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FEATURING ROCK LEGEND FRAN COSMO, FORMER LEAD VOCALIST OF BOSTON



welcome

Join ABI in beautiful Palm Springs, California, for the **26th Annual Winter Leadership Conference!** This year, the Conference returns to the La Quinta Resort & Club near Palm Springs and features topics designed for consumer and business practitioners, as well as financial advisors. It also includes an ethics session that focuses on social media. Nine joint ABI committee sessions provided by ABI's 18 committees are in the lineup, along with a Great Debates plenary session and 13 topical sessions, providing up to 12.5/15 hours of CLE/CPE credit and 2.75/3 hours of ethics! The luncheon speaker this year will be **Theresa Payton**, an expert on identity theft and cybersecurity, and the Final Night Dinner will deliver a special performance by **Fran Cosmo**, former lead singer of the rock group Boston. As always, the Winter Conference will also provide numerous social and fun events to network and renew friendships with your colleagues from around the nation, all in a unique and comfortable setting. We look forward to seeing you at the beautiful and sunny La Quinta Resort in December!



Brian L. Shaw
ABI President

Shaw Fishman Glantz & Towbin LLC; Chicago

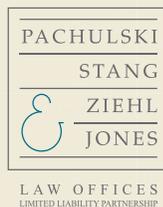
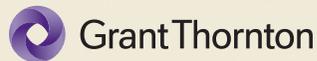
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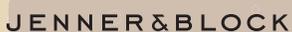


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SPECIAL THANKS...

We extend our special thanks to **AppearByConference** for the conference app, **Bloomberg BRIEF** for the media partnership, **Conway MacKenzie/Variant Capital Advisors, LLC** for the conference thumb drives, **Deloitte CRG** for the conference e-newsletter, **Donlin, Recano & Company, Inc.** for the conference lanyards, **East West Bank** for the bottled water, **Epiq Systems, Inc.** for the hotel key cards, **Jenner & Block LLP** for the program pocket agenda, **KCC** for the conference wi-fi service, **Latham & Watkins LLP** and **Protiviti Inc.** for the cellphone charging stations, **Sherwood Partners, LLC/agencyIP** for sponsoring the exhibit hall, **West, a Thomson Reuters business** for providing the printed educational materials and **Wilmington Trust** for the conference tote bags.



Thursday, December 4

8:00 a.m.

**OPTIONAL EVENT:
GOLF TOURNAMENT**

9:00 a.m.-5:00 p.m.

**AMERICAN BOARD OF
CERTIFICATION EXAMS**

11:00 a.m.

**OPTIONAL EVENT:
ABI GOLF TOUR AT GREG NORMAN
PGA WEST**

Sponsored by Great American Group

12:00-6:00 p.m.

REGISTRATION DESK OPEN

1:00 p.m.

**OPTIONAL EVENT:
TENNIS TOURNAMENT**

Sponsored by Snell & Wilmer, LLP



OPTIONAL EVENT:

FAULT LINE JEEP TOUR



4:00-6:00 p.m.

EXHIBIT HALL OPEN

Sponsored by Sherwood Partners, LLC/agencyIP

4:30-5:30 p.m.

**OPTIONAL EVENT:
TEQUILA TASTING**

*Sponsored by Munsch Hardt Kopf
& Harr, PC*



5:00-6:00 p.m.

**EMERGING LEADERS & JUDGES'
ROUNDTABLE (invite only)**

Sponsored by Polsinelli PC

6:00-8:00 p.m.

OPENING RECEPTION

*Sponsored by FTI Consulting, Inc., Mesirov Financial
Consulting, LLC and SSG Capital Advisors, LLC*

Friday, December 5

7:30 a.m.

CONTINENTAL BREAKFAST

Sponsored by AlixPartners LLP

8:00-9:30 a.m.

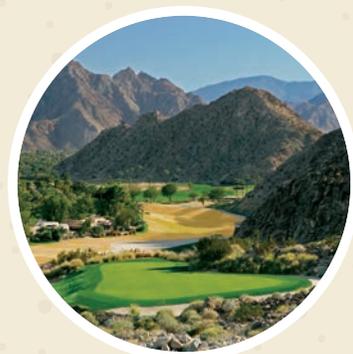
PLENARY SESSION

Great Debates

Audience Polling Sponsored by BMC Group

Jeffrey N. Pomerantz, Moderator

Pachulski Stang Ziehl & Jones LLP; Los Angeles



RESOLVED:

*The absolute priority rule should be eliminated
in multi-debtor cases.*

PRO: Hon. James M. Peck (ret.)

Morrison & Foerster LLP; New York

CON: Hon. Mary F. Walrath

U.S. Bankruptcy Court (D. Del.); Wilmington

RESOLVED:

*The provisions in 11 U.S.C. § 363 prime and take
precedence over the rights that 11 U.S.C. § 365(h)
grants to lessees, so accordingly trustees/debtors in
possession can sell real estate free and clear of any lease
rights a tenant might have in the sold real estate.*

PRO: Carren B. Shulman

Sheppard, Mullin, Richter & Hampton LLP; New York

CON: Paul S. Singerman

Berger Singerman, LLP; Miami

RESOLVED:

*Creating mandatory claim mediation in mega-cases for
all creditors should not be permitted as it creates an
unnecessary and inappropriate cost for smaller creditors.*

PRO: Brian L. Shaw

Shaw Fishman Glantz & Towbin LLC; Chicago

CON: Jay M. Goffman

Skadden, Arps, Slate, Meagher & Flom LLP; New York

9:30-11:00 a.m.

