



2012 Midwest Regional Bankruptcy Seminar

Wednesday, August 15

7:10 pm Baseball Game — Cincinnati Reds vs. New York Mets
Sponsored by GA Keen Realty Advisors
\$35 per person. Limited tickets available.
See side panel for more information.

Thursday, August 16

7 a.m. Registration, Networking and Continental Breakfast
8:30 a.m. – 5 p.m. CLE Seminar
5 to 6 p.m. Hospitality Reception

Friday, August 17

7 a.m. Registration, Networking and Continental Breakfast
8:30 a.m. – 5 p.m. CLE Seminar

Location:

Westin Hotel, Downtown Cincinnati, OH

13.0 Hours CLE Credit, including 1.0 Hour Professionalism,
2.0 Hours Ethics and .5 Hour Substance Abuse Instruction



- 7 a.m. Registration & Networking** sponsored by Logan & Company Inc.
Complimentary Continental Breakfast
- 8:30 a.m. Case Law and Rules Update**
Jeffrey W. Morris, Esq., *Professor of Law, University of Dayton School of Law*
- 9:30 a.m. An Examination of Stern v. Marshall & Its Practical Impact**
Moderator: Stephen D. Lerner, Esq., *Squire Sanders (US) LLP*
Panel: Honorable John E. Hoffman, Jr., *U.S. Bankruptcy Court Southern District of Ohio*
Honorable Eugene R. Wedoff, *U.S. Bankruptcy Court, Northern District of Illinois*
Ralph E. Brubaker, Esq., *Professor of Law, University of Illinois College of Law*
Marcia L. Goldstein, Esq., *Weil Gotshal & Manges LLP*
- 10:30 a.m. Refreshment Break**
- 11 a.m. Judges' Roundtable on Ethics: Current Challenges in the Courts**
Moderator: Jeffrey W. Morris, Esq., *Professor of Law, University of Dayton School of Law*
Panel: Honorable Guy R. Humphrey, *U.S. Bankruptcy Court Southern District of Ohio*
Honorable Lawrence S. Walter, *U.S. Bankruptcy Court Southern District of Ohio*
Honorable Eugene R. Wedoff, *U.S. Bankruptcy Court Northern District of Illinois*
- 12 p.m. Lunch** Sponsored by Financial Resource Associates, Inc.
- 1 p.m. Breakout Sessions**
- Breakout I: Chapters 7 & 13 — Litigation Issues: Preferences, Fraudulent Conveyances — Part 1**
Moderator: Eric W. Goering, Esq., *Goering & Goering LLC*
Moderator: Monica V. Kindt, Esq., *Assistant U.S. Trustee, Cincinnati*
Panel: Honorable Beth A. Buchanan, *U.S. Bankruptcy Court Southern District of Ohio*
Honorable Tracey N. Wise, *U.S. Bankruptcy Court Eastern District of Kentucky*
L. Craig Kendrick, Esq., *Law Offices of Craig Kendrick PLLC*
Donald W. Mallory, Esq., *Cohen Todd Kite & Stanford LLC*
- Breakout II: Chapter 11 — Cutting Edge Issues in Plan Formulation**
Moderator: Stephen D. Lerner, Esq., *Squire Sanders (US) LLP*
Panel: Honorable Robert E. Gerber, *U.S. Bankruptcy Court Southern District of New York*
Marcia L. Goldstein, Esq., *Weil Gotshal & Manges LLP*
Jeffrey W. Morris, Esq., *Professor of Law, University of Dayton School of Law*
- 2 p.m. Breakout Sessions**
- Breakout I: Chapters 7 & 13 — Litigation Issues: Preferences, Fraudulent Conveyances — Part 2**
Moderator: Eric W. Goering, Esq., *Goering & Goering LLC*
Moderator: Monica V. Kindt, Esq., *Assistant U.S. Trustee, Cincinnati*
Panel: Honorable Beth A. Buchanan, *U.S. Bankruptcy Court Southern District of Ohio*
Honorable Tracey N. Wise, *U.S. Bankruptcy Court Eastern District of Kentucky*
L. Craig Kendrick, Esq., *Law Offices of Craig Kendrick PLLC*
Donald W. Mallory, Esq., *Cohen Todd Kite & Stanford LLC*
- Breakout II: Litigation Trusts — Get Ready for the Chapter 11 After-Party**
Moderator: Robert G. Sanker, Esq., *Keating Muething & Klekamp PLL*
Panel: William A. Brandt, Jr., *Development Specialists, Inc.*
Dennis J. Connolly, Esq., *Alston & Bird LLP*
Jeffrey A. Marks, Esq., *Vorys Sater Seymour and Pease LLP*
- 3 p.m. Refreshment Break**
- 3:30 p.m. Breakout Sessions**
- Breakout I: The Chapter 7 Trustee Can Be Your Friend**
Moderator: Lori A. Schlarman, Esq., *Adams Stepner Woltermann & Dusing PLLC*
Panel: Honorable Alan C. Stout, *U.S. Bankruptcy Court Western District of Kentucky*
Pamela N. Maggied, Esq., *Pamela N. Maggied Co., LPA*
- Breakout II: The Civil War: Inter-Creditor Issues in Chapter 11**
Moderator: C. R. Bowles, Esq., *Bingham Greenebaum Doll LLP*
Panel: Honorable Lawrence S. Walter, *U.S. Bankruptcy Court, Southern District of Ohio*
Dennis J. Connolly, Esq., *Alston & Bird LLP*
Laura Davis Jones, Esq., *Pachulski Stang Ziehl & Jones*
- 4:30 p.m. Substance Abuse Instruction Including a Discussion on Internet Addiction**
Chris J. Tuell, Ed.D., *LPCC-S, LICDC, Lindner Center of Hope*
- 5 p.m. Hospitality Reception**

