

POWERING FORWARD

MAPPING THE FUTURE

TMA | 2014 TMA Mid-Atlantic Regional Symposium

June 11-12, 2014 / Revel Resort & Casino / Atlantic City, New Jersey / tmamidatlantic.org

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June 11-12, 2014 / Revel Resort & Casino / Atlantic City, New Jersey

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The TMA Mid-Atlantic Regional Symposium offers attendees abundant networking opportunities, educational programming focused on forward-thinking strategies in restructuring, and perhaps even a little fun in the sun at a luxury beachside resort. The 12th Annual TMA Mid-Atlantic Regional Symposium is a must-attend event for all professionals with a stake in the corporate renewal process. Visit tmamidatlantic.org for more information.

Attendees include:

- ▶ Restructuring Professionals
- ▶ Attorneys
- ▶ Financial Advisors
- ▶ Crisis Managers
- ▶ Lenders
- ▶ Private Equity Professionals
- ▶ Investment Bankers
- ▶ Distressed Debt Purchasers
- ▶ Accountants
- ▶ Liquidators
- ▶ Auctioneers
- ▶ Investors

CONFERENCE AGENDA

WEDNESDAY, JUNE 11

9:00 a.m. – 12:30 p.m.	Registration Open
11:45 a.m. – 2:15 p.m.	Luncheon Program & Keynote Presentation FBI Special Agent Gregory Coleman <i>Sponsored by:</i> CIT Group Inc. and Lowenstein Sandler LLP
2:30 p.m. – 3:45 p.m.	Changing Face of Turnaround <i>Sponsored by:</i> Conway MacKenzie, Reed Smith LLP, and Womble Carlyle Sandridge & Rice, LLP
3:45 p.m. – 4:00 p.m.	Coffee & Networking Break <i>Sponsored by:</i> AloStar Business Credit
4:00 p.m. – 5:15 p.m.	Bankruptcy Judges' Roundtable: Discussion of Issues Affecting Our Industry <i>Sponsored by:</i> Cozen O'Connor, Gavin/Solmonese LLC, and McGuireWoods LLP
5:45 p.m. – 7:15 p.m.	Poolside Opening Cocktail Party at The Cabanas <i>Sponsored by:</i> Archer & Greiner PC, GB Collects, Venable LLP, and WithumSmith+Brown, PC
7:30 p.m. – 9:00 p.m.	Optional NextGen Networking Dinner at Distrito Cantina
9:30 p.m. – Midnight	Key West Welcome Party at HQ Beach Club <i>Sponsored by:</i> Bank of America Merrill Lynch, Huron Business Advisory, Pachulski Stang Ziehl & Jones LLP, and Versa Capital Management, LLC

THURSDAY, JUNE 12

8:10 a.m. – 9:30 a.m.	Breakfast & Economists' Perspective Panel <i>Sponsored by:</i> Prime Clerk LLC, Protiviti Inc., and Young Conaway Stargatt & Taylor, LLP
9:30 a.m. – 9:50 a.m.	Coffee & Networking Break <i>Sponsored by:</i> Adams Business Credit, LLC, and Mitnick & Malzberg, PC
9:50 a.m. – 11:00 a.m.	Concurrent Sessions: <i>Sponsored by:</i> Stark & Stark 1. Getting to Yes; Starting at No; The Benefits of Mediation 2. Hot Topics and Trends in Restructuring 3. Capital Markets: Looking for the Cracks in the Foundation
Noon – 5:00 p.m.	Optional Golf Outing at Atlantic City Country Club <i>Sponsored by:</i> Crestmark
11:30 a.m. – 4:00 p.m.	Optional TMA NOW Luncheon & Spa Networking Event at Exhale Atlantic City <i>Sponsored by:</i> Citibank, 50 Words, LLC, SB Capital Group, LLC, and SM Financial Services Corporation
1:00 p.m. – 4:00 p.m.	Optional Skeet Shooting Event at Red Wing Sporting Clays <i>Sponsored by:</i> Cambridge Financial Services, LLC
4:30 p.m. – 5:30 p.m.	LGBT Networking Reception
5:45 p.m. – 7:15 p.m.	Gala Cocktail Reception at O2 Lobby Lounge <i>Sponsored by:</i> Capstone Advisory Group, LLC, Epiq Systems, Stradley Ronon Stevens & Young, LLP, and TD Bank
9:30 p.m. – Midnight	After Party at The Social <i>Sponsored by:</i> Logan & Company, Inc., Morris, Nichols, Arsht & Tunnell LLP, and Rust Omni

Note: Schedule subject to change. Body of Knowledge courses and certification exams will be available onsite. Please see tmamidatlantic.org for more information.



