing of this declaration constitutes a certification by the debtors attorney that: (1) the attorney is in possession of, at a minimum, an electronic or facsimile transmission version of the signed declaration; (2) the attorney has instructed the debtor to forward the originally signed declaration [i.e., with a wet signature] promptly to the attorney; (3) the attorney will forward the originally signed declaration to the Court upon receipt; and (4) the attorney has advised the debtor that any failure to file with the court the originally signed declaration could result in the dismissal of the case. Filed by Spherature Investments LLC ( <i>RE: related document(s)</i> <a href="#">1</a> <i>Chapter 11 Voluntary Petition. Without Schedules, Statements, or Other Required Documents. Filed by Spherature Investments LLC, and Matrix (Uploaded Electronically) Filed by Spherature Investments LLC</i> ). (lc) (Entered: 12/22/2020)

12/22/2020	<a href="#">6</a> (1 pg)	Notice of Missing Documents and Notice that Case May Be Dismissed if Documents are Not Filed. Missing Documents Due By: 01/4/2021. (lc) (Entered: 12/22/2020)
12/22/2020	<a href="#">7</a> (9 pgs; 2 docs)	Notice of Designation as Complex Chapter 11 Bankruptcy Case Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit A - Proposed Order) (Scannell, Thomas) (Entered: 12/22/2020)
12/22/2020	<a href="#">8</a> (9 pgs; 2 docs)	Motion to Extend Time to File Schedules, Statements and Other Required Documents Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit A - Proposed Order) (Scannell, Thomas) (Entered: 12/22/2020)
12/22/2020	<a href="#">9</a> (10 pgs; 2 docs)	Complex Chapter 11 Motion to Establish Interim Notice Procedures Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit A - Proposed Order) (Scannell, Thomas) (Entered: 12/22/2020)
12/22/2020	<a href="#">10</a> (24 pgs; 4 docs)	<i>Motion for Order (I) Authorizing the Debtors to (A) Maintain Existing Insurance Coverage and Existing Insurance Premium Financing Agreements, (B) Satisfy All Prepetition Obligations Related to that Insurance Coverage in the Ordinary Course of Business, and (C) Renew, Supplement, or Enter into New Insurance Coverage in the Ordinary Course of Business, and (II) Granting Related Relief</i> Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit A - Insurance Matrix # <a href="#">2</a> Exhibit B - AFCO Insurance Premium Financing Agreement # <a href="#">3</a> Exhibit C - Proposed Order) (Scannell, Thomas) (Entered: 12/22/2020)
12/22/2020	<a href="#">11</a> (1 pg)	Request for Notices Filed by PRA Receivables Management, LLC (Smith, Valerie) (Entered: 12/22/2020)
12/22/2020	<a href="#">12</a> (2 pgs)	Notice of Appearance by (Attorney: LINDA REECE) Filed by Plano ISD (Reece, Linda) (Entered: 12/22/2020)
12/22/2020	<a href="#">13</a> (19 pgs; 2 docs)	<i>Motion for Order (I) Authorizing the Debtors to Honor Prepetition Obligations to Customers, (II) Authorizing the Debtors to Incur and Enter New Customer Obligations in the Ordinary Course, and (III) Authorizing the Debtors to Maintain and Administer Customer Programs and Prepetition Obligations Related Thereto</i> Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Proposed Order) (Scannell, Thomas) (Entered: 12/22/2020)
12/22/2020	<a href="#">14</a> (2 pgs)	Notice of Appearance by (Attorney: Jason M. Rudd) Filed by Montgomery Capital Advisers, LLC, as Collateral (Rudd, Jason) (Entered: 12/22/2020)
12/22/2020	<a href="#">15</a> (2 pgs)	Notice of Appearance by (Attorney: Scott D. Lawrence) Filed by Montgomery Capital Advisers, LLC (Lawrence, Scott) (Entered: 12/22/2020)
12/22/2020	<a href="#">16</a> (23 pgs; 4 docs)	Motion to Pay Pre-Petition Salaries and Wages Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit A # <a href="#">2</a> Exhibit B # <a href="#">3</a> Proposed Order) (Scannell, Thomas) (Entered: 12/22/2020)

12/22/2020	<a href="#">17</a> (17 pgs; 3 docs)	Motion for Authority to Pay Taxes / <i>Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief</i> Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit A # <a href="#">2</a> Proposed Order) (Scannell, Thomas) (Entered: 12/22/2020)
12/22/2020	<a href="#">18</a> (24 pgs; 5 docs)	Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit A - Budget # <a href="#">2</a> Exhibit B - Proposed Order # <a href="#">3</a> Exhibit C # <a href="#">4</a> Exhibit D) (Scannell, Thomas) (Entered: 12/22/2020)
12/22/2020	<a href="#">19</a> (21 pgs; 3 docs)	Complex Chapter 11 Motion Pursuant to 11 U.S.C. Section 366, for Entry of Interim Order Determining Adequate Assurance of Payment for Future Utility Services and Restraining Utility Companies from Discontinuing, Altering or Refusing Service Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit A - Utility Service List # <a href="#">2</a> Exhibit B - Proposed Order) (Scannell, Thomas) (Entered: 12/22/2020)
12/23/2020	<a href="#">20</a> (29 pgs)	Affidavit Filed by Spherature Investments LLC (Scannell, Thomas) (Entered: 12/23/2020)
12/23/2020	<a href="#">21</a> (44 pgs; 6 docs)	Complex Chapter 11 Motion Re: Maintenance of Bank Accounts and Existing Cash Management Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Proposed Order # <a href="#">2</a> Exhibit A # <a href="#">3</a> Exhibit B # <a href="#">4</a> Exhibit C # <a href="#">5</a> Exhibit D) (Scannell, Thomas) (Entered: 12/23/2020)
12/23/2020	<a href="#">22</a> (2 pgs)	Order Granting Request for Emergency Hearing ( <i>RE: related document(s)</i> ) <a href="#">3</a> <i>Motion for Joint Administration Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order # 2 Exhibit B-1 # 3 Exhibit B-2 # 4 Exhibit B-3)</i> filed by Debtor Spherature Investments LLC, <a href="#">7</a> <i>Notice of Designation as Complex Chapter 11 Bankruptcy Case Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC, 8</i> <i>Motion to Extend Time to File Schedules, Statements and Other Required Documents Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC, 9</i> <i>Complex Chapter 11 Motion to Establish Interim Notice Procedures Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC, 10</i> <i>Motion for Order (I) Authorizing the Debtors to (A) Maintain Existing Insurance Coverage and Existing Insurance Premium Financing Agreements, (B) Satisfy All Prepetition Obligations Related to that Insurance Coverage in the Ordinary Course of Business, and (C) Renew, Supplement, or Enter into New Insurance Coverage in the Ordinary Course of Business, and (II) Granting Related Relief</i> Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit A - Insurance Matrix # <a href="#">2</a> Exhibit B - AFCO Insurance Premium Financing Agreement # <a href="#">3</a> Exhibit C - Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">13</a> <i>Motion for Order (I) Authorizing the Debtors to Honor Prepetition Obligations to Customers, (II) Authorizing the Debtors to Incur and Enter New Customer Obligations in the Ordinary Course, and (III) Authorizing</i>

		<p><i>the Debtors to Maintain and Administer Customer Programs and Prepetition Obligations Related Thereto Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">16</a> Motion to Pay Pre-Petition Salaries and Wages Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">17</a> Motion for Authority to Pay Taxes / Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">18</a> Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC, <a href="#">19</a> Complex Chapter 11 Motion Pursuant to 11 U.S.C. Section 366, for Entry of Interim Order Determining Adequate Assurance of Payment for Future Utility Services and Restraining Utility Companies from Discontinuing, Altering or Refusing Service Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Utility Service List # 2 Exhibit B - Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">21</a> Complex Chapter 11 Motion Re: Maintenance of Bank Accounts and Existing Cash Management Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order # 2 Exhibit A # 3 Exhibit B # 4 Exhibit C # 5 Exhibit D) filed by Debtor Spherature Investments LLC). Hearing scheduled for 12/30/2020 at 10:00 AM at TELEPHONIC HEARING LOCATION. (ym) (Entered: 12/23/2020)</i></p>
12/23/2020	<p><a href="#">23</a> (3 pgs)</p>	<p>Notice of Hearing Filed by Spherature Investments LLC (RE: <i>related document(s)</i><a href="#">4</a> Request for Emergency Hearing On CERTAIN "FIRST-DAY MATTERS" Filed by Spherature Investments LLC (RE: <i>related document(s)</i><a href="#">1</a> Voluntary Petition (Chapter 11) filed by Debtor Spherature Investments LLC). (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC). (Scannell, Thomas) (Entered: 12/23/2020)</p>
12/23/2020	<p><a href="#">24</a> (2 pgs)</p>	<p>Certificate of Notice / Agenda for First Day Matters Scheduled for Hearing on December 30, 2020 at 10 AM (CT) Filed By Thomas C. Scannell Filed by on behalf of Spherature Investments LLC (Scannell, Thomas) (Entered: 12/23/2020)</p>
12/23/2020	<p><a href="#">25</a> (3 pgs)</p>	<p>Exhibit and/or Witness List Filed by Spherature Investments LLC (RE: <i>related document(s)</i><a href="#">23</a> Notice of Hearing Filed by Spherature Investments LLC (RE: <i>related document(s)</i><a href="#">4</a> Request for Emergency Hearing On CERTAIN "FIRST-DAY MATTERS" Filed by Spherature Investments LLC (RE: <i>related document(s)</i><a href="#">1</a> Voluntary Petition (Chapter 11) filed by Debtor Spherature Investments LLC). (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC). filed by Debtor Spherature Investments LLC). (Scannell, Thomas) (Entered: 12/23/2020)</p>
12/23/2020	<p><a href="#">26</a> (3 pgs)</p>	<p>Notice of Appearance by (Attorney: Phillip Lamberson) Filed by Seacret Direct, LLC (Lamberson, Phillip) (Entered: 12/23/2020)</p>

[27](#)  
(585 pgs)

Certificate of Service re: (1) Order Setting First-Day Hearing; and (2) Notice of Commencement of Chapter 11 Cases and Emergency Hearing Filed by Stretto (RE: related document(s)[22](#) Order Granting Request for Emergency Hearing (RE: related document(s)[3](#) Motion for Joint Administration Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order # 2 Exhibit B-1 # 3 Exhibit B-2 # 4 Exhibit B-3) filed by Debtor Spherature Investments LLC, [7](#) Notice of Designation as Complex Chapter 11 Bankruptcy Case Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC, [8](#) Motion to Extend Time to File Schedules, Statements and Other Required Documents Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC, [9](#) Complex Chapter 11 Motion to Establish Interim Notice Procedures Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC, [10](#) Motion for Order (I) Authorizing the Debtors to (A) Maintain Existing Insurance Coverage and Existing Insurance Premium Financing Agreements, (B) Satisfy All Prepetition Obligations Related to that Insurance Coverage in the Ordinary Course of Business, and (C) Renew, Supplement, or Enter into New Insurance Coverage in the Ordinary Course of Business, and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Insurance Matrix # 2 Exhibit B - AFCO Insurance Premium Financing Agreement # 3 Exhibit C - Proposed Order) filed by Debtor Spherature Investments LLC, [13](#) Motion for Order (I) Authorizing the Debtors to Honor Prepetition Obligations to Customers, (II) Authorizing the Debtors to Incur and Enter New Customer Obligations in the Ordinary Course, and (III) Authorizing the Debtors to Maintain and Administer Customer Programs and Prepetition Obligations Related Thereto Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC, [16](#) Motion to Pay Pre-Petition Salaries and Wages Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Proposed Order) filed by Debtor Spherature Investments LLC, [17](#) Motion for Authority to Pay Taxes / Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Proposed Order) filed by Debtor Spherature Investments LLC, [18](#) Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC, [19](#) Complex Chapter 11 Motion Pursuant to 11 U.S.C. Section 366, for Entry of Interim Order Determining Adequate Assurance of Payment for Future Utility Services and Restraining Utility Companies from Discontinuing, Altering or Refusing Service Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Utility Service List # 2 Exhibit B - Proposed Order) filed by Debtor Spherature Investments LLC, [21](#) Complex Chapter 11 Motion Re: Maintenance of Bank Accounts and Existing Cash Management Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order # 2 Exhibit A # 3 Exhibit B # 4 Exhibit C # 5 Exhibit D) filed by Debtor Spherature Investments LLC). Hearing scheduled for 12/30/2020 at 10:00 AM at

12/23/2020

		<p><i>TELEPHONIC HEARING LOCATION. (ym), <a href="#">23</a> Notice of Hearing Filed by Spherature Investments LLC (RE: related document(s)<a href="#">4</a> Request for Emergency Hearing On CERTAIN "FIRST-DAY MATTERS" Filed by Spherature Investments LLC (RE: related document(s)<a href="#">1</a> Voluntary Petition (Chapter 11) filed by Debtor Spherature Investments LLC). (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC). filed by Debtor Spherature Investments LLC). (Helt-Stretto, Marcus) (Entered: 12/23/2020)</i></p>
12/23/2020	<p><a href="#">28</a> (14 pgs)</p>	<p><i>Certificate of Service re: Declaration of Erik Toth in Support of Voluntary Petitions and First-Day Motions (Docket No. 20) and Motion for Entry of an Interim Order (I) Authorizing the Debtors to (A) Continue Use of Existing Cash Management System, (B) Maintain Existing Bank Accounts, (C) Continue to Perform Intercompany Transactions, (D) Maintain Existing Business Forms; (II) Extending Time to Comply With Section 345 of the Bankruptcy Code; And (Iii) Granting Related Relief (Docket No. 21) and Agenda for First-Day Matters Scheduled for Hearing on December 30 at 10:00 AM (CT) (Docket No. 24) and Debtors Witness List and Exhibit List for December 30, 2020 Hearing (Docket No. 25) Filed by Stretto (RE: related document(s)<a href="#">20</a> Affidavit Filed by Spherature Investments LLC filed by Debtor Spherature Investments LLC, <a href="#">21</a> Complex Chapter 11 Motion Re: Maintenance of Bank Accounts and Existing Cash Management Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order # 2 Exhibit A # 3 Exhibit B # 4 Exhibit C # 5 Exhibit D) filed by Debtor Spherature Investments LLC, <a href="#">24</a> Certificate of Notice / Agenda for First Day Matters Scheduled for Hearing on December 30, 2020 at 10 AM (CT) Filed By Thomas C. Scannell Filed by on behalf of Spherature Investments LLC filed by Debtor Spherature Investments LLC, <a href="#">25</a> Exhibit and/or Witness List Filed by Spherature Investments LLC (RE: related document(s)<a href="#">23</a> Notice of Hearing Filed by Spherature Investments LLC (RE: related document(s)<a href="#">4</a> Request for Emergency Hearing On CERTAIN "FIRST-DAY MATTERS" Filed by Spherature Investments LLC (RE: related document(s)<a href="#">1</a> Voluntary Petition (Chapter 11) filed by Debtor Spherature Investments LLC). (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC). filed by Debtor Spherature Investments LLC). filed by Debtor Spherature Investments LLC). (Helt-Stretto, Marcus) (Entered: 12/23/2020)</i></p>
12/24/2020	<p><a href="#">29</a> (23 pgs)</p>	<p><i>Certificate of Service re: First-Day Pleadings Served on December 22, 2020 Filed by Stretto (RE: related document(s)<a href="#">1</a> Chapter 11 Voluntary Petition. Without Schedules, Statements, or Other Required Documents. Filed by Spherature Investments LLC, Document Due 12/28/2020. filed by Debtor Spherature Investments LLC, <a href="#">3</a> Motion for Joint Administration Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order # 2 Exhibit B-1 # 3 Exhibit B-2 # 4 Exhibit B-3) filed by Debtor Spherature Investments LLC, <a href="#">4</a> Request for Emergency Hearing On CERTAIN "FIRST-DAY MATTERS" Filed by Spherature Investments LLC (RE: related document(s)<a href="#">1</a> Voluntary Petition (Chapter 11) filed by Debtor Spherature Investments LLC). (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">7</a> Notice of Designation as Complex Chapter 11 Bankruptcy Case Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed</i></p>

		<p><i>Order) filed by Debtor Spherature Investments LLC, <a href="#">8</a> Motion to Extend Time to File Schedules, Statements and Other Required Documents Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">9</a> Complex Chapter 11 Motion to Establish Interim Notice Procedures Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">10</a> Motion for Order (I) Authorizing the Debtors to (A) Maintain Existing Insurance Coverage and Existing Insurance Premium Financing Agreements, (B) Satisfy All Prepetition Obligations Related to that Insurance Coverage in the Ordinary Course of Business, and (C) Renew, Supplement, or Enter into New Insurance Coverage in the Ordinary Course of Business, and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Insurance Matrix # 2 Exhibit B - AFCO Insurance Premium Financing Agreement # 3 Exhibit C - Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">13</a> Motion for Order (I) Authorizing the Debtors to Honor Prepetition Obligations to Customers, (II) Authorizing the Debtors to Incur and Enter New Customer Obligations in the Ordinary Course, and (III) Authorizing the Debtors to Maintain and Administer Customer Programs and Prepetition Obligations Related Thereto Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">14</a> Notice of Appearance by (Attorney: Jason M. Rudd) Filed by Montgomery Capital Advisers, LLC, as Collateral filed by Creditor Montgomery Capital Advisers, LLC, as Collateral, <a href="#">15</a> Notice of Appearance by (Attorney: Scott D. Lawrence) Filed by Montgomery Capital Advisers, LLC filed by Creditor Montgomery Capital Advisers, LLC, <a href="#">16</a> Motion to Pay Pre-Petition Salaries and Wages Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">17</a> Motion for Authority to Pay Taxes / Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">18</a> Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC, <a href="#">19</a> Complex Chapter 11 Motion Pursuant to 11 U.S.C. Section 366, for Entry of Interim Order Determining Adequate Assurance of Payment for Future Utility Services and Restraining Utility Companies from Discontinuing, Altering or Refusing Service Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Utility Service List # 2 Exhibit B - Proposed Order) filed by Debtor Spherature Investments LLC). (Helt-Stretto, Marcus) (Entered: 12/24/2020)</i></p>
12/24/2020	<a href="#">30</a> (2 pgs)	<p><i>Certificate Of Mailing (RE: related document(s)<a href="#">6</a> Notice of Missing Documents and Notice that Case May Be Dismissed if Documents are Not Filed. Missing Documents Due By: 01/4/2021. (lc)). Notice Date 12/24/2020. (Admin.) (Entered: 12/24/2020)</i></p>
12/28/2020	<a href="#">31</a> (2 pgs)	<p><i>Notice of Appearance by (Attorney: Lauren K. Drawhorn) Filed by Montgomery Capital Advisers, LLC, as Collateral (Drawhorn,</i></p>



