SOUTHEASTERN BANKRUPTCY LAW INSTITUTE

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THE 48th ANNUAL SEMINAR ON BANKRUPTCY LAW & RULES FEATURING Consumer Toolbox and Breakout Sessions

Join us for the ultimate networking conference, featuring 33 of the country's leading bankruptcy experts and judges.

WED, THUR MARCH 23-25, 2022 KFRI THE WHITLEY-ATLANTA, GA

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COVID SAFETY PROTOCOLS

As part of our COVID safety protocols, Southeastern Bankruptcy Law Institute requires that you **provide proof of COVID-19 vaccination (including booster) OR a negative PCR test** prior to attending our 2022 Seminar. We have partnered with **CrowdPass**, an app that makes it easy to upload your vaccine card or negative PCR test result. In the coming weeks, we will email further instructions and the link to upload your information.

IMPORTANT DATES FOR SBLI 2022

| Wednesday February 9 | REGISTER NOW! Last day for Early Discount |
|---------------------------------|--|
| Wednesday March 2 | Book your room at The Whitley — SBLI's discounted rate ends today |
| | Last day to receive 90% refund via emailed cancellation notice |
| Wednesday March 9 | Last day to RSVP for After Hours (Wednesday's networking event) |
| | Last day to receive 40% refund via emailed cancellation notice |
| Wednesday March 16 | Last day to name a substitution from your office via email |
| Wednesday-Friday March 23–25 | SBLI Seminar The Whitley • Atlanta, GA |
| Friday April 8 | Forms Must Be Submitted to Request CLE Credit |

ABOUT SBLI

The **Southeastern Bankruptcy Law Institute (SBLI)** is a nonprofit corporation organized in 1974 for the primary purpose of presenting an annual seminar on bankruptcy law and rules. Faculty members are selected from the most capable and well-known bankruptcy experts nationwide, including judges, trustees, professors, and practicing attorneys. The associated comprehensive program materials are provided in a searchable digital format. Nationally recognized, the seminar attracts more than 500 attorneys from the Southeast and across the country. For details and to register, visit **www.sbli-inc.org**.



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WEDNESDAY [AFTERNOON/EVENING ONLY] MARCH 23, 2022

| KEY: | GENERAL INTEREST 📃 MEALS/BREAKS/RECEPTIONS 📕 CHAPTER 11 SESSI | ONS CONSUMER LITIGATION SESSIONS |
|--------------------|--|----------------------------------|
| 12:00 – 1:10 pm | REGISTRATION Continued through program | |
| 1:10 – 1:15 pm | Welcome Eric Anderson, President, Southeastern Bankruptcy Law Institute, Inc. | Please visit www.sbli-inc.org |
| 1:15 – 2:15 pm | Economic Overview Yelena Maleyev | |
| 2:15 – 3:15 pm | Litigation Issues in Avoidance Actions Derek Abbott Yann Geron | description of each session. |
| 3:15 – 3:30 pm | REFRESHMENT BREAK Registrants only (included in registration fee) | |
| 3:30 – 4:30 pm | The Intersection of Cryptocurrency and Bankruptcy Darren Azman Matt Dundon Joe Evans | |
| 4:30 – 6:00 pm | COCKTAIL RECEPTION Registrants and Spouses | |
| 6:00 – 9:00 pm | AFTER HOURS: Bowling, Food, and Fun @ The Painted Pin Included with conference registration but space is limited. Prior registration is required! Se | e details below. |

WEDNESDAY EVENING FOLLOWING THE COCKTAIL RECEPTION

Join SBLI at THE PAINTED PIN Atlanta's Upscale Boutique Bar, Bowling & Entertainment Venue

This event is open to all registered SBLI attendees, but **you must RSVP by March 9** if you plan to attend.