7 a.m. Registration & Networking sponsored by Logan & Company Inc.
Complimentary Continental Breakfast

8:30 a.m. American Municipalities on the Brink: A Current Discussion of the Situation and the Relevance of Chapter 9

William A. Brandt, Jr., *Development Specialists, Inc.*

9:30 a.m. Judges' Roundtable on Professionalism

Moderator: Honorable Jeffery P. Hopkins, *U.S. Bankruptcy Court Southern District of Ohio*
Panel: Honorable Robert E. Gerber, *U.S. Bankruptcy Court Southern District of New York*
Honorable James D. Gregg, *U.S. Bankruptcy Court Western District of Michigan*
Honorable Guy R. Humphrey, *U.S. Bankruptcy Court Southern District of Ohio*

10:30 a.m. Refreshment Break

11 a.m. The ABCs of eDiscovery

Scott A. Kane, Esq., *Squire Sanders (US) LLP*

11:30 a.m. eDiscovery — How to Minimize Risk & Reduce Costs While Playing by the Rules of Civil Procedure & the Rules of Professional Conduct

Moderator: Raymond J. Pikna, Jr., Esq., *Wood & Lamping LLP*
Panel: Honorable Robert E. Gerber, *U.S. Bankruptcy Court Southern District of New York*
Scott A. Kane, Esq., *Squire Sanders (US) LLP*
Jeffrey A. Marks, Esq., *Vorys Sater Seymour and Pease LLP*
Richard D. Nelson, Esq., *Cohen Todd Kite & Stanford LLC*

12:30 p.m. Lunch

1:30 p.m. Breakout Sessions

Breakout I: Chapters 7 & 13 — Individual Reorganizations: 11, 12, & 13

Moderator: Monica V. Kindt, Esq., *Assistant U.S. Trustee, Cincinnati*
Panel: Honorable Eugene R. Wedoff, *U.S. Bankruptcy Court Northern District of Illinois*
Stephen C. Crowe, Esq., *Crowe & Welch*
Matthew T. Sanning, Esq., *Sanning & Sanning PSC*

Breakout II: Chapter 11 — Value Gained or Value Lost? The Treatment of Intellectual Property Under the Bankruptcy Code

Moderator: Raymond J. Pikna, Jr., Esq., *Wood & Lamping LLP*
Panel: Craig Chiang, Esq., *Buchalter Nemer*
Joel H. Levitin, Esq., *Cahill Gordon & Reindel LLP*
Theodore Polk, *Capstone Partners LLC*

2:30 p.m. Breakout Sessions

Breakout I: Chapters 7 & 13 — Appeals: Rules, Forms, and Procedures

Moderator: William B. Logan, Jr., Esq., *Luper Neidenthal & Logan LPA*
Panel: Honorable C. Kathryn Preston, *U.S. Bankruptcy Court Southern District of Ohio*
Michael B. Baker, Esq., *The Baker Firm PLLC*
Carolyn B. Buffington, Esq., *U.S. Bankruptcy Court Southern District of Ohio*

Breakout II: Chapter 11 — 363 and Plan Sales/Credit Bidding

Moderator: Ronald E. Gold, Esq., *Frost Brown Todd LLC*
Panel: Honorable Robert E. Gerber, *U.S. Bankruptcy Court Southern District of New York*
Ralph E. Brubaker, Esq., *Professor of Law, University of Illinois College of Law*
David M. Neff, Esq., *Perkins Coie LLP*

3:30 p.m. Refreshment Break

4 p.m. Breakout Sessions

Breakout I: Complex Chapter 13s: 401k Issues, Step Plans, Zero % Plans

Moderator: John W. Rose, Esq., *The Rose Law Office*
Panel: Honorable Beth A. Buchanan, *U.S. Bankruptcy Court Southern District of Ohio*
Laura R. Faulkner, Esq., *Eileen Field Law Offices LLC*
Jeffrey P. Norman, Esq., *Chapter 13 Trustee, Columbus*