		Lauren) (Entered: 12/28/2020)
12/28/2020	<a href="#">32</a> (3 pgs)	Notice of Appearance by (Attorney: Blake J. Lindemann) Filed by Regulatory Claimants (Lindemann, Blake) (Entered: 12/28/2020)
12/28/2020	<a href="#">33</a> (4 pgs; 2 docs)	Motion by (Attorney: Blake J. Lindemann) to Appear Pro Hac Vice Filed by Regulatory Claimants (Attachments: # <a href="#">1</a> Proposed Order) (Lindemann, Blake) (Entered: 12/28/2020)
12/28/2020	<a href="#">34</a> (93 pgs)	Omnibus Objection Filed by Regulatory Claimants ( <i>RE: related document(s)</i> <a href="#">8</a> <i>Motion to Extend Time to File Schedules, Statements and Other Required Documents Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">9</a> Complex Chapter 11 Motion to Establish Interim Notice Procedures Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">13</a> Motion for Order (I) Authorizing the Debtors to Honor Prepetition Obligations to Customers, (II) Authorizing the Debtors to Incur and Enter New Customer Obligations in the Ordinary Course, and (III) Authorizing the Debtors to Maintain and Administer Customer Programs and Prepetition Obligations Related Thereto Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">16</a> Motion to Pay Pre-Petition Salaries and Wages Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">18</a> Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC, <a href="#">21</a> Complex Chapter 11 Motion Re: Maintenance of Bank Accounts and Existing Cash Management Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order # 2 Exhibit A # 3 Exhibit B # 4 Exhibit C # 5 Exhibit D) filed by Debtor Spherature Investments LLC). (Lindemann, Blake) (Entered: 12/28/2020)</i>
12/28/2020	<a href="#">35</a> (4 pgs)	Affidavit Filed by Regulatory Claimants ( <i>RE: related document(s)</i> <a href="#">34</a> <i>Omnibus Objection Filed by Regulatory Claimants (RE: related document(s)</i> <a href="#">8</a> <i>Motion to Extend Time to File Schedules, Statements and Other Required Documents Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">9</a> Complex Chapter 11 Motion to Establish Interim Notice Procedures Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">13</a> Motion for Order (I) Authorizing the Debtors to Honor Prepetition Obligations to Customers, (II) Authorizing the Debtors to Incur and Enter New Customer Obligations in the Ordinary Course, and (III) Authorizing the Debtors to Maintain and Administer Customer Programs and Prepetition Obligations Related Thereto Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">16</a> Motion to Pay Pre-Petition Salaries and Wages Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">18</a> Complex Chapter 11 Motion for</i>

		<i>Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC, <a href="#">21</a> Complex Chapter 11 Motion Re: Maintenance of Bank Accounts and Existing Cash Management Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order # 2 Exhibit A # 3 Exhibit B # 4 Exhibit C # 5 Exhibit D) filed by Debtor Spherature Investments LLC). filed by Creditor Regulatory Claimants). (Lindemann, Blake) (Entered: 12/28/2020)</i>
12/28/2020	<a href="#">36</a> (195 pgs; 10 docs)	Exhibit and/or Witness List Filed by Montgomery Capital Advisers, LLC (RE: related document(s) <a href="#">23</a> Notice of Hearing Filed by Spherature Investments LLC (RE: related document(s) <a href="#">4</a> Request for Emergency Hearing On CERTAIN "FIRST-DAY MATTERS" Filed by Spherature Investments LLC (RE: related document(s) <a href="#">1</a> Voluntary Petition (Chapter 11) filed by Debtor Spherature Investments LLC). (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC). filed by Debtor Spherature Investments LLC). (Attachments: # <a href="#">1</a> MCA A - A&R Note & Warrant Purchase Agreement # <a href="#">2</a> MCA B - A&R Security Agreement # <a href="#">3</a> MCA C - NV UCC1 WorldVentures Hldgs LLC # <a href="#">4</a> MCA D - NV UCC3 re Spherature Hldgs LLC # <a href="#">5</a> MCA E - NV UCC1 Rovia LLC # <a href="#">6</a> MCA F - NV UCC1 WorldVentures Mktg Hldgs LLC # <a href="#">7</a> MCA G - NV UCC1 WorldVentures Marketplace LLC # <a href="#">8</a> MCA H - NV UCC1 WorldVentures Mktg LLC # <a href="#">9</a> MCA I - NV UCC1 WorldVentures Svcs LLC) (Lawrence, Scott) (Entered: 12/28/2020)
12/29/2020	<a href="#">37</a> (4 pgs)	Notice of Appearance by (Attorney: Jason B. Binford) Filed by The State of Texas (Binford, Jason) (Entered: 12/29/2020)
12/29/2020	<a href="#">38</a> (3 pgs)	Supplemental Certificate of Service re: Request for Emergency Consideration of Certain First-Day Matters (Docket No. 4) Filed by Stretto (RE: related document(s) <a href="#">4</a> Request for Emergency Hearing On CERTAIN "FIRST-DAY MATTERS" Filed by Spherature Investments LLC (RE: related document(s) <a href="#">1</a> Voluntary Petition (Chapter 11) filed by Debtor Spherature Investments LLC). (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC). (Helt-Stretto, Marcus) (Entered: 12/29/2020)
12/29/2020	<a href="#">39</a> (2 pgs)	Meeting of Creditors 341(a) meeting to be held on 1/29/2021 at 10:00 AM at Telephonic Hearing-See Instructions. Proofs of Claims due by 4/20/2021. Government Proof of Claim due by 6/21/2021. Dial In Number 1-202-353 7165 and the participant code is 5295334. (sd) (Entered: 12/29/2020)
12/29/2020	<a href="#">40</a> (1 pg)	Meeting of Creditors - Telephonic Instructions 341(a) meeting to be held on 1/29/2021 at 10:00 AM at Telephonic Hearing-See Instructions. (sd) (Entered: 12/29/2020)
12/29/2020	<a href="#">41</a> (3 pgs)	Notice of Appearance by (Attorney: David R. Eastlake, Kristen M. Jacobsen and Tina M. Ross, Greenberg Traurig, LLP) on behalf of FSP Legacy Tennyson Center LLC Filed by FSP Legacy Tennyson Center LLC (Eastlake, David) (Entered: 12/29/2020)

12/29/2020	<a href="#">42</a> (5 pgs)	<p>Objection Filed by FSP Legacy Tennyson Center LLC (RE: related document(s)<a href="#">18</a> Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC). (Eastlake, David) (Entered: 12/29/2020)</p>
12/29/2020	<a href="#">43</a> (6 pgs)	<p>Omnibus Objection Filed by Montgomery Capital Advisers, LLC (RE: related document(s)<a href="#">10</a> Motion for Order (I) Authorizing the Debtors to (A) Maintain Existing Insurance Coverage and Existing Insurance Premium Financing Agreements, (B) Satisfy All Prepetition Obligations Related to that Insurance Coverage in the Ordinary Course of Business, and (C) Renew, Supplement, or Enter into New Insurance Coverage in the Ordinary Course of Business, and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Insurance Matrix # 2 Exhibit B - AFCO Insurance Premium Financing Agreement # 3 Exhibit C - Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">13</a> Motion for Order (I) Authorizing the Debtors to Honor Prepetition Obligations to Customers, (II) Authorizing the Debtors to Incur and Enter New Customer Obligations in the Ordinary Course, and (III) Authorizing the Debtors to Maintain and Administer Customer Programs and Prepetition Obligations Related Thereto Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">16</a> Motion to Pay Pre-Petition Salaries and Wages Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">17</a> Motion for Authority to Pay Taxes / Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">19</a> Complex Chapter 11 Motion Pursuant to 11 U.S.C. Section 366, for Entry of Interim Order Determining Adequate Assurance of Payment for Future Utility Services and Restraining Utility Companies from Discontinuing, Altering or Refusing Service Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Utility Service List # 2 Exhibit B - Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">21</a> Complex Chapter 11 Motion Re: Maintenance of Bank Accounts and Existing Cash Management Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order # 2 Exhibit A # 3 Exhibit B # 4 Exhibit C # 5 Exhibit D) filed by Debtor Spherature Investments LLC). (Lawrence, Scott) (Entered: 12/29/2020)</p>
12/30/2020	<a href="#">44</a> (24 pgs; 3 docs)	<p>Certificate of Notice Notice of Revised Proposed Order with Redline Comparison Filed By Thomas C. Scannell Filed by on behalf of Spherature Investments LLC (RE: related document(s)<a href="#">18</a> Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC). (Attachments: # <a href="#">1</a> Exhibit A # <a href="#">2</a> Exhibit B) (Scannell, Thomas) (Entered: 12/30/2020)</p>

12/30/2020	<a href="#">45</a> (5 pgs)	Order Granting Joint Administration of Cases ( <i>RE: related document(s)</i> ) <a href="#">3</a> <i>Motion for Joint Administration Filed by Spherature Investments LLC</i> ). (kms) (Entered: 12/30/2020)
12/30/2020	<a href="#">46</a> (1 pg)	Order Granting Motion To Appear Pro Hac Vice (Attorney: Blake J. Lindemann) ( <i>RE: related document(s)</i> ) <a href="#">33</a> <i>Motion by (Attorney: Blake J. Lindemann) to Appear Pro Hac Vice Filed by Regulatory Claimants (Attachments: # 1 Proposed Order) filed by Creditor Regulatory Claimants</i> ). (kms) (Entered: 12/30/2020)
12/30/2020		Proposed Order or Judgment Submitted At Court's Direction RE: <a href="#">7</a> Designation as Complex Chapter 11 Bankruptcy Case UPLOADED 2020-12-30 15:08 (Entered: 12/30/2020)
12/30/2020		Proposed Order or Judgment Submitted At Court's Direction RE: <a href="#">8</a> Motion to Extend Time to File Schedules, Statements, Required Documents (Initial Request) UPLOADED 2020-12-30 15:09 (Entered: 12/30/2020)
12/30/2020		Proposed Order or Judgment Submitted At Court's Direction RE: <a href="#">9</a> Complex Chapter 11 Case (to Establish Interim Notice Procedures) UPLOADED 2020-12-30 15:09 (Entered: 12/30/2020)
12/30/2020		Proposed Order or Judgment Submitted At Court's Direction RE: <a href="#">10</a> Motion (Generic ) UPLOADED 2020-12-30 15:10 (Entered: 12/30/2020)
12/30/2020		Proposed Order or Judgment Submitted At Court's Direction RE: <a href="#">13</a> Motion (Generic ) UPLOADED 2020-12-30 15:11 (Entered: 12/30/2020)
12/30/2020		Proposed Order or Judgment Submitted At Court's Direction RE: <a href="#">16</a> Pay Pre-Petition Salaries and Wages UPLOADED 2020-12-30 15:11 (Entered: 12/30/2020)
12/30/2020		Proposed Order or Judgment Submitted At Court's Direction RE: <a href="#">17</a> Motion for Authority to Pay Taxes UPLOADED 2020-12-30 15:11 (Entered: 12/30/2020)
12/30/2020		Proposed Order or Judgment Submitted At Court's Direction RE: <a href="#">19</a> Complex Chapter 11 Case (For Entry of Interim Order Re: Utility Service) UPLOADED 2020-12-30 15:12 (Entered: 12/30/2020)
12/30/2020		Proposed Order or Judgment Submitted At Court's Direction RE: <a href="#">21</a> Complex Chapter 11 Case (Maintenance of Bank Accounts and Cash Management) UPLOADED 2020-12-30 15:13 (Entered: 12/30/2020)
12/30/2020		Proposed Order or Judgment Submitted At Court's Direction RE: <a href="#">18</a> Complex Chapter 11 Case (For Entry of Interim Order Authorizing Use of Cash Collateral) UPLOADED 2020-12-30 15:14 (Entered: 12/30/2020)

12/30/2020	<a href="#">47</a> (3 pgs)	Order Granting Motion to Extend Time to File Schedules, Statements and Other Required Documents (Initial Request) <i>(RE: related document(s)<a href="#">8</a> Motion to Extend Time to File Schedules, Statements and Other Required Documents Filed by Spherature Investments LLC)</i> . Schedules/Statements due 1/22/2021. (kms) (Entered: 12/30/2020)
12/30/2020		Proposed Order or Judgment Submitted At Court's Direction RE: <a href="#">7</a> Designation as Complex Chapter 11 Bankruptcy Case UPLOADED 2020-12-30 15:45 (Entered: 12/30/2020)
12/30/2020	<a href="#">48</a> (4 pgs)	INTERIM ORDER AUTHORIZING THE DEBTORS TO PAY PREPETITION WAGES AND OTHER EMPLOYEE-BENEFIT CLAIMS <i>(RE: related document(s)<a href="#">16</a> Motion to Pay Pre-Petition Salaries and Wages Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Proposed Order) filed by Debtor Spherature Investments LLC)</i> . (kms) (Entered: 12/30/2020)
12/30/2020	<a href="#">49</a> (4 pgs)	INTERIM ORDER (I) AUTHORIZING THE PAYMENT OF CERTAIN PREPETITION TAXES AND FEES AND (II) GRANTING RELATED RELIEF <i>(RE: related document(s)<a href="#">17</a> Motion for Authority to Pay Taxes / Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Proposed Order) filed by Debtor Spherature Investments LLC)</i> . (kms) (Entered: 12/30/2020)
12/30/2020	<a href="#">50</a> (6 pgs)	Order Granting Complex Chapter 11 Treatment <i>(RE: related document(s)<a href="#">7</a> Notice of Designation as Complex Chapter 11 Bankruptcy Case Filed by Spherature Investments LLC)</i> . (kms) (Entered: 12/30/2020)
12/30/2020		Hearing Continued <i>(RE: related document(s)<a href="#">10</a> Motion for Order (I) Authorizing the Debtors to (A) Maintain Existing Insurance Coverage and Existing Insurance Premium Financing Agreements, (B) Satisfy All Prepetition Obligations Related to that Insurance Coverage in the Ordinary Course of Business, and (C) Renew, Supplement, or Enter into New Insurance Coverage in the Ordinary Course of Business, and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Insurance Matrix # 2 Exhibit B - AFCO Insurance Premium Financing Agreement # 3 Exhibit C - Proposed Order) filed by Debtor Spherature Investments LLC)</i> . Hearing scheduled for 1/19/2021 at 02:30 PM at TELEPHONIC HEARING LOCATION. (sr) (Entered: 12/30/2020)

12/30/2020		Hearing Continued (RE: related document(s) <a href="#">18</a> Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC). Hearing scheduled for 1/19/2021 at 02:30 PM at TELEPHONIC HEARING LOCATION. (sr) (Entered: 12/30/2020)
12/30/2020		Hearing Continued (RE: related document(s) <a href="#">19</a> Complex Chapter 11 Motion Pursuant to 11 U.S.C. Section 366, for Entry of Interim Order Determining Adequate Assurance of Payment for Future Utility Services and Restraining Utility Companies from Discontinuing, Altering or Refusing Service Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Utility Service List # 2 Exhibit B - Proposed Order) filed by Debtor Spherature Investments LLC). Hearing scheduled for 1/19/2021 at 02:30 PM at TELEPHONIC HEARING LOCATION. (sr) (Entered: 12/30/2020)
12/30/2020		Hearing Continued (RE: related document(s) <a href="#">21</a> Complex Chapter 11 Motion Re: Maintenance of Bank Accounts and Existing Cash Management Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order # 2 Exhibit A # 3 Exhibit B # 4 Exhibit C # 5 Exhibit D) filed by Debtor Spherature Investments LLC). Hearing scheduled for 1/19/2021 at 02:30 PM at TELEPHONIC HEARING LOCATION. (sr) (Entered: 12/30/2020)
12/30/2020		Hearing Continued (RE: related document(s) <a href="#">13</a> Motion for Order (I) Authorizing the Debtors to Honor Prepetition Obligations to Customers, (II) Authorizing the Debtors to Incur and Enter New Customer Obligations in the Ordinary Course, and (III) Authorizing the Debtors to Maintain and Administer Customer Programs and Prepetition Obligations Related Thereto Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC). Hearing scheduled for 1/19/2021 at 02:30 PM at TELEPHONIC HEARING LOCATION. (sr) (Entered: 12/30/2020)
12/30/2020	<a href="#">51</a> (4 pgs)	Interim Order Granting Complex Chapter 11 Motion to Establish Interim Notice Procedures (RE: related document(s) <a href="#">9</a> Complex Chapter 11 Motion to Establish Interim Notice Procedures Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC). (sr) (Entered: 12/30/2020)