CONCURRENT SESSIONS (4)

A Survey of Current Developments

This panel will discuss the Supreme Court's decision in *Bellingham* and the coming decision in *Wellness*, as well as other topical issues of interest.

Mark T. Power, Moderator

Hahn & Hessen LLP; New York

Nathan Cook

AlixPartners LLP; Los Angeles

Lisa Epps Dade

Spencer Fane Britt & Browne LLP; Kansas City, Mo.

Evan D. Smiley

*Weiland, Golden, Smiley, Wang Ekvall & Strak, LLP
Costa Mesa, Calif.*

How to Make It Rain:

Tips from Seasoned Business Developers

A panel of proven rainmakers will share their tips on how restructuring professionals in any market can learn to bring in new business.

Daniel F. Dooley, Moderator

MorrisAnderson; Chicago

Jeffrey M. Reisner

Irell & Manella LLP; Newport Beach, Calif.

Sheila T. Smith

Deloitte CRG; Boston

Raymond J. Urbanik

Munsch Hardt Kopf & Harr, PC; Dallas

Independent Directors, Beware! Corporate Governance

Issues in Restructurings, Chapter 11 Cases and Liquidations

Independent board directors play a vital and increasingly important role in restructurings. Acting as an independent director has great rewards, but it also has risks in today's restructuring environment. This panel will analyze and discuss a variety of issues related to corporate governance in restructurings and liquidations, including (a) the recruitment, appointment, role and duties of independent directors, (b) how to establish an independent board of directors, (c) the role of lawyers and financial professionals in advising a board of directors and independent directors, and (d) D&O claims, insurance and potential risks to independent directors.

Douglas E. Deutsch, Moderator

Chadbourne & Parke LLP; New York

Howard Brod Brownstein

Brownstein Corp.; Conshohocken, Pa.

Hon. Robert E. Gerber

U.S. Bankruptcy Court (S.D.N.Y.); New York

Steven A. Seiden

Seiden Krieger Associates Inc.; New York

Bettina M. Whyte

Alvarez & Marsal; Jackson, Wyo.

Crossing the T's and Dotting the I's:

Documenting the Settlement Agreement

This panel will explore ways to draft pre-petition settlement agreements so that they are "bankruptcy- and preference-proof." Post-petition settlement agreements will be addressed, with a focus on a discussion of releases, further assurance clauses, indemnification issues, and the settlement of various types of contested matters and adversary proceedings such as claims objections and avoidance actions.

Damian S. Schaible, Moderator

Davis Polk & Wardwell LLP; New York

Joseph D. Frank

FrankGecker LLP; Chicago

Adam G. Landis

Landis Rath & Cobb LLP; Wilmington, Del.

Kimberly A. Posin

Latham & Watkins LLP; Los Angeles

11:00-11:15 a.m.

REFRESHMENT BREAK

Sponsored by Loeb & Loeb LLP

11:15 a.m.-12:30 p.m.

**COMMITTEE EDUCATIONAL
SESSIONS (3)**

Asset Sales/Secured Credit

The Future of Asset Sales: To Surcharge or Not to Surcharge

This panel will debate the controversial proposal being considered by the ABI Commission to Study the Reform of Chapter 11 to assess a charge or hold-back on secured lenders for a § 363 asset sale, including the pros and cons, mechanics, application in various circumstances, consequences and policy issues.

Mark X. Mullin, Moderator

Haynes and Boone, LLP; Dallas

Gregory A. Bray

Milbank, Tweed, Hadley & McCloy LLP; Los Angeles

Kathryn Coleman

Hughes Hubbard & Reed LLP; New York

James D. Decker

Guggenheim Securities, LLC; Atlanta

Prof. Melissa B. Jacoby

University of North Carolina; Chapel Hill, N.C.

Health Care/Young & New Members

Health Care 101: What You Need to Know About

Restructuring in the Health Care Industry

Health care is a key area in which restructuring work is likely to grow significantly in the coming years. This panel will focus on the basics that professionals should know when it comes to handling bankruptcies and restructurings in the health care industry. The panel will also address tips and strategies as to how professionals can develop health care-related work.

Daniel Waxman, Moderator

Wyatt, Tarrant & Combs, LLP; Lexington, Ky.

Suzanne Koenig

SAK Management Services, LLC; Northfield, Ill.

Michael R. Lane

H2C; Chicago

Mary H. Rose

Buchalter Nemer, PC; Los Angeles

Chad J. Shandler

CohnReznick LLP; New York

Labor & Employment/Financial Advisors

& Investment Banking/Legislation

Public Pensions in Bankruptcy: Where Are We Now?

Where Are We Headed?

This panel will address public pension law, including pensions' financial magnitude, and will focus on a number of timely current issues ranging from constitutional matters to state authorization, § 903 and 904 concerns, and relevant legislation. The panelists will draw upon their recent experiences, particularly from municipal bankruptcy cases, to highlight key themes and provide relevant insights.

Prof. Kenneth N. Klee, Moderator

*University of California at Los Angeles School of Law
Los Angeles*

Hon. Frank J. Bailey

U.S. Bankruptcy Court (D. Mass.); Boston

Babette A. Ceccotti

Cohen, Weiss & Simon LLP; New York

Michael J. Gearin

K&L Gates LLP; Seattle

Eric Mendelsohn

Greenhill & Co., Inc.; New York

12:30-2:15 p.m.

KEYNOTE LUNCHEON

Sponsored by Freeborn & Peters LLP

"Privacy in the Age of Big Data"

Featuring

Theresa Payton

President and CEO of Fortalice LLC

Former White House CIO,

Cybersecurity Authority,

and Expert on Identity

Theft and the Internet



1:00 p.m.