EDUCATION SESSIONS

CHANGING FACE OF TURNAROUND
Wednesday, June 11, 2:30 p.m. – 3:45 p.m.
Sponsored by:
Conway MacKenzie, Reed Smith LLP, and Womble Carlyle Sandridge & Rice, LLP

Moderator:
Robert D. Katz, President, Executive Sounding Board Associates LLC
Panel:
Nicholas B. Jalowski, Principal, Cambridge Financial Services, LLC
Stephen B. Ravin, Partner, Saul Ewing LLP
Claudia Z. Springer, Partner, Reed Smith LLP
Christopher Stavrakos, Senior Vice President, HSBC
Marc Weinsweig, Managing Partner, WeinsweigAdvisors

BANKRUPTCY JUDGES' ROUNDTABLE: DISCUSSION OF ISSUES AFFECTING OUR INDUSTRY
Wednesday, June 11, 4:00 p.m. – 5:15 p.m.
Sponsored by:
Cozen O'Connor, Gavin/Solmonese LLC, and McGuireWoods LLP

Moderators:
Karen A. Giannelli, Director, Gibbons P.C.
Regina Stango Kelbon, Partner, Blank Rome LLP
Panel:
Hon. Jean K. FitzSimon, U.S. Bankruptcy Court, Eastern District of PA
Hon. Rosemary Gambardella, U.S. Bankruptcy Court, District of New Jersey
Hon. Robert A. Gordon, U.S. Bankruptcy Court, District of Maryland
Hon. Christopher S. Sontchi, U.S. Bankruptcy Court, District of Delaware

ECONOMISTS' PERSPECTIVE PANEL
Thursday, June 12, 8:10 a.m. – 9:30 a.m.
Sponsored by:
Prime Clerk LLC, Protiviti Inc., and Young Conaway Stargatt & Taylor, LLP

Moderator:
Daniel Stella, Senior Vice President, PNC Business Credit
Panel:
Gus Faucher, VP & Senior Macroeconomist, PNC Bank
Anika R. Khan, Director & Senior Economist, Wells Fargo
Ardy Lynn Wurtzel, Corporate Affairs Department, Federal Reserve Bank of Philadelphia

Map the future of the corporate restructuring industry and earn CLE, CPE, and CTP credit at relevant education sessions.

CONCURRENT SESSIONS
Thursday, June 12, 9:50 a.m. – 11:00 a.m.
Sponsored by: Stark & Stark

GETTING TO YES; STARTING AT NO; THE BENEFITS OF MEDIATION

Moderator:
Scott Y. Stuart, Executive Director, Donlin, Recano & Company, Inc.
Panel:
Mark E. Felger, Member, Cozen O'Connor
Edward T. Gavin, Managing Director, Gavin/Solmonese LLC
Jennifer D. Gould, Shareholder, Stark & Stark
Hon. Kevin Gross, U.S. Bankruptcy Court, District of Delaware
Raymond T. Lyons, Of Counsel, Fox Rothschild LLP

HOT TOPICS AND TRENDS IN RESTRUCTURING

Moderator:
Kenneth A. Rosen, Member, Lowenstein Sandler LLP
Panel:
William J. Burnett, Shareholder & Member, Flaster/Greenberg PC
Laura Davis Jones, Shareholder, Pachulski Stang Ziehl & Jones LLP
William H. Henrich, Co-Chairman, Getzler Henrich & Associates
James E. Van Horn, Partner, McGuireWoods LLP

CAPITAL MARKETS: LOOKING FOR THE CRACKS IN THE FOUNDATION

Moderator:
Michael S. Goodman, Managing Director, SSG Capital Advisors, LLC
Panel:
Michael P. Bonner, Partner, Stradley Ronon Stevens & Young, LLP
Peter Chadwick, Executive Director, Capstone Advisory Group, LLC
Nina R. Fairchild, Senior Vice President of Business Development, Citibank
Dion Oglesby, Director, EisnerAmper LLP



NETWORKING OPPORTUNITIES

POOLSIDE OPENING COCKTAIL PARTY

Wednesday, June 11, 5:45 p.m. – 7:15 p.m., The Cabanas

Sponsored by:
Archer & Greiner PC, GB Collects, Venable LLP,
and WithumSmith+Brown, PC

Prepare for an evening of excitement as you unwind with stunning poolside views overlooking the Atlantic Ocean. Enjoy a variety of specially prepared refreshments, catch up with old friends, and make new connections at the elegant poolside area at the Cabanas at the Revel.