12/30/2020	<a href="#">52</a> (5 pgs)	Interim Order Granting Motion (RE: related document(s) <a href="#">10</a> Motion for Order (I) Authorizing the Debtors to (A) Maintain Existing Insurance Coverage and Existing Insurance Premium Financing Agreements, (B) Satisfy All Prepetition Obligations Related to that Insurance Coverage in the Ordinary Course of Business, and (C) Renew, Supplement, or Enter into New Insurance Coverage in the Ordinary Course of Business, and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Insurance Matrix # 2 Exhibit B - AFCO Insurance Premium Financing Agreement # 3 Exhibit C - Proposed Order) filed by Debtor Spherature Investments LLC). (sr) (Entered: 12/30/2020)
12/30/2020	<a href="#">53</a> (4 pgs)	Interim Order Granting Motion (RE: related document(s) <a href="#">13</a> Motion for Order (I) Authorizing the Debtors to Honor Prepetition Obligations to Customers, (II) Authorizing the Debtors to Incur and Enter New Customer Obligations in the Ordinary Course, and (III) Authorizing the Debtors to Maintain and Administer Customer Programs and Prepetition Obligations Related Thereto Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC). (sr) (Entered: 12/30/2020)
12/30/2020	<a href="#">54</a> (7 pgs)	Interim Order Granting Complex Chapter 11 Motion Re: Maintenance of Bank Accounts and Existing Cash Management (RE: related document(s) <a href="#">21</a> Complex Chapter 11 Motion Re: Maintenance of Bank Accounts and Existing Cash Management Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order # 2 Exhibit A # 3 Exhibit B # 4 Exhibit C # 5 Exhibit D) filed by Debtor Spherature Investments LLC). (sr) (Entered: 12/30/2020)
12/30/2020	<a href="#">55</a> (11 pgs)	Interim Order Granting Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral (RE: related document(s) <a href="#">18</a> Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC). (sr) (Entered: 12/30/2020)
12/30/2020	<a href="#">56</a> (5 pgs)	Complex Chapter 11 Service List Filed by Stretto (Helt-Stretto, Marcus) (Entered: 12/30/2020)
12/30/2020		Original Declaration for Electronic Filing with Debtor's original signature In Re: (RE: related document(s) <a href="#">5</a> Declaration for Electronic Filing. Filing of this declaration constitutes a certification by the debtors attorney that: (1) the attorney is in possession of, at a minimum, an electronic or facsimile transmission version of the signed declaration; (2) the attorney has instructed the debtor to forward the originally signed declaration [i.e., with a wet signature] promptly to the attorney; (3) the attorney will forward the originally signed declaration to the Court upon receipt; and (4) the attorney has advised the debtor that any failure to file with the court the originally signed declaration could result in the dismissal of the case. Filed by Spherature Investments LLC (RE: related document(s) <a href="#">1</a> Chapter 11 Voluntary Petition. Without Schedules, Statements, or Other Required Documents. Filed by Spherature

		<i>Investments LLC, and Matrix (Uploaded Electronically) Filed by Spherature Investments LLC). (lc) filed by Debtor Spherature Investments LLC). (kms) (Entered: 01/04/2021)</i>
12/31/2020	<a href="#">57</a> (12 pgs; 2 docs)	Motion to Reject Lease or Executory Contract <i>and Abandon Property Therewith</i> Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit A - Proposed Order) (Scannell, Thomas) (Entered: 12/31/2020)
12/31/2020	<a href="#">58</a> (8 pgs)	BNC Certificate of Mailing - Notice of Meeting of Creditors. <i>(RE: related document(s)<a href="#">39</a> Meeting of Creditors 341(a) meeting to be held on 1/29/2021 at 10:00 AM at Telephonic Hearing-See Instructions. Proofs of Claims due by 4/20/2021. Government Proof of Claim due by 6/21/2021. Dial In Number 1-202-353 7165 and the participant code is 5295334. (sd)).</i> Notice Date 12/31/2020. (Admin.) (Entered: 12/31/2020)
12/31/2020	<a href="#">59</a> (7 pgs)	Certificate Of Mailing <i>(RE: related document(s)<a href="#">40</a> Meeting of Creditors - Telephonic Instructions 341(a) meeting to be held on 1/29/2021 at 10:00 AM at Telephonic Hearing-See Instructions. (sd)).</i> Notice Date 12/31/2020. (Admin.) (Entered: 12/31/2020)
12/31/2020		Hearing Set <i>(RE: related document(s)<a href="#">16</a> Motion to Pay Pre-Petition Salaries and Wages Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">17</a> Motion for Authority to Pay Taxes / Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Proposed Order) filed by Debtor Spherature Investments LLC).</i> Hearing scheduled for 1/19/2021 at 02:30 PM at TELEPHONIC HEARING LOCATION. (sr) (Entered: 01/04/2021)
01/04/2021	<a href="#">60</a> (4 pgs)	Interim Order Granting Complex Chapter 11 Motion Pursuant to 11 U.S.C. Section 366, for Entry of Interim Order Determining Adequate Assurance of Payment for Future Utility Services and Restraining Utility Companies from Discontinuing, Altering or Refusing Service <i>(RE: related document(s)<a href="#">19</a> Complex Chapter 11 Motion Pursuant to 11 U.S.C. Section 366, for Entry of Interim Order Determining Adequate Assurance of Payment for Future Utility Services and Restraining Utility Companies from Discontinuing, Altering or Refusing Service Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Utility Service List # 2 Exhibit B - Proposed Order) filed by Debtor Spherature Investments LLC).</i> (sr) (Entered: 01/04/2021)
01/04/2021	<a href="#">61</a> (4 pgs)	Notice of Hearing / <i>Notice of Entry of Orders on Certain First-Day Matters and Notice of Final Hearing</i> Filed by Spherature Investments LLC (Scannell, Thomas) (Entered: 01/04/2021)
01/04/2021	<a href="#">62</a> (3 pgs)	Notice of Hearing / <i>Notice of Omnibus Hearing Dates</i> Filed by Spherature Investments LLC (Scannell, Thomas) (Entered: 01/04/2021)



[63](#)  
(528 pgs)

Certificate of Service re: *Documents Served on January 4, 2021*  
 Filed by Stretto (RE: related document(s)[45](#) Order Granting Joint Administration of Cases (RE: related document(s)[3](#) Motion for Joint Administration Filed by Spherature Investments LLC). (kms), [47](#) Order Granting Motion to Extend Time to File Schedules, Statements and Other Required Documents (Initial Request) (RE: related document(s)[8](#) Motion to Extend Time to File Schedules, Statements and Other Required Documents Filed by Spherature Investments LLC). Schedules/Statements due 1/22/2021. (kms), [48](#) INTERIM ORDER AUTHORIZING THE DEBTORS TO PAY PREPETITION WAGES AND OTHER EMPLOYEE-BENEFIT CLAIMS (RE: related document(s)[16](#) Motion to Pay Pre-Petition Salaries and Wages Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Proposed Order) filed by Debtor Spherature Investments LLC). (kms), [49](#) INTERIM ORDER (I) AUTHORIZING THE PAYMENT OF CERTAIN PREPETITION TAXES AND FEES AND (II) GRANTING RELATED RELIEF (RE: related document(s)[17](#) Motion for Authority to Pay Taxes / Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Proposed Order) filed by Debtor Spherature Investments LLC). (kms), [50](#) Order Granting Complex Chapter 11 Treatment (RE: related document(s)[7](#) Notice of Designation as Complex Chapter 11 Bankruptcy Case Filed by Spherature Investments LLC). (kms), [51](#) Interim Order Granting Complex Chapter 11 Motion to Establish Interim Notice Procedures (RE: related document(s)[9](#) Complex Chapter 11 Motion to Establish Interim Notice Procedures Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC). (sr), [52](#) Interim Order Granting Motion (RE: related document(s)[10](#) Motion for Order (I) Authorizing the Debtors to (A) Maintain Existing Insurance Coverage and Existing Insurance Premium Financing Agreements, (B) Satisfy All Prepetition Obligations Related to that Insurance Coverage in the Ordinary Course of Business, and (C) Renew, Supplement, or Enter into New Insurance Coverage in the Ordinary Course of Business, and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Insurance Matrix # 2 Exhibit B - AFCO Insurance Premium Financing Agreement # 3 Exhibit C - Proposed Order) filed by Debtor Spherature Investments LLC). (sr), [53](#) Interim Order Granting Motion (RE: related document(s)[13](#) Motion for Order (I) Authorizing the Debtors to Honor Prepetition Obligations to Customers, (II) Authorizing the Debtors to Incur and Enter New Customer Obligations in the Ordinary Course, and (III) Authorizing the Debtors to Maintain and Administer Customer Programs and Prepetition Obligations Related Thereto Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC). (sr), [54](#) Interim Order Granting Complex Chapter 11 Motion Re: Maintenance of Bank Accounts and Existing Cash Management (RE: related document(s)[21](#) Complex Chapter 11 Motion Re: Maintenance of Bank Accounts and Existing Cash Management Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order # 2 Exhibit A # 3 Exhibit B # 4 Exhibit C # 5 Exhibit D) filed by Debtor Spherature Investments LLC). (sr), [55](#) Interim Order Granting Complex Chapter 11 Motion

01/05/2021

		<p><i>for Entry of Interim Order Authorizing Use of Cash Collateral (RE: related document(s)<a href="#">18</a> Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC). (sr), <a href="#">60</a> Interim Order Granting Complex Chapter 11 Motion Pursuant to 11 U.S.C. Section 366, for Entry of Interim Order Determining Adequate Assurance of Payment for Future Utility Services and Restraining Utility Companies from Discontinuing, Altering or Refusing Service (RE: related document(s)<a href="#">19</a> Complex Chapter 11 Motion Pursuant to 11 U.S.C. Section 366, for Entry of Interim Order Determining Adequate Assurance of Payment for Future Utility Services and Restraining Utility Companies from Discontinuing, Altering or Refusing Service Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Utility Service List # 2 Exhibit B - Proposed Order) filed by Debtor Spherature Investments LLC). (sr), <a href="#">61</a> Notice of Hearing / Notice of Entry of Orders on Certain First-Day Matters and Notice of Final Hearing Filed by Spherature Investments LLC filed by Debtor Spherature Investments LLC, <a href="#">62</a> Notice of Hearing / Notice of Omnibus Hearing Dates Filed by Spherature Investments LLC filed by Debtor Spherature Investments LLC). (Helt-Stretto, Marcus) (Entered: 01/05/2021)</i></p>
01/05/2021	<p><a href="#">64</a> (9 pgs)</p>	<p>Certificate of Service re: Debtors' Motion for an Order Authorizing the Rejection of Certain Unexpired Non-residential Real Property Leases, Effective as of December 21, 2020, and Abandonment of Certain Personal Property Therewith (Docket No. 57) Filed by Stretto (RE: related document(s)<a href="#">57</a> Motion to Reject Lease or Executory Contract and Abandon Property Therewith Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC). (Helt-Stretto, Marcus) (Entered: 01/05/2021)</p>
01/06/2021	<p><a href="#">65</a> (2 pgs)</p>	<p>MEETING OF CREDITORS - RE-NOTICE ONLY - TO CORRECT DIAL IN NUMBER 341(a) meeting to be held on 1/29/2021 at 10:00 AM at Telephonic Hearing-See Instructions. Proofs of Claims due by 4/20/2021. Government Proof of Claim due by 6/21/2021. DIAL IN NUMBER 888-469-1576 AND THE PARTICIPANT CODE IS 5295334 (lc) (Entered: 01/06/2021)</p>
01/06/2021	<p><a href="#">66</a> (2 pgs)</p>	<p>Notice of Appearance by (Attorney: Christine M. Rister) Filed by AirMed International, LLC (Rister, Christine) (Entered: 01/06/2021)</p>
01/06/2021	<p><a href="#">67</a> (2 pgs)</p>	<p>Notice of Appearance by (Attorney: Paul M. Lopez) Filed by COLLIN COUNTY TAX ASSESSOR/COLLECTOR (Lopez, Paul) (Entered: 01/06/2021)</p>

01/08/2021	<a href="#">68</a> (9 pgs)	BNC Certificate of Mailing - Notice of Meeting of Creditors. ( <i>RE: related document(s)</i> <a href="#">65</a> <i>MEETING OF CREDITORS - RE-NOTICE ONLY - TO CORRECT DIAL IN NUMBER 341(a) meeting to be held on 1/29/2021 at 10:00 AM at Telephonic Hearing-See Instructions. Proofs of Claims due by 4/20/2021. Government Proof of Claim due by 6/21/2021. DIAL IN NUMBER 888-469-1576 AND THE PARTICIPANT CODE IS 5295334 (lc)</i> ). Notice Date 01/08/2021. (Admin.) (Entered: 01/08/2021)
01/11/2021	69	Unredacted Transcript Received Re: Hearing Held 12/30/20. Person Requesting Transcript: Blake Linemann. Any request for redaction of personal identifiers contained in this transcript by any party must be filed by notice to the court within seven days of this entry using the form Statement of Redaction of Personal Identifiers available on our website. After filing the notice with the court, a copy must be provided to the transcriber. Pursuant to FRBP 9037, personal identifiers that must be redacted include individual's social security number, taxpayer identification number, birth date, the name of an individual, other than the debtor, known to be and identified as a minor, and financial account number. Per Judicial Conference policy, no transcript will be docketed into the public database for a period of 90 days from the date of this entry. (mad) (Entered: 01/11/2021)
01/11/2021	<a href="#">70</a> (5 pgs)	Revised Complex Chapter 11 Service List Filed by Stretto (Helt-Stretto, Marcus) (Entered: 01/11/2021)
01/14/2021	<a href="#">71</a> (6 pgs; 2 docs)	Motion to Continue Hearing of <i>Certain First-Day Motions</i> Filed by Spherature Investments LLC ( <i>RE: related document(s) Hearing Continued (Courtroom)</i> ). (Attachments: # <a href="#">1</a> Exhibit A - Proposed Order) (Scannell, Thomas) (Entered: 01/14/2021)
01/14/2021	<a href="#">72</a> (2 pgs)	Notice of Hearing on <i>Debtors' Motion to Continue</i> Filed by Spherature Investments LLC (Scannell, Thomas) (Entered: 01/14/2021)
01/14/2021		Hearing Set ( <i>RE: related document(s)</i> <a href="#">71</a> <i>Motion to Continue Hearing of Certain First-Day Motions Filed by Spherature Investments LLC (RE: related document(s) Hearing Continued (Courtroom))</i> ). (Attachments: # <a href="#">1</a> Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC). Hearing scheduled for 1/15/2021 at 10:00 AM at TELEPHONIC HEARING LOCATION. Parties are instructed to dial 1-888-675-2535, use Access No. 4225607 and Security No. 2021 (sr) (Entered: 01/14/2021)
01/14/2021		Original Declaration Filed: Declaration for Electronic Filing In Re: ( <i>RE: related document(s)</i> <a href="#">5</a> <i>Declaration for Electronic Filing. Filing of this declaration constitutes a certification by the debtors attorney that: (1) the attorney is in possession of, at a minimum, an electronic or facsimile transmission version of the signed declaration; (2) the attorney has instructed the debtor to forward the originally signed declaration [i.e., with a wet signature] promptly to the attorney; (3) the attorney will forward the originally signed declaration to the Court upon receipt; and (4) the attorney has advised the debtor that any failure to file with the court the originally signed declaration could result in the dismissal of the case. Filed by Spherature</i>

		<i>Investments LLC (RE: related document(s)<a href="#">1</a> Chapter 11 Voluntary Petition. Without Schedules, Statements, or Other Required Documents. Filed by Spherature Investments LLC, and Matrix (Uploaded Electronically) Filed by Spherature Investments LLC). (lc) filed by Debtor Spherature Investments LLC). (lc) (Entered: 01/14/2021)</i>
01/14/2021		<i>Original Declaration for Electronic Filing In Re: (RE: related document(s)<a href="#">5</a> Declaration for Electronic Filing. Filing of this declaration constitutes a certification by the debtors attorney that: (1) the attorney is in possession of, at a minimum, an electronic or facsimile transmission version of the signed declaration; (2) the attorney has instructed the debtor to forward the originally signed declaration [i.e., with a wet signature] promptly to the attorney; (3) the attorney will forward the originally signed declaration to the Court upon receipt; and (4) the attorney has advised the debtor that any failure to file with the court the originally signed declaration could result in the dismissal of the case. Filed by Spherature Investments LLC (RE: related document(s)<a href="#">1</a> Chapter 11 Voluntary Petition. Without Schedules, Statements, or Other Required Documents. Filed by Spherature Investments LLC, and Matrix (Uploaded Electronically) Filed by Spherature Investments LLC). (lc) filed by Debtor Spherature Investments LLC). (kms) (Entered: 01/14/2021)</i>
01/14/2021	<a href="#">73</a> (197 pgs; 11 docs)	<i>Exhibit and/or Witness List Filed by Montgomery Capital Advisers, LLC (RE: related document(s)<a href="#">61</a> Notice of Hearing / Notice of Entry of Orders on Certain First-Day Matters and Notice of Final Hearing Filed by Spherature Investments LLC filed by Debtor Spherature Investments LLC). (Attachments: # <a href="#">1</a> Exhibit MCA A - A&amp;R Note &amp; Warrant Purchase Agreement # <a href="#">2</a> Exhibit MCA B - A&amp;R Security Agreement # <a href="#">3</a> Exhibit MCA C - NV UCC1 WorldVentures Holdings LLC # <a href="#">4</a> Exhibit MCA D - NV UCC3 -Spherature Holdings LLC # <a href="#">5</a> Exhibit MCA E - NV UCC1 Rovia LLC # <a href="#">6</a> Exhibit MCA F - NV UCC1 WorldVentures Marketing Holdings LLC # <a href="#">7</a> Exhibit MCA G - NV UCC1 WorldVentures Marketplace LLC # <a href="#">8</a> Exhibit MCA H - NV UCC1 WorldVentures Marketing LLC # <a href="#">9</a> Exhibit MCA I - NV UCC1 WorldVentures Services LLC # <a href="#">10</a> Exhibit MCA J - Declaration of Thomas Montgomery) (Lawrence, Scott) (Entered: 01/14/2021)</i>
01/14/2021	<a href="#">74</a> (2 pgs)	<i>Affidavit Filed by Montgomery Capital Advisers, LLC (RE: related document(s)<a href="#">18</a> Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit A - Budget # <a href="#">2</a> Exhibit B - Proposed Order # <a href="#">3</a> Exhibit C # <a href="#">4</a> Exhibit D) filed by Debtor Spherature Investments LLC). (Lawrence, Scott) (Entered: 01/14/2021)</i>
01/14/2021	<a href="#">75</a> (10 pgs)	<i>Certificate of Service re: (1) Motion to Continue Hearing of Certain First-Day Motions; and (2) Notice of Hearing on Debtors' Motion to Continue Filed by Stretto (RE: related document(s)<a href="#">71</a> Motion to Continue Hearing of Certain First-Day Motions Filed by Spherature Investments LLC (RE: related document(s) Hearing Continued (Courtroom)). (Attachments: # <a href="#">1</a> Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">72</a> Notice of Hearing on</i>