THURSDAY MARCH 24, 2022

| EY: G | ENERAL INTEREST MEALS/BREAKS/RECEPTIONS | CHAPTER 11 SESSIONS CONSUMER LITIGATION SESSIONS | |
|----------------------------|---|---|--|
| 8:00 – 9:00 am | CONTINENTAL BREAKFAST Registrants only (included in registration fee) | | |
| 9:00 – 10:00 am | Supreme Court and Appellate Court Roundup Eric Brunstad | | |
| 10:00 – 11:00 am | Implicit Bias: Ethical Implications and Professionalism Judge Bernice Donald | | |
| 11:00 – 11:15 am | REFRESHMENT BREAK Registrants only (included in registration fee) | | |
| 11:15 am – 12:35 pm | Examining the Expanding Role of Independent Directors in Modern Chapter 11 Bankruptcies Jim Decker Brad Sandler Sunny Singh | Confirmation Toolbox: Confirm Your Client's Chapter 13 Case! Sabrina McKinney Debra Miller Judge Lisa Ritchey Craig | |
| 12:35 – 1:40 pm | LUNCH Registrants only (included in registration fee) | | |
| 1:40 – 2:20 pm | D&O Issues Julia Frost-Davies Michael Klein Tom Salerno | I'm Not Short on My Escrow! Mortgage Escrow Accounting in the Bankruptcy Context Hannah Hutman Debra Miller | |
| 2:20 – 3:00 pm | | Stay! & Other Commands You'd Like to Have Followed Judge D. Sims Crawford Judge Diane Finkle Travis Sasser | |
| 3:00 – 3:15 pm | REFRESHMENT BREAK Registrants only (included in registration fee) | | |
| 3:15 – 4:35 pm | Cash Collateral and Adequate Protection Issues Derek Abbott Judge Jeffery Cavender Julia Frost-Davies | More Issues Than Cosmo! Bankruptcy Issues Before and After Filing Ed Boltz Hannah Hutman Amanda Stofan | |
| 3:55 – 4:35 pm | | It's Just My Little Side Hustle! Valuing Debtor's Interest in LLC's, Corporations and Partnerships David Cox Soneet Kapila | |

FRIDAY MARCH 25, 2022

| KEY: 📕 GEN | NERAL INTEREST MEALS/BREAKS/RECEPTIONS | CHAPTER 11 SESSIONS | CONSUMER LITIGATION SESSIONS |
|----------------------------|---|---|--|
| 8:00 – 9:00 am | CONTINENTAL BREAKFAST Registrants only (included in registration fee) | | |
| 9:00 – 10:00 am | The Art of Cross-Examination <i>Richardo Kilpatrick</i> <i>Tom Salerno</i> | | Please visit www.sbli-inc.org for a detailed description of each session. |
| 10:00 – 11:00 am | Eeny Meeny Miny Moe: Subchapter V vs. Chapter 13 vs. Chapter 11 Judge Paul W. Bonapfel Richardo Kilpatrick Amanda Stofan | | description of each session. |
| 11:00 – 11:15 am | REFRESHMENT BREAK <i>Registrants only (included in registration fee)</i> | | |
| 11:15 am – 12:35 pm | Limits of Bankruptcy Court Jurisdiction Judge Paul Baisier Professor Ralph Brubaker Eric Brunstad | Here's What All the Annual Consumer Judge D. Sims Crawfor Sabrina McKinney | |
| 12:35 – 1:40 pm | LUNCH <i>Registrants only (included in registration fee)</i> | | |
| 1:40 – 2:20 pm | Equitable Mootness — Still an Open Issue Darren Azman Professor Ralph Brubaker Judge James Sacca | How to Lose Successfully in Bankruptcy Court Judge Diane Finkle Judge Cynthia Norton Judge Sage Sigler | |
| 2:20 – 3:00 pm | | Understanding Tax Returns: Analysis of Returns by a Debtor's Counsel and a Trustee David Cox Soneet Kapila | |
| 3:00 – 3:15 pm | REFRESHMENT BREAK <i>Registrants only (included in registration fee)</i> | | |
| 3:15 – 4:35 pm | Bearing the Burden of a Debtor's Stint in Bankruptcy (AKA Managing the Risks of an Administratively Insolvent Debtor) Judge Paul W. Bonapfel Brad Sandler | Long Covid: A View of the Post-Pandemic Bankruptcy World Ed Boltz Yann Geron | |
| 3:55 – 4:35 pm | Sunny Singh | A Debtor, a Crimin Judge Cynthia Norton Travis Sasser | |





Derek C. Abbott Partner Morris, Nichols, Arsht & Tunnell Wilmington, DE



Darren Azman Partner McDermott Will & Emery New York, NY



Paul M. Baisier U.S. Bankruptcy Judge Northern District of Georgia Atlanta. GA



Ed Boltz Partner Law Offices of John T. Orcutt, P.C. Durham, NC



Paul W. Bonapfel U.S. Bankruptcv Judae Northern District of Georgia Atlanta, GA



University of Illinois College of Law Champaign, IL

James H.M. Sprayregen Professor of Law



G. Eric Brunstad, Jr. Partner

Ralph Brubaker

Dechert LLP

Hartford, CT



Jeffery W. Cavender U.S. Bankruptcy Judge Northern District of Georgia Atlanta, GA