GALA COCKTAIL RECEPTION OVERLOOKING THE OCEAN

Thursday, June 12, 5:45 p.m. – 7:15 p.m., O2 Lobby Lounge

Sponsored by:
Capstone Advisory Group, LLC, Epiq Systems,
Stradley Ronon Stevens & Young, LLP, and TD Bank

Indulge in an extensive variety of fine hors d'oeuvres and cocktails as you network and make new connections with restructuring professionals from across the Mid-Atlantic region. This reception is one of the most anticipated and well-attended events at the Symposium.

SKEET SHOOTING EVENT*

Thursday, June 12, 1:00 p.m. – 4:00 p.m.,

Red Wing Sporting Clays

Sponsored by:
Cambridge Financial Services, LLC

Join your fellow professionals for an afternoon at Red Wing Sporting Clays for a fun, challenging course of clay pigeon shooting that simulates live-quarry shooting. The venue features a beautiful wooded course with wood chipped paths and wooden shooting stations and towers.

GOLF OUTING*

Thursday, June 12, Noon – 5:00 p.m.,

Atlantic City Country Club

Sponsored by: Crestmark

Since its founding in 1897, the Atlantic City Country Club has been at the forefront of the sport, both nationally and internationally. The prestigious and historic club is "The Birthplace of the Birdie" and the site where the term "Eagle" was coined.

Beverage Cart sponsored by: Windels Marx Lane & Mittendorf, LLP

Keep the Ball sponsored by: Beane Associates, Inc.

Longest Drive sponsored by: KCC LLC

Closest to the Pin sponsored by: Comly Auctioneers & Appraisers

Turnaround of the Day sponsored by: Blank Rome LLP

Cigars sponsored by: The Mercadien Group

Golf Swag Bag sponsored by: King Trade Capital

Golf Holes sponsored by: Crystal Financial LLC, The DAK Group,

Forest Capital LLC, Gellert Scali Busenkell & Brown, LLC,

Hawkwood Consulting, LLC, The Lamm Group, Schnader Harrison Segal &

Lewis LLP, and University Management & Consultants Corp.

TMA NOW LUNCHEON & SPA NETWORKING EVENT*

Thursday, June 12, 11:30 a.m. – 4:00 p.m.,

Exhale Atlantic City Spa

Sponsored by:
Citibank, 50 Words, LLC, SB Capital Group, LLC,
and SM Financial Services Corporation

Enjoy a relaxing and invigorating spa day at Exhale Atlantic City Spa at the Revel Resort. The event includes lunch, an optional spa treatment, and an afternoon of networking. Available spa treatments include fusion massage, deep tissue massage, flow massage, and salt body scrub. *Networking lunch only option without spa treatment is available.*

Spa Swag Bag sponsored by: WeinsweigAdvisors

NEXTGEN NETWORKING DINNER

Wednesday, June 11, 7:30 p.m. – 9:00 p.m.,

Distrito Cantina

Enjoy an exciting dinner and networking event with your fellow TMA NextGen members at the ever lively Distrito Cantina. Sample the modern Mexican fare and a large variety of signature cocktails in a casual setting.

**Additional fee required for participation*

FUNDRAISING RAFFLE & AUCTION BENEFITING THE ATLANTIC CITY RESCUE MISSION

Sponsored by:
Griffin Financial Group LLC
and Hilco Global

The Atlantic City Rescue Mission is a private nonprofit organization that helps the homeless by serving over 700 meals each day and providing shelter to almost 300 people each night. It is through donors' help and generosity that the AC Rescue Mission is able to help many people return to productive lives.

KEYNOTE SPEAKER

GREGORY COLEMAN

FBI Special Agent Gregory Coleman, who spearheaded the case that took down the "Wolf of Wall Street," will present the Symposium's keynote luncheon address.

Special Agent Coleman headed the money laundering investigation that led to Jordan Belfort's arrest. An FBI agent for more than 20 years, Coleman was one of the original members of a squad specializing in securities fraud and money laundering investigations. The offshore money laundering activities turned out to be the key to taking Belfort down.