		<i>Debtors' Motion to Continue Filed by Spherature Investments LLC filed by Debtor Spherature Investments LLC). (Helt-Stretto, Marcus) (Entered: 01/14/2021)</i>
01/14/2021	<a href="#">76</a> (3 pgs)	Exhibit and/or Witness List Filed by Spherature Investments LLC (Scannell, Thomas) (Entered: 01/14/2021)
01/15/2021		Proposed Order or Judgment Submitted At Court's Direction RE: <a href="#">71</a> Motion to Continue/Reschedule Hearing UPLOADED 2021-01-15 10:40 (Entered: 01/15/2021)
01/15/2021	<a href="#">77</a> (3 pgs)	Amended Notice of Hearing Filed by Spherature Investments LLC (Scannell, Thomas) (Entered: 01/15/2021)

01/15/2021	<p><a href="#">78</a> (2 pgs)</p>	<p>Order Granting Motion To Continue/Reschedule Hearing On (RE: related document(s)<a href="#">10</a> Motion for Order (I) Authorizing the Debtors to (A) Maintain Existing Insurance Coverage and Existing Insurance Premium Financing Agreements, (B) Satisfy All Prepetition Obligations Related to that Insurance Coverage in the Ordinary Course of Business, and (C) Renew, Supplement, or Enter into New Insurance Coverage in the Ordinary Course of Business, and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Insurance Matrix # 2 Exhibit B - AFCO Insurance Premium Financing Agreement # 3 Exhibit C - Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">13</a> Motion for Order (I) Authorizing the Debtors to Honor Prepetition Obligations to Customers, (II) Authorizing the Debtors to Incur and Enter New Customer Obligations in the Ordinary Course, and (III) Authorizing the Debtors to Maintain and Administer Customer Programs and Prepetition Obligations Related Thereto Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">16</a> Motion to Pay Pre-Petition Salaries and Wages Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">17</a> Motion for Authority to Pay Taxes / Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">18</a> Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC, <a href="#">19</a> Complex Chapter 11 Motion Pursuant to 11 U.S.C. Section 366, for Entry of Interim Order Determining Adequate Assurance of Payment for Future Utility Services and Restraining Utility Companies from Discontinuing, Altering or Refusing Service Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Utility Service List # 2 Exhibit B - Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">21</a> Complex Chapter 11 Motion Re: Maintenance of Bank Accounts and Existing Cash Management Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order # 2 Exhibit A # 3 Exhibit B # 4 Exhibit C # 5 Exhibit D) filed by Debtor Spherature Investments LLC). Hearing scheduled for 1/21/2021 at 02:30 PM at TELEPHONIC HEARING LOCATION. (sr) (Entered: 01/15/2021)</p>
01/15/2021		<p>Proposed Order or Judgment Submitted At Court's Direction RE: <a href="#">71</a> Motion to Continue/Reschedule Hearing UPLOADED 2021-01-15 12:48 (Entered: 01/15/2021)</p>
01/15/2021	<p><a href="#">79</a> (10 pgs)</p>	<p>Certificate of Service re: (1) Exhibit and/or Witness List; (2) Amended Notice of Hearing; and (3) Order Granting Motion To Continue/Reschedule Hearing Filed by Stretto (RE: related document(s)<a href="#">76</a> Exhibit and/or Witness List Filed by Spherature Investments LLC filed by Debtor Spherature Investments LLC, <a href="#">77</a> Amended Notice of Hearing Filed by Spherature Investments LLC filed by Debtor Spherature Investments LLC, <a href="#">78</a> Order Granting Motion To Continue/Reschedule Hearing On (RE: related document(s)<a href="#">10</a> Motion for Order (I) Authorizing the Debtors to (A)</p>

		<p><i>Maintain Existing Insurance Coverage and Existing Insurance Premium Financing Agreements, (B) Satisfy All Prepetition Obligations Related to that Insurance Coverage in the Ordinary Course of Business, and (C) Renew, Supplement, or Enter into New Insurance Coverage in the Ordinary Course of Business, and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Insurance Matrix # 2 Exhibit B - AFCO Insurance Premium Financing Agreement # 3 Exhibit C - Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">13</a> Motion for Order (I) Authorizing the Debtors to Honor Prepetition Obligations to Customers, (II) Authorizing the Debtors to Incur and Enter New Customer Obligations in the Ordinary Course, and (III) Authorizing the Debtors to Maintain and Administer Customer Programs and Prepetition Obligations Related Thereto Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">16</a> Motion to Pay Pre-Petition Salaries and Wages Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">17</a> Motion for Authority to Pay Taxes / Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">18</a> Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC, <a href="#">19</a> Complex Chapter 11 Motion Pursuant to 11 U.S.C. Section 366, for Entry of Interim Order Determining Adequate Assurance of Payment for Future Utility Services and Restraining Utility Companies from Discontinuing, Altering or Refusing Service Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Utility Service List # 2 Exhibit B - Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">21</a> Complex Chapter 11 Motion Re: Maintenance of Bank Accounts and Existing Cash Management Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order # 2 Exhibit A # 3 Exhibit B # 4 Exhibit C # 5 Exhibit D) filed by Debtor Spherature Investments LLC). Hearing scheduled for 1/21/2021 at 02:30 PM at TELEPHONIC HEARING LOCATION. (sr)). (Helt-Stretto, Marcus) (Entered: 01/15/2021)</i></p>
01/15/2021	<p><a href="#">80</a> (5 pgs)</p>	<p>Supplemental Certificate of Service re: (1) Order Setting First-Day Hearing; and (2) Notice of Commencement of Chapter 11 Cases and Emergency Hearing Filed by Stretto (RE: related document(s)<a href="#">22</a> Order Granting Request for Emergency Hearing (RE: related document(s)<a href="#">3</a> Motion for Joint Administration Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order # 2 Exhibit B-1 # 3 Exhibit B-2 # 4 Exhibit B-3) filed by Debtor Spherature Investments LLC, <a href="#">7</a> Notice of Designation as Complex Chapter 11 Bankruptcy Case Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">8</a> Motion to Extend Time to File Schedules, Statements and Other Required Documents Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">9</a> Complex Chapter 11 Motion to Establish Interim Notice Procedures Filed by</p>

*Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC, [10](#) Motion for Order (I) Authorizing the Debtors to (A) Maintain Existing Insurance Coverage and Existing Insurance Premium Financing Agreements, (B) Satisfy All Prepetition Obligations Related to that Insurance Coverage in the Ordinary Course of Business, and (C) Renew, Supplement, or Enter into New Insurance Coverage in the Ordinary Course of Business, and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Insurance Matrix # 2 Exhibit B - AFCO Insurance Premium Financing Agreement # 3 Exhibit C - Proposed Order) filed by Debtor Spherature Investments LLC, [13](#) Motion for Order (I) Authorizing the Debtors to Honor Prepetition Obligations to Customers, (II) Authorizing the Debtors to Incur and Enter New Customer Obligations in the Ordinary Course, and (III) Authorizing the Debtors to Maintain and Administer Customer Programs and Prepetition Obligations Related Thereto Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC, [16](#) Motion to Pay Pre-Petition Salaries and Wages Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Proposed Order) filed by Debtor Spherature Investments LLC, [17](#) Motion for Authority to Pay Taxes / Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Proposed Order) filed by Debtor Spherature Investments LLC, [18](#) Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC, [19](#) Complex Chapter 11 Motion Pursuant to 11 U.S.C. Section 366, for Entry of Interim Order Determining Adequate Assurance of Payment for Future Utility Services and Restraining Utility Companies from Discontinuing, Altering or Refusing Service Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Utility Service List # 2 Exhibit B - Proposed Order) filed by Debtor Spherature Investments LLC, [21](#) Complex Chapter 11 Motion Re: Maintenance of Bank Accounts and Existing Cash Management Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order # 2 Exhibit A # 3 Exhibit B # 4 Exhibit C # 5 Exhibit D) filed by Debtor Spherature Investments LLC). Hearing scheduled for 12/30/2020 at 10:00 AM at TELEPHONIC HEARING LOCATION. (ym), [23](#) Notice of Hearing Filed by Spherature Investments LLC (RE: related document(s)[4](#) Request for Emergency Hearing On CERTAIN "FIRST-DAY MATTERS" Filed by Spherature Investments LLC (RE: related document(s)[1](#) Voluntary Petition (Chapter 11) filed by Debtor Spherature Investments LLC). (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC). filed by Debtor Spherature Investments LLC, [27](#) Certificate of Service re: (1) Order Setting First-Day Hearing; and (2) Notice of Commencement of Chapter 11 Cases and Emergency Hearing Filed by Stretto (RE: related document(s)[22](#) Order Granting Request for Emergency Hearing (RE: related document(s)[3](#) Motion for Joint Administration Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order # 2 Exhibit B-1 # 3 Exhibit B-2 # 4 Exhibit B-3) filed by Debtor Spherature Investments LLC, [7](#) Notice of Designation*



*as Complex Chapter 11 Bankruptcy Case Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC, [8](#) Motion to Extend Time to File Schedules, Statements and Other Required Documents Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC, [9](#) Complex Chapter 11 Motion to Establish Interim Notice Procedures Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC, [10](#) Motion for Order (I) Authorizing the Debtors to (A) Maintain Existing Insurance Coverage and Existing Insurance Premium Financing Agreements, (B) Satisfy All Prepetition Obligations Related to that Insurance Coverage in the Ordinary Course of Business, and (C) Renew, Supplement, or Enter into New Insurance Coverage in the Ordinary Course of Business, and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Insurance Matrix # 2 Exhibit B - AFCO Insurance Premium Financing Agreement # 3 Exhibit C - Proposed Order) filed by Debtor Spherature Investments LLC, [13](#) Motion for Order (I) Authorizing the Debtors to Honor Prepetition Obligations to Customers, (II) Authorizing the Debtors to Incur and Enter New Customer Obligations in the Ordinary Course, and (III) Authorizing the Debtors to Maintain and Administer Customer Programs and Prepetition Obligations Related Thereto Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC, [16](#) Motion to Pay Pre-Petition Salaries and Wages Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Proposed Order) filed by Debtor Spherature Investments LLC, [17](#) Motion for Authority to Pay Taxes / Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Proposed Order) filed by Debtor Spherature Investments LLC, [18](#) Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC, [19](#) Complex Chapter 11 Motion Pursuant to 11 U.S.C. Section 366, for Entry of Interim Order Determining Adequate Assurance of Payment for Future Utility Services and Restraining Utility Companies from Discontinuing, Altering or Refusing Service Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Utility Service List # 2 Exhibit B - Proposed Order) filed by Debtor Spherature Investments LLC, [21](#) Complex Chapter 11 Motion Re: Maintenance of Bank Accounts and Existing Cash Management Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order # 2 Exhibit A # 3 Exhibit B # 4 Exhibit C # 5 Exhibit D) filed by Debtor Spherature Investments LLC). Hearing scheduled for 12/30/2020 at 10:00 AM at TELEPHONIC HEARING LOCATION. (ym), [23](#) Notice of Hearing Filed by Spherature Investments LLC (RE: related document(s)[4](#) Request for Emergency Hearing On CERTAIN "FIRST-DAY MATTERS" Filed by Spherature Investments LLC (RE: related document(s)[1](#) Voluntary Petition (Chapter 11) filed by Debtor Spherature Investments LLC). (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC). filed by Debtor Spherature Investments LLC). filed by Other Prof. Stretto). (Helt-*

		Stretto, Marcus) (Entered: 01/15/2021)
01/18/2021	<a href="#">81</a> (5 pgs)	Revised Complex Chapter 11 Service List Filed by Stretto (Helt-Stretto, Marcus) (Entered: 01/18/2021)
01/19/2021	<a href="#">82</a> (11 pgs; 3 docs)	Certificate of Notice / <i>Notice of Revised Proposed Order</i> Filed By Thomas C. Scannell Filed by on behalf of Spherature Investments LLC ( <i>RE: related document(s)</i> <a href="#">13</a> <i>Motion for Order (I) Authorizing the Debtors to Honor Prepetition Obligations to Customers, (II) Authorizing the Debtors to Incur and Enter New Customer Obligations in the Ordinary Course, and (III) Authorizing the Debtors to Maintain and Administer Customer Programs and Prepetition Obligations Related Thereto</i> Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Proposed Order) filed by Debtor Spherature Investments LLC). (Attachments: # <a href="#">1</a> Exhibit A # <a href="#">2</a> Exhibit B) (Scannell, Thomas) (Entered: 01/19/2021)
01/19/2021	<a href="#">83</a> (19 pgs; 3 docs)	Certificate of Notice / <i>Notice of Revised Proposed Order</i> Filed By Thomas C. Scannell Filed by on behalf of Spherature Investments LLC ( <i>RE: related document(s)</i> <a href="#">21</a> <i>Complex Chapter 11 Motion Re: Maintenance of Bank Accounts and Existing Cash Management</i> Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Proposed Order # <a href="#">2</a> Exhibit A # <a href="#">3</a> Exhibit B # <a href="#">4</a> Exhibit C # <a href="#">5</a> Exhibit D) filed by Debtor Spherature Investments LLC). (Attachments: # <a href="#">1</a> Exhibit A # <a href="#">2</a> Exhibit B) (Scannell, Thomas) (Entered: 01/19/2021)
01/19/2021	<a href="#">84</a> (19 pgs; 2 docs)	Objection Filed by Regulatory Claimants ( <i>RE: related document(s)</i> <a href="#">18</a> <i>Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral</i> Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit A - Budget # <a href="#">2</a> Exhibit B - Proposed Order # <a href="#">3</a> Exhibit C # <a href="#">4</a> Exhibit D) filed by Debtor Spherature Investments LLC). (Attachments: # <a href="#">1</a> Proposed Order) (Lindemann, Blake) (Entered: 01/19/2021)
01/19/2021	<a href="#">85</a> (4 pgs)	Objection Filed by Regulatory Claimants ( <i>RE: related document(s)</i> <a href="#">9</a> <i>Complex Chapter 11 Motion to Establish Interim Notice Procedures</i> Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC). (Lindemann, Blake) (Entered: 01/19/2021)
01/20/2021	<a href="#">86</a> (6 pgs)	Certificate of Notice / <i>Agenda for Matters Scheduled for Hearing on January 21, 2021</i> Filed By Thomas C. Scannell Filed by on behalf of Spherature Investments LLC (Scannell, Thomas) (Entered: 01/20/2021)
01/20/2021	<a href="#">87</a> (39 pgs; 4 docs)	Application to Employ Larx Advisors Inc. Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit A - Retention Order # <a href="#">2</a> Exhibit B - Toth CRO Declaration # <a href="#">3</a> Exhibit C - Engagement Letter) (Scannell, Thomas) (Entered: 01/20/2021)
01/20/2021	88	Transcript (Sealed for 90 Days from Public Access) of Hearing Held On 12/30/20 (mad) (Entered: 01/20/2021)