Breakout II: Chapter 11 — Bad Boys Ain't What They Used to Be: Surprises for CMBS Guarantors & Other Developments in Real Estate Restructurings

Moderator: Timothy J. Hurley, Esq., *Taft Stettinius & Hollister LLP*
Panel: Honorable Eugene R. Wedoff, *U.S. Bankruptcy Court Northern District of Illinois*
Laura Davis Jones, Esq., *Pachulski Stang Ziehl & Jones*
Joel H. Levitin, Esq., *Cahill Gordon & Reindel LLP*

5 p.m. Adjourn

Cincinnati Reds vs New York Mets Baseball

Wednesday, August 15, 2012

Triple Play Party Suites #8, #13 & #24

Gates and Suites Open at 5:40 p.m.

Opening Pitch at 7:10 p.m.

**Enjoy the game in the climate-controlled comfort of
three indoor Triple Play Party Suites in left field — or
step outside onto the viewing deck!**

- Catered Buffet
- TV Monitors
- Unlimited soda and water
- Two beers per ticket (with valid ID)
- Private Restrooms
- Cost: \$35 per person — limited seating available

**Be sure to mark the “Cincinnati Reds Baseball Game”
box on your registration form!**

We will confirm your ticket.

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Registration



4 easy ways to register

Online: www.mrbseminar.com



Mail to: Cincinnati Bar Association / CLE Dept.
225 E. 6th St., 2nd Fl., Cincinnati, OH 45202
Checks payable to MRBS, Inc.



Fax: (513) 381-0528 (with credit card #)



Phone: (513) 699-4028 (with credit card #)

Registration Fee Includes:

Two-day seminar, USB flashdrive containing full set of materials (and an abbreviated printed outline), complimentary wireless internet access, hospitality reception, continental breakfasts, lunches, refreshment breaks and complimentary parking passes.

Advance registration is advised. If you need to register at the door, you may wish to call first to confirm availability, and to receive information regarding any schedule or location changes.

Midwest Regional Bankruptcy Seminar • August 16-17, 2012

Name(s) _____

Company _____

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Enclosed is my check in the amount of \$_____ made payable to MRBS, Inc.

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Registration Fees

- \$425 Save \$70! Early Registration – By June 30, 2012
- \$495 Registration – After June 30, 2012
- \$125 Government Employee – By June 30, 2012
- \$150 Government Employee – After June 30, 2012
- \$75 Law Student

Materials Attendees will receive a USB flashdrive and materials outline.

- \$75 Please provide full set of printed materials

Cincinnati Reds vs. New York Mets Baseball Game (August 15)

- \$35 (Limited Seating Available)

Lunch

- I require a vegetarian meal

CLE Credit

This 2-day program qualifies for:

Ohio: 13.0 hours of credit, including 1.0 hour Professionalism, 2.0 hours Ethics and .5 hour Substance Abuse Instruction

Kentucky: 13.0 hours of CLE credit, including 3.0 hours Ethics

Pennsylvania and Indiana: 13.0 hours of CLE credit, including 3.5 hours Ethics

At the attendee's request, documentation will be provided for self-reporting to other jurisdictions.

Hotel Information

MRBS has arranged a special conference rate of \$147 plus tax for a double or single room at the Westin Hotel for all seminar attendees, sponsors and exhibitors. Deadline for special rate is July 27, 2012. When making reservations, mention "Midwest Regional Bankruptcy Seminar."

Westin Hotel
21 East Fifth Street
Cincinnati, Ohio 45202
(513) 621-7700
www.westin.com/cincinnati

Parking

Free parking is available for MRBS attendees, sponsors, and exhibitors at the Tower Place Garage if you arrive before 9 a.m. Enter from 4th St. (westbound) between Race & Elm Sts., or from Elm St. (northbound) between 4th & 5th Sts. There is a skywalk connecting Tower Place to the Westin. Tickets must be validated by MRBS staff in order to receive free parking.

Materials

Sponsored by Development Specialists, Inc. MRBS seminar materials will be provided on a USB flash drive provided during seminar (with an abbreviated printed outline), so bring your laptop! A binder with a full set of printed materials can be ordered for an additional \$75.

Materials will also be available for download from the MRBS website 3 days prior to the seminar. Registered attendees will receive a link and password by email.

Cancellations

Cancellations received at least two business days prior to the seminar will be refunded less a \$35 processing fee. Individuals who cancel after this time will receive course materials in lieu of a refund. Substitutions are welcome at any time.

Disabilities

If you have any special needs addressed by the Americans with Disabilities Act, please let us know at least one week prior to the seminar.

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