Agent Coleman will speak about Belfort's Svengali-like abilities to persuade others, including his family, to do his bidding. Discover what bothered Coleman the most about Belfort's plea bargain and sentence during what is sure to be a scintillating luncheon address.

REGISTRATION RATES

	Early Bird	Regular
TMA Member	\$395	\$445
Non-member	\$445	\$495
Student	\$225	\$275
NextGen	\$295	\$345
Spouse/Guest	\$225	\$275
OPTIONAL ACTIVITIES:		
Golf Outing (includes box lunch)		\$160
TMA NOW Luncheon & Spa Event		
with spa treatment		\$160
without spa treatment		\$60
Skeet Shooting (includes box lunch)		\$110

▶ **LEARN MORE AND REGISTER AT TMAMIDATLANTIC.ORG**

EARLY BIRD REGISTRATION AND HOTEL RESERVATION DEADLINE: MAY 23

REGISTRATION LIST DEADLINE/DISTRIBUTION POLICIES

To ensure your inclusion on the registration list, your registration form and payment must be received by 11:59 p.m. on Monday, June 2. Registered attendees will receive an advance copy of this list via email approximately one week prior to the Symposium. Following the Symposium, a final registration list will be emailed to all registered attendees. The final registration list will include the names of all conference attendees, including those individuals who registered after the registration list deadline.

CANCELLATION AND SUBSTITUTION POLICY

You will not be eligible for any type of refund or credit should you need to cancel your registration. This cancellation policy applies to all registrants regardless of when the registration form is submitted. Substitutions are permitted at any time. Substitutions must be submitted in writing (email is acceptable). Substitutions will not be reviewed or processed until they are received in writing. Phone substitutions will not be accepted. The substitute must be from the same firm as the original registrant. The substitution notice must contain accurate contact information for the new registrant; otherwise, TMA cannot guarantee an accurate listing on the registration list. Please note that substitutions made after June 2 may not be reflected on the registration list. Substitutions must be of the same registration category (i.e., member, non-member); otherwise, the substitute will be invoiced for the difference in registration fees. In the case of a spouse/guest substitution, the new registrant must be a spouse/guest of a member of the same firm (spouse/guest registration is transferable within the same firm).

COMPLAINT POLICY

For more information regarding complaints and/or the cancellation and substitution policy, contact Andrea Pauson at 215-657-5551.

CONTINUING PROFESSIONAL EDUCATION (CPE) ACCREDITATION

The Philadelphia Chapter of the Turnaround Management Association is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.learningmarket.org.



CONTINUING LEGAL EDUCATION (CLE) AND CTP ACCREDITATION

- Earn up to 5 CLE and CTP credits
- CLE credits have been applied for

LEARNING OBJECTIVES

- Listen to a panel of restructuring professionals discuss the changing nature of the restructuring practice and industry.
- Listen to a panel of esteemed bankruptcy judges address recent legal trends arising in restructuring proceedings in the interactive Bankruptcy Judges' Roundtable session.
- Listen to economists share their competing views on the current condition of the economy and their predictions as to where we are heading from here.
- Participate in targeted breakout sessions led by restructuring professionals involved in mediation proceedings, recent hot industry substantive legal and financial topics, and the capital markets, and explore recent trends in these areas.

ATTIRE

Recommended attire for education sessions and social functions is business casual.



HOTEL RESERVATIONS

Revel Resort & Casino
500 Boardwalk
Atlantic City, NJ 08401

Hotel Reservation Deadline: May 23
Room Rate: \$125/night plus taxes
Reservation Phone: 609-348-0500
Group Booking Code: GTM0614
Online Reservations: tmamidatlantic.org

TMA strongly encourages you to make your hotel reservation early, as the hotel and discount block may sell out prior to the reservation deadline. After May 23, reservations will be accepted on a space-available basis and higher rates may apply.

IT IS YOUR SUPPORT THAT MAKES THIS EVENT A SUCCESS. THANK YOU!

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Bottled Water sponsored by:

MorrisAnderson

ABOUT TMA

The Turnaround Management Association is the leading organization dedicated to turnaround management, corporate restructuring, and distressed investing. Established in 1988, TMA has more than 9,300 members in 49 chapters worldwide, including 31 in North America. Members include turnaround practitioners, attorneys, accountants, investors, lenders, venture capitalists, appraisers, liquidators, executive recruiters, and consultants, as well as academic, government, and judicial employees.





Turnaround Management Association
P.O. Box 621
Dresher, PA 19025 USA



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