01/20/2021	<a href="#">89</a> (31 pgs; 4 docs)	Application to Employ Stretto Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit A - Retention Order # <a href="#">2</a> Exhibit B - Service Agreement # <a href="#">3</a> Exhibit C) (Scannell, Thomas) (Entered: 01/20/2021)
01/20/2021	<a href="#">90</a> (25 pgs; 3 docs)	Certificate of Notice / <i>Notice of Revised Proposed Order</i> Filed By Thomas C. Scannell Filed by on behalf of Spherature Investments LLC (RE: <i>related document(s)</i> <a href="#">18</a> <i>Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC</i> ). (Attachments: # <a href="#">1</a> Exhibit A # <a href="#">2</a> Exhibit B) (Scannell, Thomas) (Entered: 01/20/2021)
01/20/2021	<a href="#">91</a> (40 pgs; 3 docs)	Application to Employ Foley & Lardner LLP Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit A - Proposed Order # <a href="#">2</a> Exhibit B - Declaration) (Scannell, Thomas) (Entered: 01/20/2021)
01/21/2021	<a href="#">92</a> (81 pgs; 6 docs)	Motion to Approve Bidding Procedures <i>Motion for Entry of an Order (I) Authorizing and Approving: (A) Bid Procedures; (B) Stalking Horse Bidder and Bid Protections; and (C) Form and Manner of Notices; (II) Scheduling an Auction and Sale Hearing; (III) Approving the Sale of Substantially All of the Debtors Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests; (IV) Authorizing the Assumption and Assignment Of Executory Contracts and Unexpired Leases; and (V) Granting Related Relief</i> Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Proposed Order Exhibit A # <a href="#">2</a> Exhibit B - Bid Procedures # <a href="#">3</a> Exhibit C - Form of Notice # <a href="#">4</a> Exhibit D - Sale Order # <a href="#">5</a> Exhibit E - LOI) (Jones, Stephen) (Entered: 01/21/2021)
01/21/2021		Proposed Order or Judgment Submitted At Court's Direction RE: <a href="#">18</a> Complex Chapter 11 Case (For Entry of Interim Order Authorizing Use of Cash Collateral) UPLOADED 2021-01-21 16:51 (Entered: 01/21/2021)
01/21/2021		Hearing Held: Approved on a final basis for reasons stated on the record . Order Due to be filed by: T. Scannell. (RE: <i>related document(s)</i> <a href="#">17</a> <i>Motion for Authority to Pay Taxes / Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief</i> Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit A # <a href="#">2</a> Proposed Order) ). (Entered: 01/22/2021)
01/21/2021		Hearing Held: Approved on a final basis for reasons stated on the record . Order Due to be filed by: T. Scannell. (RE: <i>related document(s)</i> <a href="#">10</a> <i>Motion for Order (I) Authorizing the Debtors to (A) Maintain Existing Insurance Coverage and Existing Insurance Premium Financing Agreements, (B) Satisfy All Prepetition Obligations Related to that Insurance Coverage in the Ordinary Course of Business, and (C) Renew, Supplement, or Enter into New Insurance Coverage in the Ordinary Course of Business, and (II) Granting Related Relief</i> Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit A - Insurance Matrix # <a href="#">2</a> Exhibit B - AFCO Insurance Premium Financing Agreement # <a href="#">3</a> Exhibit C -

		Proposed Order) ). (Entered: 01/22/2021)
01/21/2021		Hearing Held: Approved on a final basis for reasons stated on the record . Order Due to be filed by: T. Scannell. (RE: related document(s) <a href="#">19</a> Complex Chapter 11 Motion Pursuant to 11 U.S.C. Section 366, for Entry of Interim Order Determining Adequate Assurance of Payment for Future Utility Services and Restraining Utility Companies from Discontinuing, Altering or Refusing Service Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Utility Service List # 2 Exhibit B - Proposed Order) ). (Entered: 01/22/2021)
01/21/2021		Hearing Held: Approved on a final basis for reasons stated on the record . Order Due to be filed by: T. Scannell. (RE: related document(s) <a href="#">13</a> Motion for Order (I) Authorizing the Debtors to Honor Prepetition Obligations to Customers, (II) Authorizing the Debtors to Incur and Enter New Customer Obligations in the Ordinary Course, and (III) Authorizing the Debtors to Maintain and Administer Customer Programs and Prepetition Obligations Related Thereto Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order) ). (Entered: 01/22/2021)
01/21/2021		Hearing Held: Approved on a final basis for reasons stated on the record . Order Due to be filed by: T. Scannell. (RE: related document(s) <a href="#">21</a> Complex Chapter 11 Motion Re: Maintenance of Bank Accounts and Existing Cash Management Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order # 2 Exhibit A # 3 Exhibit B # 4 Exhibit C # 5 Exhibit D) ). (Entered: 01/22/2021)
01/21/2021		Hearing Held: Approved on a final basis for reasons stated on the record . Order Due to be filed by: T. Scannell. (RE: related document(s) <a href="#">16</a> Motion to Pay Pre-Petition Salaries and Wages Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Proposed Order) ). (Entered: 01/22/2021)
01/21/2021		Hearing Held: Approving Motion for Entry of Interim Order on Cash Collateral . Final Hearing continued to February 16, 2021 at 2:30 p.m. Order Due to be filed by: T. Scannell (RE: related document(s) <a href="#">18</a> Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC). Order Due 1/28/2021. (ym) (Entered: 01/22/2021)
01/22/2021		Final Hearing Continued (RE: related document(s) <a href="#">18</a> Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC). Hearing scheduled for 2/16/2021 at 02:30 PM at TELEPHONIC HEARING LOCATION. Objections due February 9, 2021. (ym) (Entered: 01/22/2021)

01/22/2021	<a href="#">93</a> (4 pgs)	Notice of Appointment of Creditors' Committee Filed by US Trustee (Salitore, Marcus) (Entered: 01/22/2021)
01/22/2021	<a href="#">94</a> (15 pgs)	Certificate of Service <i>re: Documents Served on January 20, 2021</i> Filed by Stretto ( <i>RE: related document(s)</i> <a href="#">86</a> <i>Certificate of Notice / Agenda for Matters Scheduled for Hearing on January 21, 2021 Filed By Thomas C. Scannell Filed by on behalf of Spherature Investments LLC filed by Debtor Spherature Investments LLC, <a href="#">87</a> Application to Employ Larx Advisors Inc. Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Retention Order # 2 Exhibit B - Toth CRO Declaration # 3 Exhibit C - Engagement Letter) filed by Debtor Spherature Investments LLC, <a href="#">89</a> Application to Employ Stretto Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Retention Order # 2 Exhibit B - Service Agreement # 3 Exhibit C) filed by Debtor Spherature Investments LLC, <a href="#">91</a> Application to Employ Foley &amp; Lardner LLP Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order # 2 Exhibit B - Declaration) filed by Debtor Spherature Investments LLC). (Helt-Stretto, Marcus) (Entered: 01/22/2021)</i>
01/22/2021	<a href="#">95</a> (64 pgs)	Original Schedules: Schedule A/B, Schedule D, Schedule E/F, Schedule G, Schedule H., Filed by Spherature Investments LLC Document Due 01/29/2021. (Scannell, Thomas) (Entered: 01/22/2021)
01/22/2021	<a href="#">96</a> (49 pgs)	Statement of Financial Affairs Filed by Spherature Investments LLC Document Due 01/29/2021. (Scannell, Thomas) (Entered: 01/22/2021)
01/25/2021	<a href="#">97</a> (11 pgs)	SECOND INTERIM ORDER AUTHORIZING DEBTORS USE OF CASH COLLATERAL AND GRANTING ADEQUATE PROTECTION AND RELATED RELIEF ( <i>RE: related document(s)</i> <a href="#">18</a> <i>Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC</i> ). (kms) (Entered: 01/25/2021)
01/26/2021		Hearing Set ( <i>RE: related document(s)</i> <a href="#">57</a> <i>Motion to Reject Lease or Executory Contract and Abandon Property Therewith Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC</i> ). Hearing scheduled for 2/16/2021 at 02:30 PM at TELEPHONIC HEARING LOCATION. (ym) (Entered: 01/26/2021)
01/26/2021		Hearing Set ( <i>RE: related document(s)</i> <a href="#">92</a> <i>Motion to Approve Bidding Procedures Motion for Entry of an Order (I) Authorizing and Approving: (A) Bid Procedures; (B) Stalking Horse Bidder and Bid Protections; and (C) Form and Manner of Notices; (II) Scheduling an Auction and Sale Hearing; (III) Approving the Sale of Substantially All of the Debtors Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests; (IV) Authorizing the Assumption and Assignment Of Executory Contracts and Unexpired Leases; and (V) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order Exhibit A # 2</i>

		<p><i>Exhibit B - Bid Procedures # 3 Exhibit C - Form of Notice # 4 Exhibit D - Sale Order # 5 Exhibit E - LOI) filed by Debtor Spherature Investments LLC). Hearing scheduled for 3/2/2021 at 02:30 PM at TELEPHONIC HEARING LOCATION. (ym) (Entered: 01/26/2021)</i></p>
01/26/2021	<p><a href="#">98</a> (2 pgs)</p>	<p>Notice of Hearing Filed by Spherature Investments LLC (RE: related document(s)<a href="#">18</a> Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC, <a href="#">57</a> Motion to Reject Lease or Executory Contract and Abandon Property Therewith Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC). (Scannell, Thomas) (Entered: 01/26/2021)</p>
01/26/2021	<p><a href="#">99</a> (2 pgs)</p>	<p>Notice of Hearing Filed by Spherature Investments LLC (RE: related document(s)<a href="#">92</a> Motion to Approve Bidding Procedures Motion for Entry of an Order (I) Authorizing and Approving: (A) Bid Procedures; (B) Stalking Horse Bidder and Bid Protections; and (C) Form and Manner of Notices; (II) Scheduling an Auction and Sale Hearing; (III) Approving the Sale of Substantially All of the Debtors Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests; (IV) Authorizing the Assumption and Assignment Of Executory Contracts and Unexpired Leases; and (V) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order Exhibit A # 2 Exhibit B - Bid Procedures # 3 Exhibit C - Form of Notice # 4 Exhibit D - Sale Order # 5 Exhibit E - LOI) filed by Debtor Spherature Investments LLC). (Scannell, Thomas) (Entered: 01/26/2021)</p>
01/26/2021	<p><a href="#">100</a> (10 pgs)</p>	<p>Certificate of Service re: Documents Served on January 26, 2021 Filed by Stretto (RE: related document(s)<a href="#">92</a> Motion to Approve Bidding Procedures Motion for Entry of an Order (I) Authorizing and Approving: (A) Bid Procedures; (B) Stalking Horse Bidder and Bid Protections; and (C) Form and Manner of Notices; (II) Scheduling an Auction and Sale Hearing; (III) Approving the Sale of Substantially All of the Debtors Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests; (IV) Authorizing the Assumption and Assignment Of Executory Contracts and Unexpired Leases; and (V) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order Exhibit A # 2 Exhibit B - Bid Procedures # 3 Exhibit C - Form of Notice # 4 Exhibit D - Sale Order # 5 Exhibit E - LOI) filed by Debtor Spherature Investments LLC, <a href="#">97</a> SECOND INTERIM ORDER AUTHORIZING DEBTORS USE OF CASH COLLATERAL AND GRANTING ADEQUATE PROTECTION AND RELATED RELIEF (RE: related document(s)<a href="#">18</a> Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC). (kms), <a href="#">98</a> Notice of Hearing Filed by Spherature Investments LLC (RE: related document(s)<a href="#">18</a> Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC</p>

		<p>(Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC, <a href="#">57</a> Motion to Reject Lease or Executory Contract and Abandon Property Therewith Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC). filed by Debtor Spherature Investments LLC, <a href="#">99</a> Notice of Hearing Filed by Spherature Investments LLC (RE: related document(s)<a href="#">92</a> Motion to Approve Bidding Procedures Motion for Entry of an Order (I) Authorizing and Approving: (A) Bid Procedures; (B) Stalking Horse Bidder and Bid Protections; and (C) Form and Manner of Notices; (II) Scheduling an Auction and Sale Hearing; (III) Approving the Sale of Substantially All of the Debtors Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests; (IV) Authorizing the Assumption and Assignment Of Executory Contracts and Unexpired Leases; and (V) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order Exhibit A # 2 Exhibit B - Bid Procedures # 3 Exhibit C - Form of Notice # 4 Exhibit D - Sale Order # 5 Exhibit E - LOI) filed by Debtor Spherature Investments LLC). filed by Debtor Spherature Investments LLC). (Helt-Stretto, Marcus) (Entered: 01/26/2021)</p>
01/27/2021	<a href="#">101</a> (15 pgs; 2 docs)	Motion FOR ADMINISTRATIVE ORDER UNDER BANKRUPTCY CODE SECTIONS 105(A) AND 331 ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Proposed Order) (Scannell, Thomas) (Entered: 01/27/2021)
01/27/2021		Proposed Order or Judgment Submitted At Court's Direction RE: <a href="#">21</a> Complex Chapter 11 Case (Maintenance of Bank Accounts and Cash Management) UPLOADED 2021-01-27 13:22 (Entered: 01/27/2021)
01/27/2021		Proposed Order or Judgment Submitted At Court's Direction RE: <a href="#">13</a> Motion (Generic ) UPLOADED 2021-01-27 13:22 (Entered: 01/27/2021)
01/27/2021		Proposed Order or Judgment Submitted At Court's Direction RE: <a href="#">10</a> Motion (Generic ) UPLOADED 2021-01-27 13:23 (Entered: 01/27/2021)
01/27/2021		Proposed Order or Judgment Submitted At Court's Direction RE: <a href="#">16</a> Pay Pre-Petition Salaries and Wages UPLOADED 2021-01-27 13:24 (Entered: 01/27/2021)
01/27/2021		Proposed Order or Judgment Submitted At Court's Direction RE: <a href="#">17</a> Motion for Authority to Pay Taxes UPLOADED 2021-01-27 13:24 (Entered: 01/27/2021)
01/27/2021		Proposed Order or Judgment Submitted At Court's Direction RE: <a href="#">19</a> Complex Chapter 11 Case (For Entry of Interim Order Re: Utility Service) UPLOADED 2021-01-27 13:25 (Entered: 01/27/2021)

01/27/2021	<a href="#">102</a> (4 pgs)	Notice of Appearance by (Attorney: Paul R. Genender) Filed by Nancy Lieberman, Nancy Lieberman Charities, Nancy Lieberman Foundation, and Nancy Lieberman Enterprises (Genender, Paul) (Entered: 01/27/2021)
01/27/2021	<a href="#">103</a> (5 pgs; 2 docs)	Motion by (Attorney: Matthew P. Goren) to Appear Pro Hac Vice : <i>Application of Matthew P. Goren for Admission Pro Hac Vice to Represent Nancy Lieberman Charities</i> Filed by Nancy Lieberman, Nancy Lieberman Charities, Nancy Lieberman Foundation, and Nancy Lieberman Enterprises (Genender, Paul) Additional attachment(s) added on 1/28/2021 (lc). (Entered: 01/27/2021)
01/27/2021	<a href="#">104</a> (5 pgs; 2 docs)	Motion by (Attorney: Ryan C. Rolston) to Appear Pro Hac Vice : <i>Application of Ryan C. Rolston for Admission Pro Hac Vice to Represent Nancy Lieberman Charities</i> Filed by Nancy Lieberman, Nancy Lieberman Charities, Nancy Lieberman Foundation, and Nancy Lieberman Enterprises (Genender, Paul) Additional attachment(s) added on 1/28/2021 (lc). (Entered: 01/27/2021)
01/28/2021	<a href="#">105</a> (7 pgs)	FINAL ORDER (I) AUTHORIZING THE DEBTORS USE OF CASH MANAGEMENT SYSTEM, (B) MAINTAINANCE OF BANK ACCOUNTS, (C) MAINTAINANCE OF EXISTING BUSINESS FORMS; AND (II) GRANTING RELATED RELIEF <i>(RE: related document(s)<a href="#">21</a> Complex Chapter 11 Motion Re: Maintenance of Bank Accounts and Existing Cash Management Filed by Spherature Investments LLC)</i> . (kms) (Entered: 01/28/2021)
01/28/2021	<a href="#">106</a> (3 pgs)	Notice of Appearance by (Attorney: John T. Palter) <i>and Request for Service of Papers and Pleadings</i> Filed by Daniel Stammen, Tayjak Enterprises (Palter, John) (Entered: 01/28/2021)
01/28/2021	<a href="#">107</a> (5 pgs)	FINAL ORDER (I) AUTHORIZING THE DEBTORS TO (A) MAINTAIN EXISTING INSURANCE COVERAGE AND EXISTING INSURANCE PREMIUM FINANCING AGREEMENTS, (B) SATISFY ALL PREPETITION OBLIGATIONS RELATED TO THAT INSURANCE COVERAGE IN THE ORDINARY COURSE OF BUSINESS, AND (C) RENEW, SUPPLEMENT, OR ENTER INTO NEW INSURANCE COVERAGE IN THE ORDINARY COURSE OF BUSINESS, AND (II) GRANTING RELATED RELIEF <i>(RE: related document(s)<a href="#">10</a> Motion for Order (I) Authorizing the Debtors to (A) Maintain Existing Insurance Coverage and Existing Insurance Premium Financing Agreements, (B) Satisfy All Prepetition Obligations Related to that Insurance Coverage in the Ordinary Course of Business, and (C) Renew, Supplement, or Enter into New Insurance Coverage in the Ordinary Course of Business, and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Insurance Matrix # 2 Exhibit B - AFCO Insurance Premium Financing Agreement # 3 Exhibit C - Proposed Order) filed by Debtor Spherature Investments LLC)</i> . (kms) (Entered: 01/28/2021)
01/28/2021	<a href="#">108</a> (4 pgs)	FINAL ORDER (I) AUTHORIZING THE DEBTORS TO HONOR PREPETITION OBLIGATIONS TO CUSTOMERS, (II) AUTHORIZING THE DEBTORS TO INCUR AND ENTER NEW



		CUSTOMER OBLIGATIONS IN THE ORDINARY COURSE, AND (III) AUTHORIZING THE DEBTORS TO MAINTAIN AND ADMINISTER CUSTOMER PROGRAMS AND PREPETITION OBLIGATIONS RELATED THERETO ( <i>RE: related document(s)</i> <a href="#">13</a> <i>Motion for Order (I) Authorizing the Debtors to Honor Prepetition Obligations to Customers, (II) Authorizing the Debtors to Incur and Enter New Customer Obligations in the Ordinary Course, and (III) Authorizing the Debtors to Maintain and Administer Customer Programs and Prepetition Obligations Related Thereto Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC</i> ). (kms) (Entered: 01/28/2021)
01/28/2021	<a href="#">109</a> (4 pgs)	FINAL ORDER AUTHORIZING THE DEBTORS TO PAY PREPETITION WAGES AND OTHER EMPLOYEE-BENEFIT CLAIMS ( <i>RE: related document(s)</i> <a href="#">16</a> <i>Motion to Pay Pre-Petition Salaries and Wages Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Proposed Order) filed by Debtor Spherature Investments LLC</i> ). (kms) (Entered: 01/28/2021)
01/28/2021	<a href="#">110</a> (4 pgs)	FINAL ORDER (I) AUTHORIZING THE PAYMENT OF CERTAIN PREPETITION TAXES AND FEES AND (II) GRANTING RELATED RELIEF ( <i>RE: related document(s)</i> <a href="#">17</a> <i>Motion for Authority to Pay Taxes / Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Proposed Order) filed by Debtor Spherature Investments LLC</i> ). (kms) (Entered: 01/28/2021)
01/28/2021	<a href="#">111</a> (3 pgs)	FINAL ORDER GRANTING MOTION FOR ORDER (I) DEEMING UTILITIES ADEQUATELY ASSURED OF FUTURE PERFORMANCE; AND (II) ESTABLISHING PROCEDURES FOR DETERMINING REQUESTS FOR ADDITIONAL ADEQUATE ASSURANCE PURSUANT TO BANKRUPTCY CODE SECTION 366 ( <i>RE: related document(s)</i> <a href="#">19</a> <i>Complex Chapter 11 Motion Pursuant to 11 U.S.C. Section 366, for Entry of Interim Order Determining Adequate Assurance of Payment for Future Utility Services and Restraining Utility Companies from Discontinuing, Altering or Refusing Service Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Utility Service List # 2 Exhibit B - Proposed Order) filed by Debtor Spherature Investments LLC</i> ). (kms) (Entered: 01/28/2021)
01/28/2021	<a href="#">112</a> (5 pgs)	Revised Complex Chapter 11 Service List Filed by Stretto (Helt-Stretto, Marcus) (Entered: 01/28/2021)
01/29/2021		Meeting of Creditors Continued ( <i>RE: related document(s)</i> <a href="#">65</a> <i>MEETING OF CREDITORS - RE-NOTICE ONLY - TO CORRECT DIAL IN NUMBER 341(a) meeting to be held on 1/29/2021 at 10:00 AM at Telephonic Hearing-See Instructions. Proofs of Claims due by 4/20/2021. Government Proof of Claim due by 6/21/2021. DIAL IN NUMBER 888-469-1576 AND THE PARTICIPANT CODE IS 5295334 (lc)</i> ). Filed by US Trustee 341(a) meeting to be held on 2/5/2021 at 10:00 AM at TELEPHONIC HEARING LOCATION.