**OPTIONAL EVENT:
CANYON HIKE**

Sponsored by EisnerAmper LLP



2:15-3:45 p.m.

CONCURRENT SESSIONS (4)

Conflict and Controversy over Injunctions, Releases and Related Protective Relief

The extent to which bankruptcy courts may properly shelter reorganized debtors, purchasers of assets, and other third parties from personal injury, product liability and other liabilities is a question that continues to generate a substantial amount of litigation and judicial decision-making. This panel will explore the very latest controversies and developments in the law regarding injunctions, third-party releases, exculpations, free-and-clear relief, and the intersection of bankruptcy law and successor liability – arising both in the asset sale and plan context.

John D. Penn, Moderator

Perkins Coie LLP; Dallas

Corinne Ball

Jones Day; New York

Robert N. Michaelson

Rich Michaelson Magaliff Moser LLP; New York

Hon. Robert E. Nugent

U.S. Bankruptcy Court (D. Kan.); Wichita

A Primer to the Unwary on How to Avoid the Traps Associated with Different Types of Intellectual Property in a Bankruptcy Case

This panel will present an in-depth discussion as to what rights and obligations a licensor and/or licensee has in a bankruptcy case. Section 365(c)(1), (g) and (h) will be highlighted, as well as the impact that the Sunbeam decision will have on the courts.

Douglas L. Lutz, Moderator

Frost Brown Todd LLC; Cincinnati

Hon. Dennis R. Dow

U.S. Bankruptcy Court (W.D. Mo.); Kansas City

Evan M. Jones

O'Melveny & Myers LLP; Los Angeles

Lynn Lewis Tavenner

Tavenner & Beran, PLC; Richmond, Va.

Best Practices in Oral and Written Advocacy from the Perspective of Newer Judges

We are in the midst of a transformation of the bankruptcy bench; more than 100 judges have been sworn in over the last few years. This panel of some of the newer members of the judiciary will present their advice to practitioners appearing in their courtrooms.

James Patrick Shea, Moderator

Armstrong Teasdale LLP; Las Vegas

Hon. Hannah L. Blumenstiel

U.S. Bankruptcy Court (N.D. Cal.); San Francisco

Hon. Julia W. Brand

U.S. Bankruptcy Court (C.D. Cal.); Los Angeles

Hon. Daniel P. Collins

U.S. Bankruptcy Court (D. Ariz.); Phoenix

Hon. August B. Landis

U.S. Bankruptcy Court (D. Nev.); Las Vegas

Consumer All Stars: Hot Topics and Hotter Opinions

This is not your run-of-the-mill current developments session. The all-star members of this panel will explore recent consumer topics, case law and rules, and proposed rules and forms, and will offer their varying opinions and arguments in a lively debate-filled format that is sure to enlighten and entertain.

Hon. C. Ray Mullins, Moderator

U.S. Bankruptcy Court (N.D. Ga.); Atlanta

Hon. William H. Brown (ret.)

Carbondale, Colo.

Prof. Margaret Howard

Washington & Lee Law School; Lexington, Va.

Hon. Eugene R. Wedoff

U.S. Bankruptcy Court (N.D. Ill.); Chicago

3:45-4:15 p.m.

MARGARITA RECEPTION

Sponsored by Development Specialists, Inc., Grant Thornton LLP, McGladrey LLP and Proskauer

4:15-5:30 p.m.

COMMITTEE EDUCATIONAL SESSIONS (3)

*Business Reorganization/Bankruptcy Litigation
Criminal Intent: White-Collar Criminal and Securities Law
Issues in Bankruptcy Cases*

This panel will discuss the current trends in white-collar criminal and securities law issues by examining such past cases as Drexel, Adelphi and GSC.

Lawrence G. McMichael, Moderator

Dilworth Paxson LLP; Philadelphia

Hon. Janet S. Baer

U.S. Bankruptcy Court (N.D. Ill.); Chicago

Sheila M. Gowan

Sadowski Fischer PLLC; New York

*Bankruptcy Taxation/Consumer Bankruptcy
Resolving Tax Issues in Bankruptcy Court*

The Bankruptcy Code provides enhanced and often unique opportunities to resolve tax issues faced by distressed businesses and individuals. Our program will provide a primer on how to address tax issues before and after filing for bankruptcy relief, followed by a discussion on significant tax problems faced by business and consumer debtors.

Rafael X. Zahraiddin-Aravena, Moderator

Elliott Greenleaf; Wilmington, Del.

Susan A. Berson

Banking & Tax Law Group LLP; Shawnee Mission, Kan.

Gerald M. Gordon

Gordon Silver; Las Vegas

Hon. Robert N. Kwan

U.S. Bankruptcy Court (C.D. Cal.); Los Angeles

*Ethics & Professional Compensation/Real Estate
Ethical Implications in SARE Cases*

This panel will explore various ethical issues that often arise in a single-asset real estate bankruptcy case from the perspectives of the debtor, secured creditor and bankruptcy judge — via an entertaining and interactive fictional case study.

Richard P. Carmody, Moderator

Adams and Reese LLP; Birmingham, Ala.

Steven N. Berger

Engelman Berger, PC; Phoenix

Hon. Hannah L. Blumenstiel

U.S. Bankruptcy Court (N.D. Cal.); San Francisco

C.R. "Chip" Bowles, Jr.

Bingham Greenebaum Doll LLP; Louisville, Ky.

Janet L. Chubb

Kaempfer Crowell; Reno, Nev.

6:00-7:00 p.m.

WOMEN'S RECEPTION

Sponsored by the International Women's Insolvency and Restructuring Confederation (IWIRC)

6:00-7:00 p.m.

