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III NEXTGEN LEADERSHIP PROGRAM CLASS IV

15TH ANNUAL INSOLVENCY CONFERENCE

June 14 to 16, 2015

Naples, Italy

CONFERENCE CO-CHAIRS

E. Bruce Leonard – Chair and Director of III, Miller Thomson LLP, Toronto

Hon. Samuel L. Bufford – Chair of the III NextGen Committee, Pennsylvania State University, University Park, PA

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Prof. Kenneth N. Klee – Klee Tuchin Bogdanoff & Stern LLP, Los Angeles

Kenneth M. Krys – KRys Global, Grand Cayman

Mr. Justice Luciano Panzani – President of the Court of Appeal, Rome

Prof. Christoph G. Paulus – Humboldt-Universität zu Berlin, Berlin

Mr. Justice David Richards – High Court of England and Wales, London

Hon. Elizabeth S. Stong – United States Bankruptcy Court, New York

Dr. Annerose Tashiro – Schultze & Braun GmbH, Achern

Prof. Ignacio Tirado – University of Madrid, Madrid

Prof. Antonio Tullio – Studio Legale Tullio & Partners, Modena



Conference Program

SUNDAY, JUNE 14, 2015

(at the Grand Hotel Vesuvio, Via Partenope, 45, 80121 Naples)

09:00 – 09:20 Registration and Welcome Coffee

09:20 – 09:30 Opening Remarks

E. Bruce Leonard, Miller Thomson LLP, Toronto

09:30 – 09:45 Opening Remarks – III NextGen Committee Chair

Hon. Samuel L. Bufford, Pennsylvania State University, University Park, PA

09:45 – 11:00 SESSION I: OVERVIEW OF NATIONAL INSOLVENCY LAW: DISCUSSION ON COMPARATIVE ASPECTS AND DIFFERENT INFLUENCES

Chair: Dr. Annika Wolf, European University Institute, Florence

Overview of Insolvency Law: Spain

Prof. Ignacio Tirado, University of Madrid, Madrid

Overview of Insolvency Law: United States

Teddy M. Kapur, Pachulski Stang Ziehl & Jones LLP, Los Angeles

Overview of Insolvency Law: Italy

Prof. Antonio Tullio, Studio Legale Tullio & Partners, Modena

Followed by discussion

11:00 – 11:15 Refreshment Break

11:15 – 12:30 SESSION II: CURRENT UPDATES ON DEVELOPMENTS IN INTERNATIONAL INSOLVENCY LAW

Chair: Darren Klein, Davis Polk & Wardwell LLP, New York

Aspects of International Insolvency Arbitration

Hon. Leif M. Clark, Leif M. Clark Consulting, PLLC, San Antonio

Hon. Samuel L. Bufford, Pennsylvania State University, University Park, PA

Status on the Amendment of the European Insolvency Regulation

Prof. Christoph G. Paulus, Humboldt-Universität zu Berlin, Berlin

The Treatment of Security Interests in Insolvency in the Work of UNCITRAL

Spyridon V. Bazinas, UNCITRAL, Vienna

Followed by discussion

12:30 – 12:45 III NextGen Housekeeping

12:45 – 13:45 Lunch (Grand Hotel Vesuvio, Puccini Panoramic Room)

13:45 – 15:15 SESSION III: PLANNING A GLOBAL RESTRUCTURING IN PRACTICE – INTERNATIONAL CROSS-BORDER CASES AND THEIR CHALLENGES

Chair: Dr. Annerose Tashiro, Schultze & Braun GmbH, Achern and Fernando Hernández, Marval, O'Farrell & Mairal, Buenos Aires

From A Professional View

Canada: Larry Ellis, Cassels Brock & Blackwell LLP, Toronto

Denmark: Jens Boëtius Andersen, Deloitte Financial Advisory Services, Copenhagen

Italy: Federica Pietrogrande, Studio Legale Bird & Bird LLP, Milan

US: Maurice Horwitz, Weil, Gotshal & Manges LLP, New York



From A Judicial View

Italy: Mr. Justice Luciano Panzani, President of the Court of Appeal, Rome

UK: Mr. Justice David Richards, High Court of England and Wales, London

US: Hon. Elizabeth S. Stong, United States Bankruptcy Court Eastern District of New York

Followed by discussion

15:15 – 15:30 Refreshment Break

15:30 – 16:30 SESSION IV: CASE LAW IN INTERNATIONAL INSOLVENCY LAW

Chair: Paulo Fernando Campana Filho, Felsberg Advogados, São Paulo

Fairfield Sentry Ltd.