H. David Cox Attorney Cox Law Group, PLLC Lynchburg, VA



D. Sims Crawford U.S. Bankruptcv Judae Northern District of Alabama Birmingham, AL



Jim Decker Director & Transaction Advisor JDecker & Company, Inc. Atlanta, GA



Bernice B. Donald U.S. Circuit Judge U.S. Court of Appeals for the Sixth Circuit, Cincinnati, OH

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Matthew Dundon Principal Dundon Advisers, LLC White Plains, NY



Joseph Evans Partner McDermott Will & Emery New York, NY

Diane Finkle U.S. Bankruptcv Judae District of Rhode Island Providence, RI



Julia Frost-Davies Partner Morgan Lewis Boston, MA

Yann Geron Managing Member Geron Legal Advisors LLC New York, NY

Hannah W. Hutman



Attornev Hoover Penrod PLC Harrisonburg, VA



Soneet R. Kapila Founding Partner KapilaMukamal LLP Fort Lauderdale, FL

Richardo I. Kilpatrick Founding Member, President Kilpatrick & Associates, P.C Auburn Hills, MI



Michael Klein Partner Cooley LLP New York, NY



Yelena Malevev Economist Grant Thornton LLP Chicago, IL





Debra Miller Chapter 13 Trustee Northern District of Indiana South Bend, IN



Cynthia A. Norton Chief U.S. Bankruptcy Judge Western District of Missouri Kansas City, MO



Lisa Ritchey Craig U.S. Bankruptcy Judge

James R. Sacca U.S. Bankruptcy Judge Northern District of Georgia Atlanta, GA



Thomas J. Salerno Partner Stinson LLP Phoenix, AZ



Bradford J. Sandler Partner Pachulski Stang Ziehl & Jones Wilmington, DE



Travis Sasser Principal Attornev Sasser Law Firm Cary, NC



Sage M. Sigler U.S. Bankruptcy Judge Northern District of Georgia Atlanta, GA



Sunny Singh Partner Weil, Gotshal & Manges LLP New York, NY



Amanda Stofan Attornev Farinash & Stofan Chattanooga, TN



REGISTRATION

REGISTRATION: Please refer to the Seminar fees listed below, then <u>click here to register</u> or follow the link at **www.sbli-inc.org**. Only credit card payments (VISA, MasterCard, or American Express) will be accepted. Fees include admittance to the Cocktail Reception, Breakfasts, Lunches and Breaks for registrants only.

| Early | Received by February 9, 2022 | \$815 |
|---------------------|--|-------|
| Regular | Received after February 9, 2022 | \$895 |
| First-Time Attendee | Must be new SBLI attendee | \$515 |
| Government Employee | Current government employee | \$470 |
| Student | Must be full-time & currently enrolled | \$370 |

LOCATION: Please note this year's Seminar will be held in-person at The Whitley Hotel — a virtual attendance will not be available.

MATERIALS: All SBLI 2022 materials will be available online only. Please plan accordingly. Prior to the Seminar, registered attendees may view, download, and print the materials at **www.sbli-inc.org**. All registered attendees will receive both a Bankruptcy Code and Rules book and a Federal Civil Rules book.

ADMISSION TO SESSIONS & MEALS: SBLI will provide an identification badge for each registrant. Badges must be worn to gain admittance to all lectures and other functions of the Seminar.





REFUND POLICY: Registrants unable to attend the 2022 Seminar will be refunded 90% of the registration fee if a written notice of cancellation is sent via email to **info@sbli-inc.org** on or before March 2, 2022. A refund of 40% of the registration fee will be made if written notice of cancellation is received via email on or before March 9, 2022. No other refunds will be made.

SUBSTITUTIONS: A substitute from your firm may be named before the Seminar, provided you notify the the Institute at **info@sbli-inc.org** by March 16, 2022.

FOR ADDITIONAL INFORMATION: Please email **info@sbli-inc.org** or **mdecker@brammgmt.com** or contact the Institute by phone at 770-451-4448.

The 48th Annual SBLI Seminar is delighted to return to **The Whitley, a Marriott Luxury Collection Hotel** (formerly the Ritz-Carlton Buckhead), conveniently located at 3434 Peachtree Road NE, Atlanta, GA 30326. For hotel reservations, click <u>HERE</u> or call 1-404-237-2700. Group rates of \$249 are available until March 2, 2022, under Southeastern Bankruptcy Law Institute.

CONTINUING LEGAL EDUCATION CREDIT (15 hours or more) is available. The accreditation details for each state, as well as the Proof of Attendance form that all registrants must complete to receive CLE credit, will be posted at **www.sbli-inc.org** prior to the Seminar. Forms must be submitted by April 8, 2022.

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