AMERICAN BOARD OF CERTIFICATION WINE AND CHEESE RECEPTION (invite only)

Sponsored by the American Board of Certification



7:00-10:00 p.m.

FINAL NIGHT DINNER GALA FEATURING FRAN COSMO, FORMER LEAD VOCALIST OF BOSTON



Dinner Sponsored by GavinSolmonese LLC

Entertainment Sponsored by BakerHostetler, Berger Singerman, LLP, Berkeley Research Group, LLC, Bernstein Shur, Bryan Cave LLP, Chadbourne & Parke LLP, CohnReznick LLP, Davis Polk & Wardwell LLP, Gray Reed & McGraw, PC, Greenberg Traurig, LLP, Milbank, Tweed, Hadley & McCloy LLP, Moritt Hock & Hamroff LLP, Pachtulski Stang Ziehl & Jones LLP, SAK Management Services, LLC, Shaw Fishman Glantz & Towbin LLC, Sheppard, Mullin, Richter & Hampton LLP, Stearns, Weaver, Miller, Weissler, Alhadeff & Sitterson, PA and Womble Carlyle Sandridge & Rice, LLP

10:00 p.m.

ENDOWMENT RECEPTION (invite only)

Sponsored by Morris, Nichols, Arsh & Tunnell LLP and Rust Omni

Saturday, December 6

7:30-8:00 a.m.

BREAKFAST

Sponsored by McGuireWoods LLP

8:00-9:30 a.m.

CONCURRENT SESSIONS (3)

Are Your Bankruptcy Rights Worth Less When You Buy at a Discount?

This panel will discuss how a number of recent bankruptcy decisions have curtailed the rights of the "new" investor, including hedge funds, to obtain the typical benefits that a buyer would otherwise be entitled to in a bankruptcy case. The focus will include a review of rulings in which a secured creditor's rights to credit-bid in connection with a § 363 asset sale were limited and in which a hedge fund's vote was not counted. Is this fair? Should your claim be worth less if you buy at a discount?

Marcia L. Goldstein, Moderator

Weil, Gotshal & Manges LLP; New York

David M. Dunn

Arrowgrass Capital Partners LLP; New York

Hon. Kevin R. Huennekens

U.S. Bankruptcy Court (E.D. Va.); Richmond

Mark P. Kronfeld

BlueMountain Capital Management LLC; New York

Report from the ABI Commission to Study the Reform of Chapter 11

Commission members will report on the Commission's progress and its final recommendations to Congress.

Robert J. Keach, Moderator

Bernstein Shur; Portland, Maine

Prof. Michelle M. Harner

University of Maryland School of Law; Baltimore

Albert J. Togut

Togut, Segal & Segal LLP; New York

Individual Chapter 11 Confirmation Mock Hearing

This panel will conduct a mock confirmation hearing on an individual chapter 11 case. Issues unique to individuals who file for chapter 11, such as the applicability of the absolute priority rule and best efforts under § 1129(a)(15), will be explored during the course of the mock hearing.

LITIGANTS:

Henry Carl Kevane

Pachtulski Stang Ziehl & Jones LLP; San Francisco

Patricia A. Redmond

Stearns, Weaver, Miller, Weissler, Alhadeff & Sitterson, PA; Miami

BENCH:

Hon. Laurel M. Isicoff

U.S. Bankruptcy Court (S.D. Fla.); Miami

Hon. Maureen A. Tighe

U.S. Bankruptcy Court (C.D. Cal.); Woodland Hills

9:30-10:45 a.m.

COMMITTEE EDUCATIONAL SESSIONS (3)

Commercial Fraud/Mediation

Alfred Peacock v. The Squab Family:

Can Mediation Save the Golden Goose?

This mock mediation of commercial fraud litigation will utilize the talents of several of the leading mediation experts in the country. The program will demonstrate best practices in representing parties in mediation, as well as highlight key practice pointers for all involved in an effective mediation process.

Lawrence R. Ahern, III

Brown & Ahern; Brentwood, Tenn.

Hon. Eddward P. Ballinger, Jr.

U.S. Bankruptcy Court (D. Ariz.); Phoenix

Leslie Ann Berkoff

Moritt Hock & Hamroff LLP; New York

Francis A. Monaco, Jr.

Womble Carlyle Sandridge & Rice, LLP; Wilmington, Del.

Ronald R. Peterson

Jenner & Block LLP; Chicago

Kathy Bazoian Phelps

Diamond McCarthy LLP; Los Angeles

*Technology & Intellectual Property/
Unsecured Trade Creditors*

Maximizing the Value of IP Rights for the Benefit of Unsecured Creditors

This panel will provide an overview of the different types of intellectual property and licenses that might exist in a debtor's estate. The panel will focus specifically on the importance of IP as a hidden asset in bankruptcy cases, and the substantial value that can be created for unsecured creditors by properly identifying and leveraging such assets.

Douglas M. Foley

McGuireWoods LLP; Washington, D.C.

Hon. Susan V. Kelley

U.S. Bankruptcy Court (E.D. Wis.); Milwaukee

Martin Pichinson

Sherwood Partners, LLC; Mountain View, Calif.

International

Committee Business Session with Leadership

An informational session with various topics.

10:45-11:00 a.m.

REFRESHMENT BREAK

Sponsored by Donlin, Recano & Company, Inc.

11:00 a.m.-12:30 p.m.

CONCURRENT SESSIONS (2)

Till 10 Years Later

The *Till v. SCS* decision was handed down in May 2004, making 2014 the 10-year anniversary of one of the most important bankruptcy decisions of all time. This panel, which features one of the lawyers who argued the matter before the Supreme Court (Eric Brunstad), as well as others who have argued significant post-*Till* interest rate cases, will discuss the evolution of *Till* and where we are today.