Kenneth M. Krys, KRys Global, Grand Cayman

Scrub Development Island Group Ltd.

Prof. Kenneth N. Klee, Klee Tuchin Bogdanoff & Stern LLP, Los Angeles

Followed by discussion

16:30 – 16:45 Final Remarks and Closing

16:45 – 17:30 Class IV Induction Ceremony (Grand Hotel Vesuvio, Sala Scarlatti Room)

19:00 – 22:30 NextGen Leadership Program Dinner at Scialuppa

Piazzetta Marinari, 5, Naples. Walking distance from hotel.

MONDAY, JUNE 15, 2015

(at the Castel dell'Ovo, Via Eldorado, 3, 80132 Naples)

07:45 – 08:45 NextGen Session on Negotiation Skills in International Insolvency Cases

(Sala Sirena Room)

Hon. Elizabeth S. Stong, United States Bankruptcy Court Eastern District of New York

09:00 – 17:00 III Conference – See Main Conference Brochure

19:30 – 20:30 Legendary Naples Dinner at Capodimonte Castle

Museo Nazionale di Capodimonte, Via Miano 2, 80137 Naples.

(Separately ticketed event. Bus transportation will be provided from Vesuvio Hotel at 19:15.)

TUESDAY, JUNE 16, 2015

(at the Castel dell'Ovo, Via Eldorado, 3, 80132 Naples)

09:00 – 17:00 III Conference – See Main Conference Brochure

18:00 – 19:00 Closing Reception (Castel dell'Ovo Terrace)

20:30 – 22:30 NextGen Closing Dinner at Il Faretto

Via Marechiaro, 127, 80123, Naples. Meet in lobby of Vesuvio Hotel at 20:00.

* Speakers and topics subject to confirmation (content correct as of March 2015.)

Cost of conference is US\$1,400 plus optional events.

III NextGen Program has applied for 4.75 hours of U.S. Continuing Legal Education credits.

4th Annual III NextGen Meeting in Naples, Italy

This year's annual meeting brings us to one of the oldest cities in Italy: Naples. Known for its beautiful gulf and the panoramic view of the Vesuvio volcano, the heritage *centro storico* with its royal palaces and castles, decorated with breathtaking frescos and sculptures, archaeological sites and art, Naples also serves the country's best pizza, pasta, coffee, mozzarella and many most-delicious seafood dishes with fresh ingredients from the Amalfi Coast.

Join us for our annual III NextGen meeting in the country that provided the Italian term for the very profession we all enjoy working in: *banca rotta*.

Capri Day Trip – Saturday, June 13



Capri Island- Faraglioni Rocks

Enjoy a splendid day trip to Capri, the wonderful island in the Gulf of Naples. Capri is famous for the astonishing views of the rocky shoreline, the fashionable "Piazzetta", the "Grotta Azzurra", the beautiful sea and the great food. Take a swim, relax at the beach club and meet fellow NextGen members.

Venue for late lunch or early dinner to enjoy the sun going down: *Ristorante Il Faro* in Anacapri.



Castel Nuovo (Maschio Angioino Castle)

Conference Hotels

We have a block of rooms at four hotels:

Hotel Rex, 3 stars, rates £80,00-100,50

Hotel Alabardieri, 4 stars, rates £161,00

Hotel Excelsior, 5 stars, rates £190-280

Grand Hotel Vesuvio, 5 stars, rates £200-290

All four hotels require a reservation form which can be found on the III website at www.iiiglobal.org.

For Conference Arrangements

Please Contact:

Shari Bedker

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Registration available on the III website at www.iiiglobal.org.