		(Salitore, Marcus) (Entered: 01/29/2021)
02/01/2021	<a href="#">113</a> (1 pg)	Order Granting Motion To Appear Pro Hac Vice (Attorney: Matthew P. Goren) (RE: related document(s) <a href="#">103</a> Motion by (Attorney: Matthew P. Goren) to Appear Pro Hac Vice : Application of Matthew P. Goren for Admission Pro Hac Vice to Represent Nancy Lieberman Charities Filed by Nancy Lieberman, Nancy Lieberman Charities, Nancy Lieberman Foundation, and Nancy Lieberman Enterprises). (kms) (Entered: 02/01/2021)
02/01/2021	<a href="#">114</a> (1 pg)	Order Granting Motion To Appear Pro Hac Vice (Attorney: Ryan C. Rolston) (RE: related document(s) <a href="#">104</a> Motion by (Attorney: Ryan C. Rolston) to Appear Pro Hac Vice : Application of Ryan C. Rolston for Admission Pro Hac Vice to Represent Nancy Lieberman Charities Filed by Nancy Lieberman, Nancy Lieberman Charities, Nancy Lieberman Foundation, and Nancy Lieberman Enterprises). (kms) (Entered: 02/01/2021)
02/01/2021	<a href="#">115</a> (20 pgs)	Certificate of Service re: Motion for Administrative Order Under Bankruptcy Code Sections 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (Docket No. 101) and Final Order (I) Authorizing the Debtors Use of Cash Management System, (B) Maintenance of Bank Accounts, (C) Maintenance of Existing Business Forms; and (II) Granting Related Relief (Docket No. 105) and Final Order (I) Authorizing the Debtors to (A) Maintain Existing Insurance Coverage and Existing Insurance Premium Financing Agreements, (B) Satisfy All Prepetition Obligations Related to That Insurance Coverage in the Ordinary Course of Business, and (C) Renew, Supplement, or Enter Into New Insurance Coverage in the Ordinary Course of Business, and (II) Granting Related Relief (Docket No. 107) and Final Order (I) Authorizing the Debtors to Honor Prepetition Obligations to Customers, (II) Authorizing the Debtors to Incur and Enter New Customer Obligations in the Ordinary Course, and (III) Authorizing the Debtors to Maintain and Administer Customer Programs and Prepetition Obligations Related Thereto (Docket No. 108) and Final Order Authorizing the Debtors to Pay Prepetition Wages and Other Employee-benefit Claims (Docket No. 109) and Final Order (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief (Docket No. 110) and Final Order Granting Motion for Order (I) Deeming Utilities Adequately Assured of Future Performance; and (II) Establishing Procedures for Determining Requests for Additional Adequate Assurance Pursuant to Bankruptcy Code Section 366 (Docket No. 111) Filed by Stretto (RE: related document(s) <a href="#">101</a> Motion FOR ADMINISTRATIVE ORDER UNDER BANKRUPTCY CODE SECTIONS 105(A) AND 331 ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC, <a href="#">105</a> FINAL ORDER (I) AUTHORIZING THE DEBTORS USE OF CASH MANAGEMENT SYSTEM, (B) MAINTAINANCE OF BANK ACCOUNTS, (C) MAINTAINANCE OF EXISTING BUSINESS FORMS; AND (II) GRANTING RELATED RELIEF (RE: related document(s) <a href="#">21</a> Complex Chapter 11 Motion Re: Maintenance of Bank Accounts and

Existing Cash Management Filed by Spherature Investments LLC). (kms), [107](#) FINAL ORDER (I) AUTHORIZING THE DEBTORS TO (A) MAINTAIN EXISTING INSURANCE COVERAGE AND EXISTING INSURANCE PREMIUM FINANCING AGREEMENTS, (B) SATISFY ALL PREPETITION OBLIGATIONS RELATED TO THAT INSURANCE COVERAGE IN THE ORDINARY COURSE OF BUSINESS, AND (C) RENEW, SUPPLEMENT, OR ENTER INTO NEW INSURANCE COVERAGE IN THE ORDINARY COURSE OF BUSINESS, AND (II) GRANTING RELATED RELIEF (RE: related document(s) [10](#) Motion for Order (I) Authorizing the Debtors to (A) Maintain Existing Insurance Coverage and Existing Insurance Premium Financing Agreements, (B) Satisfy All Prepetition Obligations Related to that Insurance Coverage in the Ordinary Course of Business, and (C) Renew, Supplement, or Enter into New Insurance Coverage in the Ordinary Course of Business, and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Insurance Matrix # 2 Exhibit B - AFCO Insurance Premium Financing Agreement # 3 Exhibit C - Proposed Order) filed by Debtor Spherature Investments LLC). (kms), [108](#) FINAL ORDER (I) AUTHORIZING THE DEBTORS TO HONOR PREPETITION OBLIGATIONS TO CUSTOMERS, (II) AUTHORIZING THE DEBTORS TO INCUR AND ENTER NEW CUSTOMER OBLIGATIONS IN THE ORDINARY COURSE, AND (III) AUTHORIZING THE DEBTORS TO MAINTAIN AND ADMINISTER CUSTOMER PROGRAMS AND PREPETITION OBLIGATIONS RELATED THERETO (RE: related document(s) [13](#) Motion for Order (I) Authorizing the Debtors to Honor Prepetition Obligations to Customers, (II) Authorizing the Debtors to Incur and Enter New Customer Obligations in the Ordinary Course, and (III) Authorizing the Debtors to Maintain and Administer Customer Programs and Prepetition Obligations Related Thereto Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC). (kms), [110](#) FINAL ORDER (I) AUTHORIZING THE PAYMENT OF CERTAIN PREPETITION TAXES AND FEES AND (II) GRANTING RELATED RELIEF (RE: related document(s) [17](#) Motion for Authority to Pay Taxes / Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A # 2 Proposed Order) filed by Debtor Spherature Investments LLC). (kms), [111](#) FINAL ORDER GRANTING MOTION FOR ORDER (I) DEEMING UTILITIES ADEQUATELY ASSURED OF FUTURE PERFORMANCE; AND (II) ESTABLISHING PROCEDURES FOR DETERMINING REQUESTS FOR ADDITIONAL ADEQUATE ASSURANCE PURSUANT TO BANKRUPTCY CODE SECTION 366 (RE: related document(s) [19](#) Complex Chapter 11 Motion Pursuant to 11 U.S.C. Section 366, for Entry of Interim Order Determining Adequate Assurance of Payment for Future Utility Services and Restraining Utility Companies from Discontinuing, Altering or Refusing Service Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Utility Service List # 2 Exhibit B - Proposed Order) filed by Debtor Spherature Investments LLC). (kms)). (Helt-Stretto, Marcus) (Entered: 02/01/2021)

02/03/2021	<a href="#">116</a> (3 pgs)	Notice of Appointment of Creditors' Committee ( <i>First Amended</i> ) Filed by US Trustee (Salitore, Marcus) (Entered: 02/03/2021)
02/03/2021	<a href="#">117</a> (2 pgs)	Order Setting 7-Day Dismissal Deadline For Filing Declarations for Electronic Filing ( <i>RE: related document(s)</i> <a href="#">95</a> <i>Original Schedules: Schedule A/B, Schedule D, Schedule E/F, Schedule G, Schedule H., Filed by Spherature Investments LLC, <a href="#">96</a> Statement of Financial Affairs Filed by Spherature Investments LLC</i> ). (kms) (Entered: 02/03/2021)
02/03/2021	<a href="#">118</a> (4 pgs)	Notice of Appearance by / <i>Notice of Appearance and Request for Notice (by Michael D. Warner, Robert J. Feinstein, Ayala A. Hassell, Steven W. Golden and Benjamin L. Wallen)</i> Filed by Official Committee of Unsecured Creditors (Warner, Michael) (Entered: 02/03/2021)
02/04/2021	<a href="#">119</a> (4 pgs; 2 docs)	Motion by (Attorney: Ayala A. Hassell) to Appear Pro Hac Vice Filed by Official Committee of Unsecured Creditors (Attachments: # <a href="#">1</a> Proposed Order) (Warner, Michael) (Entered: 02/04/2021)
02/04/2021	<a href="#">120</a> (4 pgs; 2 docs)	Motion by (Attorney: Robert J. Feinstein) to Appear Pro Hac Vice Filed by Official Committee of Unsecured Creditors (Attachments: # <a href="#">1</a> Proposed Order) (Warner, Michael) (Entered: 02/04/2021)
02/05/2021		Meeting of Creditors Held & Concluded On January 29 and February 5, 2021 Filed by US Trustee (Salitore, Marcus) (Entered: 02/05/2021)
02/08/2021		Declaration for Electronic Filing In Re: ( <i>RE: related document(s)</i> <a href="#">95</a> <i>Original Schedules: Schedule A/B, Schedule D, Schedule E/F, Schedule G, Schedule H., Filed by Spherature Investments LLC Document Due 01/29/2021. filed by Debtor Spherature Investments LLC, <a href="#">96</a> Statement of Financial Affairs Filed by Spherature Investments LLC Document Due 01/29/2021. filed by Debtor Spherature Investments LLC</i> ). (sd) (Entered: 02/08/2021)
02/09/2021	<a href="#">121</a> (1 pg)	Order Granting Motion To Appear Pro Hac Vice (Attorney: Ayala A. Hassell) ( <i>RE: related document(s)</i> <a href="#">119</a> <i>Motion by (Attorney: Ayala A. Hassell) to Appear Pro Hac Vice Filed by Official Committee of Unsecured Creditors</i> ). (kms) (Entered: 02/09/2021)
02/09/2021	<a href="#">122</a> (1 pg)	Order Granting Motion To Appear Pro Hac Vice (Attorney: Robert J. Feinstein) ( <i>RE: related document(s)</i> <a href="#">120</a> <i>Motion by (Attorney: Robert J. Feinstein) to Appear Pro Hac Vice Filed by Official Committee of Unsecured Creditors</i> ). (kms) (Entered: 02/09/2021)
02/09/2021	123	Unredacted Transcript Received Re: Hearing Held 1/21/21. Person Requesting Transcript: Kerri Labrada. Any request for redaction of personal identifiers contained in this transcript by any party must be filed by notice to the court within seven days of this entry using the form Statement of Redaction of Personal Identifiers available on our website. After filing the notice with the court, a copy must be provided to the transcriber. Pursuant to FRBP 9037, personal identifiers that must be redacted include individual's social security

		number, taxpayer identification number, birth date, the name of an individual, other than the debtor, known to be and identified as a minor, and financial account number. Per Judicial Conference policy, no transcript will be docketed into the public database for a period of 90 days from the date of this entry. (mad) (Entered: 02/09/2021)
02/09/2021	124	Unredacted Transcript Received Re: Hearing Held 1/15/21. Person Requesting Transcript: Kerri Labrada. Any request for redaction of personal identifiers contained in this transcript by any party must be filed by notice to the court within seven days of this entry using the form Statement of Redaction of Personal Identifiers available on our website. After filing the notice with the court, a copy must be provided to the transcriber. Pursuant to FRBP 9037, personal identifiers that must be redacted include individual's social security number, taxpayer identification number, birth date, the name of an individual, other than the debtor, known to be and identified as a minor, and financial account number. Per Judicial Conference policy, no transcript will be docketed into the public database for a period of 90 days from the date of this entry. (mad) (Entered: 02/09/2021)
02/09/2021	<a href="#">125</a> (16 pgs; 2 docs)	Motion <i>Of The Official Committee Of Unsecured Creditors For An Order Clarifying The Requirements To Provide Access To Confidential Or Privileged Information</i> Filed by Official Committee of Unsecured Creditors (Attachments: # <a href="#">1</a> Proposed Order) (Warner, Michael) (Entered: 02/09/2021)
02/11/2021	<a href="#">126</a> (197 pgs; 11 docs)	Exhibit and/or Witness List Filed by Official Committee of Unsecured Creditors ( <i>RE: related document(s) Final Hearing Continued (RE: related document(s) <a href="#">18</a> Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit A - Budget # <a href="#">2</a> Exhibit B - Proposed Order # <a href="#">3</a> Exhibit C # <a href="#">4</a> Exhibit D) filed by Debtor Spherature Investments LLC). Hearing scheduled for 2/16/2021 at 02:30 PM at TELEPHONIC HEARING LOCATION. Objections due February 9, 2021. (ym), Hearing Set (RE: related document(s) <a href="#">57</a> Motion to Reject Lease or Executory Contract and Abandon Property Therewith Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC). Hearing scheduled for 2/16/2021 at 02:30 PM at TELEPHONIC HEARING LOCATION. (ym)). (Attachments: # <a href="#">1</a> Exhibit 1 - Amended and Restated Warrant Purchase Agreement # <a href="#">2</a> Exhibit 2 - Amended and Restated Security Agreement # <a href="#">3</a> Exhibit 3 - NV UCC1 WorldVentures Holdings LLC # <a href="#">4</a> Exhibit 4 - NV UCC3 Spherature Holdings LLC # <a href="#">5</a> Exhibit 5 - NV UCC1 Rovia LLC # <a href="#">6</a> Exhibit 6 - NV UCC1 WorldVentures Marketing Holdings LLC # <a href="#">7</a> Exhibit 7 - NV UCC1 WorldVentures Marketplace LLC # <a href="#">8</a> Exhibit 8 - NV UCC1 WorldVentures Marketing LLC # <a href="#">9</a> Exhibit 9 - NV UCC1 WorldVentures Services LLC # <a href="#">10</a> Exhibit 10 - Declaration of Thomas Montgomery) (Warner, Michael) (Entered: 02/11/2021)</i>
02/11/2021	<a href="#">127</a> (3 pgs)	Exhibit and/or Witness List Filed by Spherature Investments LLC (Scannell, Thomas) (Entered: 02/11/2021)