Franklind Davis Lea, Moderator

Tactical Financial Consulting, LLC; Alpharetta, Ga.

G. Eric Brunstad, Jr.

Dechert LLP; Hartford, Conn.

Judith Elkin

Haynes and Boone, LLP; New York

Hon. Barbara J. Houser

U.S. Bankruptcy Court (N.D. Tex.); Dallas

James Maddox

Kibel Green Inc.; Los Angeles

Ethics and Social Media

This panel will explore cutting-edge issues dealing with the ethical implications of social media and advancing technology on the practice of law. Issues to be discussed include professional responsibility requirements for attorneys using social media for advertising and other purposes, best practices for crafting social media policies, and a review of recent case law and state rules and opinions.

Prof. Lois R. Lupica, Moderator

*ABI Resident Scholar; Alexandria, Va.
University of Maine School of Law; Portland, Maine*

Michael K. Jablonski

Law Office of Michael Jablonski; Atlanta

Jack Pringle

Adams and Reese LLP; Birmingham, Ala.

Stephen W. Sather

Barron & Newburger, P.C.; Austin, Texas

Hon. Elizabeth S. Stong

U.S. Bankruptcy Court (E.D.N.Y.); Brooklyn

12:30 p.m.

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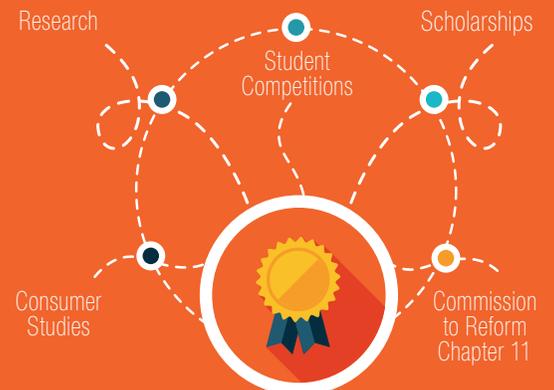
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Optional Events

GOLF TOURNAMENT

Thursday, December 4, 8:00 a.m.

Out of the flat desert landscape, Pete Dye sculpted a thrilling test of golf known as the La Quinta Dunes Course, and it includes one of the 18 toughest holes in the country, as ranked by the PGA of America. **\$200 per player** includes breakfast, cart rental, prizes and tournament fee. *Please mark the appropriate box on the registration form, and indicate your handicap.*

ABI GOLF TOUR AT GREG NORMAN PGA WEST

Sponsored by Great American Group

Thursday, December 4, 11:00 a.m.

This is Palm Springs desert golf with a Down Under perspective! It's only fitting that the Shark's contribution to the Palm Springs golf experience should be carved from the floor of an ancient ocean. Greg Norman captured the essence of desert golf with an "Outback" flair in this challenging but fair design that features an abundance of sand, sage, colorful pockets of wildflowers, nine lakes and spectacular panoramic vistas that are unmatched anywhere in the Coachella Valley. This Norman gem also recently became Audubon Certified. **\$200 per player** includes boxed lunch, cart rental, prizes and tournament fee. *Please mark the ABI Golf Tour box on the registration form, and indicate your handicap. This is the ninth and final stop leading to the Great American Cup. For more information, visit golf.abi.org.*

TENNIS TOURNAMENT

Sponsored by Snell & Wilmer, LLP

Thursday, December 4, 1:00 p.m.

La Quinta Resort & Club's world-class tennis club is consistently rated in the "Top 20" by *Tennis Magazine*. Guests can play on hard, grass and clay surfaces. A fully stocked Pro Shop, sunken court and Olympic-sized pool and spa surround the historic clubhouse, which was once a gracious estate. Round-robin format. **\$75 per player** includes lunch, prizes and tournament fee. *Please check the appropriate box on the registration form.*

FAULT LINE JEEP TOUR

Thursday, December 4, 1:00 p.m.

This awe-inspiring journey in classic off-road jeeps takes guests deep into the heart of the San Andreas Fault. Participants will get to witness the tremendous forces of nature that have created amazing steep-walled canyons and some of the most twisted and tormented landscapes on earth. The **\$200-per-person** fee includes round-trip transportation, guide and snacks. *Please check the appropriate box on the registration form.*

TEQUILA TASTING

Sponsored by Munsch Hardt Kopf & Harr, PC

Thursday, December 4, 4:30-5:30 p.m.

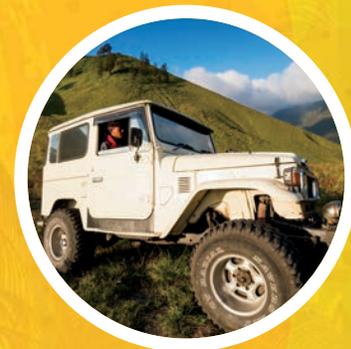
Come sample some of Mexico's finest tequilas with your friends and colleagues before you head to the Opening Reception. The **\$150-per-person** fee includes tasting with some light food. *Please check the appropriate box on the registration form.*

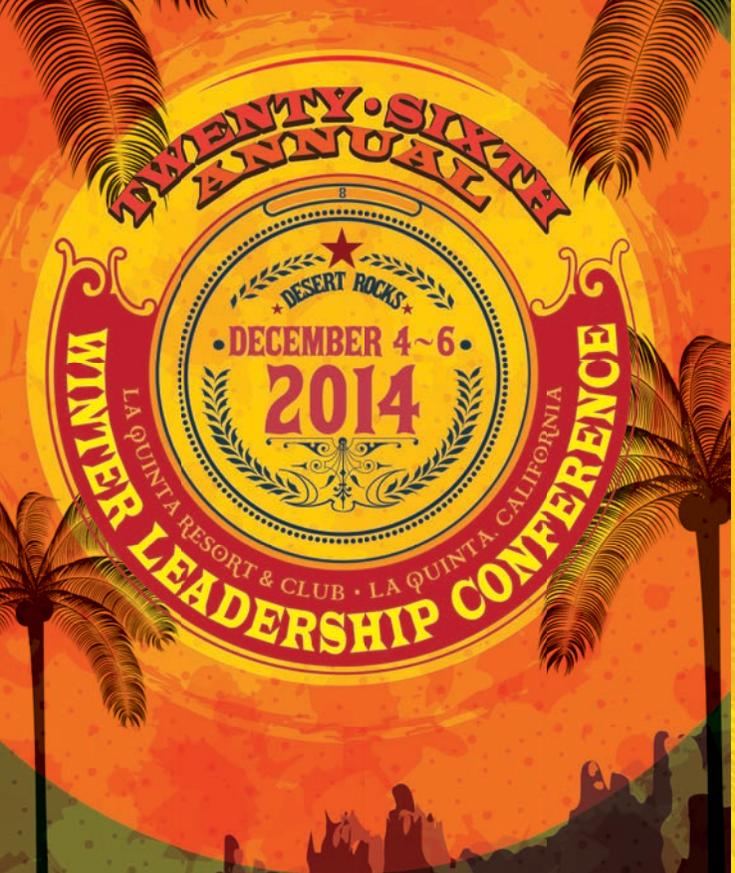
CANYON HIKE

Sponsored by Eisner Amper LLP

Friday, December 5, 1:00 p.m.

Explore Indian Canyons with its panoramic views and diverse landscapes. A highly valuable archeological and recreational site and the ancestral home of the Agua Caliente Cahuilla Indians, Indian Canyons treats hikers to waterfalls, palm tree oases and spectacular rock formations. The canyons are one of the area's most popular outdoor destinations and feature not only great moderate hiking trails, but also fabulous photo opportunities and very diverse landscapes. The hike ranges from three to five miles in length with an elevation gain of 200-500 feet. The **\$157-per-person** fee includes round-trip transportation, guide, park fees and snacks. *Please check the appropriate box on the registration form.*





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Final Night Dinner
Featuring Rock Legend Fran Cosmo,
former lead vocalist of BOSTON

Conference Information

HOTEL ACCOMMODATIONS

Come experience the grandest of the Greater Palm Springs hotels, nestled at the base of the Santa Rosa Mountains. A stirring desert oasis renowned for its world-class hospitality, the La Quinta Resort & Club, a Waldorf Astoria Collection property, offers superb relaxation amid 45 acres of lushly landscaped grounds. Unwind in exquisite Spanish-style casitas, suites and villas, some featuring private patios and glowing fireplaces. Revitalize body and mind at Spa La Quinta, or spend the day lounging by one of the resort's sparkling pools. From unique dining experiences and an assortment of shops and boutiques to five world-class championship golf courses, this exceptional La Quinta California hotel is an inspired destination for vacationers and business travelers alike.

A legendary hideaway and meeting destination since 1926, the La Quinta Resort & Club* offers unmatched golf, tennis, spa and culinary experiences. Listed as one of the "500 Greatest Hotels in the World" by *Travel & Leisure Magazine*, the La Quinta Resort & Club features 90 holes of some of the country's best golf, including the famous TPC® Stadium Golf® Course at PGA WEST® and the picturesque Mountain™ Course at La Quinta Resort. The world-class Spa La Quinta™ offers resort guests a variety of unique indoor and outdoor treatments, including the PGA WEST™ Golf Massage, open-air Celestial Showers™, Sacred Stone Massage and more. La Quinta Resort & Club guests also enjoy 23 tennis courts, 42 pools, 52 hot tubs, 5 restaurants and 800 guest rooms.

ABI has negotiated a special conference rate of **\$240/night single or double occupancy**. Reservations may be made only once you have registered with ABI. Upon payment of the conference registration fees, you will receive a hotel link at checkout. Rooms are held on a first-come, first-served basis. ABI cannot guarantee anyone a room after the specially rated ABI block is filled.

CANCELLATION POLICY

All fees, except a **\$75 handling fee**, will be refunded if notice of cancellation is received in writing by **November 13, 2014**. No refunds will be made if notice is received after November 13, although substitutions will be allowed. After November 13, upon written request, a coupon for 20% off the registration fee (not including optional events) will be issued, which can be used (by the cancelling registrant only) for any ABI educational program up to one year after this conference, or for this same conference next year.

TRAVEL

AIR: Palm Springs Airport (PSP) is a 30-minute cab ride to the La Quinta Resort & Club. Ontario International Airport (ONT) is approximately 1.5 hours away, and Los Angeles International Airport (LAX) is approximately 2 hours away. American Airlines is the official carrier for the American Bankruptcy Institute. Conference attendees are eligible to receive a 5% discount off coach and first-class fares on travel between December 1-13, 2014, to Palm Springs. For fare and schedule information and to make reservations, please visit www.aa.com or call American Airlines Meeting Services at (800) 433-1790. Please use Authentication Code **A33D9AA**.

GROUND: Avis car rental discounts are available using Avis Worldwide discount number **J789009**. Call (800) 331-1600, or book online at www.avis.com.

CONFERENCE ATTIRE

Conference attire is business casual.