02/11/2021	<p><a href="#">128</a> (287 pgs; 17 docs)</p>	<p>Exhibit and/or Witness List Filed by Montgomery Capital Advisers, LLC (<i>RE: related document(s) Final Hearing Continued (RE: related document(s) <a href="#">18</a> Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit A - Budget # <a href="#">2</a> Exhibit B - Proposed Order # <a href="#">3</a> Exhibit C # <a href="#">4</a> Exhibit D) filed by Debtor Spherature Investments LLC). Hearing scheduled for 2/16/2021 at 02:30 PM at TELEPHONIC HEARING LOCATION. Objections due February 9, 2021. (ym)</i>). (Attachments: # <a href="#">1</a> Exhibit MCA A - A&amp;R Note &amp; Warrant Purchase Agreement # <a href="#">2</a> Exhibit MCA B - A&amp;R Security Agreement # <a href="#">3</a> Exhibit MCA C - NV UCC1 WorldVentures Holdings LLC # <a href="#">4</a> Exhibit MCA D - NV UCC3 -Spherature Holdings LLC # <a href="#">5</a> Exhibit MCA E - NV UCC1 Rovia LLC # <a href="#">6</a> Exhibit MCA F - NV UCC1 WorldVentures Marketing Holdings LLC # <a href="#">7</a> Exhibit MCA G - NV UCC1 WorldVentures Marketplace LLC # <a href="#">8</a> Exhibit MCA H - NV UCC1 WorldVentures Marketing LLC # <a href="#">9</a> Exhibit MCA I - NV UCC1 WorldVentures Services LLC # <a href="#">10</a> Exhibit MCA J - Declaration of Thomas Montgomery # <a href="#">11</a> Exhibit MCA K <a href="#">92</a> Motion to Approve Bid Procedures # <a href="#">12</a> Exhibit MCA L [92-1] Bid Procedures Order # <a href="#">13</a> Exhibit MCA M [92-2] Bidding and Sales Procedures # <a href="#">14</a> Exhibit MCA N [92-5] Non-Binding Term Sheet # <a href="#">15</a> Exhibit MCA O <a href="#">55</a> First Interim Order Authorizing Debtors' Use of Cash Collateral # <a href="#">16</a> Exhibit MCA P <a href="#">97</a> Second Interim Order Authorizing Debtors' Use of Cash Collateral) (Rudd, Jason) (Entered: 02/11/2021)</p>
02/11/2021	<p><a href="#">129</a> (53 pgs; 5 docs)</p>	<p>Supplement to Application to Employ (Nunc Pro Tunc) Larx Advisors Inc. as Chief Restructuring Officer <i>NOTICE OF FILING OF (A) AMENDED DECLARATION OF ERIK TOTH, AND (B) AMENDED PROPOSED ORDER</i> Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit Exhibit A # <a href="#">2</a> Exhibit Exhibit B # <a href="#">3</a> Exhibit Exhibit C # <a href="#">4</a> Exhibit Exhibit D) (Jones, Stephen). <i>Related document(s) <a href="#">87</a> Application to Employ Larx Advisors Inc. filed by Debtor Spherature Investments LLC.</i> Modified on 2/12/2021 (kms). (Entered: 02/11/2021)</p>
02/15/2021	<p><a href="#">130</a> (33 pgs; 3 docs)</p>	<p>Certificate of Notice <i>Notice of Revised Proposed Order</i> Filed By Stephen Austin Jones Filed by on behalf of Spherature Investments LLC (<i>RE: related document(s) <a href="#">18</a> Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit A - Budget # <a href="#">2</a> Exhibit B - Proposed Order # <a href="#">3</a> Exhibit C # <a href="#">4</a> Exhibit D) filed by Debtor Spherature Investments LLC</i>). (Attachments: # <a href="#">1</a> Exhibit Exhibit A - Revised Proposed Order # <a href="#">2</a> Exhibit Exhibit B - Redline Comparison) (Jones, Stephen) (Entered: 02/15/2021)</p>
02/15/2021	<p><a href="#">131</a> (15 pgs; 3 docs)</p>	<p>Certificate of Notice <i>Notice of Revised Proposed Order</i> Filed By Stephen Austin Jones Filed by on behalf of Spherature Investments LLC (<i>RE: related document(s) <a href="#">57</a> Motion to Reject Lease or Executory Contract and Abandon Property Therewith Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC</i>). (Attachments: # <a href="#">1</a> Exhibit Exhibit A - Proposed Order # <a href="#">2</a> Exhibit Exhibit B - Redline Comparison) (Jones, Stephen) (Entered: 02/15/2021)</p>

02/15/2021		Proposed Agreed Order or Judgment Submitted Prior to Hearing RE: <a href="#">18</a> Complex Chapter 11 Case (For Entry of Interim Order Authorizing Use of Cash Collateral) UPLOADED 2021-02-15 16:04 (Entered: 02/15/2021)
02/15/2021		Proposed Agreed Order or Judgment Submitted Prior to Hearing RE: <a href="#">57</a> Motion to Reject Executory Contract or Lease UPLOADED 2021-02-15 16:05 (Entered: 02/15/2021)
02/16/2021	<a href="#">132</a> (5 pgs)	Revised Complex Chapter 11 Service List Filed by Stretto (Helt-Stretto, Marcus) (Entered: 02/16/2021)
02/17/2021	<a href="#">133</a> (18 pgs; 3 docs)	Certificate of Notice <i>Notice of Revised Proposed Order</i> Filed By Stephen Austin Jones Filed by on behalf of Spherature Investments LLC (RE: related document(s) <a href="#">101</a> <i>Motion FOR ADMINISTRATIVE ORDER UNDER BANKRUPTCY CODE SECTIONS 105(A) AND 331 ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS</i> Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Proposed Order) filed by Debtor Spherature Investments LLC). (Attachments: # <a href="#">1</a> Exhibit Exhibit A - Revised Proposed Order # <a href="#">2</a> Exhibit Exhibit B - Redline Comparison) (Jones, Stephen) (Entered: 02/17/2021)
02/17/2021	<a href="#">134</a> (10 pgs)	Certificate of Service re: <i>Motion of the Official Committee of Unsecured Creditors for an Order Clarifying the Requirements to Provide Access to Confidential or Privileged Information</i> (Docket No. 125) Filed by Stretto (RE: related document(s) <a href="#">125</a> <i>Motion Of The Official Committee Of Unsecured Creditors For An Order Clarifying The Requirements To Provide Access To Confidential Or Privileged Information</i> Filed by Official Committee of Unsecured Creditors (Attachments: # <a href="#">1</a> Proposed Order) filed by Creditor Committee Official Committee of Unsecured Creditors). (Helt-Stretto, Marcus) (Entered: 02/17/2021)
02/17/2021	<a href="#">135</a> (10 pgs)	Certificate of Service re: <i>Debtors Witness and Exhibit List</i> (Docket No. 127) and <i>Notice of Filing of (A) Amended Declaration of Erik Toth, and (B) Amended Proposed Order Related to the Application for Order Authorizing Debtors to (I) Employ and Retain Larx Advisors Inc. to Provide a Chief Restructuring Officer and Additional Personnel and (II) Designate Erik Toth as the Chief Restructuring Officer as of the Petition Date</i> (Docket No. 129) Filed by Stretto (RE: related document(s) <a href="#">127</a> <i>Exhibit and/or Witness List</i> Filed by Spherature Investments LLC filed by Debtor Spherature Investments LLC, <a href="#">129</a> <i>Supplement to Application to Employ (Nunc Pro Tunc) Larx Advisors Inc. as Chief Restructuring Officer</i> <i>NOTICE OF FILING OF (A) AMENDED DECLARATION OF ERIK TOTH, AND (B) AMENDED PROPOSED ORDER</i> Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit Exhibit A # <a href="#">2</a> Exhibit Exhibit B # <a href="#">3</a> Exhibit Exhibit C # <a href="#">4</a> Exhibit Exhibit D) (Jones, Stephen). Related document(s) <a href="#">87</a> <i>Application to Employ Larx Advisors Inc. filed by Debtor Spherature Investments LLC. Modified on 2/12/2021 (kms). filed by Debtor Spherature Investments LLC</i> ). (Helt-Stretto, Marcus) (Entered: 02/17/2021)

02/19/2021		Hearing Continued ( <i>RE: related document(s)</i> <a href="#">18</a> <i>Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC</i> ). Hearing scheduled for 3/2/2021 at 02:30 PM at TELEPHONIC HEARING LOCATION. (sr) (Entered: 02/19/2021)
02/19/2021	<a href="#">136</a> (15 pgs)	THIRD INTERIM ORDER AUTHORIZING DEBTORS' USE OF CASH COLLATERAL AND GRANTING ADEQUATE PROTECTION AND RELATED RELIEF ( <i>RE: related document(s)</i> <a href="#">18</a> <i>Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC</i> ). (kms) (Entered: 02/19/2021)
02/19/2021	<a href="#">137</a> (2 pgs)	Notice of Hearing Filed by Spherature Investments LLC ( <i>RE: related document(s)</i> <a href="#">18</a> <i>Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC</i> ). (Jones, Stephen) (Entered: 02/19/2021)
02/19/2021	<a href="#">138</a> (6 pgs)	ORDER GRANTING DEBTORS' MOTION FOR AN ORDER AUTHORIZING THE REJECTION OF CERTAIN UNEXPIRED NON-RESIDENTIAL REAL PROPERTY LEASES AND ABANDONMENT OF CERTAIN PERSONAL PROPERTY (Related Doc # <a href="#">57</a> ) ( <i>RE: related document(s)</i> <a href="#">57</a> <i>Motion to Reject Lease or Executory Contract and Abandon Property Therewith Filed by Spherature Investments LLC</i> ). (kms) (Entered: 02/19/2021)
02/19/2021	<a href="#">139</a> (32 pgs; 4 docs)	Application to Employ /Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Retention and Employment of Pachulski Stang Ziehl & Jones LLP as Counsel Effective as of February 1, 2021 Filed by Official Committee of Unsecured Creditors (Attachments: # <a href="#">1</a> Exhibit A - Warner Declaration # <a href="#">2</a> Exhibit B - Committee Declaration # <a href="#">3</a> Proposed Order) (Warner, Michael) (Entered: 02/19/2021)
02/19/2021	<a href="#">140</a> (25 pgs; 3 docs)	Application to Employ Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Retention and Employment of B. Riley Advisory Services as Financial Advisor Effective as of February 2, 2021 Filed by Official Committee of Unsecured Creditors (Attachments: # <a href="#">1</a> Exhibit A - Weitz Declaration # <a href="#">2</a> Exhibit B - Proposed Order) (Warner, Michael) (Entered: 02/19/2021)
02/22/2021	<a href="#">141</a> (42 pgs; 3 docs)	COMPLAINT: (72 (Injunctive relief - other)): filed by Steven C. Lockhart on behalf of Spherature Investments LLC, Rovia, LLC, WorldVentures Marketing Holdings, LLC, WorldVentures Marketplace, LLC, WorldVentures Marketing, LLC, WorldVentures Services, LLC against Kenneth E. Head. (Attachments: # <a href="#">1</a> Original Complaint and Request for Preliminary Injunction # <a href="#">2</a> Summons)



		(Lockhart, Steven) (Entered: 02/22/2021)
02/22/2021	<a href="#">142</a> (8 pgs)	Objection Filed by Seacret Direct, LLC ( <i>RE: related document(s)</i> <a href="#">92</a> <i>Motion to Approve Bidding Procedures Motion for Entry of an Order (I) Authorizing and Approving: (A) Bid Procedures; (B) Stalking Horse Bidder and Bid Protections; and (C) Form and Manner of Notices; (II) Scheduling an Auction and Sale Hearing; (III) Approving the Sale of Substantially All of the Debtors Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests; (IV) Authorizing the Assumption and Assignment Of Executory Contracts and Unexpired Leases; and (V) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order Exhibit A # 2 Exhibit B - Bid Procedures # 3 Exhibit C - Form of Notice # 4 Exhibit D - Sale Order # 5 Exhibit E - LOI) filed by Debtor Spherature Investments LLC</i> ). (Lamberson, Phillip) (Entered: 02/22/2021)
02/22/2021	<a href="#">143</a> (8 pgs)	Operating Report for Filing Period December 2020 Filed by Spherature Investments LLC (Jones, Stephen) (Entered: 02/22/2021)
02/22/2021	<a href="#">144</a> (8 pgs)	Operating Report for Filing Period January 2021 Filed by Spherature Investments LLC (Jones, Stephen) (Entered: 02/22/2021)
02/23/2021	145	Transcript (Sealed for 90 Days from Public Access) of Hearing Held On 1/15/21 (mad) (Entered: 02/23/2021)
02/23/2021	146	Transcript (Sealed for 90 Days from Public Access) of Hearing Held On 1/21/21 (mad) (Entered: 02/23/2021)
02/25/2021	<a href="#">147</a> (3 pgs)	Amended Notice of Hearing Filed by Spherature Investments LLC ( <i>RE: related document(s)</i> <a href="#">18</a> <i>Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC, <a href="#">92</a> Motion to Approve Bidding Procedures Motion for Entry of an Order (I) Authorizing and Approving: (A) Bid Procedures; (B) Stalking Horse Bidder and Bid Protections; and (C) Form and Manner of Notices; (II) Scheduling an Auction and Sale Hearing; (III) Approving the Sale of Substantially All of the Debtors Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests; (IV) Authorizing the Assumption and Assignment Of Executory Contracts and Unexpired Leases; and (V) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order Exhibit A # 2 Exhibit B - Bid Procedures # 3 Exhibit C - Form of Notice # 4 Exhibit D - Sale Order # 5 Exhibit E - LOI) filed by Debtor Spherature Investments LLC</i> ). (Jones, Stephen) (Entered: 02/25/2021)
02/25/2021	<a href="#">148</a> (4 pgs)	ORDER AUTHORIZING DEBTORS TO (I) EMPLOY AND RETAIN LARX ADVISORS INC. TO PROVIDE A CHIEF RESTRUCTURING OFFICER AND ADDITIONAL PERSONNEL AND (II) DESIGNATE ERIK TOTTH AS THE CHIEF RESTRUCTURING OFFICER AS OF THE PETITION DATE ( <i>RE: related document(s)</i> <a href="#">87</a> <i>Application to Employ Larx Advisors Inc.</i>

		<i>Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Retention Order # 2 Exhibit B - Toth CRO Declaration # 3 Exhibit C - Engagement Letter) filed by Debtor Spherature Investments LLC). (kms) (Entered: 02/25/2021)</i>
02/25/2021	<a href="#">149</a> (8 pgs)	ORDER PURSUANT TO 11 U.S.C. § 327(A) AND 28 U.S.C. § 156(C) AUTHORIZING THE DEBTORS TO EMPLOY AND RETAIN STRETTO AS CLAIMS, NOTICING, AND SOLICITATION AGENT, AS OF THE PETITION DATE ( <i>RE: related document(s)</i> <a href="#">89</a> <i>Application to Employ Stretto Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Retention Order # 2 Exhibit B - Service Agreement # 3 Exhibit C) filed by Debtor Spherature Investments LLC).</i> (kms) (Entered: 02/25/2021)
02/25/2021	<a href="#">150</a> (3 pgs)	ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF FOLEY & LARDNER LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE ( <i>RE: related document(s)</i> <a href="#">91</a> <i>Application to Employ Foley &amp; Lardner LLP Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order # 2 Exhibit B - Declaration) filed by Debtor Spherature Investments LLC).</i> (kms) (Entered: 02/25/2021)
02/25/2021	<a href="#">151</a> (4 pgs)	Certificate of Notice <i>Notice of Appointment of Stretto as Claims, Noticing, and Balloting Agent</i> Filed By Stephen Austin Jones Filed by on behalf of Spherature Investments LLC ( <i>RE: related document(s)</i> <a href="#">89</a> <i>Application to Employ Stretto Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Retention Order # 2 Exhibit B - Service Agreement # 3 Exhibit C) filed by Debtor Spherature Investments LLC, <a href="#">149</a> ORDER PURSUANT TO 11 U.S.C. § 327(A) AND 28 U.S.C. § 156(C) AUTHORIZING THE DEBTORS TO EMPLOY AND RETAIN STRETTO AS CLAIMS, NOTICING, AND SOLICITATION AGENT, AS OF THE PETITION DATE (RE: related document(s)</i> <a href="#">89</a> <i>Application to Employ Stretto Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Retention Order # 2 Exhibit B - Service Agreement # 3 Exhibit C) filed by Debtor Spherature Investments LLC).</i> (kms)). (Jones, Stephen) (Entered: 02/25/2021)
02/26/2021		Entry: A CLAIMS AGENT HAS BEEN EMPLOYED IN THIS CASE - SEE DOCKET ENTRY NO. 151 FOR INSTRUCTIONS ON HOW TO FILE A PROOF OF CLAIM (sd) (Entered: 02/26/2021)
03/01/2021	<a href="#">152</a> (7 pgs)	ORDER GRANTING MOTION FOR ADMINISTRATIVE ORDER UNDER BANKRUPTCY CODE SECTIONS 105(A) AND 331 ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS ( <i>RE: related document(s)</i> <a href="#">101</a> <i>Motion FOR ADMINISTRATIVE ORDER UNDER BANKRUPTCY CODE SECTIONS 105(A) AND 331 ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS</i> Filed by Spherature Investments LLC). (kms) (Entered: 03/01/2021)

03/01/2021		Proposed Order or Judgment Submitted At Clerk's Direction RE: <a href="#">101</a> Motion (Generic ) UPLOADED 2021-03-01 11:04 (Entered: 03/01/2021)
03/01/2021	<a href="#">153</a> (7 pgs)	AMENDED ORDER GRANTING MOTION FOR ADMINISTRATIVE ORDER UNDER BANKRUPTCY CODE SECTIONS 105(A) AND 331 ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS (RE: related document(s) <a href="#">152</a> ORDER GRANTING MOTION FOR ADMINISTRATIVE ORDER UNDER BANKRUPTCY CODE SECTIONS 105(A) AND 331 ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS (RE: related document(s) <a href="#">101</a> Motion FOR ADMINISTRATIVE ORDER UNDER BANKRUPTCY CODE SECTIONS 105(A) AND 331 ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS Filed by Spherature Investments LLC). (kms)). (kms) (Entered: 03/01/2021)
03/01/2021	<a href="#">154</a> (1 pg)	Withdrawal of Claim in the amount of \$13,188.58 Claim Number 20 Filed by Plano ISD (Reece, Linda) (Entered: 03/01/2021)
03/01/2021	<a href="#">155</a> (1 pg)	Withdrawal of Claim in the amount of \$\$7,280.63 Claim Number 21 Filed by Plano ISD (Reece, Linda) (Entered: 03/01/2021)
03/01/2021	<a href="#">156</a> (9 pgs)	Certificate of Service re: Notice of Revised Proposed Order (Docket No. 130) and Notice of Revised Proposed Order (Docket No. 131) and Notice of Revised Proposed Order (Docket No. 133) Filed by Stretto (RE: related document(s) <a href="#">130</a> Certificate of Notice Notice of Revised Proposed Order Filed By Stephen Austin Jones Filed by on behalf of Spherature Investments LLC (RE: related document(s) <a href="#">18</a> Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC). (Attachments: # 1 Exhibit Exhibit A - Revised Proposed Order # 2 Exhibit Exhibit B - Redline Comparison) filed by Debtor Spherature Investments LLC, <a href="#">131</a> Certificate of Notice Notice of Revised Proposed Order Filed By Stephen Austin Jones Filed by on behalf of Spherature Investments LLC (RE: related document(s) <a href="#">57</a> Motion to Reject Lease or Executory Contract and Abandon Property Therewith Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order) filed by Debtor Spherature Investments LLC). (Attachments: # 1 Exhibit Exhibit A - Proposed Order # 2 Exhibit Exhibit B - Redline Comparison) filed by Debtor Spherature Investments LLC, <a href="#">133</a> Certificate of Notice Notice of Revised Proposed Order Filed By Stephen Austin Jones Filed by on behalf of Spherature Investments LLC (RE: related document(s) <a href="#">101</a> Motion FOR ADMINISTRATIVE ORDER UNDER BANKRUPTCY CODE SECTIONS 105(A) AND 331 ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC). (Attachments:

		# 1 Exhibit Exhibit A - Revised Proposed Order # 2 Exhibit Exhibit B - Redline Comparison) filed by Debtor Spherature Investments LLC). (Helt-Stretto, Marcus) (Entered: 03/01/2021)
03/01/2021	<a href="#">157</a> (9 pgs)	Certificate of Service re: <i>Third Interim Order Authorizing Debtors Use of Cash Collateral and Granting Adequate Protection and Related Relief (Docket No. 136) and Notice of Hearing (Docket No. 137) and Order Granting Debtors' Motion for an Order Authorizing the Rejection of Certain Unexpired Non-residential Real Property Leases and Abandonment of Certain Personal Property (Docket No. 138)</i> Filed by Stretto (RE: related document(s) <a href="#">136</a> <i>THIRD INTERIM ORDER AUTHORIZING DEBTORS' USE OF CASH COLLATERAL AND GRANTING ADEQUATE PROTECTION AND RELATED RELIEF (RE: related document(s)<a href="#">18</a> Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC). (kms), <a href="#">137</a> Notice of Hearing Filed by Spherature Investments LLC (RE: related document(s)<a href="#">18</a> Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC). filed by Debtor Spherature Investments LLC, <a href="#">138</a> ORDER AUTHORIZING THE REJECTION OF CERTAIN UNEXPIRED NON-RESIDENTIAL REAL PROPERTY LEASES AND ABANDONMENT OF CERTAIN PERSONAL PROPERTY (Related Doc <a href="#">57</a>) (RE: related document(s)<a href="#">57</a> Motion to Reject Lease or Executory Contract and Abandon Property Therewith Filed by Spherature Investments LLC). (kms)). (Helt-Stretto, Marcus) (Entered: 03/01/2021)</i>
03/02/2021		Hearing Rescheduled (RE: related document(s) <a href="#">92</a> Motion to Approve Bidding Procedures Motion for Entry of an Order (I) Authorizing and Approving: (A) Bid Procedures; (B) Stalking Horse Bidder and Bid Protections; and (C) Form and Manner of Notices; (II) Scheduling an Auction and Sale Hearing; (III) Approving the Sale of Substantially All of the Debtors Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests; (IV) Authorizing the Assumption and Assignment Of Executory Contracts and Unexpired Leases; and (V) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order Exhibit A # 2 Exhibit B - Bid Procedures # 3 Exhibit C - Form of Notice # 4 Exhibit D - Sale Order # 5 Exhibit E - LOI) filed by Debtor Spherature Investments LLC). Hearing scheduled for 3/16/2021 at 02:30 PM at TELEPHONIC HEARING LOCATION. (ym) (Entered: 03/02/2021)
03/02/2021		Hearing Rescheduled (RE: related document(s) <a href="#">18</a> Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC). Hearing scheduled for 3/16/2021 at 02:30 PM at TELEPHONIC HEARING LOCATION. (ym) (Entered: 03/02/2021)

03/02/2021	<a href="#">158</a> (16 pgs; 2 docs)	Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Exhibit Proposed Order) (Jones, Stephen) (Entered: 03/02/2021)
03/03/2021	<a href="#">159</a> (2 pgs)	Notice of Hearing Filed by Spherature Investments LLC ( <i>RE: related document(s)</i> <a href="#">158</a> <i>Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement Filed by Spherature Investments LLC (Attachments: # 1 Exhibit Proposed Order) filed by Debtor Spherature Investments LLC</i> ). (Jones, Stephen) (Entered: 03/03/2021)
03/03/2021		Hearing Set ( <i>RE: related document(s)</i> <a href="#">158</a> <i>Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement Filed by Spherature Investments LLC (Attachments: # 1 Exhibit Proposed Order) filed by Debtor Spherature Investments LLC</i> ). Hearing scheduled for 4/6/2021 at 02:30 PM at TELEPHONIC HEARING LOCATION. (ym) (Entered: 03/03/2021)
03/05/2021	<a href="#">160</a> (140 pgs; 10 docs)	COMPLAINT: (13 (Recovery of money/property - 548 fraudulent transfer)),(14 (Recovery of money/property - other)),(72 (Injunctive relief - other)),(91 (Declaratory judgment)),(02 (Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy))): filed by Steven C. Lockhart on behalf of Spherature Investments LLC, WorldVentures Marketing Holdings, LLC, Rovia, LLC, WorldVentures Marketplace, LLC, WorldVentures Marketing, LLC, WorldVentures Services, LLC against Seacret Direct LLC. (Attachments: # <a href="#">1</a> Exhibit 1 # <a href="#">2</a> Exhibit 2 # <a href="#">3</a> Exhibit 3 # <a href="#">4</a> Exhibit 4 # <a href="#">5</a> Exhibit 5 # <a href="#">6</a> Exhibit 6 # <a href="#">7</a> Exhibit 7 # <a href="#">8</a> Adversary Cover Sheet # <a href="#">9</a> Summons) (Lockhart, Steven) (Entered: 03/05/2021)
03/05/2021	<a href="#">161</a> (30 pgs; 2 docs)	Application for Examination of Grouply Ventures, LLC, Top Tier Travel, Inc., and Virginia (Gini) Trask Under Rule 2004 <i>and for Production of Documents</i> Filed by Spherature Investments LLC (Attachments: # <a href="#">1</a> Proposed Order) (Jones, Stephen) (Entered: 03/05/2021)
03/08/2021	<a href="#">162</a> (4 pgs; 2 docs)	Motion by (Attorney: Beth E. Levine) to Appear Pro Hac Vice Filed by Official Committee of Unsecured Creditors (Attachments: # <a href="#">1</a> Proposed Order) (Warner, Michael) (Entered: 03/08/2021)
03/08/2021	<a href="#">163</a> (2 pgs)	Notice of Hearing Filed by Spherature Investments LLC ( <i>RE: related document(s)</i> <a href="#">161</a> <i>Application for Examination of Grouply Ventures, LLC, Top Tier Travel, Inc., and Virginia (Gini) Trask Under Rule 2004 and for Production of Documents Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC</i> ). (Jones, Stephen) (Entered: 03/08/2021)
03/08/2021	<a href="#">164</a> (5 pgs)	Revised Complex Chapter 11 Service List Filed by Stretto (Helt-Stretto, Marcus) (Entered: 03/08/2021)
03/09/2021		Hearing Set ( <i>RE: related document(s)</i> <a href="#">161</a> <i>Application for Examination of Grouply Ventures, LLC, Top Tier Travel, Inc., and</i>

		<p><i>Virginia (Gini) Trask Under Rule 2004 and for Production of Documents Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order) filed by Debtor Spherature Investments LLC). Hearing scheduled for 4/6/2021 at 02:30 PM at TELEPHONIC HEARING LOCATION. (ym) (Entered: 03/09/2021)</i></p>
03/09/2021		<p>***UPLOADED TO INCORRECT CASE - ATTORNEY INSTRUCTED TO UPLOAD TO ADVERSARY PROCEEDING 21-04058***  Proposed Pre-Trial Order RE: <a href="#">20</a> Affidavit UPLOADED 2021-03-09 10:36 Modified on 3/9/2021 (lc). (Entered: 03/09/2021)</p>
	<p><a href="#">165</a>  (10 pgs)</p>	<p>Certificate of Service re: <i>Amended Notice of Hearing (Docket No. 147) and Order Authorizing Debtors to (I) Employ and Retain Larx Advisors Inc. to Provide a Chief Restructuring Officer and Additional Personnel and (II) Designate Erik Toth as the Chief Restructuring Officer as of the Petition Date (Docket No. 148) and Order Pursuant to 11 U.S.C. § 327(a) and 28 U.S.C. § 156(c) Authorizing the Debtors to Employ and Retain Stretto as Claims, Noticing, and Solicitation Agent, as of the Petition Date (Docket No. 149) and Order Authorizing the Retention and Employment of Foley &amp; Lardner LLP as Attorneys for the Debtors and Debtors in Possession Effective as of the Petition Date (Docket No. 150) and Notice of Appointment of Stretto as Claims, Noticing, and Balloting Agent (Docket No. 151) and Notice of Appointment of Stretto as Claims, Noticing, and Balloting Agent (Case No. 20-42493; Docket No. 23) and Notice of Appointment of Stretto as Claims, Noticing, and Balloting Agent (Case No. 20-42494; Docket No. 33) and Notice of Appointment of Stretto as Claims, Noticing, and Balloting Agent (Case No. 20-42495; Docket No. 25) and Notice of Appointment of Stretto as Claims, Noticing, and Balloting Agent (Case No. 20-42496; Docket No. 25) and Notice of Appointment of Stretto as Claims, Noticing, and Balloting Agent (Case No. 20-42497; Docket No. 25) Filed by Stretto (RE: related document(s)<a href="#">147</a> Amended Notice of Hearing Filed by Spherature Investments LLC (RE: related document(s)<a href="#">18</a> Complex Chapter 11 Motion for Entry of Interim Order Authorizing Use of Cash Collateral Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Budget # 2 Exhibit B - Proposed Order # 3 Exhibit C # 4 Exhibit D) filed by Debtor Spherature Investments LLC, <a href="#">92</a> Motion to Approve Bidding Procedures Motion for Entry of an Order (I) Authorizing and Approving: (A) Bid Procedures; (B) Stalking Horse Bidder and Bid Protections; and (C) Form and Manner of Notices; (II) Scheduling an Auction and Sale Hearing; (III) Approving the Sale of Substantially All of the Debtors Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests; (IV) Authorizing the Assumption and Assignment Of Executory Contracts and Unexpired Leases; and (V) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order Exhibit A # 2 Exhibit B - Bid Procedures # 3 Exhibit C - Form of Notice # 4 Exhibit D - Sale Order # 5 Exhibit E - LOI) filed by Debtor Spherature Investments LLC, <a href="#">148</a> ORDER AUTHORIZING DEBTORS TO (I) EMPLOY AND RETAIN LARX ADVISORS INC. TO PROVIDE A CHIEF RESTRUCTURING OFFICER AND ADDITIONAL PERSONNEL AND (II) DESIGNATE ERIK TOTH AS THE CHIEF</i></p>
03/09/2021		

		<p><i>RESTRUCTURING OFFICER AS OF THE PETITION DATE (RE: related document(s)<a href="#">87</a> Application to Employ Larx Advisors Inc. Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Retention Order # 2 Exhibit B - Toth CRO Declaration # 3 Exhibit C - Engagement Letter) filed by Debtor Spherature Investments LLC). (kms), <a href="#">149</a> ORDER PURSUANT TO 11 U.S.C. § 327(A) AND 28 U.S.C. § 156(C) AUTHORIZING THE DEBTORS TO EMPLOY AND RETAIN STRETTO AS CLAIMS, NOTICING, AND SOLICITATION AGENT, AS OF THE PETITION DATE (RE: related document(s)<a href="#">89</a> Application to Employ Stretto Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Retention Order # 2 Exhibit B - Service Agreement # 3 Exhibit C) filed by Debtor Spherature Investments LLC). (kms), <a href="#">150</a> ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF FOLEY &amp; LARDNER LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE (RE: related document(s)<a href="#">91</a> Application to Employ Foley &amp; Lardner LLP Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Proposed Order # 2 Exhibit B - Declaration) filed by Debtor Spherature Investments LLC). (kms), <a href="#">151</a> Certificate of Notice Notice of Appointment of Stretto as Claims, Noticing, and Balloting Agent Filed By Stephen Austin Jones Filed by on behalf of Spherature Investments LLC (RE: related document(s)<a href="#">89</a> Application to Employ Stretto Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Retention Order # 2 Exhibit B - Service Agreement # 3 Exhibit C) filed by Debtor Spherature Investments LLC, <a href="#">149</a> ORDER PURSUANT TO 11 U.S.C. § 327(A) AND 28 U.S.C. § 156(C) AUTHORIZING THE DEBTORS TO EMPLOY AND RETAIN STRETTO AS CLAIMS, NOTICING, AND SOLICITATION AGENT, AS OF THE PETITION DATE (RE: related document(s)<a href="#">89</a> Application to Employ Stretto Filed by Spherature Investments LLC (Attachments: # 1 Exhibit A - Retention Order # 2 Exhibit B - Service Agreement # 3 Exhibit C) filed by Debtor Spherature Investments LLC). (kms)). filed by Debtor Spherature Investments LLC). (Helt-Stretto, Marcus) (Entered: 03/09/2021)</i></p>
03/09/2021	<p><a href="#">166</a> (92 pgs; 2 docs)</p>	<p><i>Objection Filed by Regulatory Claimants (RE: related document(s)<a href="#">92</a> Motion to Approve Bidding Procedures Motion for Entry of an Order (I) Authorizing and Approving: (A) Bid Procedures; (B) Stalking Horse Bidder and Bid Protections; and (C) Form and Manner of Notices; (II) Scheduling an Auction and Sale Hearing; (III) Approving the Sale of Substantially All of the Debtors Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests; (IV) Authorizing the Assumption and Assignment Of Executory Contracts and Unexpired Leases; and (V) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order Exhibit A # 2 Exhibit B - Bid Procedures # 3 Exhibit C - Form of Notice # 4 Exhibit D - Sale Order # 5 Exhibit E - LOI) filed by Debtor Spherature Investments LLC). (Attachments: # <a href="#">1</a> Affidavit of Blake J. Lindemann) (Lindemann, Blake) (Entered: 03/09/2021)</i></p>
03/10/2021	<p><a href="#">167</a> (1 pg)</p>	<p><i>A telephonic hearing will be held on 3/16/2021 at 02:30 PM to consider and act upon the Motion <i>Of The Official Committee Of Unsecured Creditors For An Order Clarifying The Requirements To Provide Access To Confidential Or Privileged Information</i> filed by</i></p>

		Creditor Committee Official Committee of Unsecured Creditors filed as document number <a href="#">125</a> . (Entered: 03/10/2021)
03/10/2021	<a href="#">168</a> (2 pgs)	Notice of Appearance by (Attorney: Laura L. Worsham) Filed by Titan Bank (Worsham, Laura) (Entered: 03/10/2021)
03/10/2021	<a href="#">169</a> (9 pgs)	Joinder to Objection Filed by Braun Marketing Company, Janie Braun, Martin Ruof, Lisha Schneider, Kari Schneider, Byron Schrag, Lisha Matthew M, Kari Matthew M, Raymond Braun, Troy Brown, Kathy Brown, Rhonda Morris, Matthew Morris, Raymond Braun <i>RE: Related Document <a href="#">142</a> Objection filed by Creditor Seacret Direct, LLC.)(RE: related document(s) <a href="#">92</a> Motion to Approve Bidding Procedures Motion for Entry of an Order (I) Authorizing and Approving: (A) Bid Procedures; (B) Stalking Horse Bidder and Bid Protections; and (C) Form and Manner of Notices; (II) Scheduling an Auction and Sale Hearing; (III) Approving the Sale of Substantially All of the Debtors Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests; (IV) Authorizing the Assumption and Assignment Of Executory Contracts and Unexpired Leases; and (V) Granting Related Relief Filed by Spherature Investments LLC (Attachments: # 1 Proposed Order Exhibit A # 2 Exhibit B - Bid Procedures # 3 Exhibit C - Form of Notice # 4 Exhibit D - Sale Order # 5 Exhibit E - LOI) filed by Debtor Spherature Investments LLC). (Cowart, Matthew) Modified on 3/10/2021 (lc). (Entered: 03/10/2021)</i>
03/10/2021	<a href="#">170</a> (3 pgs)	Notice of Appearance by (Attorney: Matthew M. Cowart) Filed by Janie Braun, Raymond Braun, Braun Marketing Company, Kathy Brown, Troy Brown, Matthew Morris, Rhonda Morris, Martin Ruof, Kari Schneider, Lisha Schneider, Byron Schrag (Cowart, Matthew) (Entered: 03/10/2021)

## PACER Service Center

### Transaction Receipt

03/11/2021 12:04:36

<b>PACER Login:</b>	ps000038	<b>Client Code:</b>	80687.001
<b>Description:</b>	Docket Report	<b>Search Criteria:</b>	20-42492 Fil or Ent: filed From: 3/11/2020 To: 3/11/2021 Doc From: 0 Doc To: 99999999 Term: included Format: html Page counts for documents: included
<b>Billable Pages:</b>	30	<b>Cost:</b>	3.00