CONTINUING EDUCATION

12.5 hours of general CLE credit, including **2.75 hours** of ethics, are pending in states calculating CLE on a 60-minute hour, and **15 hours** of general CLE credit, including **3 hours** of ethics, are pending in 50-minute-hour states. **Credit hours granted are subject to approval from each state.** California MCLE: ABI certifies that this activity has been approved for MCLE credit in the amount of **12.5 hours**, of which **2.75 hours** will apply to ethics. NY MCLE: This transitional and non-transitional program has been approved in accordance with the requirements of the CLE Board for a maximum of **15 credit hours**, of which **3 hours** of credit can be applied toward the ethics professionalism requirement. **15 hours** of CPE credit, including **3 hours** of ethics, are also available.

*ABI offers intermediate-level courses, which assume that attendees will have at least some detailed knowledge of insolvency matters (pursuant to the "Statement on Standards for CPE Programs" established by AICPA and NASBA). ABI is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE sponsors. State boards of accountancy have the final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Ave. North, Suite 700, Nashville, TN 37219-2417, or www.nasba.org. For more information regarding administrative policies such as complaint and refund, please contact the American Bankruptcy Institute at (703) 739-0800.

ABI acknowledges that in some instances there will be persons who need to attend an educational seminar for CLE credit who are not able to pay full registration fees. ABI will handle such instances on a case-by-case basis and will work with the individual on alternative solutions. For persons who cannot meet the full registration rate, ABI will offer a reduced rate based on what the individual can reasonably afford to cover the cost of meals and materials. For persons unable to pay a reduced rate, we may allow the individual to work at our registration area for a few hours during attendee check-in, or assist in conference set-up. ABI also has reduced rates for government employees, professors, law clerks and students. **Illinois Attorneys:** If registration fees are more than \$500, attorneys who qualify will receive a reduction of at least 50% off the registration fee. For information on tuition assistance, send an e-mail to jguirguis@abiworld.org.

CLE/CPE Checklist

Friday, December 5

8:00-9:30 a.m.

PLENARY SESSION: GREAT DEBATES

9:30-11:00 a.m.

CONCURRENT SESSIONS (4)

- A Survey of Current Developments*
- How to Make It Rain: Tips from Seasoned Business Developers*
- Independent Directors, Beware! Corporate Governance Issues in Restructurings, Chapter 11 Cases and Liquidations*
- Crossing the T's and Dotting the I's: Documenting the Settlement Agreement*

11:15 a.m.-12:30 p.m.

COMMITTEE EDUCATIONAL SESSIONS (3)

- Asset Sales/Secured Credit: The Future of Asset Sales: To Surcharge or Not to Surcharge*
- Health Care/Young & New Members: Health Care 101: What You Need to Know About Restructuring in the Health Care Industry*
- Labor & Employment/Financial Advisors & Investment Banking/Legislation: Public Pensions in Bankruptcy: Where Are We Now? Where Are We Headed?*

2:15-3:45 p.m.

CONCURRENT SESSIONS (4)

- Conflict and Controversy over Injunctions, Releases and Related Protective Relief*
- A Primer to the Unwary on How to Avoid the Traps Associated with Different Types of Intellectual Property in a Bankruptcy Case*
- Best Practices in Oral and Written Advocacy from the Perspective of Newer Judges*
- Consumer All Stars: Hot Topics and Hotter Opinions*

4:15-5:30 p.m.

COMMITTEE EDUCATIONAL SESSIONS (3)

- Business Reorganization/Bankruptcy Litigation: Criminal Intent: White-Collar Criminal and Securities Law Issues in Bankruptcy Cases*
- Bankruptcy Taxation/Consumer Bankruptcy: Resolving Tax Issues in Bankruptcy Court*
- Ethics & Professional Compensation/Real Estate: Ethical Implications in SARE Cases*

Saturday, December 6

8:00-9:30 a.m.

CONCURRENT SESSIONS (3)

- Are Your Bankruptcy Rights Worth Less When You Buy at a Discount?*
- Report from the ABI Commission to Study the Reform of Chapter 11*
- Individual Chapter 11 Confirmation Mock Hearing*

9:30-10:45 a.m.

COMMITTEE EDUCATIONAL SESSIONS (3)

- Commercial Fraud/Mediation: Alfred Peacock v. The Squab Family: Can Mediation Save the Golden Goose?*
- Technology & Intellectual Property/Unsecured Trade Creditors: Maximizing the Value of IP Rights for the Benefit of Unsecured Creditors*
- International: Committee Business Session with Leadership*

11:00 a.m.-12:30 p.m.

CONCURRENT SESSIONS (2)

- Till 10 Years Later*
- Ethics and Social Media*

Guest Information [if applicable]

A. Guest Name _____

B. Guest Name _____

C. Guest Name _____

Please attach additional page if more than 3 guests. ABI DEFINES A "GUEST" AS A SPOUSE, CHILD OR COMPANION — NOT A PROFESSIONAL COLLEAGUE. A professional colleague is defined as someone who consults with or is employed by an organization whose members are eligible for ABI membership. If a professional colleague is found to be registered as a guest, ABI reserves the right to cancel his or her event registration. Any person not meeting the criteria of "guest" who wishes to participate in any ABI function at the conference is required to register separately at the full conference rate.

REGISTRATION

Complete this registration form, make check payable to American Bankruptcy Institute and return to: ABI, P.O. Box 34709, Alexandria, VA 22334-0709, ATTN: WLC14. Credit card payments can be faxed to (866) 921-1027. Register online at www.abiworld.org/WLC14.

Name _____ Nickname _____

Title _____

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1. CONFERENCE RATES	<u>EARLY BIRD</u> (postmarked by 10/3/14)	<u>REGULAR</u> (10/4/14-11/7/14)	<u>LATE</u> (after 11/7/14)
ABI Member	<input type="radio"/> \$795	<input type="radio"/> \$845	<input type="radio"/> \$895
New ABI Member*	<input type="radio"/> \$1,070	<input type="radio"/> \$1,120	<input type="radio"/> \$1,170
ABI Govt./Academic Member	<input type="radio"/> \$395	<input type="radio"/> \$445	<input type="radio"/> \$495
Govt./Academic New ABI Member*	<input type="radio"/> \$490	<input type="radio"/> \$540	<input type="radio"/> \$590

* Includes one-year ABI membership for first-time members only — a \$295 value! You must be an ABI member to attend. Membership is individual and nonrefundable. If your membership has expired, select the member rate and add in your membership renewal fee (see step 4).

2. EXHIBITOR RATES

Member Exhibit** \$2,950

New Member Exhibit** \$3,195

Add'l. Booth Rep. \$500

** Includes one 6' table and full registration for one booth representative.

*** Includes one 6' table and full registration for one booth representative AND a one-year ABI membership.

3. OPTIONAL EVENTS

	PRICE	#TICKETS	TOTAL
Golf Tournament	\$200	_____	\$ _____
Handicap _____			
ABI Golf Tour	\$200	_____	\$ _____
Handicap _____			
Tennis Tournament	\$75	_____	\$ _____
Fault Line Jeep Tour	\$200	_____	\$ _____
Tequila Tasting	\$150	_____	\$ _____
Opening Reception (Attendee)	Free	_____	\$ _____
Opening Reception (Guest)	\$75	_____	\$ _____
Friday Lunch (Attendee)	Free	_____	\$ _____
Friday Lunch (Guest)	\$100	_____	\$ _____
Canyon Hike	\$157	_____	\$ _____
Margarita Reception (Attendee)	Free	_____	\$ _____
Margarita Reception (Guest)	\$40	_____	\$ _____
Women's Reception	\$50	_____	\$ _____
Friday Night Dinner Gala Featuring Fran Cosmo (Attendee)	\$100	_____	\$ _____
Friday Night Dinner Gala Featuring Fran Cosmo (Guest)	\$125	_____	\$ _____

4. ABI ANNUAL MEMBERSHIP RENEWAL (OPTIONAL)

Regular _____ x \$295 \$ _____

Govt./Academic/Nonprofit _____ x \$95 \$ _____

5. CONTINUING EDUCATION CREDIT

CLE/CPE Credit State(s) _____ Bar No. _____
(circle one)

6. ABI ENDOWMENT FUND (OPTIONAL)

Yes, I'd like to contribute to the ABI Endowment Fund. \$50 \$100 \$250 Other \$ _____

Yes, I'd like to make a pledge. Please contact me regarding billing.

List as: _____

7. PAYMENT

Check payable to American Bankruptcy Institute enclosed.   

Acct. No. _____ Exp. Date _____

Signature _____

Optional Event Checklist

- Thursday, Dec. 4, 8:00 a.m.**
GOLF TOURNAMENT
- Thursday, Dec. 4, 11:00 a.m.**
ABI GOLF TOUR AT GREG NORMAN PGA WEST
- Thursday, Dec. 4, 1:00 p.m.**
TENNIS TOURNAMENT
- Thursday, Dec. 4, 1:00 p.m.**
FAULT LINE JEEP TOUR
- Thursday, Dec. 4, 4:30-5:30 p.m.**
TEQUILA TASTING
- Thursday, Dec. 4, 6:00-8:00 p.m.**
OPENING RECEPTION
- Friday, Dec. 5, 12:30-2:15 p.m.**
FRIDAY LUNCHEON
- Friday, Dec. 5, 1:00 p.m.**
CANYON HIKE
- Friday, Dec. 5, 3:45-4:15 p.m.**
MARGARITA RECEPTION
- Friday, Dec. 5, 6:00-7:00 p.m.**
WOMEN'S RECEPTION
- Friday, Dec. 5, 7:00-10:00 p.m.**
FINAL NIGHT DINNER GALA FEATURING FRAN COSMO

Attorney Specialist Certification



The American Board of Certification (ABC) will offer its business bankruptcy, consumer bankruptcy and creditors' rights exams at the La Quinta Resort & Club on **Thursday, December 4, from 9:00 a.m.-5:00 p.m.** Details on the certification process, exam composition and a sample exam can be obtained by calling ABC at (319) 365-2222, by e-mailing assistantdirector@abcworld.org or by visiting the ABC Website at www.abcworld.org. The ABC certification programs are sponsored by the American Bankruptcy Institute and the Commercial Law League of America, and all three programs are accredited by the American Bar Association.

AMERICAN BOARD OF CERTIFICATION EXAMS

Thursday, December 4, 9:00 a.m.-5:00 p.m.

Call (319) 365-2222 or e-mail assistantdirector@abcworld.org for details.

Consumer Bankruptcy Exam

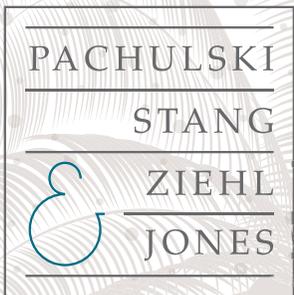
Business Bankruptcy Exam **Creditors' Rights Exam**

(\$125 exam fee)

Make check payable to American Board of Certification and return with this clipping to: American Board of Certification, The American Building, 101 Second Street SE, Ste. 904, Cedar Rapids, IA 52401.

Credit Card (Charge to account no. provided for conference.) A Short Form Application and fee (\$495) are also required prior to the exam. Please go to www.abcworld.org if you have not submitted the application.

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